



Date: 13.11.2025

To,
The Manager (Listing)

The Bombay Stock Exchange Ltd.
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The Manager (Listing) **The National Stock Exchange of India Ltd**"Exchange Plaza"

Bandra-Kurla Complex

Mumbai – 400 051

Company Code: 514274 (BSE) Company Code: VGL(NSE)

Dear Sir/ madam,

Sub: Submission of Copy of Advertisement for Financial Results for the Second Quarter and Half year ended 30.09.2025

With reference to above and pursuant to relevant regulation of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, we are enclosing copy of Advertisement for Financial Results published in Indian Express (English) and Financial Express (Gujarati), Ahmedabad on 13th November, 2025 for the Second quarter and Half year ended on 30.09.2025 of Aarvee Denims and Exports Ltd. for your information and record.

Thanking you, Yours faithfully,

For, Varvee Global Limited (Formerly known as Aarvee Denims and Exports Ltd.)

Abira Mansuri Company Secretary



VARVEE GLOBAL LIMITED

(Formerly known as Aarvee Denims and Exports Limited)

Regd. Office: 188/2, Ranipur Village, Opp. CNI Church, Narol, Ahmedabad – 382 405, Gujarat, India

CIN NO: L17110GJ1988PLC010504 | Website: www.varveeglobal.com | Email ID: cs@varveeglobal.com

Phone No: 079-68147000 | Fax No: 079-68147070

EXTRACT OF UN-AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER & HALFYEAR ENDED SEPTEMBER 30, 2025

	(In Lakins except for EPS)									
				Standalo	one					
Sr. No.		Quarter Ended			Half Year	Year Ended				
	Particulars	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025			
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)			
1	Total income from operation	2783.13	(55.20)	1547.87	2727.93	2900.99	4,245.29			

Sr. No.	Particulars	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total income from operation	2783.13	(55.20)	1547.87	2727.93	2900.99	4,245.29
2	Net Profit/(Loss) for the period before tax and exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02
3	Net Profit/(Loss) for the period before tax and after exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02
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2	Net Profit/(Loss) for the period before tax and exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02
3	Net Profit/(Loss) for the period before tax and after exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02
4	Net Profit/(Loss) for the period after tax (after extra exceptional items)	1,021.13	2,548.09	826.62	3,569.22	3,085.05	1854.40
5	Equity share capital	2576.43	2,576.43	2345.98	2576.43	2345.98	2,345.98
6	Total Comprehensive Income for the period [Comprising profit/(Loss) for the period after tax) and other Comprehensive income (after tax)]	1,021.13	2,548.09	826.62	3,569.22	3,085.05	1854.40

	tax) and other Comprehensive income (after tax)]						
7	Earnings per share (before and after extra ordinary items) (of Rs. 10/- each) Not Annualised Basic and Diluted	3.96	10.36	3.52	14.17	13.15	7.90
NOTE:							
1	The above unaudited standalone financial results	have heen re	eviewed by the	Audit Comm	ittee and subse	quently have h	een taken on

- record by the Board of Directors at its meeting held on 12th November 2025
- The above unaudited standalone financial results have been prepared in accordance with the guidelines issued by the Securities and 2
- Exchange Board of India ("SEBI") and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013. 3 The limited review of unaudited standalone financial result for the guarter ended September 30, 20205 required in terms of clause 33 of
- SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been carried out by statutory auditors. Investors can view the unaudited standalone financial results of the company for the guarter ended September 30, 2024 on the company's

website www.varveeglobal.com or on www.bseindia.com and www.nseindia.com of the website of Bombay Stock Exchange ('BSE') and

National Stock Exchange ('NSE') respectively.

For, Varvee Global Limited (formerly known as Aarvee Denims and Exports Ltd) Jaimin Kailash Gupta Place: Ahmedabad **Chairman and Managing Director** Date: 12th November 2025 (DIN: 06833388)

14 THURSDAY, NOVEMBER 13, 2025 THE INDIAN EXPRESS



VADILAL INDUSTRIES LIMITED

Regd. Office: Vadilal House, Shrimali Society, Nr. Navarangpura Railway Crossing, Navrangpura, Ahmedabad - 380 009. Ph.: 079-26407201-09 Fax: 079-30153102 Web: www.vadilalgroup.com,CIN: L91110GJ1982PLC005169. Email:shareslogs@vadilalgroup.com

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE **QUARTER AND HALFYEAR ENDED ON 30-09-2025**

(Re In crore)

