

REF:INABB:STATUT:LODR:REGU 33 & 52:

October 27, 2016

BSE Limited
P.J. Towers
Dalal Street
Mumbai 400 001
(Attn: DCS CRD)

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

Attn: Listing Dept.

Dear Sirs

Sub: Un-audited Financial Results

Ref: Regulations 33 and 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Scrip Code – BSE 500002 and 952706 / NSE ABB

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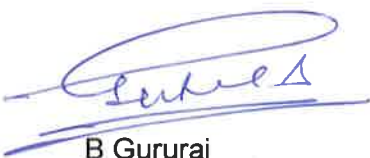
Pursuant to Regulations 33 and 52 of Listing Regulations, we are sending herewith the Un-audited Financial Results of the Company for the second quarter ended June 30, 2016 which have been approved and taken on record by the Board of Directors of the Company at its meeting held today i.e., October 27, 2016, along with the Limited Review Report of date thereon issued by M/s S R BATLIBOI & ASSOCIATES LLP, Statutory Auditors.

Compliance as required under Regulation 47 of the Listing Regulations will be complied.

Kindly take the same on record.

Thanking you

Yours faithfully
For ABB India Limited



B Gururaj
Deputy General Counsel &
Company Secretary
FCS 2631

Encl: as above

ABB India Limited

CIN: L32202KA1949PLC032923

Registered Office: 21st Floor, World Trade Center, Brigade Gateway, No.26/1, Dr. Rajkumar Road, Malleshwaram West, Bengaluru – 560 055

Phone: +91 (80) 22949150 - 22949153; Fax: +91 (80) 22949148 Website: www.abb.co.in, E-mail: investor.helpdesk@in.abb.com

Statement of unaudited results for the quarter and nine months ended 30/09/2016

Part I

₹ In Lakhs

	Particulars	3 months ended 30/09/2016	Preceding 3 months ended 30/06/2016	Corresponding 3 months ended 30/09/2015 in the previous year	Year to date figures for the current year ended 30/09/2016	Year to date figures for the previous year ended 30/09/2015	Previous year ended 31/12/2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations						
	(a) Net sales/Income from operations (Net of excise duty)	202480	207352	193967	607461	563115	801515
	(b) Other operating income	3022	2800	2930	8222	8401	12512
	Total Income from operations (net)	205502	210152	196897	615683	571516	814027
2	Expenses						
	(a) Cost of raw materials and components consumed and project bought outs	117299	107473	111803	334791	326563	456051
	(b) Purchases of stock-in-trade	8218	8797	8799	29360	22437	32164
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1866)	7575	(3293)	(764)	(8640)	(4856)
	(d) Subcontracting charges	11318	13560	11052	37318	34070	46642
	(e) Employee benefits expense	18899	20561	18755	58152	55436	74987
	(f) Depreciation and amortisation expense	4055	3568	3590	11210	11560	15979
	(g) Other expenses	37073	35180	34207	110351	96715	137789
	Total expenses	194996	196714	184913	580418	538141	758756
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	10506	13438	11984	35265	33375	55271
4	Other income	3655	440	52	5574	226	1304
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	14161	13878	12036	40839	33601	56575
6	Finance costs	1782	1799	2499	5643	7042	9116
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5-6)	12379	12079	9537	35196	26559	47459
8	Exceptional items	0	0	0	0	0	0
9	Profit / (Loss) from ordinary activities before tax (7+8)	12379	12079	9537	35196	26559	47459
10	Tax expense	4273	4337	3663	12250	9511	17471
11	Net Profit / (Loss) from ordinary activities after tax (9-10)	8106	7742	5874	22946	17048	29988
12	Extraordinary Items (net of tax expense)	0	0	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	8106	7742	5874	22946	17048	29988
14	Paid-up Equity Share Capital (Face value per share - ₹ 2/- each)	4238	4238	4238	4238	4238	4238
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0	0	0	0	0	296617
16	Debenture Redemption Reserve	0	0	0	0	0	5000
17	i) Earnings per share (before extraordinary items) - (of ₹ 2/- each) (not annualised)						
	a) Basic	3.83	3.65	2.77	10.83	8.05	14.15
	b) Diluted	3.83	3.65	2.77	10.83	8.05	14.15
	ii) Earnings per share (after extraordinary items) - (of ₹ 2/- each) (not annualised)						
	a) Basic	3.83	3.65	2.77	10.83	8.05	14.15
	b) Diluted	3.83	3.65	2.77	10.83	8.05	14.15
	See accompanying notes to the financial results						



