



AARVEE DENIMS AND EXPORTS LIMITED

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | **Tel No.:** 079-30417000

Email id: cs@aarveedenims.com | **website:** www.aarveedenims.com | **CIN:** L17110GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINETY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- a) The public announcement dated September 5, 2024 ("Public Announcement" or "PA");
- b) The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition).
- c) The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and
- d) The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Aarvee Denims and Exports Limited
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited
5.	Offer Details:	
	a. Date of Opening of the Offer:	Thursday, November 21, 2024
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024


7. Details of Acquisition

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)		Actual	
7.1	Offer Price	₹ 41.00		₹ 41.00	
7.2	Aggregate number of Equity Shares tendered	60,99,548		14,90,500	
7.3	Aggregate number of Equity Shares accepted	60,99,548		14,90,500	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-		₹ 6,11,10,500/-	
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement				
	• Number of Equity Shares				
	a. Acquirer	9,28,273		9,28,273	
	b. PAC-1	Nil		Nil	
	c. PAC-2	2,24,179		2,24,179	
	• % of Fully Diluted Equity Share Capital				
	a. Acquirer	3.96%		3.96%	
	b. PAC-1	Nil		Nil	
	c. PAC-2	0.96%		0.96%	
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.				
	• Number	1,42,66,303		1,42,66,303	
	• % of Fully Diluted Equity Share Capital	60.81%		60.81%	
7.7	Equity Shares Acquired by way of Open Offer				
	• Number of shares acquired	60,99,548		14,90,500	
	• % of Fully Diluted Equity Share Capital	26.00%		6.35%	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of the shares acquired	Nil		Nil	
	• % of Fully Diluted Equity Share Capital	Nil		Nil	
7.9	Post offer shareholding of Acquirer				
	• Number of Equity Shares				
	a. Acquirer	7,027,821		2,418,773	
	b. PAC-1	Nil		Nil	
	c. PAC-2	2,24,179		2,24,179	
	• % of Fully Diluted Equity Share Capital				
	a. Acquirer	29.96%		10.31%	
	b. PAC-1	Nil		Nil	
	c. PAC-2	0.96%		0.96%	
7.10	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	• Number	91,93,497	3,093,949	91,93,497	7,702,997
	• % of Fully Diluted Equity Share Capital	39.19%	13.19%	39.19%	32.83%

Notes:

- 1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations
- 8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.
- 9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACs:



VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat, India. | **Tel No.:** 079- 4040 4242
CIN: U67120GJ1996PTC029182 | **Email:** investors@vivro.net | **Website:** www.vivro.net
SEBI Registration No.: MB/INM000010122 | **Contact Person:** Shivam Patel

Sd/-	Sd/-	Sd/-
Jaimin Kailash Gupta Acquirer	Tarachand Gangasahay Agrawal PAC 1	Qmin Industries Limited PAC 2

Sebi needs to ensure people don't approach tribunal: ED

PRESS TRUST OF INDIA
Mumbai, December 13

SEBI SHOULD WRITE regulations in such a way that people do not disagree and end up challenging decisions in the Securities Appellate Tribunal, a senior official said on Friday.

Speaking at the World Hindu Economic Forum, V Sundaresan, an executive director associated with the market watchdog for over three decades, said facilitating capital formation and ensuring investor trust is the Sebi's primary responsibility.

"As a field umpire, we need to ensure that people do not disagree with the field umpire and go to the third umpire that I call as SAT," he noted.

The 'game' will be played properly only if the umpire is "impartial" and this will lead to trust among the investors, he



Maharashtra chief minister Devendra Fadnis during the annual conference of the World Hindu Economic Forum, at Jio World Convention Centre in Mumbai, on Friday

said, while speaking in a different context of growth in the mutual fund industry.

The remarks came at a time when concerns are being expressed in several quarters over a majority of the orders by Sebi, resulting in stays or

reverses at the SAT.

Sundaresan said stability is very important, and the pursuit of market development should not be done like the roads of Mumbai, where a newly laid road is dug up within six months for some pipe laying.

One needs to balance several factors like inflation, taxation, and duties, among others, to ensure that the market development goal is achieved.

Sebi has adopted a consultative way in the ease of doing business agenda, he said, adding that 250 of 400 proposals have already been implemented and the rest are on the way.

The number of public issuances by companies has grown 7x to 209 per year in the last three years, he said, adding that India is now the biggest by number of such issuances globally and fifth biggest from a capital-raised perspective. There is a need to convert the savers in the economy into investors, Sundaresan said, pitching for strategies like sactisation of investments where one should be able to put in ₹100 as well into a mutual fund.

Brent prices climb 1% to 3-week high

OIL PRICES EDGED up about 1% to a three-week high on Friday on expectations additional sanctions on Russia and Iran could tighten supplies, while lower interest rates in Europe and the US could boost demand for the fuel.

Brent futures rose 67 cents, or 0.9%, to \$74.08 a barrel, while US West Texas Intermediate (WTI) crude rose 79 cents, or 1.1% to \$70.81. Both were headed for their highest closes since November 22.

For the week, Brent was headed for a 4% gain and WTI a 5% advance. "This strength is being driven by... expectations of tighter sanctions against Russia and Iran, more supportive Chinese economic guidance, Mideast political havoc and prospects for a Fed (US Federal Reserve) rate cut next week," analysts at energy advisory firm Ritterbusch and Associates said.

