Power and productivity
for a better world™

REF:INABB:STATUT:QTRYRESU:

October 28, 2014

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

Fax No.022-2272 2037 / 39 / 41

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Fax No.022-2659 8237 / 8

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results / Limited Review Report

Ref: Clause 41 of Listing Agreement

Scrip Code – BSE 500002 / NSE ABB

====

Pursuant to Clause 41 of the Listing Agreement, we furnish herewith the Un-audited Financial Results of the Company for the quarter ended **September 30, 2014,** approved by the Board of Directors at their meeting held today i.e., **October 28, 2014**.

The Statutory Auditors, M/s S R BATLIBOI & ASSOCIATES LLP, have conducted "Limited Review" of the above results. The Limited Review Report dated **October 28, 2014** issued by the Statutory Auditors has been taken on record by the Board of Directors, a copy of which is also submitted herewith.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB India Limited

B Gururaj
Deputy General Counsel &
Company Secretary

Encl: as above

ABB India Limited
(Formerly known as ABB Limited)
Registered Office and Corporate Office
21st Floor, World Trade Center
Brigade Gateway, No. 26/1
Dr. Rajkumar Road, Malleshwaram West
Bengaluru – 560 055

CIN: L32202KA1949PLC032923

Phone: +91 80 2294 9150 - 54
Fax : +91 80 2294 9148

www.abb.com/in

Power and productivity
for a better world™

ABB INDIA LIMITED

(Formerly known as ABB Limited)
CIN: L32202KA1949PLC032923
Regd. Office: 21st Floor, World Trade Centre, Brigade Gateway, No. 26/1, Dr. Rajkumar Road, Malleshwaram West, Bengaluru - 560 055
Phone: 080 2294 9240/9150 Telefax: 080 2294 9148 Email: investor.helpdesk@in.abb.com

Statement of unaudited results for the quarter and nine months ended 30/ 09/ 2014

Part I **(Rs. in Lakhs)**

	Particulars	3 months ended 30/ 09/ 2014	Preceding 3 months ended 30/ 06/ 2014	Corresponding 3 months ended 30/ 09/ 2013 in the previous year	Year to date figures for current period ended 30/ 09/ 2014	Year to date figures for the previous year ended 30/ 09/ 2013	Previous year ended 31/ 12/ 2013
		Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
1	**Income from operations**						
	(a) Net sales/Income from operations (Net of excise duty)	**182138**	179440	176240	**542576**	545671	763162
	(b) Other operating income	**2359**	2778	2350	**6910**	6141	9037
	Total Income from operations (net)	**184497**	182218	178590	**549486**	551812	772199
2	**Expenses**						
	(a) Cost of raw materials and components consumed and project bought outs	**106199**	109254	106355	**318788**	334491	462919
	(b) Purchases of stock-in-trade	**8108**	6570	8597	**22911**	21121	31407
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	**(134)**	(1757)	(1794)	**(852)**	(3827)	(1298)
	(d) Subcontracting charges	**9277**	9293	10803	**29330**	35405	46820
	(e) Employee benefits expense	**17192**	16971	16265	**50977**	48930	67706
	(f) Depreciation and amortisation expense	**2834**	2786	2573	**8361**	7631	10331
	(g) Other expenses	**31442**	29306	27822	**90766**	83646	117653
	Total expenses	**174918**	172423	170621	**520281**	527397	735538
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	**9579**	9795	7969	**29205**	24415	36661
4	Other income	**105**	41	92	**259**	630	699
5	**Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)**	**9684**	9836	8061	**29464**	25045	37360
6	Finance costs	**2754**	2536	2699	**7497**	7234	10113
7	**Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)**	**6930**	7300	5362	**21967**	17811	27247
8	Exceptional items	**0**	0	0	**0**	0	0
9	**Profit / (Loss) from ordinary activities before tax (7+8)**	**6930**	7300	5362	**21967**	17811	27247
10	Tax expense	**2432**	2531	1801	**7532**	5981	9558
11	**Net Profit / (Loss) from ordinary activities after tax (9-10)**	**4498**	4769	3561	**14435**	11830	17689
12	Extraordinary Items (net of tax expense)	**0**	0	0	**0**	0	0
13	**Net Profit / (Loss) for the period (11-12)**	**4498**	4769	3561	**14435**	11830	17689
14	Impact of scheme of amalgamation relating to previous year (refer note 2)	**0**	0	242	**0**	242	242
15	**Net Profit / (Loss) for the period / year after giving impact of scheme of amalgamation relating to previous year (13+14)**	**4498**	4769	3803	**14435**	12072	17931
16	Paid-up Equity Share Capital (Face value per share - Rs. 2/- each)	**4238**	4238	4238	**4238**	4238	4238
17	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						263518
18	**i) Earnings per share (before extraordinary items) (of Rs. 2/- each) (not annualised)**						
	a) Basic	**2.12**	2.25	1.68	**6.81**	5.58	8.46
	b) Diluted	**2.12**	2.25	1.68	**6.81**	5.58	8.46
	ii) Earnings per share (after extraordinary items) (of Rs. 2/- each) (not annualised)						
	a) Basic	**2.12**	2.25	1.68	**6.81**	5.58	8.46
	b) Diluted	**2.12**	2.25	1.68	**6.81**	5.58	8.46

