REF:INABB:STATUT:LODR:2026 November 13, 2026

BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001
(Attn : DCS CRD)

National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E).
Mumbai 400 051

Attn: Listing Dept.

Dear Sirs,

Sub: Press Release titled “Expanding demand across segments; solid execution”

Please find enclosed Press Release being issued by the Company on the captioned subject.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For ABB India Limited

TRIVIKRAM GUDA
Digitally signed by TRIVIKRAM GUDA
DN: cn=TRIVIKRAM GUDA, c=IN, o=PERSONAL
Date: 2026.11.13 18:02:54 +05'30'

Trivikram Guda
Company Secretary and Compliance Officer
ACS-17685

Encl: as above

Q3 2026

THIRD QUARTER CY2026
PRESS RELEASE

ENGINEERED
TO OUTRUN

NEW DELHI, NOVEMBER 13, 2026

Expanding demand across segments; solid execution

ABB India Limited posts July-September quarter (Q3) CY2026 results

July-September Q3 CY2026 HIGHLIGHTS

All values are Y-o-Y with July-September Q3 CY2025 comparison

- Record Q3 orders, up 56%
- Strong Order backlog at INR 12,927 Crores up 36%
- Revenue for Q3 up by 19%
- Op EBITA, PAT up by 15% and 10% respectively
- Stakeholder and value chain focused approach with sustainability capability-building sessions for more than 200 focused suppliers

KEY FIGURES — INR Crores *(for continuing business)*

	Q3 CY2026	Q2 CY2026	Q3 CY2025	9M CY2026	9M CY2025	CY 2025
Orders	4,733	4,363	3,030	13,376	9,372	12,899
Order backlog	12,927	11,898	9,538	12,927	9,538	9,709
Revenues	3,738	3,559	3,130	10,481	9,081	12,504
Operational EBITA*	484	461	420	1,349	1,297	1,735
Operational EBITA %*	12.9	13.0	13.4	12.9	14.3	13.9
EBITDA	552	447	486	1,412	1,447	1,974
EBITDA %	14.8	12.6	15.5	13.5	15.9	15.8
Profit before tax	581	499	528	1,541	1,603	2,162
Profit before tax %	15.5	14.0	16.9	14.7	17.6	17.3
Profit after tax	440	370	398	1,152	1,198	1,618
Profit after tax %	11.8	10.4	12.7	11.0	13.2	12.9

Country Managing Director, Sanjeev Sharma's commentary on Q3 CY2026
"We delivered a strong third quarter, with record Q3 orders, revenue growth and a healthy backlog reflecting continued customer confidence in ABB's technology and solutions. Demand remained broad-based across industries, supported by investments in productivity, energy efficiency and sustainable growth.

Despite a dynamic operating environment, we maintained our focus on disciplined execution and operational performance. Looking ahead, India's structural growth drivers in industrialization, electrification, digitalization and the energy transition continue to support attractive growth opportunities, positioning us well for the quarters ahead. I thank our employees for their continued commitment and customer focus."

Outlook
ABB India retains strong backlog, which is providing visibility into the coming quarters. Demand trends remain supported by investments in data centers, grid modernization, renewable energy integration and energy-transition projects, alongside ongoing capex plans across metals, cement, rail, buildings.

The Company remains focused on successful backlog execution, implementing continuous efficiency measures and disciplined capacity expansions to support a profitable growth momentum. ABB India's local manufacturing base, technology leadership and broad market exposure position it to capture opportunities linked to electrification, automation and industrial digitalization amid a dynamic demand environment.

Orders
Total orders for the third quarter CY2026 were at INR 4,733 crore, grew 56% YoY and reached a quarterly record level. Electrification led the order growth journey with growth across all segments, Motion witnessed growth across select segments especially railways and service and Automation, while muted, clocked an increase in export orders. Key growth segments include data centers, utilities, metals and mining, food and beverage, cement and buildings and infrastructure.