—REUTERS

Swiggy does a Zomato with Scenes

THIS LAUNCH CLOSELY follows Zomato's introduction of its ticketing platform District last month. Analysts believe competition between Swiggy and Zomato is poised to escalate further, as both companies now compete across multiple verticals. Zomato, another player in the market, is also vying for a share in these segments.

Swiggy's quick-commerce service Bolt rivals Zomato-owned Blinkit's pilot initiative Bistro as well as Zepto's offering Café. In August, Zomato expanded its footprint in the events space by acquiring Paytm Insider, an event-ticketing platform, followed by the November launch of its District app for dining, live events and ticketing. The only other significant player in the event ticketing market is BookMyShow. "Swiggy and Zomato are positioning themselves as default platforms for consumers spending on everyday conveniences," said Satish Meena, an analyst at Datum Intelligence. He emphasised that

Swiggy's quick-commerce service Bolt rivals Zomato-owned Blinkit's pilot initiative Bistro as well as Zepto's offering Café

both firms are focusing on cultivating loyal user bases through membership programmes.

Swiggy's loyalty offerings include One, One Lite and One Black while Zomato's membership programme operates under the Gold banner.

"These verticals are interconnected, catering to the same consumer base. Diversification allows the companies to compensate for segments nearing saturation," another analyst noted. However, Zomato continues to maintain an edge over Swiggy. According to a October report published in Macquarie, Swiggy lags Zomato on most parameters like gross order value (GOV), average order value (AOV) etc in the food delivery and quick-commerce segments.

Algo trading for retail soon

ADDITIONALLY, SEBI HAS suggested that exchanges must tag all algo orders with a unique identifier issued to ensure an audit trail.

While these measures are expected to improve transparency and create better audit trails, the real challenge lies in effective implementation and monitoring by brokers and MIIs.

"Brokers will need to significantly enhance their systems and processes to comply with Sebi's framework. They will need to educate retail investors on the risks of algo trading and handle complaints from clients using empanelled algo providers," said Sonam Srivastava, founder & fund manager at Wright Research.

Brokers will act as the principal, while any algo provider, fintech company, or vendor will be considered their agent if the algo trading facility is provided through Application Programming Interfaces (APIs).

These would be required to be empanelled with exchanges, with exchanges setting the eligibility criteria for these algo providers.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)



BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

Our Company was originally incorporated as "New Age E Commerce Services Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka ("ROC") on July 22, 2011. Subsequently, the name of our Company was changed to "Bluestone Jewellery and Lifestyle Private Limited", pursuant to a fresh certificate of incorporation issued by the RoC on November 25, 2013. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to "Bluestone Jewellery and Lifestyle Limited" pursuant to a fresh certificate of incorporation dated November 8, 2024 issued by the RoC. For details on the change in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 258 of the draft red herring prospectus dated December 11, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: Site No. 89/2, Lava Kusha Arcade, Munnekolal Village, Outer Ring Road, Marathahalli, Bengaluru 560 037, Karnataka, India | **Telephone:** +91 80 4514 6904

Corporate Office: 302, Dhantak Plaza, Makwana Road, Marol, Andheri (East) Mumbai 400 059, Maharashtra, India | **Telephone:** +91 22 4515 2729

Contact Person: Jasmeet Kaur Saluja, Company Secretary and Compliance Officer | **Telephone:** +91 22 4515 2729 | **E-mail:** investor.relations@bluestone.com | **Website:** www.bluestone.com

Corporate Identity Number: U72900KA2011PLC095678

OUR PROMOTER: GAURAV SINGH KUSHWAHA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BLUESTONE JEWELLERY AND LIFESTYLE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 23,986,883 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 3,027,303 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ACCEL INDIA III (MAURITIUS) LTD, UP TO 4,100,970 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAAMA CAPITAL II, LTD., UP TO 7,073,980 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS II, LLC, UP TO 904,290 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS OPPORTUNITY FUND, LLC, UP TO 3,126,950 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IVYCAP VENTURES TRUST - FUND 1, UP TO 1,094,780 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR FUND LTD, UP TO 658,810 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR INDIA FUND I, UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SUNIL KANT MUNJAL (AND OTHER PARTNERS OF HERO ENTERPRISE PARTNER VENTURES) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAWS, AGGREGATING UP TO ₹ 2,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED KANNADA NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price (the "Anchor Investor Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from their at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 430 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 12, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, on the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters - Main Objects of our Company" on page 258 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 102 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 AXIS CAPITAL	 IIFL CAPITAL	 KOTAK	 KFINTECH
Axis Capital Limited 1 st Floor, Axis House, Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: bluestone ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel SEBI Registration No.: INM000012029	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place, Senapati Bapat Marg, Lower Panel (West) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: bluestone ipo@iiflcap.com Website: www.iiflcap.in Investor grievance e-mail: ig_ib@iiflcap.com Contact person: Aditya Ratun/Mansi Sampat SEBI registration No.: INM000010940	Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C - 27, G - Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: bluestone ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration No.: INM000008704	KFin Technologies Limited Selenium, Tower-B, Plot No. - 31 and 32 Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddy 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: bluestone ipo@kfintech.com Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

