



REF:INABB:STATUT:QTRYRESU:

November 6, 2012

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

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Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the **quarter ended September 30, 2012**, approved by the Board of Directors at their meeting held today i.e., **November 6, 2012**.

The Statutory Auditors, M/s S R BATLIBOI & CO., have conducted "Limited Review" of the above results. The Limited Review Report dated **November 6, 2012** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB Limited

B. Gururaj
Senior Vice President
Company Secretary

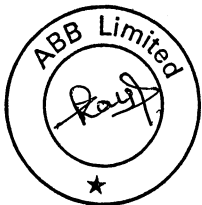
Encl: as above

ABB Limited



ABB LIMITED
 Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001
Statement of Standalone Unaudited Results for the Quarter ended 30 /09/ 2012

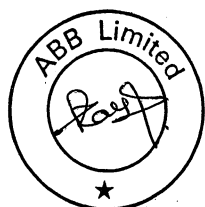
Part I							(Rs. in Lakhs)
Particulars	3 months ended 30/ 09/ 2012	Preceding 3 months ended 30/ 06/ 2012	Corresponding 3 months ended 30/ 09/ 2011 in the previous year	Year to date figures for current period ended 30/ 09/ 2012	Year to date figures for the previous year ended 30/ 09/ 2011	Previous year ended 31/ 12/ 2011	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Income from operations							
(a) Net Sales/Income from Operations (Net of excise duty)	178606	185845	172628	541755	520063	737027	
(b) Other Operating Income	2255	2534	1725	6516	4847	10398	
Total Income from operations (net)	180861	188379	174353	548271	524910	747425	
2 Expenses							
(a) Cost of materials consumed and purchases of project items	110966	116355	107452	337287	336738	472508	
(b) Purchase of stock-in-trade	6526	6216	6975	19311	22045	32016	
(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(2804)	(698)	(905)	(4275)	(10478)	(8453)	
(d) Subcontracting charges	11793	12141	9987	35576	30283	43467	
(e) Employee benefits expense	14952	17529	16014	47374	43216	58682	
(f) Depreciation and amortisation expense	2403	2313	2626	6950	6710	7954	
(g) Other expenses	32789	26237	28165	86008	77730	113027	
Total expenses	176625	180093	170314	528231	506244	719201	
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4236	8286	4039	20040	18666	28224	
4 Other income	95	142	377	423	1482	1618	
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	4331	8428	4416	20463	20148	29842	
6 Finance costs	1172	765	711	2477	1776	3068	
7 Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)	3159	7663	3705	17986	18372	26774	
8 Exceptional items	0	0	0	0	0	0	
9 Profit / (Loss) from ordinary activities before tax (7+8)	3159	7663	3705	17986	18372	26774	
10 Tax expense	1022	2500	1490	5922	6330	8320	
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	2137	5163	2215	12064	12042	18454	
12 Extraordinary Items (net of tax expenses)	0	0	0	0	0	0	
13 Net Profit / (Loss) for the period (11-12)	2137	5163	2215	12064	12042	18454	
14 Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)	4238	4238	4238	4238	4238	4238	
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						249214	
16 i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised)							
a) Basic	1.01	2.44	1.05	5.69	5.68	8.71	
b) Diluted	1.01	2.44	1.05	5.69	5.68	8.71	
ii) Earnings per share (after extraordinary items) - (of Rs. 2/- each) (not annualised)							
a) Basic	1.01	2.44	1.05	5.69	5.68	8.71	
b) Diluted	1.01	2.44	1.05	5.69	5.68	8.71	
See accompanying notes to the financial results							




Part II
Select information for the quarter ended 30/ 09/ 2012

	Particulars	3 months ended 30/ 09/ 2012	Preceding 3 months ended 30/ 06/ 2012	Corresponding 3 months ended 30/ 09/ 2011 in the previous year	Year to date figures for current period ended 30/ 09/ 2012	Year to date figures for the previous year ended 30/ 09/ 2011	Previous year ended 31/ 12/ 2011
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	52977093	52977093	52977093	52977093	52977093	52977093
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding						
a)	Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non-encumbered						
	- Number of shares	158931282	158931282	158931282	158931282	158931282	158931282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%