Part II

₹ In Lakhs

Revenues, Results and Capital Employed for the Segments

Particulars	3 months ended 30/09/2016	Preceding 3 months ended 30/06/2016	Corresponding 3 months ended 30/09/2015 in the previous year	Year to date figures for the current year ended 30/09/2016	Year to date figures for the previous year ended 30/09/2015	Previous year ended 31/12/2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
a) Segment Revenues						
Discrete Automation and Motion	52430	52926	50640	166726	144989	206242
Electrification Products	39344	41652	41689	126348	117558	165090
Process Automation	35816	32092	29367	94254	91607	133655
Power Grids	85422	92415	87309	250742	251850	353336
Total	213012	219085	209005	638070	606004	858323
Unallocated	1508	1666	1271	4660	3769	5065
Total	214520	220751	210276	642730	609773	863388
Less : Inter segment revenues	9018	10599	13379	27047	38257	49361
Total Income from operations	205502	210152	196897	615683	571516	814027
b) Segment Results (Profit Before Tax and Interest)						
Discrete Automation and Motion	4055	3064	4428	12675	12213	16969
Electrification Products	4753	5798	4894	17394	13555	19081
Process Automation	3479	2953	3064	8907	9348	14958
Power Grids	2569	6215	5363	12225	10640	21622
Total	14856	18030	17749	51201	45756	72630
(Add) / Less - Interest	1782	1799	2499	5643	7042	9116
- Other unallocated expenditure net off unallocated income	695	4152	5713	10362	12155	16055
Total Profit Before Tax	12379	12079	9537	35196	26559	47459
c) Segment Assets						
Discrete Automation and Motion	114910	112037	114994	114910	114994	106698
Electrification Products	92259	86598	93703	92259	93703	87373
Process Automation	91327	91434	99555	91327	99555	97394
Power Grids	302880	311647	332048	302880	332048	338007
Unallocated	138963	125906	81894	138963	81894	111412
Total	740339	727622	722194	740339	722194	740884
d) Segment Liabilities						
Discrete Automation and Motion	74118	76743	71101	74118	71101	73439
Electrification Products	49001	47134	46434	49001	46434	47349
Process Automation	50864	47825	54646	50864	54646	55277
Power Grids	169157	162501	167320	169157	167320	180127
Unallocated	73398	77724	85814	73398	85814	83837
Total	416538	411927	425315	416538	425315	440029

Notes

- (1) This statement has been reviewed by the Audit Committee and recommended for approval to the Board and the Board approved at its meeting held on 27th October, 2016.
- (2) Other income for the quarter includes net profit on sale of assets amounting to ₹ 3146 Lakhs.
- (3) The figures of the previous year/ periods have been regrouped/ reclassified, wherever necessary, to conform with the current period's classification.
- (4) The auditors have conducted a "Limited Review" of the above financial results for the quarter ended on 30th September, 2016.

For ABB India Limited

Sanjeev Sharma
Managing Director
DIN: 07362344

Place : Bengaluru
Date : 27th October, 2016

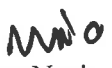


Limited Review Report

Review Report to
The Board of Directors
ABB India Limited

1. We have reviewed the accompanying statement of unaudited financial results of ABB India Limited ('the Company') for the quarter and nine months ended September 30, 2016 (the "Statement"). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. BATLIBOI & ASSOCIATES LLP
ICAI Firm registration number: 101049W/E300004
Chartered Accountants


per Navin Agrawal
Partner
Membership No.:56102



Place : Bengaluru
Date : October 27, 2016