On behalf of the Board of Directors

Sd/-

Jasmeet Kaur Saluja
Company Secretary and Compliance Officer

Place : Bengaluru, Karnataka

Date : December 13, 2024

BLUESTONE JEWELLERY AND LIFESTYLE LIMITED ("the Company") is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP with SEBI and with the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.in and Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP and the RHP, when filed by the Company in the future. Potential investors should not rely on the DRHP filed with the SEBI and the Stock Exchanges, and should instead rely on their own examination of our Company and the Offer, including the risks involved, for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act and (b) outside the United States in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

AARVEE DENIMS AND EXPORTS LIMITED

Registered Office: 191, Shahwadi, Near Old Octori Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000

Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L71110GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINETY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- The public announcement dated September 5, 2024 ("Public Announcement" or "PA");
- The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition);
- The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and
- The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No.	Particulars	Details
1	Name of the Target Company:	Aarvee Denims and Exports Limited
2	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")
3	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4	Name of the Registrar to the Offer:	Link Intime India Private Limited
5	Offer Details:	a. Date of Opening of the Offer: Thursday, November 21, 2024 b. Date of Closure of the Offer: Wednesday, December 04, 2024 c. Date of Payment of Consideration: Tuesday, December 10, 2024
7	Details of Acquisition	

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual
7.1	Offer Price	₹ 41.00	₹ 41.00
7.2	Aggregate number of Equity Shares tendered	60,99,548	14,90,500
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement • Number of Equity Shares a. Acquirer b. PAC-1 c. PAC-2 • % of Fully Diluted Equity Share Capital a. Acquirer b. PAC-1 c. PAC-2	9,28,273 Nil 2,24,179 3.96% Nil 0.96%	9,28,273 Nil 2,24,179 3.96% Nil 0.96%
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024. • Number • % of Fully Diluted Equity Share Capital	1,42,66,303 60.81%	1,42,66,303 60.81%
7.7	Equity Shares Acquired by way of Open Offer • Number of shares acquired • % of Fully Diluted Equity Share Capital	60,99,548 26.00%	14,90,500 6.35%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of Fully Diluted Equity Share Capital	Nil Nil Nil	Nil Nil Nil
7.9	Post offer shareholding of Acquirer • Number of Equity Shares a. Acquirer b. PAC-1 c. PAC-2 • % of Fully Diluted Equity Share Capital a. Acquirer b. PAC-1 c. PAC-2	7,027,821 Nil 2,24,179 29.96% Nil 0.96%	2,418,773 Nil 2,24,179 10.31% Nil 0.96%
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre-Offer 91,93,497 39.19% Post-Offer 3,093,949 13.19% Pre-Offer 91,93,497 39.19% Post-Offer 7,702,997 32.83%	

Notes:

1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations

8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:

VIVRO
Vivro Financial Services Private Limited
Vivro House, 11 Shashi Colony, Opp. Suvudha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. | Tel No.: 079- 4040 4242
CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net
SEBI Registration No.: MB/INM0000110122 | Contact Person: Shivam Patel

Sd/- Jaimin Kailash Gupta Acquirer	Sd/- Tarachand Gangasahay Agrawal PAC 1	Sd/- Qmin Industries Limited PAC 2
Place: Ahmedabad Date: December 13, 2024		

AdBazr

शिरडी में 12 जनवरी को होगा महाराष्ट्र भाजपा का सम्मेलन

मुंबई, 13 दिसंबर (भाषा)।

महाराष्ट्र में सत्तारूढ़ मोर्चे को शानदार चुनावी विजय दिलाने के बाद भारतीय जनता पार्टी (भाजपा) 12 जनवरी को शिरडी में प्रदेश स्तरीय सम्मेलन आयोजित करेगी। इसमें युवाओं के बीच

संपर्क कार्यक्रम चलाने समेत विभिन्न एजेंडों पर चर्चा की जाएगी।

पार्टी ने शुक्रवार को यहां जारी एक बयान में कहा कि शिरडी में होने वाले इस एक दिवसीय सम्मेलन में केंद्रीय गृहमंत्री अमित शाह और भाजपा अध्यक्ष जेपी नड्डा तथा 10000 से अधिक

पार्टी पदाधिकारी एवं कार्यकर्ता हिस्सा लेंगे। बयान में कहा गया है कि सम्मेलन में स्वामी विवेकानंद की विचारधारा से प्रेरित युवाओं पर केंद्रित नया अभियान शुरू किया जाएगा। स्वामी विवेकानंद की जयंती पर 12 जनवरी को राष्ट्रीय युवा दिवस मनाया जाता है। बयान के अनुसार भारी बहुमत से

सत्तारूढ़ महायुति के सत्ता में लौटने के बाद पांच दिसंबर को मुख्यमंत्री पद की शपथ लेने वाले देवेंद्र फडणवीस का इस मौके पर अभिनंदन किया जाएगा। भाजपा के नेतृत्व वाले गठबंधन महायुति ने नवंबर में महाराष्ट्र विधानसभा चुनाव में 288 में से 230 सीट जीती थीं।