	Particulars	3 months ended (30 /09/ 2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	126
	Disposed of during the quarter	126
	Remaining unresolved at the end of the quarter	Nil





Part III							(Rs. in Lakhs)
Revenues, Results and Capital Employed for the Segments							
Particulars	3 months ended 30/ 09/ 2012	Preceding 3 months ended 30/ 06/ 2012	Corresponding 3 months ended 30/ 09/ 2011 in the previous year	Year to date figures for current period ended 30/ 09/ 2012	Year to date figures for the previous year ended 30/ 09/ 2011	Previous year ended 31/ 12/ 2011	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Segment Revenues							
Power Systems	50550	56881	54617	164317	163096	237266	
Power Products	51506	52779	49752	150087	140559	200516	
Process Automation	31360	32938	27805	94684	89638	132546	
Discrete Automation and Motion	41717	45063	43436	128186	127218	180474	
Low Voltage Products	15393	15054	13909	44912	39494	54148	
Total	190526	202715	189519	582186	560005	804950	
Unallocated	822	772	628	2311	2032	3027	
Total	191348	203487	190147	584497	562037	807977	
Less : Inter segment revenues	10487	15108	15794	36226	37127	60552	
Total Income from operations	180861	188379	174353	548271	524910	747425	
2 Segment Results (Profit Before Tax and Interest)							
Power Systems	(832)	2851	233	4838	54	(83)	
Power Products	4357	2928	1645	8357	5993	9983	
Process Automation	(1431)	(839)	641	(1437)	4304	3768	
Discrete Automation and Motion	3030	5756	4588	13109	12878	20664	
Low Voltage Products	1256	733	290	2808	2588	3414	
Total	6380	11429	7397	27675	25817	37746	
(Add) / Less - Interest	1172	765	711	2477	1776	3068	
- Other unallocated expenditure net off unallocated income	2049	3001	2981	7212	5669	7904	
Total Profit Before Tax	3159	7663	3705	17986	18372	26774	
3 Capital Employed							
Power Systems	44173	43187	53430	44173	53430	44170	
Power Products	86165	65046	79049	86165	79049	67926	
Process Automation	41691	39442	39759	41691	39759	36036	
Discrete Automation and Motion	31111	28425	28439	31111	28439	20837	
Low Voltage Products	25047	23090	21034	25047	21034	20141	
Unallocated	37329	64189	32718	37329	32718	64342	
Total	265516	263379	254429	265516	254429	253452	

Notes

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved it at its meeting held on 6th November, 2012.
- (2) The Company was hitherto accounting for changes in fair value of outstanding embedded derivative contracts. This resulted in a net gain of Rs 873 Lakhs which was accounted for as at 30th June, 2012. The Company has decided to discontinue the aforesaid policy, effective from 1st January, 2012, to better present the operating performance and to align its accounting in line with the policy followed by other peer group companies. Consequent to such change in accounting policy, profit before tax for the current quarter and nine months period ended 30th September, 2012 is higher by Rs 1301 Lakhs and accordingly profits for the other quarters/ periods are not comparable.
- (3) At its meeting held on 26th September, 2012, the Board of Directors have approved the Scheme of amalgamation of Baldor Electric India Private Limited, a 100% subsidiary of the Company, with the Company, subject to the sanction of the High Courts of Bombay and Karnataka, regulatory and other authorities. The appointed date proposed under the Scheme of amalgamation is 1st April, 2012.
- (4) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary in line with Revised Schedule VI of the Companies Act, 1956.
- (5) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 30th September, 2012.

For ABB Limited


Bazmi R. Musain
Managing Director

Place : Bengaluru
Date : 6th November, 2012



Limited Review Report**Review Report to
The Board of Directors
ABB Limited**

1. We have reviewed the accompanying statement of unaudited financial results of ABB Limited ('the Company') for the quarter ended September 30, 2012, included in the accompanying statement of unaudited financial results (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Co.
For S.R. BATLIBOI & CO.
Firm registration number: 301003E
Chartered Accountants

Navin Agrawal
per Navin Agrawal
Partner
Membership No.: 56102

Bengaluru, India
November 6, 2012

