

August 19, 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001, India.

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051, India.

Dear Sir/Madam,

Sub: Submission of Detailed Public Statement dated August 17, 2024 (“DPS”) in relation to the open offer to the Public Shareholders (as defined in the DPS) of Aavas Financiers Limited (“Target Company”) (“Open Offer”).

With respect to the captioned Open Offer, Aquilo House Pte. Ltd. (“Acquirer”) together with CVC Capital Partners Asia VI (A) L.P. (“PAC 1”), CVC Capital Partners Investment Asia VI L.P. (“PAC 2”), CVC Capital Partners Asia VI (B) SCSp (“PAC 3”), Aquilo TopCo Pte. Ltd. (“PAC 4”), Aquilo Universe Pte. Ltd. (“PAC 5”), CVC Capital Partners Asia VI Associates (A) L.P. (“PAC 6”), CVC Capital Partners Asia VI (B) Associates SCSp (“PAC 7”), Aquilo Co-Investment L.P. (“PAC 8”) and Aquilo Midco Pte. Ltd. (“PAC 9”) (together, the “PACs”) in their capacity as a person acting in concert with the Acquirer, had announced an open offer on August 10, 2024, and the public announcement was made by us on behalf of the Acquirer and the PACs, for acquisition of up to 20,739,711 fully paid-up equity shares of face value of INR 10 each (“Equity Shares”) from the Public Shareholders of the Target Company, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at a price of INR 1,766.69 per Equity Share (the “Offer Price”) aggregating to total consideration of upto INR 36,640,640,027 (assuming full acceptance).

Further to the public announcement dated August 10, 2024, please find enclosed the detailed public statement dated August 17, 2024, (“DPS”) in terms of Regulation 13 read with Regulation 14 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, published on August 19, 2024, in the following newspapers:

JM Financial Limited

Corporate Identity Number : L67120MH1986PLC038784

Regd. Office: 7th Floor, Energy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3330 www.jmfl.com

Newspaper	Language	Editions
Financial Express	English National Daily	All editions
Jansatta	Hindi National Daily	All editions
Dainik Navjyoti*	Hindi Daily	Jaipur Edition
Navshakti**	Marathi Daily	Mumbai edition

**Being the regional daily language newspaper at the place where the registered office of the target company is situated i.e. Jaipur.*

***Being the regional daily language newspaper at the place of the stock exchange where the maximum volume of trading in the shares of the target company are recorded during the sixty trading days preceding the date of the public announcement i.e. National Stock Exchange of India Limited.*

Capitalised terms used in this letter, unless defined herein, shall have the same meanings as ascribed to them in the enclosed DPS.

We request you to kindly disseminate the DPS on your website.

Thanking You,

For **JM Financial Limited**



Authorized Signatory

Enclosure: as above.