आज नहीं होगा ‘चेंज आफ गार्ड’ समारोह

नई दिल्ली, 13 दिसंबर (भाषा)।

राष्ट्रपति भवन ने कहा है कि राष्ट्रपति पोली प्रदर्शनी मैच के कारण इस बार शनिवार को ‘चेंज आफ गार्ड’ समारोह नहीं होगा। राष्ट्रपति भवन के प्रांगण में आयोजित होने वाला यह समारोह एक सैन्य परंपरा है।

यह हर सप्ताह आयोजित किया जाता है ताकि राष्ट्रपति के ओरक्षकों के एक नए समूह को कार्यभार संपालने का मौका मिल सके। शुक्रवार को जारी एक बयान में कहा गया कि 14 दिसंबर को निर्धारित राष्ट्रपति पोली प्रदर्शनी मैच के कारण 14 दिसंबर, 2024 को चेंज आफ गार्ड समारोह नहीं होगा।

ARKA अरका फिनकैप लिमिटेड

रजि. कार्यालय :- 2504, 25वीं मंजिल, वन लोका केस, सेनापति बाट दमार्ग, लोअर पेटेल, मुंबई-400013, महाराष्ट्र
ईमेल: customercare@arkaholdings.com, सीआईएन नंबर:- 65993MH2018PLC308329
समर्क सूत्र:- श्री अमर हंकर दुबे- 9582835081

सामग्री हटाने के लिए नोटिस

नीचे उल्लिखित उधारकर्ताओं को सूचित किया जाता है कि वे अपनी चल संपत्ति को नीचे दी गई तालिका में उल्लिखित बंधक संपत्ति से हटा लें। उक्त संपत्ति को अर्का फिनकैप लिमिटेड द्वारा वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत नीलामी के माध्यम से बेचा गया है। चल संपत्तियों को इस नोटिस के प्रकाशन की तिथि से 10 दिनों के भीतर अनुसूचित संपत्ति से हटा दिया जाना चाहिए, ऐसा न करने पर चल संपत्तियों को किसी किराए के स्थान पर स्थानांतरित कर दिया जाएगा और उधारकर्ताओं की लागत पर नीलाम भी किया जा सकता है। स्थानांतरण के दौरान होने वाले किसी भी नुकसान के लिए भी उधारकर्ता उत्तरदायी होंगे। अन्य प्रश्नों के लिए श्री अमर शंकर दुबे – 9582835081 संपर्क करें:

अणु खाता संख्या	उधारकर्ता का नाम	बंधक संपत्ति का विवरण
2002008651	1.मेसर्स रोज़्झा जैलर्स 2.श्री आशीष कुमार रोज़्झा 3.सुश्री मेघा सोनी 4.श्रीमती संतोष देवी	संपत्ति का विवरण: – निर्मित संपत्ति का वह पूरा टुकड़ा जिसका नंबर आरखेड- ए-103-ए है, पुराना प्लॉट नंबर ए-103-ए, 100 वर्ग गज का क्षेत्रफल, खसरा नंबर 236, चक नं 198, गांव बिदापुर, जीवन पार्क, पंजा रोड, उत्तम नगर, पश्चिमी दिल्ली, दिल्ली – 110059

कृपया ध्यान दें कि अर्का फिनकैप लिमिटेड ने पहले ही 12 नवंबर 2024 को माल हटाने के लिए पहला नोटिस प्रकाशित कर दिया है। यह नोटिस अनुसूचित संपत्ति से सामान हटाने का दूसरा और अंतिम अवसर है।
'अनुवाद में विसंगति होने पर अंग्रेजी संस्करण मान्य होगा।

स्थान :- दिल्ली
दिनांक :- 14.12.2024

Kirloskar Group Company

The mark 'Kirloskar' in the status line is owned by Kirloskar Proprietary Limited and ARKA Fincap Limited is the permitted user.

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF

AARVEE DENIMS AND EXPORTS LIMITED

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India. | Tel No.: 079-30417000
Email id: cs@aarveedenims.com | website: www.aarveedenims.com | CIN: L171106GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINETY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- The public announcement dated September 5, 2024 ("Public Announcement" or "PA");
- The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition).
- The letter of offer dated November 06, 2024 ("Letter of Offer" or "LOF"); and
- The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-Offer Advertisement is being published in all such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Offer Offer:

