



REF:INABB:STATUT:QTRYRESU:

August 8, 2012

Bombay Stock Exchange Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

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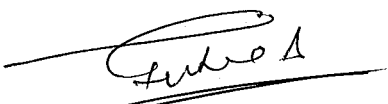
Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the **quarter ended June 30, 2012**, approved by the Board of Directors at their meeting held today, **August 8, 2012**.

The Statutory Auditors, M/s S R BATLIBOI & CO., have conducted "Limited Review" of the above results. The Limited Review Report dated **August 8, 2012** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB Limited


B. Gururaj
Senior Vice President
Company Secretary

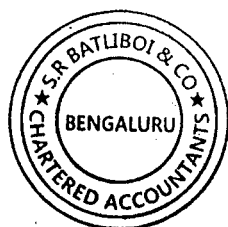
Encl: as above

ABB Limited



ABB LIMITED
Regd. Office: 2nd Floor, East Wing, Khanija Bhavan, 49, Race Course Road, Bengaluru - 560 001
Statement of Standalone Unaudited Results for the Quarter ended 30 /06/ 2012

Part I							(Rs. in Lakhs)
Particulars	3 months ended 30/ 06/ 2012	Preceding 3 months ended 31/ 03/ 2012	Corresponding 3 months ended 30/ 06/ 2011 in the previous year	Year to date figures for current period ended 30/ 06/ 2012	Year to date figures for the previous year ended 30/ 06/ 2011	Previous year ended 31/ 12/ 2011	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Income from operations							
(a) Net Sales/Income from Operations (Net of excise duty)	185845	177304	169304	363149	347435	737027	
(b) Other Operating Income	2534	1727	1948	4261	3122	10398	
Total Income from operations (net)	188379	179031	171252	367410	350557	747425	
2 Expenses							
(a) Cost of materials consumed and purchases of project items	116355	109966	112288	226321	229286	472508	
(b) Purchase of stock-in-trade	6216	6569	7190	12785	15070	32016	
(c) Changes in inventories of finished goods, work in progress and stock-in-trade	(698)	(773)	(7877)	(1471)	(9573)	(8453)	
(d) Subcontracting charges	12141	11642	9831	23783	20296	43467	
(e) Employee benefits expense	17529	14893	14672	32422	27202	58682	
(f) Depreciation and amortisation expense	2313	2234	2643	4547	4084	7954	
(g) Other expenses	26237	26982	26599	53219	49565	113027	
Total expenses	180093	171513	165346	351606	335930	719201	
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	8286	7518	5906	15804	14627	28224	
4 Other income	142	186	651	328	1105	1618	
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	8428	7704	6557	16132	15732	29842	
6 Finance costs	765	540	665	1305	1065	3068	
7 Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)	7663	7164	5892	14827	14667	26774	
8 Exceptional items	0	0	0	0	0	0	
9 Profit / (Loss) from ordinary activities before tax (7+8)	7663	7164	5892	14827	14667	26774	
10 Tax expense	2500	2400	2020	4900	4840	8320	
11 Net Profit / (Loss) from ordinary activities after tax (9-10)	5163	4764	3872	9927	9827	18454	
12 Extraordinary items (net of tax expenses)	0	0	0	0	0	0	
13 Net Profit / (Loss) for the period (11-12)	5163	4764	3872	9927	9827	18454	
14 Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)	4238	4238	4238	4238	4238	4238	
15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						249214	
16 i) Earnings per share (before extraordinary items) - (of Rs. 2/- each) (not annualised)							
a) Basic	2.44	2.25	1.83	4.68	4.64	8.71	
b) Diluted	2.44	2.25	1.83	4.68	4.64	8.71	
ii) Earnings per share (after extraordinary items) - (of Rs. 2/- each) (not annualised)							
a) Basic	2.44	2.25	1.83	4.68	4.64	8.71	
b) Diluted	2.44	2.25	1.83	4.68	4.64	8.71	
See accompanying notes to the financial results							





Part II							
Select information for the quarter ended 30/ 06/ 2012							
	Particulars	3 months ended 30/ 06/ 2012	Preceding 3 months ended 31/ 03/ 2012	Corresponding 3 months ended 30/ 06/ 2011 in the previous year	Year to date figures for current period ended 30/ 06/ 2012	Year to date figures for the previous year ended 30/ 06/ 2011	Previous year ended 31/ 12/ 2011
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	52977093	52977093	52977093	52977093	52977093	52977093
	- Percentage of shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	158931282	158931282	158931282	158931282	158931282	158931282
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%

	Particulars	3 months ended (30 /06/ 2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	58
	Disposed of during the quarter	58
	Remaining unresolved at the end of the quarter	Nil