Key orders for the quarter included:
Electrification: Modular low voltage switchgear panels for hyperscale data center majors, compact secondary substations, e-houses for IT services and software major, Air circuit breakers (ACBs), moulded-case circuit breakers (MCCBs) for national major in electrical products distribution. ACBs and MCCBs for renewable energy projects, indoor breakers and relays for power equipment major

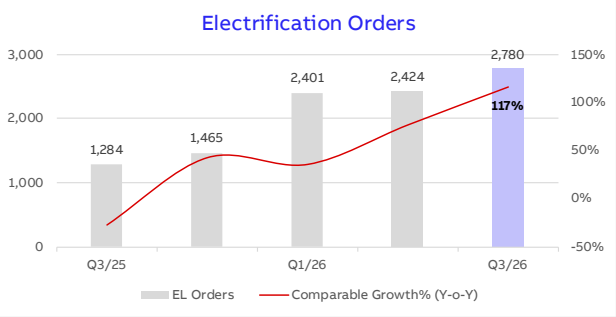
Motion: Propulsion equipment for railways; high-performance motors & system drives for metals and mining equipment customer, wind turbine converters for energy company, high voltage synchronous motors for an engines and generation solutions company

Automation: SCADA solutions for oil & gas company; measurement and analytics for mining; control and instrumentation solutions for cement major

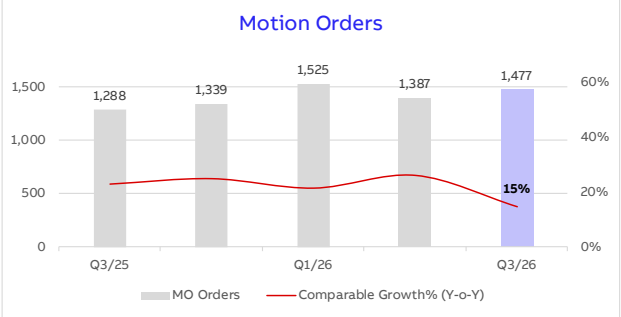


Q3 CY2026	Q3 CY2025	Change
4,733	3,030	*+56%*

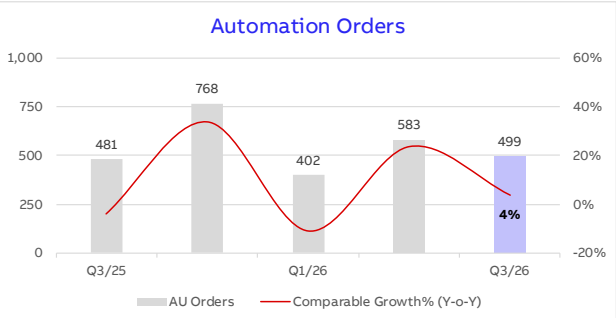
Electrification



Motion

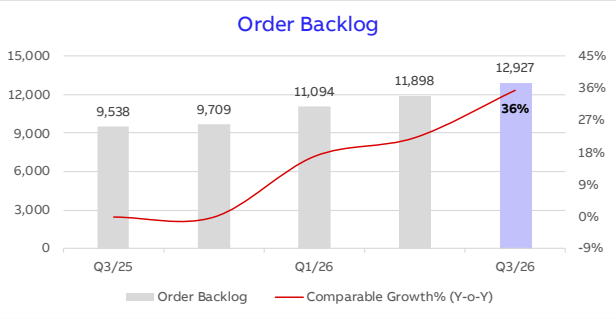


Automation



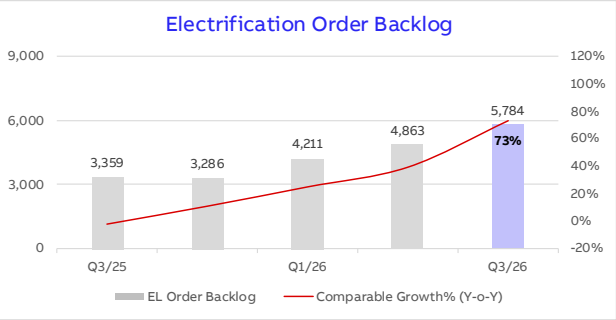
Order Backlog

As of end of this quarter, ABB India continues to have a strong order backlog, at INR 12,927 crore mark in Q3 CY2026 up by 36% Y-o-Y, providing good revenue visibility, and well aligned to support growth plans in the coming quarters. The strong backlog increase was driven by the surge in Electrification and growth in Motion as backlog increased in all the three business areas.