Sr. No.	Particulars	Details			
1	Name of the Target Company:	Aarvee Denims and Exports Limited			
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")			
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited			
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited			
5.	Offer Details:				
	a. Date of Opening of the Offer:	Thursday, November 21, 2024			
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024			
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024			
7.	Details of Acquisition				
Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)		Actual	
7.1	Offer Price	₹ 41.00		₹ 41.00	
7.2	Aggregate number of Equity Shares tendered	60,99,548		14,90,500	
7.3	Aggregate number of Equity Shares accepted	60,99,548		14,90,500	
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-		₹ 6,11,10,500/-	
7.5	Shareholding of the Acquirer and PAC before Agreements / Public Announcement				
	• Number of Equity Shares				
	a. Acquirer	9,28,273		9,28,273	
	b. PAC-1	Nil		Nil	
	c. PAC-2	2,24,179		2,24,179	
7.6	• % of Fully Diluted Equity Share Capital				
	a. Acquirer	3.96%		3.96%	
	b. PAC-1	Nil		Nil	
	c. PAC-2	0.96%		0.96%	
7.6	Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.				
	• Number	1,42,66,303		1,42,66,303	
	• % of Fully Diluted Equity Share Capital	60.81%		60.81%	
7.7	Equity Shares Acquired by way of Open Offer				
	• Number of shares acquired	60,99,548		14,90,500	
	• % of Fully Diluted Equity Share Capital	26.00%		6.35%	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired	Nil		Nil	
	• Price of the shares acquired	Nil		Nil	
	• % of Fully Diluted Equity Share Capital	Nil		Nil	
7.9	Post offer shareholding of Acquirer				
	• Number of Equity Shares				
	a. Acquirer	7,027,821		2,418,773	
	b. PAC-1	Nil		Nil	
	c. PAC-2	2,24,179		2,24,179	
7.9	• % of Fully Diluted Equity Share Capital				
	a. Acquirer	29.96%		10.31%	
	b. PAC-1	Nil		Nil	
	c. PAC-2	0.96%		0.96%	
7.10	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	• Number	91,93,497	3,093,949	91,93,497	7,702,997
	• % of Fully Diluted Equity Share Capital	39.19%	13.19%	39.19%	32.83%

Notes:

1) The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations

8. The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACs:

VIVRO

VIVRO FINANCIAL SERVICES PRIVATE LIMITED
Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. | Tel No.: 079- 4040 4242
CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net
SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel

Sd/-	Sd/-	Sd/-
Jaimin Kailash Gupta Acquirer	Tarachand Gangasahay Agrawal PAC 1	Qmin Industries Limited PAC 2

Place: Ahmedabad
Date: December 13, 2024

AdBaar

गृहम हाउसिंग फाइनेंस लिमिटेड

(पूर्व में पुनर्नामक ग्राहबैंक फाइनेंस लिमिटेड के नाम से जाना जाता था)

संजीवकु कार्यालय: 602, 6वीं मंजिल, जीरो थर आईडी पार्क, एक्सआर नंबर 79/1, चोरपट्टी, मुंडवा रोड, ए-फ्ले-411036
ग्राह ऑफ सुविधा: द्वितीय तह, प्रिंसिपल प्लाजा, एन-52453, ईंधर नगर, नई दिल्ली - 110065।

ई-नीलामी विक्री सूचना
कलेक्सी अभिलेख के तहत
सुविधा अलग संकेत की विक्री

वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और सुल्हा हित प्रवर्तन अधिनियम, 2002 (अधिनियम) के तहत अवल संपत्तियों की विक्री के लिए ई-नीलामी विक्री नीति, सुल्हा हित (प्रवर्तन) नियम, 2002 के नियम 8 और 9 के साथ पब्लि। एतद्वारा सामान्य रूप से जानता को और विशेष रूप से उधारकर्ता/सह-उधारकर्ता/बंधककर्ता(ओं)/गाररर(ओं) को नोटिस दिया जाता है कि नीचे वर्णित अवल संपत्तियों को गृहम हाउसिंग फाइनेंस लिमिटेड (जिसे पहले पुनर्नामक ग्राहसिंग फाइनेंस लिमिटेड के नाम से जाना जाता था) के पास गिरेली रखा गया है। पुनर्नामक ग्राहसिंग फाइनेंस लिमिटेड 17 नवंबर 2023 से गृहम हाउसिंग फाइनेंस लिमिटेड में बदल गया (पहले इसे मेम्मा हाउसिंग फाइनेंस लिमिटेड के नाम से निर्माण किया गया था) (इसके बाद अधिनियम के अनुसार इसे सुग्रील लेनदार के रूप में जाना जाता है) जिसका कच्चा सुग्रील ऋणदाता के प्राधिकृत अधिकारी द्वारा धारा 13(2) के तहत नोटिस के अनुसार सुल्हा हित (प्रवर्तन) नियम के नियम 8 और 9 के साथ पब्लि अधिनियम की धारा 13(2) के तहत प्रत्यक्ष सक्तियों का प्रयोग करते हुए लिया गया है।

सुविधा संपत्तियाँ ई-नीलामी के माध्यम से 16/01/2025 को 'जैत है जहाँ है', 'जैसा है जो है' और 'जो कुछ है' के आधार पर बेची जाएगी। इसके द्वारा आम जनता को सुचित किया जाता है कि हम बेसबतट- <https://www.bankauctions.com> पर उपलब्ध ई-नीलामी प्लेटफॉर्म के माध्यम से सार्वजनिक नीलामी करने जा रहे हैं। विक्री के विस्तृत नियम एवं शर्तों के लिए कृपया जीएसएफएल/सिक्वेड डेवेलपर की वेबसाइट www.grihumbhousing.com पर दिए गए लिंक को देखें।