Part III							(Rs. in Lakhs)
Revenues, Results and Capital Employed for the Segments							
Particulars	3 months ended 30/ 06/ 2012	Preceding 3 months ended 31/ 03/ 2012	Corresponding 3 months ended 30/ 06/ 2011 in the previous year	Year to date figures for current period ended 30/ 06/ 2012	Year to date figures for the previous year ended 30/ 06/ 2011	Previous year ended 31/ 12/ 2011	
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Segment Revenues							
Power Systems	56881	56886	50767	113767	108479	237266	
Power Products	52779	45802	46879	98581	90807	200516	
Process Automation	32938	30386	29380	63324	61833	132546	
Discrete Automation and Motion	45063	41406	42111	86469	83782	180474	
Low Voltage Products	15054	14465	12746	29519	25585	54148	
Total	202715	188945	181883	391660	370486	804950	
Unallocated	772	717	607	1489	1404	3027	
Total	203487	189662	182490	393149	371890	807977	
Less : Inter segment revenues	15108	10631	11238	25739	21333	60552	
Total Income from operations	188379	179031	171252	367410	350557	747425	
2 Segment Results (Profit Before Tax and Interest)							
Power Systems	2851	2819	(350)	5670	(179)	(83)	
Power Products	2928	1072	2203	4000	4348	9983	
Process Automation	(839)	833	1495	(6)	3663	3768	
Discrete Automation and Motion	5756	4323	3203	10079	8290	20664	
Low Voltage Products	733	819	1255	1552	2298	3414	
Total	11429	9866	7806	21295	18420	37746	
(Add) / Less - Interest	765	540	665	1305	1065	3068	
- Other unallocated expenditure net off unallocated income	3001	2162	1249	5163	2688	7904	
Total Profit Before Tax	7663	7164	5892	14827	14667	26774	
3 Capital Employed							
Power Systems	43187	35311	46635	43187	46635	44170	
Power Products	65046	70508	74164	65046	74164	67926	
Process Automation	39442	41455	36960	39442	36960	36036	
Discrete Automation and Motion	28425	28413	23632	28425	23632	20837	
Low Voltage Products	23090	22327	14998	23090	14998	20141	
Unallocated	64189	60202	61124	64189	61124	64342	
Total	263379	258216	257513	263379	257513	253452	





Standalone Statement of Assets and Liabilities		(Rs. In Lakhs)	
Particulars		As at current half year ended 30/ 06/ 2012	As at previous year ended 31/ 12/ 2011
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds:		
	(a) Share capital	4,238	4,238
	(b) Reserves and surplus	259,141	249,214
		263,379	253,452
2	Non-current liabilities		
	(a) Other long-term liabilities	384	330
	(b) Long-term provisions	571	571
		955	901
3	Current liabilities		
	(a) Trade payables	186,163	196,541
	(b) Other current liabilities	161,965	155,808
	(c) Short-term provisions	17,230	22,734
		365,358	375,083
	TOTAL - EQUITY AND LIABILITIES	629,692	629,436
B	ASSETS		
1	Non-current assets		
	(a) Fixed Assets	126,753	124,283
	(b) Non-current Investments	5,054	5,062
	(c) Deferred tax assets (net)	1,460	2,240
	(d) Long-term loans and advances	19,719	16,389
	(e) Other non-current assets	836	849
		153,822	148,823
2	Current assets		
	(a) Current investments	8	8
	(b) Inventories	94,170	92,555
	(c) Trade receivables	306,564	308,251
	(d) Cash and Cash equivalents	11,086	25,588
	(e) Short-term loans and advances	24,636	19,977
	(f) Other Current Assets	39,406	34,234
		475,870	480,613
	TOTAL ASSETS	629,692	629,436

Notes

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved it at its meeting held on 8th August, 2012.
- (2) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary in line with Revised Schedule VI of the Companies Act, 1956.
- (3) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 30th June, 2012.

For ABB Limited

Bazmi Husain
Managing Director

Place : Bengaluru
Date : 8th August, 2012



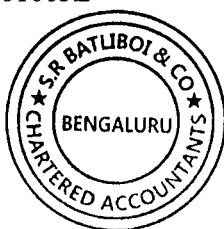
Limited Review Report**Review Report to
The Board of Directors
ABB Limited**

1. We have reviewed the accompanying statement of unaudited financial results of ABB Limited ('the Company') for the quarter ended June 30, 2012, included in the accompanying statement of unaudited financial results (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Co.
For S.R. BATLIBOI & CO.

Firm registration number: 301003E
Chartered Accountants

Navin Agrawal
per Navin Agrawal
Partner
Membership No.: 56102



Bengaluru, India
August 8, 2012