						(Rs. In crore)
		Standalon	е		Consolidated	
Particulars	Quarter ended on 30-09-2025	cumulative upto 30-09-2025 (6 months)	Corresponding three months period ended on 30-09-2024 in the previous year	Quarter ended on 30-09-2025	Current Year cumulative upto 30-09-2025 (6 months)	Corresponding three months period ended on 30-09-2024 in the previous year
	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)	(Un Audited)
Total income from operations	254.62	683.77	237.07	348.62	859.05	300.92
Net Profit / (Loss) for the period before tax, Exceptional	17.95	89.48	32.73	43.17	131.90	51.88
Items or Extraordinary items						
Net Profit / (Loss) for the period before tax	17.95	89.48	32.73	43.17	131.90	51.88
Net Profit/ (Loss) for the period after tax	13.25	66.61	24.29	33.42	100.40	38.98
Total Comprehensive Income for the period	13.18	66.44	24.17	38.05	104.85	39.27
Equity Share Capital	7.19	7.19	7.19	7.19	7.19	7.19
Earnings Per Share (of Rs. 10/- each)						
Basic & Diluted:	18.43	92.67	33.79	46.50	139.68	54.23
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1) The above is an extract of the detailed format of Unaudited Financial Results of the Company for the quarter and half year ended on 30-09-2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended on 30-09-2025 are available on Company's website viz www.vadilalgroup.com and Stock Exchange website www.bseindia.com and www.nseindia.com

2) The above Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its Board Meeting held on 12th November, 2025.

QR Code of the results is given below

Date: 12-11-2025 Place: Ahmedabad



FOR VADILAL INDUSTRIES LIMITED SHIVAKUMAR DEGA **CHAIRMAN**

VARVEE

VARVEE GLOBAL LIMITED

(Formerly known as Aarvee Denims and Exports Limited)

Regd. Office: 188/2, Ranipur Village, Opp. CNI Church, Narol, Ahmedabad – 382 405, Gujarat, India CIN NO: L17110GJ1988PLC010504 | Website: www.varveeglobal.com | Email ID: cs@varveeglobal.com

Phone No: 079-68147000 | Fax No: 079-68147070 EXTRACT OF UN-AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER & HALFYEAR ENDED SEPTEMBER 30, 2025

						(in Lakhs exc	ept for EPS)	
				Standalo	one			
			Quarter End	ded	Half Year	Ended	Year Ended	
Sr. No.	Particulars	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Total income from operation	2783.13	(55.20)	1547.87	2727.93	2900.99	4,245.29	
2	Net Profit/(Loss) for the period before tax and exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02	
3	Net Profit/(Loss) for the period before tax and after exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02	
4	Net Profit/(Loss) for the period after tax (after extra exceptional items)	1,021.13	2,548.09	826.62	3,569.22	3,085.05	1854.40	
5	Equity share capital	2576.43	2,576.43	2345.98	2576.43	2345.98	2,345.98	
6	Total Comprehensive Income for the period [Comprising profit/(Loss) for the period after tax) and other Comprehensive income (after tax)]	1,021.13	2,548.09	826.62	3,569.22	3,085.05	1854.40	
7	Earnings per share (before and after extra ordinary items) (of Rs. 10/- each) Not Annualised Basic and Diluted	3.96	10.36	3.52	14.17	13.15	7.90	

- The above unaudited standalone financial results have been reviewed by the Audit Committee and subsequently have been taken on record by the Board of Directors at its meeting held on 12th November 2025
- The above unaudited standalone financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India ("SEBI") and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013. The limited review of unaudited standalone financial result for the guarter ended September 30, 20205 required in terms of clause 33 of
- SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been carried out by statutory auditors. Investors can view the unaudited standalone financial results of the company for the guarter ended September 30, 2024 on the company's
- website www.varveeglobal.com or on www.bseindia.com and www.nseindia.com of the website of Bombay Stock Exchange ('BSE') and National Stock Exchange ('NSE') respectively.

Place: Ahmedabad Date: 12th November 2025



For, Varvee Global Limited (formerly known as Aarvee Denims and Exports Ltd) Jaimin Kailash Gupta **Chairman and Managing Director** (DIN: 06833388)

Rajkot Nagarik Sahakari Bank Ltd.