क्र. सं.	प्रस्ताव संख्या ग्राहक का नाम (ए)	मार्ग सूचना दिनांक और बकाया राशि (बी)	कको की प्रकृति (सी)	संपत्ति का विवरण (डी)	आश्रित मूल्य (ई)	ईएमडी (आरपी का 10 प्रतिशत) (एफ)	ईएमडी जमा करने की तारीख (जी)	वृद्धिशील बोली (एच)	संपत्ति निरीक्षण दिनांक एवं समय (I)	नीलामी की तारीख और समय (जे)	ब्याज/चायल्य माफ़े, यदि कोई बात हो तो (एच)
1	अणु संख्या HF0179H20100085 वन सिंह (उधारकर्ता) गरिमा देवी (सह-उधारकर्ता)	नोटिस की तिथि: 09/07/2024 कुल बकाया: ₹. 1974470/- (कृपया उन्नीस लाख चौहत्तर हजार चार सौ सत्तर मात्र) 09/07/2024 को देय है, चापू ही प्राप्ति तक 9.72 प्रतिशत प्रति वर्ष बायज भी देय है	नीतिक	प्लॉट नंबर 206 के मध्य भाग का वह पूरा टुकड़ा और पार्सल, प्लॉट एरिया 33.6 वर्ग गज, खसरा मू नंबर 7, किला नंबर 8(8-0), 8 कनाल में से, गौरी में स्थित। (पसिया कोलोनी)। तहसील गौरी, जिला फरीदाबाद, हरियाणा। (इसके बाद उक्त संपत्ति कहा जाएगा) सीमाएँ एटिस्ट के अनुसार पूर्ण रास्ता 15 फीट चौड़ा, पश्चिम प्लॉट नंबर 207, उत्तर-शी वसन्तेश सिंह का प्लॉट, दक्षिण-शी प्रमोद सिंह का प्लॉट।	₹. 9,22,000/- (₹. नौ लाख साठ बार्डस हजार मात्र)	₹. 92,200/- (₹. नौ लाख हजार दो सौ मात्र)	31/12/2024 घाम 5 बजे से पहले	10,000/-	09/01/2025 (सुबह 11 बजे से शाम 4 बजे तक)	16/01/2025 (सुबह 11 बजे से दोपहर 2 बजे तक)	शून्य

इस नोटिस को सुल्हा हित (प्रवर्तन) नियम-2002 के नियम 8(6) के अंतर्गत उधारकर्ता/सह-उधारकर्ता/बंधककर्ता/गाररर को दिया गया 30 दिन का नोटिस भी माना जाना चाहिए।

दिनांक: 14.12.2024 स्थान: दिल्ली

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA

PUBLIC ANNOUNCEMENT



(Please scan this QR Code to view the DRHP)

BLUESTONE™

BLUESTONE JEWELLERY AND LIFESTYLE LIMITED

Our Company was originally incorporated as "New Age E Commerce Services Private Limited", a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Karnataka ("RoC") on July 22, 2011. Subsequently, the name of our Company was changed to "BlueStone Jewellery and Lifestyle Private Limited", pursuant to a fresh certificate of incorporation issued by the RoC on November 25, 2013. Thereafter, our Company was converted to a public limited company and the name of our Company was changed to "BlueStone Jewellery and Lifestyle Limited" pursuant to a fresh certificate of incorporation dated November 8, 2024 issued by the RoC. For details on the change in the name and the registered office of our Company, see "*History and Certain Corporate Matters*" on page 258 of the draft red herring prospectus dated December 11, 2024 (the "DRHP" or the "Draft Red Herring Prospectus").

Registered Office: Site No. 89/2, Lava Kusha Arcade, Munnekolal Village, Outer Ring Road, Marathahalli, Bengaluru 560 037, Karnataka, India | **Telephone:** +91 80 4514 6904

Corporate Office: 302, Dhanak Plaza, Makana Road, Marol, Andheri (East) Mumbai 400 059, Maharashtra, India | **Telephone:** +91 22 4515 2729

Contact Person: Jasmeet Kaur Saluja, Company Secretary and Compliance Officer | **Telephone:** +91 22 4515 2729 | **E-mail:** investor.relations@bluestone.com | **Website:** www.bluestone.com

Corporate Identity Number: U72900KA2011PLC059678

OUR PROMOTER: GAURAV SINGH KUSHWAHA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF BLUESTONE JEWELLERY AND LIFESTYLE LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 10,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 23,986,883 EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("OFFER FOR SALE") AGGREGATING UP TO ₹ [●] MILLION, COMPRISING UP TO 3,027,303 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY ACCEL INDIA III (MAURITIUS) LTD, UP TO 4,100,970 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SAAMA CAPITAL II, LTD., UP TO ₹ 7,073,980 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS LTD., LLC, UP TO 904,290 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY KALAARI CAPITAL PARTNERS OPPORTUNITY FUND, LLC, UP TO 3,126,950 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IVCAP VENTURES TRUST – FUND 1, UP TO 1,094,780 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR FUND LTD, UP TO 658,610 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY IRON PILLAR INDIA FUND I, UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SUNIL KANT MUNJAL (AND OTHER PARTNERS OF HERO ENTERPRISE PARTNER VENTURES) (TOGETHER, THE "SELLING SHAREHOLDERS", AND SUCH EQUITY SHARES, THE "OFFERED SHARES").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs"), MAY CONSIDER ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAWS, AGGREGATING UP TO ₹ 2,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 1 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED KANNADA NEWSPAPER, KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. In case of force majeure, banking strike or unforeseen circumstances, our Company may, in consultation with the Book Running Lead Managers, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the other members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price (the "Anchor Investor Portion"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders ("Non-Institutional Portion"), in accordance with the SEBI ICDR Regulations, of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 200,000 and up to ₹ 1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Portion ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the SCSBs or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" on page 430 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 12, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com where the equity shares are proposed to be listed, on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at www.iiflcap.com and Kotak Mahindra Capital Company Limited at www.investmentbank.kotak.com and on the website of our Company at www.bluestone.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "*Risk Factors*" on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "*History and Certain Corporate Matters - Main Objects of our Company*" on page 258 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "*Capital Structure*" on page 102 of the DRHP.