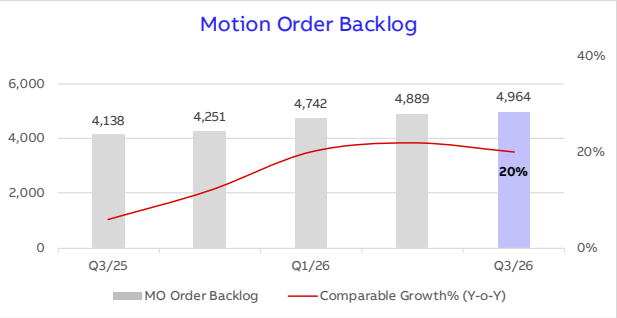


Q3 CY2026	Q3 CY2025	Change
12,927	9,538	*+36%*

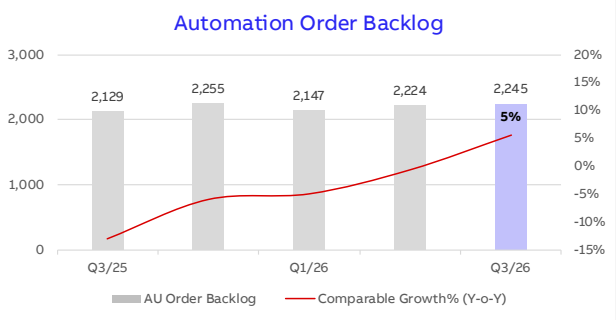
Electrification



Motion

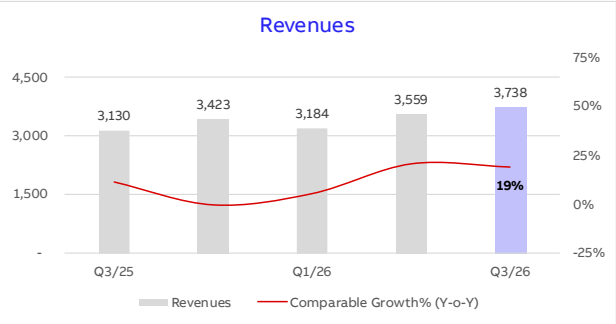


Automation



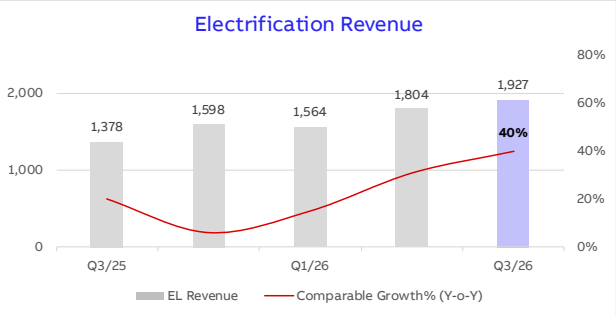
Revenues

The Company continued the revenue uptrend Y-o-Y with INR 3,738 crore for Q3 CY2026. There was positive momentum in Electrification & Motion, largely driven by broad-based demand and effective execution of the order backlog while in Automation it remained muted due to timing of delivery of system orders.

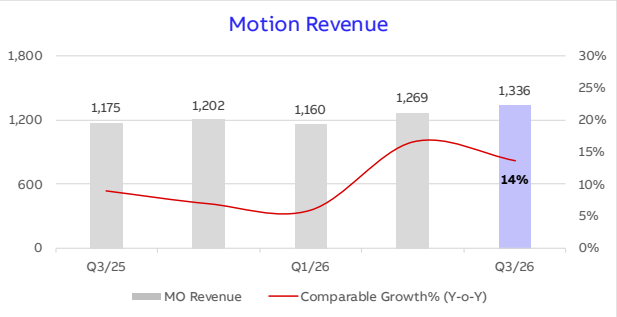


Q3 CY2026	Q3 CY2025	Change
3,738	3,130	*+19%*

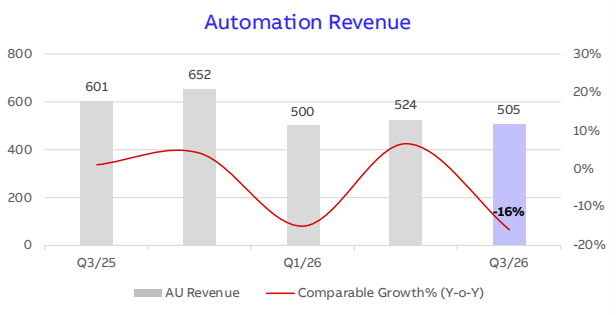
Electrification



Motion



Automation



Earnings

Operational EBITA

Operational EBITA increased 15% to INR 484 crore. The operational EBITA margin was 12.9% (13.4% in Q3 CY2025), reflecting higher commodity and logistics costs, currency volatility, pricing pressure in select markets, and lower volumes in certain businesses.