R.O. & H.O.: "Arvindbhai Maniar Nagarik Sevalay", 150' Ring Road, Nr. Raiya Circle, Rajkot, Ph. 2555716 Notice for Sale

In terms of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI Act-2002) Pursuant to the possession of the properties described herein below is physically taken by the Authorized Officer for recovery of the secured debts of Rajkot Nagarik Sahakari Bank Ltd., from following borrowers. OFFERS are invited by the undersigned in sealed cover for purchase of this properties within 30 days from the date of this Notice, brief particulars of which is given hereunder. On "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS". For inspection of the properties and tender form, one can contact us at Raikot Nagarik Sahakari Bank Ltd., Arvindbhai Maniar Nagarik Sevalay, Recovery Department, Head Office, 150 Feet Ring Road, Near Raiya Circle, Rajkot

-> Last Date for submission of tender: 23.12.2025 (Up to 05:00 P.M.)

-> Date, Time & Place of Opening the tenders: 29.12.2025, 11:00 A.M., at 'Arvindbhai Maniar Nagarik Sevalay',150" Feet Ring Road, Nr.Raiya Circle, Rajkot.

	& Branch Name	Description of Properties	Taken Date	Dues	Deposit Amount
1	Jotangiya Rekhaben Jiteshbhai Kothariya Road Branch (Secu. No. 4735)	Immovable Property Situated in Rajkot District, Sub-District Rajkot, Kothariya Revenue survey no.1 Paiki 1 for residential purpose Non-agri. and Building Construction Approval Land Plots Paiki Plot No.6 and 7 land Sub Plots Paiki Sub Plot No.6+7/1+2+3/2 Total land area 234-83 Sq. Meter and there on residential purpose building known as "Pramukhraj Palace-2" in which 5th floor, Flat No.503 which Built-up area 36-98 Sq. Meter equal to 398-00 Sq. feets acquired vide Reg. Sale Deed No.3456, Dated. 20/05/2023 in the name of Jotangiya Rekhaben Jiteshbhai and bounded by as under: North: Other's Property South: Flat No. 504 East: Common Passage, Stairs and Lift. at that side flat door West: Road Property Address: Flat No. 503, Pramukh Raj Palace-2, Pramukh Raj Residency, Lapasari Road, Kothariya, Rajkot-360022 (Gujarat)	24/08/2025	Rs. 15,39,707.90 + Unapplied Interest W.e.f. 01/11/2025 + Legal Expenses	Rs. 13,93,000.00 Rs.1,39,300/-
2	Tatmia Prabhaben Naranbhai Sorathiyawadi Branch (Secu. No. 4968)	Immovable Property Situated in Rajkot District, Sub-District Rajkot, Included in Rajkot Municipal Corporation Village Kothariya and Its Revenue survey no.1 Paiki 1 residential purpose Non-agri. and Building Construction Approved Land Plots Paiki Plot No.6 and 7 land Sub Plots Paiki Sub Plot No.6+7/1+2+3/2 Total land area 234-83 Sq. Meter and there on residential purpose low rise building known as "Pramukhraj Palace-2" 5th floor, Flat No.504 which Built-up area 36-98 Sq. Meter equal to 398-00 Sq. feets acquired vide Reg. Sale Deed No.2338, Dated. 22/04/2021 in the name of Tatina Prabhaben Naranbhai and bounded by as under: North: Flat No 503 South: Pramukh Raj Palace-1 East: Common Passage, Stairs and Lift Then This Flat's Door West: Road Property Address: Flat No.504, Pramukh Raj Palace-2, Pramukh Raj Society Street No.3, Nr. Jagnath Mahadev Temple, Kothariya, Rajkot 360002 (Gujarat)	28/09/2025	Rs. 12,92,972.72 + Unapplied Interest W.e.f. 01/11/2025 + Legal Expenses	Rs. 13,53,000.00 Rs. 1,35,300.00

Terms & Conditions: 1. The immovable properties are to be sold on 'As is where is' and 'As is what is' basis. 2. The purchaser will have to pay any type of Govt. dues / Semi. Govt. dues / Municipal taxes / Electricity Bills etc., if any, due on this property. If any document relating to this property is pending for payment of stamp duty, the purchaser will have to pay the same. 3. In the court cases, if any, relating to this Property, the orders of the court, would be binding to the purchaser. 4. The tenderer can bid for any amount, but he is to submit a Banker's Cheque/Demand draft of 10% of Reserve Price and not less than reserve price as deposit, as mentioned above payable to Rajkot Nagarik Sahakari Bank Ltd., Rajkot with the tender. 5. One can get tender form from the undersigned or from our relevant Branch. 6. The Bank reserves its right to accept or reject any tender. Property may not be sold below reserve price. 7. The tenderer will be required to pay 25% of the bid price on acceptance of his tender (10% of the reserve price submitted with the tender will be taken into account) within 24 hours of the approval of tender 8. If the successful tenderer will fail to pay the accepted bid price, the amount of deposit will be forfeited by the Bank, 9. On unacceptance of the tender the amount of deposit will be refunded without any interest thereon, 10. The authorized officer does hereby state that, the bank is not aware about any charge or lax or liability for the said property. However, the bidder shall ensure by his own sources to find out any charges, lien, encumbrance, property tax, Government dues in respect of the property and

•30 days Statutory Sale notice to the Borrower, Guarantors & Mortgagor. •Prospective buyer may also visit our website www.rnsbindia.com for sale advertisement.