BOOK RUNNING LEAD MANAGERS			REGISTRAR TO THE OFFER
 AXIS CAPITAL	 IIFL CAPITAL	 kotak Investment Banking	 KFINTECH
Axis Capital Limited 1 st Floor, Axis House, Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: bluestone ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Harish Patel SEBI Registration No.: INM000012029	IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24 th Floor, One Lodha Place Senapati Bapat Marg, Lower Parel (West) Mumbai 400 013, Maharashtra, India Telephone: +91 22 4646 4728 E-mail: bluestone ipo@iiflcap.com Investor grievance e-mail: ig.ibt@iiflcap.com Contact person: Aditya Ratumi/Mansi Sampat SEBI registration No.: INM000010940	Kotak Mahindra Capital Company Limited 27 BKC, 1 st Floor, Plot No. C – 27, G – Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: bluestone ipo@kotak.com Website: https://investmentbank.kotak.com Investor grievance e-mail: kmccredressal@kotak.com Contact person: Ganesh Rane SEBI registration No.: INM0000080704	KFin Technologies Limited Selenium, Tower-B, Plot No. - 31 and 32 Financial District, Nanakramguda Serilingampally, Hyderabad, Rangareddy 500 032 Telangana, India Telephone: +91 40 6716 2222 E-mail: bluestone ipo@kfintech.com Investor grievance e-mail: einwardr.is@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna SEBI Registration No.: INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

Place : Bengaluru, Karnataka
Date : December 13, 2024

For BLUESTONE JEWELLERY AND LIFESTYLE LIMITED
On behalf of the Board of Directors
Sd/-
Jasmeet Kaur Saluja
Company Secretary and Compliance Officer

BLUESTONE JEWELLERY AND LIFEST

ખડોએ દાવો કર્યો હતો કે, સાંસદોને વધુ સમય આપે છે. સાથે રજા હોવાની પણ ફરિયાદ અધ્યક્ષ દ્વારા બેન્યના જ તેમણે કોંગ્રેસનું અપમાન થઈ કરી હતી.

બ્રુકફિલ્ડ ઈન્ડિયાએ ક્યૂઆઈપી ઇશ્યુ દ્વારા રૂ. ૩,૫૦૦ કરોડ એકત્ર કર્યા

કચોડી વધુ એકત્ર કર્યા હતા.
જુકફેડ ઈન્ડિયા આરથઆઇટી
પોર્ટફોલિયોમાં કુલ રૂ.૨૯.૯
મિલિયન યોરસ ફૂટ વિસ્તારનો
સમાવેશ થાય છે.
જેમાં ૨૪.૩ મિલિયન
યોરસ ફૂટ ઓપરેટિંગ એરિયા,
૦.૬ મિલિયન યોરસ ફૂટ અંદર
કન્સ્ટ્રક્શન એરિયા અને ૪.૦
મિલિયન યોરસ ફૂટ ભવિષ્યની
વિકાસ જમતનો સમાવેશ
થાય છે.

જ્યાં સુધી નિકાસોનો ભાગ વધતો હોય ત્યાં સુધી
આયાતો પર ચિંતા ન કરવી જોઈએ : વ્યાપાર સચિવ

[illegible]

એંકર ઇન્વેસ્ટર્સ પાસેથી ૧,૧૨૦
કરોડ ભેગા કર્યા છે : ઇન્વેન્ટરસ

८. **पक्षीमः** दुर्गा न. १८. खुतु सोमा (साकड
११ न. १५.

सकी, (सायित्तु लयिकादी),
डैपरी गोलसत वेपौल लयिडी,

ES LIMITED)

Pradesh, 452001
elfinancial.com

**FOR THE QUARTER AND
2024**

(Rs. in Lakhs except EPS)


Half Year Ended	Year ended
30/09/2024 (Un-Audited)	30/09/2023 (Un-Audited)
31/03/2024 (Audited)	31/03/2023 (Audited)



The Indian Express.
For the Indian Intelligent.

ફાયનાન્સિયલ એક્સપ્રેસ

[illegible]



AARVEE DENIMS AND EXPORTS LIMITED

Registered Office: 191, Shahwadi, Near Old Octroi Naka, Narol Sarkhej Highway, Narol, Ahmedabad-382405, Gujarat, India | Tel No.: 079-30417000

Email id: es@aarveedenims.com | website: www.aarveedenims.com | CIN: L17110GJ1988PLC010504

OPEN OFFER FOR ACQUISITION OF UP TO 60,99,548 (SIXTY LAKHS NINETY NINE THOUSAND FIVE HUNDRED FORTY EIGHT) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF AARVEE DENIMS AND EXPORTS LIMITED (THE "TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, BY JAIMIN KAILASH GUPTA ("ACQUIRER") ALONG WITH TARACHAND GANGASAHAY AGRAWAL ("PAC 1") AND QMIN INDUSTRIES LIMITED ("PAC 2") (PAC 1 AND PAC 2 TOGETHER AS "PACS") PURSUANT TO AND IN COMPLIANCE WITH THE REGULATION 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS ("OFFER" OR "OPEN OFFER").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Vivro Financial Services Private Limited, ("Manager to the Offer"), for and on behalf of the Acquirer and PACs pursuant to Regulation 18(12) of the SEBI (SAST) Regulations. The Detailed Public Statement with respect to the aforementioned offer was published on September 12, 2024, in the Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers").