See accompanying notes to the financial results

S R Batliboi & Associates LLP Bengaluru

ABB India Limited Bengaluru

Part II

Select information for the quarter ended 30/ 09/ 2014							
	Particulars	3 months ended 30/ 09/ 2014	Preceding 3 months ended 30/ 06/ 2014	Corresponding 3 months ended 30/ 09/ 2013 in the previous year	Year to date figures for current period ended 30/ 09/ 2014	Year to date figures for the previous year ended 30/ 09/ 2013	Previous year ended 31/ 12/ 2013
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	- Number of shares	**52977094**	52977094	52977094	**52977094**	52977094	52977094
	- Percentage of shareholding	**25.00%**	25.00%	25.00%	**25.00%**	25.00%	25.00%
2	Promoters and promoter group shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-		-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-		-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-		-	-
	b) Non-encumbered						
	- Number of shares	**158931281**	158931281	158931281	**158931281**	158931281	158931281
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	**100.00%**	100.00%	100.00%	**100.00%**	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	**75.00%**	75.00%	75.00%	**75.00%**	75.00%	75.00%

	Particulars	3 months ended (30/ 09/ 2014)
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	**Nil**
	Received during the quarter	**164**
	Disposed of during the quarter	**164**
	Remaining unresolved at the end of the quarter	**Nil**

ABB India Limited Bengaluru

S R Batliboi & Associates LLP Bengaluru

Part III **(Rs. in Lakhs)**

	Revenues, Results and Capital Employed for the Segments						
	Particulars	3 months ended 30/ 09/ 2014	Preceding 3 months ended 30/ 06/ 2014	Corresponding 3 months ended 30/ 09/ 2013 in the previous year	Year to date figures for current period ended 30/ 09/ 2014	Year to date figures for the previous year ended 30/ 09/ 2013	Previous year ended 31/ 12/ 2013
		Unaudited	Unaudited	Unaudited	**Unaudited**	Unaudited	Audited
1	Segment Revenues						
	Power Systems	**49388**	53647	45329	**150696**	170872	238505
	Power Products	**54016**	55356	51950	**166762**	148658	213044
	Process Automation	**30900**	30169	30084	**89975**	90222	124802
	Discrete Automation and Motion	**49234**	39551	45538	**132314**	132640	182365
	Low Voltage Products	**17259**	19316	17333	**54723**	47102	67686
	Total	**200797**	198039	190234	**594470**	589494	826402
	Unallocated	**1293**	1477	1162	**3810**	3182	4304
	Total	**202090**	199516	191396	**598280**	592676	830706
	Less : Inter segment revenues	**17593**	17298	12806	**48794**	40864	58507
	Total Income from operations	**184497**	182218	178590	**549486**	551812	772199
2	Segment Results (Profit Before Tax and Interest)						
	Power Systems	**2568**	3147	2496	**8028**	8323	9387
	Power Products	**3184**	3497	4289	**12478**	10984	17014
	Process Automation	**2220**	2823	738	**7098**	3547	7112
	Discrete Automation and Motion	**3223**	2099	2800	**7243**	8625	12524
	Low Voltage Products	**1203**	1128	797	**3113**	1651	2528
	Total	**12398**	12694	11120	**37960**	33130	48565
	(Add) / Less - Interest	**2764**	2536	2699	**7497**	7234	10113
	- Other unallocated expenditure net off unallocated income	**2714**	2858	3059	**8496**	8085	11205
	Total Profit Before Tax	**6930**	7300	5362	**21967**	17811	27247
3	Capital Employed						
	Power Systems	**90160**	91890	76753	**90160**	76753	60745
	Power Products	**80171**	82292	93742	**80171**	93742	84432
	Process Automation	**39743**	43995	43982	**39743**	43982	37731
	Discrete Automation and Motion	**37692**	37582	38043	**37692**	38043	29257
	Low Voltage Products	**31173**	30112	31366	**31173**	31366	27919
	Unallocated	**3252**	(8178)	(10968)	**3252**	(10968)	27672
	Total	**282191**	277693	272918	**282191**	272918	267756

Notes

(1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 28th October, 2014.

(2) Net profit of Rs 242 Lakhs of Baldor Electric India Private Limited (erstwhile wholly owned subsidiary of the Company) on amalgamation, from the appointed date i.e, 1st April, 2012 to 31st December, 2012 of the earlier year has been accounted separately in the previous year ended 31st December, 2013. The Scheme has become effective on 1st November, 2013. The financial results for the corresponding 3 months ended 30th September 2013 in the previous year and year to date figures for the previous year ended 30th September 2013 has been restated to include results of operations of Baldor in these periods.

(3) The auditors have conducted a limited review of the above financial results for the quarter ended on 30th September, 2014.

(4) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary, to conform with the current year's classification.

For ABB India Limited

Bazmi R Husain
Managing Director

Place : Bengaluru
Date : 28th October, 2014

ABB India Limited Bengaluru

S R Batliboi & Associates LLP Bengaluru

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th & 13th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru-560 001, India
Tel : +91 80 6727 5000
Fax : +91 80 2210 6000

Limited Review Report

Review Report to
The Board of Directors,
ABB India Limited

1. We have reviewed the accompanying statement of unaudited financial results of ABB India Limited ('the Company') for the quarter ended September 30, 2014 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W
Chartered Accountants

S.R. Batliboi & Associates LLP Bengaluru

per Kaustav Ghose
Partner
Membership No.: 57828
Place: Bengaluru, India
Date: October 28, 2014