Dt. 12/11/2025, Rajkot. Authorized Officer, Rajkot Nagarik Sahakari Bank Ltd., H.O., Recovery Dept., Rajkot. Jyoti Ltd.

Nanubhai Amin Marg, Industrial Area, P.O. Chemical Industries Vadodara - 390 003. Ph.: +91 6353070339 / 6353070343, Fax: +91-265-2281871 Website: http://www.jyoti.com Email: jyotiltd@jyoti.com, CIN:L36990GJ1943PLC000363 EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025 (₹ Lakhs

			Standalo	ne		Consolida	ated
Sr.	Budhalan	Quarter Ended		Half Year Ended	Quarter Ended		Half Year Ended
No.	Particulars	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	30-09-2025 (Unaudited)	30-09-2025 (Unaudited)	30-09-2024 (Unaudited)	30-09-2025 (Unaudited)
1	Total Income from operations	7154	4183	14334	7154	4183	14334
2	Profit /(Loss) Before Interest, Tax, Depreciation & Amortisation (EBITDA)	707	147	1142	707	147	1142
3	Net Profit/(Loss) for the period before Tax	663	72	1245	646	153	1248
4	Net Profit/(Loss) for the period after Tax	663	72	1245	646	153	1248
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after Tax)]	663	74	1245	646	155	1248
6	Equity Share Capital	2309	2309	2309	2309	2309	2309
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-			-	•	
8	Earning Per Share (of ₹ 10/- each) Basic and diluted (not annualised)	2.87	0.31	5.39	2.80	0.66	5.40

Notes: (1) The above is an extract of the detailed format of Quarter and Half Year ended 30th September, 2025, of Standalone and Consolidated Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter ended Financial Results are available on the Company's website a www.ivoti.com and the Stock Exchange's website at www.bseindia.com



For Jvoti Limite Rahul Nanubhai Amir Chairman & Managing Director DIN: 00167987



BENGALURU SOLID WASTE MANAGEMENT LIMITED

Reg. Office: 30/1, 1st and 2nd Floor, BBMP Building, Thimmaiah Road, Millers Tank Bund Area, Vasanth Nagar, Bengaluru - 560051.

Email-ld: dgm3bswml@gmail.com

Date: 12.11.2025

No. DGM-3/BSWML/TEND/PPP/14/2025-26 INVITATION FOR TENDER (IFT) (Through GOK KPPP Only)

The Deputy General Manager-3, Bengaluru Solid Waste Management Limited on behalf of the Managing Director, BSWML, Bengaluru invites PPP Model Tender from eligible tenderers for the works mentioned in the table below. The tenderers may submit tenders for services through KPP portal of the Government of Karnataka (viz. https://kppp.karnataka.gov.in). The tenderers are advised to note the minimum qualification criteria specified as per the bid documents. Other details can be seen in the bid documents.

Name of the Work	*Approx.	EMD (Amount	Cost of
Appointment of Concessionaire	Capital	(Amount in Rs.)	Bid Document
on Design Build Finance Operate	Cost to	,	
and Transfer (DBFOT) with 100%	Bidder	Rs. 1.00 lakh through	
Concessionaire Investment for the work of Collection, Primary	under PPP	e-payment under the	
Transportation & Secondary	model (Rs.	following i.e. online /	
Transportation of C&D Waste to	in lakhs)	RTGS / NEFT / OTC and	As per
Proposed Processing Plants	excluding	the balance Rs.25,62,500/- by Bank	KPP portal
including establishment of	GST	Gurantee / FDR issued by	portai
Processing Plant for a		Nationalised / Scheduled	
Concessionaire period of 15 years - Package-04, Call-4.	5325.00	Bank	

Calendar of Events: (1) Last date to upload pre-bid queries: 04.12.2025 upto 17.30 Hrs. in KPP Portal. (2) Pre bid Meeting: 05.12.2025 at 15.00 Hrs at the Office of CE & CGM (Tech), BSWML, Thimmaiah Road, Vasanthnagar, Bangalore. (3) Last date for submission of the bids: 18.12.2025 upto 16.00 Hrs (4) Date of opening of Technical bid on: 19.12.2025 at 16.30 Hrs. (5) Date of opening of Financial bids to be notified to technically qualified bidders.