The post-offer advertisement shall be read in continuation of and in conjunction with:

- The public announcement dated September 5, 2024 ("Public Announcement" or "PA");
- The detailed public statement dated September 10, 2024 and published in newspapers on September 12, 2024 on behalf of the Acquirer and PACs in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Financial Express (Gujarati) (Ahmedabad Edition) and Navshakti (Marathi) (Mumbai Edition).
- The letter of offer dated November 06, 2024 ("Letter of Offer" or "LoF"); and
- The pre-offer advertisement dated November 18, 2024 which was published on November 19, 2024 in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions) and Navshakti (Marathi) (Mumbai Edition) and on November 20, 2024 in Financial Express (Gujarati) (Ahmedabad Edition).

This Post-offer Advertisement is being published in such newspapers in which the Detailed Public Statement was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the Letter of Offer dated November 06, 2024.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:


Sr. No.	Particulars	Details
1.	Name of the Target Company:	Aarvee Denims and Exports Limited
2.	Name of the Acquirer / PAC:	Jaimin Kailash Gupta ("Acquirer"), Tarachand Gangasahay Agrawal ("PAC 1") and Qmin Industries Limited ("PAC 2")
3.	Name of the Manager to the Offer:	Vivro Financial Services Private Limited
4.	Name of the Registrar to the Offer:	Link Intime India Private Limited
Offer Details:		
5.	a. Date of Opening of the Offer:	Thursday, November 21, 2024
	b. Date of Closure of the Offer:	Wednesday, December 04, 2024
6.	Date of Payment of Consideration:	Tuesday, December 10, 2024
7.	Details of Acquisition	

Sr. No.	Particulars	Proposed in the Offer Document (Assuming full acceptance in the Offer)	Actual
7.1	Offer Price	₹ 41.00	₹ 41.00
7.2	Aggregate number of Equity Shares tendered	60,99,548	14,90,500
7.3	Aggregate number of Equity Shares accepted	60,99,548	14,90,500
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 25,00,81,468/-	₹ 6,11,10,500/-
Shareholding of the Acquirer and PACs before Agreements / Public Announcement			
• Number of Equity Shares			
7.5	a. Acquirer	9,28,273	9,28,273
	b. PAC-1	Nil	Nil
	c. PAC-2	2,24,179	2,24,179
• % of Fully Diluted Equity Share Capital			
7.6	a. Acquirer	3.96%	3.96%
	b. PAC-1	Nil	Nil
	c. PAC-2	0.96%	0.96%
Equity Shares Acquired by way of Share Purchase Agreement dated September 05, 2024.			
7.7	• Number	1,42,66,303	1,42,66,303
	• % of Fully Diluted Equity Share Capital	60.81%	60.81%
Equity Shares Acquired by way of Open Offer:			
7.8	• Number of shares acquired	60,99,548	14,90,500
	• % of Fully Diluted Equity Share Capital	26.00%	6.35%
Shares acquired after Detailed Public Statement			
7.9	• Number of shares acquired	Nil	Nil
	• Price of the shares acquired	Nil	Nil
	• % of Fully Diluted Equity Share Capital	Nil	Nil
Post offer shareholding of Acquirer			
7.10	• Number of Equity Shares	7,027,821	2,418,773
	a. Acquirer	Nil	Nil
	b. PAC-1	2,24,179	2,24,179
• % of Fully Diluted Equity Share Capital			
7.11	a. Acquirer	29.96%	10.31%
	b. PAC-1	Nil	Nil
	c. PAC-2	0.96%	0.96%
Pre & Post offer shareholding of the Public			
7.12	Pre- Offer	Post- Offer	Pre- Offer
	• Number	91,93,497	7,702,997
7.13	Pre- Offer	Post- Offer	Pre- Offer
	• % of Fully Diluted Equity Share Capital	39.19%	32.83%

Notes:

- The Acquirer will consummate the Share Purchase Agreement transaction in accordance with the provisions of Regulation 22 (1) of SEBI (SAST) Regulations and will make an application for reclassification as Promoter of the Target Company in accordance with the provisions of Regulation 31A (10) of SEBI (LODR) Regulations.
- The Acquirer and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for obligations under the SEBI (SAST) Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and Manager to the Offer at www.vivro.net.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:



VIVRO FINANCIAL SERVICES PRIVATE LIMITED

Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007, Gujarat, India. | Tel No.: 079- 4040 4242

CIN: U67120GJ1996PTC029182 | Email: investors@vivro.net | Website: www.vivro.net

SEBI Registration No.: MB/INM000010122 | Contact Person: Shivam Patel

Sd/-	Sd/-	Sd/-
Jaimin Kailash Gupta Acquirer	Tarachand Gangasahay Agrawal PAC 1	Qmin Industries Limited PAC 2