EBITDA

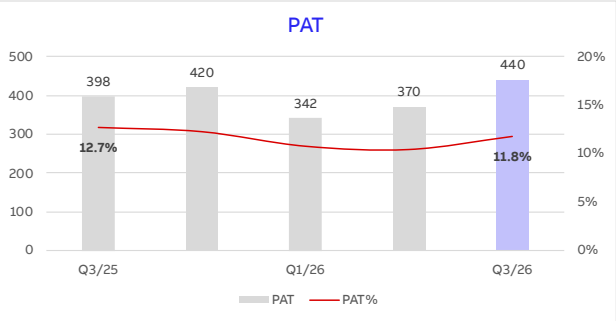
EBITDA grew 14% to INR 552 crore, with a margin of 14.8% (15.5% in Q3 CY2025).

Profit before tax

Profit before tax increased 10% to INR 581 crore.

Profit after tax

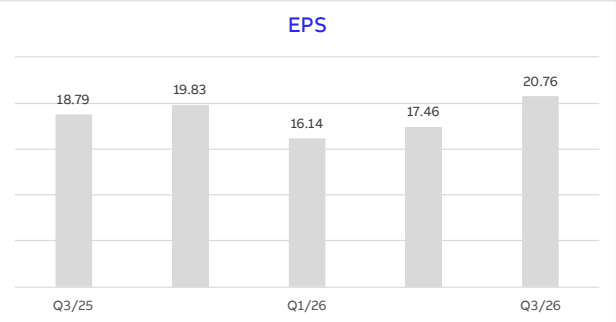
Profit after tax increased 10% to INR 440 crore.



Q3 CY2026	Q3 CY2025	Change
440	398	*+10%*

EPS

The Company reported EPS of INR 20.76 for Q3 CY2026 as compared to INR 18.79 in third quarter last year.



Sustainability

ABB India continued to make strong progress on its sustainability agenda. By Q3 CY2026, the company achieved an ~85% reduction in Scope 1 and 2 greenhouse gas emissions (YTD versus 2019 baseline), reaffirmed its RE100 commitment to source 100% renewable electricity, and diverted 99.9% of waste from landfill. The Peenya facility entered the final stage of Alliance for Water Stewardship (AWS) certification and, upon certification of managing water responsibly with all stakeholders, will become ABB India's second AWS-certified site after Nelamangala. The company also strengthened water stewardship through stakeholder collaboration and conducted sustainability capability-building sessions for over 200 focused suppliers, supporting assessments and continuous improvement across its value chain.

ABB is a global technology leader in electrification and automation, enabling a more sustainable and resource-efficient future. By connecting its engineering and digitalization expertise, ABB helps industries run at high performance, while becoming more efficient, productive and sustainable so they outperform. At ABB, we call this 'Engineered to Outrun'. The company has over 140 years of history and around 110,000 employees worldwide. **www.abb.com**

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**Operational EBITA*
Operational EBITA margin is Operational EBITA as a percentage of Operational revenues. Operational EBITA is Operational earnings before interest, taxes and acquisition-related amortization. Operational EBITA represents income from operations excluding:
• acquisition-related amortization (as defined below),
• restructuring, related and implementation costs,
• changes in the amount recorded for obligations related to divested businesses occurring after the divestment date (changes in obligations related to divested businesses),
• changes in estimates relating to opening balance sheets of acquired businesses (changes in pre-acquisition estimates),
• gains and losses from sale of businesses,
• acquisition- and divestment-related expenses and integration costs,
• certain other non-operational items, as well as
• foreign exchange/commodity timing differences in income from operations consisting of: (a) unrealized gains and losses on derivatives (foreign exchange, commodities, embedded derivatives), (b) realized gains and losses on derivatives where the underlying hedged transaction has not yet been realized, and (c) unrealized foreign exchange movements on receivables/payables (and related assets/liabilities).
Certain other non-operational items generally include certain regulatory, compliance and legal costs, certain asset write downs/impairments as well as other items which are determined by management on a case-by-case basis.
Operational EBITA is our measure of segment profit but is also used by management to evaluate the profitability of the Company as a whole.

ABB India follows a calendar year of January to December as the accounting period.