DIPR/CP/3763/SSC/2025-26

Deputy General Manager-3 BSWML, Bengaluru

KR®NOX

KRONOX LAB SCIENCES LIMITED

(CIN: L24117GJ2008PLC055460)

Read. Office: Block No. 353, Village: Ekalbara, Taluka: Padra. District: Vadodara - 391440, Gujarat, India. Phone: 02662 - 299002 ail: cs@kronoxlabsciences.com Website: www.kronoxlabsciences.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Based on the recommendations of the Audit Committee, the Board of Directors of KRONOX Lab Sciences Limited ('the Company') at their meeting held on November 11, 2025, have approved the Unaudited Standalone Financial Results for the Quarter and Half Year ended September 30, 2025.

The aforementioned Unaudited Financial Results are available on the company's website at: https://www.kronoxlabsciences.com/investors/guarterly-results/ and can also be accessed by Scanning Quick Response Code given below:



Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.

For Kronox Lab Sciences Limited

Ahmedabad

Place: Vadodara **Date: November 11, 2025**

Jogindersingh Jaswal Chairman & Managing Director DIN: 02385809

"IMPORTANT"

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REGULATION 18(7) IN TERMS OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

RISHAB SPECIAL YARNS LIMITED

Registered Office: 303, Tower A, Peninsula Business Park, G.K. Marg, Lower Parel, Mumbai, Delisle Road, Mumbai - 400013, Maharashtra, India;

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND THE LETTER OF OFFER IS ISSUED BY SWARAJ SHARES AND SECURITIES PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. VATSAL AGARWAAL (ACQUIRER 1), M/S NEXTERA GLOBAL PRIVATE LIMITED (ACQUIRER 2), ALONG WITH THE PERSON ACTING IN CONCERT, MS. MANAVIKA RISHIRAJ AGARWAL (PAC), FOR ACQUISITION OF UP TO 9.25.782 OFFER SHARES, REPRESENTING 26.00% OF THE VOTING SHARE CAPITAL OF RISHAB SPECIAL YARNS LIMITED, AT AN OFFER PRICE OF ₹13.00/- PER OFFER SHARE (INCLUDING INTEREST AT 10.00% PER ANNUM FROM THE financial year 2022-2023 pursuant to an open offer triggered due to the indirect acquisition of control over the TARGET COMPANY UNDER UNDERLYING TRANSACTION 2), PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (7) OF SEBI (SAST) REGULATIONS ('PRE-OFFER CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT ADVERTISEMENT AND THE LETTER OF OFFER')

This Pre-Offer cum corrigendum to the Detailed Public Statement Advertisement and the Letter of Offer, is to be read in conjunction with the: (a) Public Announcement dated Tuesday, October 29, 2024 ('Public Announcement'), (b) Detailed Public Statement dated Monday, November 04, 2024, in connection with this Offer, published on behalf of the Acquirers on Tuesday, November 05, 2024, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), Mumbai Lakshadeep (Marathi Daily) (Mumbai Edition), and Jagruk Times (Hindi daily) (Jai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Tuesday, November 12, 2024 filed and submitted with SEBI ons of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer'), (d) Letter of Offer dated Monday, November 03, 2025, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), (e) Recommendations of the Independent Directors of the Target Company which were approved on Tuesday, November 11, 2025, published in the Newspapers on Wednesday, November 12, 2025 ('Recommendations of the Independent Directors of the Target Company') (Public Announcement, Detailed Public Statement, Draft Letter of Offer, Letter of Offer, Recommendations of the Independent Directors, and this Pre-Offer Advertisement cum Corrigendum to the Detailed Public nent of the Target Company and the Letter of Offer, are hereinafter collectively referred to as 'Offer Documents') issued by the Manager on behalf of the Acquirers.

Public Shareholders of the Target Company are requested to kindly note the following:

For capitalized terms used hereinafter, please refer to the Paragraph 1 titled as 'Definitions and Abbreviations' on page 8 of the Letter of Offer. A. Offer Price

The Offer is being made at a price of ₹13.00/- per Offer, payable in cash.

There has been no revision in the Offer Price. The Offer Price of ₹13.00/- per Offer Share has been calculated considering the interest factor at the rate of 10.00% per annum from the Financial Ye 2022-2023, in accordance with the provisions of Regulation 18(11A) of the SEBI (SAST) Regulations, as an open offer had been triggered due to the indirect acquisition of control over the Target Company under Underlying Transaction 2, in pursuance of which a public announcement should have had been made on Friday, March 24, 2023.

Recommendations of the Committee of Independent Directors ('IDC')

A Committee of Independent Directors of the Target Company comprising of Mr. Desh Deepak as the Chairperson of the IDC and Mr. Goutam Kuman Bhakat, member of IDC approved their recommendation on the Offer on Tuesday, November 11, 2025, published in the Newspapers on Wednesday November 12, 2025. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision. Other details with respect to Offer

- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
- The Letter of Offer has been dispatched to the Public Shareholders of the Target Company whose names appear on the register of members as on the Thursday, October 30, 2025, being the Identified Date:
- a) On Thursday, November 06, 2025, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company
- b) On Friday, November 07, 2025, through courier to those Public Shareholders who have not registered their e-mail addresses with the Depositories The Draft Letter of Offer dated Tuesday, November 12, 2024, was filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the
- SEBI (SAST) Regulations, for its Observations. In pursuance of which all the observations received from SEBI vide letter bearing reference numb SEBI Observation letter bearing reference number 'SEBI/HO/CFD/DCR/RAC-1/P/OW/2025/27496/1/' dated Tuesday, October 28, 2025, read SEBI Observation letter with SEBI/HO/CFD/DCR/RAC-1/P/OW/2025/27665/1 dated Thursday, October 30, 2025, incorporated in the Letter of Offer
- Except as stated hereinafter, there have been no material changes in relation to the Offer, other than those already disclosed in the Letter of Offer.

.1 Public Shareholders of the Target Company are requested to take note of the change in address of Manager to the Offer, which is now as follows: New Address: 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Nr. Gurunanak Schoo Andheri East, Mumbai - 400093, Maharashtra, India.

The said change shall be deemed to replace and be read globally throughout the Letter of Offer and all related documents, wherever the earlier address of the Manager to the Offer appears

Please note that a copy of the Letter of Offer is also available and accessible on the websites of SEBI at www.sebi.gov.in, the Target Company a www.rishabspecial.in; the Registrar to the Offer at www.purvashare.com, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com, from which the Public Shareholders can download/print the same.

Instructions for Public Shareholders

- a) In case of Equity Shares are held in the Dematerialized Form: The Public Shareholders who are holding Equity Shares in electronic/dematerialized form and who desire to tender their Equity Shares in this Offer shall approach their respective Selling Broker indicating to their Selling Broker the details of Equity Shares that such Public Shareholder intends to tender in this Offer. Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. For further information, kindly refer to Paragraph 8.14. titled as 'Procedure for tendering the Equity Shares held in dematerialized form' on page 48 of the Letter of Offer.
-) In case of Equity Shares are held in Physical Form: As per the provisions of Regulation 40(1) of the SEBI (LODR) Regulations and SEBI's pres release dated December 3, 2018, bearing reference no. 51/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository with effect from April 1, 2019. However, in accordance with the circular issued by SEBI bearing reference number SEBI/HO/CFD/ CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Offer as per the provisions of the SEBI (SAST) Regulations. Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to approach their respective Selling Broker along with the complete set of documents for verification procedures to be carried out, including the (i) original share certificate(s), (ii) valid share transfer form(s), i.e. Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place, (iii) self-attested copy of the shareholder's PAN Card, (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares, and (v) any other relevant documents such as power of attorney corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will if the original shareholder has deceased, etc., as applicable. For further information, kindly refer to the Paragraph 8.13. titled as 'Procedure for Equity Shares held in physical form' on page 47 of the Letter of Offer.
- Procedure for tendering the Shares in case of non-receipt of the Letter of Offer: Public Shareholders who have acquired Equity Shares but whos names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s) stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.16. titled as 'Procedure for Tendering the Equity Shares in case of Non-Receipt of the Letter of Offer' on page 49 of the Letter of Offer.

Status of Statutory and Other Approvals

As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.16. titled as 'Statutory Approvals and conditions of the Offer' at page 41 of Letter of Offer.

Procedure for Acceptance and Settlement of Offer The Open Offer will be implemented by the Acquirers through Stock Exchange mechanism made available by BSE Limited in the form of separate window ('Acquisition Window') as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/POLICYCELL/1 2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/ HO/CFD/PoD-1/P/ CIR/2023/31 dated February 16, 2023, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 43 of the Letter of Offer.

G. Revised Schedule of Activities

Activity	Tentative Schedule (as specified under the Draft Letter of Offer (Day and Date)	REVISED SCHEDULE (DAY AND DATE) (UPON RECEIPT OF SEBI OBSERVATION LETTER)
Date of issue of the Public Announcement	Tuesday, October 29, 2024	TUESDAY, OCTOBER 29, 2024
Date for publication of Detailed Public Statement in the Newspapers	Tuesday, November 05, 2024	TUESDAY, NOVEMBER 05, 2024
Date for filing of the Draft Letter of Offer with SEBI	Tuesday, November 12, 2024	TUESDAY, NOVEMBER 12, 2024
Last date for public announcement for a Competing Offer(s) ⁽¹⁾	Wednesday, November 27, 2024	WEDNESDAY, NOVEMBER 27, 2024
Date for receipt of SEBI observations on the Draft Letter of Offer	Wednesday, December 04, 2024	TUESDAY, OCTOBER 28, 2025
Identified Date ⁽²⁾	Friday, December 06, 2024	THURSDAY, OCTOBER 30, 2025
Last date by which the Letter of Offer after duly incorporating SEBI's comments to the Draft Letter of Offer, is required to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Friday, December 13, 2024	FRIDAY, NOVEMBER 07, 2025
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation on the Offer to the Public Shareholders	Wednesday, December 18, 2024	WEDNESDAY, NOVEMBER 12, 2025
Last date for upward revision of the Offer price/ Offer size	Thursday, December 19, 2024	THURSDAY, NOVEMBER 13, 2025
Last date of publication of the Offer opening public announcement, announcing the schedule of activities of this Offer, status of statutory and other approvals, if any, and procedure for tendering acceptances in the Newspapers in which this Detailed Public Statement has been published	Thursday, December 19, 2024	THURSDAY, NOVEMBER 13, 2025
Date of commencement of Tendering Period ('Offer Opening Date')	Friday, December 20, 2024	FRIDAY, NOVEMBER 14, 2025
Date of expiry of Tendering Period ('Offer Closing Date')	Friday, January 03, 2025	THURSDAY, NOVEMBER 27, 2025
Date by which all requirements including payment of consideration, rejection/acceptance and return of Equity Shares to the Public Shareholders of the Target Company whose Equity Shares have been rejected in this Offer ³⁾	Friday, January 17, 2025	THURSDAY, DECEMBER 11, 2025
Last date for publication of the post-Open Offer public announcement in the $\mbox{Newspaper}^{(3)}$	Friday, January 24, 2025	THURSDAY, DECEMBER 18, 2025
Last date for filing the post-Offer report with SEBI(3)	Friday, January 31, 2025	THURSDAY, DECEMBER 18, 2025

(1) There has been no competing offer as of the date of this Letter of Offer.

(2) Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accord with the SEBI (SAST) Regulations. It is clarified that all the Public Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in this Offer any time during the Tendering Period.

(3) The actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

H. Documents for Inspection

The copies of the documents listed under Paragraph 10 titled as 'Documents for Inspection' on page 59 of the Letter of Offer will be available for nspection at the principal place of business of the Manager to the Offer, Swaraj Shares and Securities Private Limited, located at 505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Nr. Gurunanak School, Andheri East, Mumbai - 400093, Maharashtra, India, on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Friday, November 14, 2025, and close on Thursday, November 27, 2025. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email addresses (including shareholding details and authority letter in the event the Public Shareholder s a corporate body) with a subject line ["Documents for Inspection - RISHYRN Open Offer"], to the Manager to the Open Offer at akeover@swarajshares.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholder for electronic inspection of documents.

The Acquirers accept full responsibility for the information contained in this Pre-Offer cum Corrigendum to the Detailed Public Statement Advertisement and the Letter of Offer (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Targe npany) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offe The Acquirers will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Pre-Offer cum Corrigendum to the Detailed Public Statement Advertisement and the Letter of Offer on behalf of the Acquirers have been duly and legally

This Pre-Offer Advertisement and Corrigendum to the Detailed Public Statement and the Letter of Offer will also be accessible on the websites of SEBI at www.rishabspecial.in the Registrar to the Offer at www.regnumrta.co.in, the Manager to the Offer at www.swarajshares.com, and BSE Limited at www.bseindia.com.

Issued by the Manager to the Offer on behalf of the Acquirers

SWARAJ

Date: Wednesday, November 12, 2025

Place: Mumbai

SHARES & SECURITIES PVT LTD Swaraj Shares and Securities Private Limited

505/506, 5th Floor, 93 Palladian Building, Next to Andheri Rambaug CHSL, Mahakali Caves Road Nr. Gurunanak School, Andheri East, Mumbai - 400093, Maharashtra, India Telephone Number: +91-22-69649999

Email Address: takeover@swarajshares.com Investors Grievance Email Address: investor.relations@swarajshares.com lebsite: www.swarajshares.com

Contact Person: Mr. Tanmoy Banerjee/Ms. Pankita Patel

SEBI Registration Number: INM00012980

Validity: Permanent

For and on behalf of the Acquirers

Mr. Vatsal Agarwaa

(Acquirer -1)

VARVEE

VARVEE GLOBAL LIMITED

(Formerly known as Aarvee Denims and Exports Limited) Regd. Office: 188/2, Ranipur Village, Opp. CNI Church, Narol, Ahmedabad – 382 405, Gujarat, India

CIN NO: L17110GJ1988PLC010504 | Website: www.varveeglobal.com | Email ID: cs@varveeglobal.com

Phone No: 079-68147000 | Fax No: 079-68147070

EXTRACT OF UN-AUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER & HALFYEAR ENDED SEPTEMBER 30, 2025

(in Lakhs except for EPS)

					(tept for EP3)		
		Standalone						
			Quarter End	ded	Half Year	Ended	Year Ended	
Sr. No.	Particulars	30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1	Total income from operation	2783.13	(55.20)	1547.87	2727.93	2900.99	4,245.29	
2	Net Profit/(Loss) for the period before tax and exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02	
3	Net Profit/(Loss) for the period before tax and after exceptional items	1,880.61	328.61	2,464.22	2,209.22	5,237.09	3281.02	
4	Net Profit/(Loss) for the period after tax (after extra exceptional items)	1,021.13	2,548.09	826.62	3,569.22	3,085.05	1854.40	
5	Equity share capital	2576.43	2,576.43	2345.98	2576.43	2345.98	2,345.98	
6	Total Comprehensive Income for the period [Comprising profit/(Loss) for the period after tax) and other Comprehensive income (after tax)]	1,021.13	2,548.09	826.62	3,569.22	3,085.05	1854.40	
7	Earnings per share (before and after extra ordinary items) (of Rs. 10/- each) Not Annualised Basic and Diluted	3.96	10.36	3.52	14.17	13.15	7.90	

NOTE:

Place: Ahmedabad

Date: 12th November 2025

Name of the Target Company

Name of the Acquirer

- The above unaudited standalone financial results have been reviewed by the Audit Committee and subsequently have been taken on record by the Board of Directors at its meeting held on 12th November 2025
- The above unaudited standalone financial results have been prepared in accordance with the guidelines issued by the Securities and
- Exchange Board of India ("SEBI") and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013. 3 The limited review of unaudited standalone financial result for the quarter ended September 30, 20205 required in terms of clause 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 has been carried out by statutory auditors.
- Investors can view the unaudited standalone financial results of the company for the quarter ended September 30, 2024 on the company's website www.varveeglobal.com or on www.bseindia.com and www.nseindia.com of the website of Bombay Stock Exchange ('BSE') and National Stock Exchange ('NSE') respectively.



For, Varvee Global Limited (formerly known as Aarvee Denims and Exports Ltd) Jaimin Kailash Gupta **Chairman and Managing Director** (DIN: 06833388)

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS UNDER REGULATION 18 (12) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED OF

HYPERSOFT TECHNOLOGIES LIMITED

Registered Office: Unit 117, 1st Floor Techno-1 Sy. No. 86, 87(P), 88(P), 88/1, Raidurg, Serilingampally Mandal, Ranga Reddy, Madhapur, Hyderabad, Shaikpet, Telangana, 500081 Phone: +91 8143858084; Email: info@hypersoftindia.com; Website: www.hypersoftindia.com

Open Offer for acquisition of upto 42,25,442" Equity Shares of Rs.10/- each at an Offer Price per equity share of Rs. 11 /- each payable in cash, representing 26% of the expanded capital", pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof, from the eligible public shareholders of Hypersoft Technologies Limited ("Target Company") for cash at a price of ₹11/- per equity share by Mr. Narra Purna Babu (the "acquirer") pursuant to Regulations 3(1), 3(2) and 3(3) Securities and Exchange Board of India (Substantia Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereof.

Includes 22,17,160 existing public shareholders as on the Public Announcement da

2 Includes 36,05,000 shares allotted to allottees in the public category pursuant to the preferential issue which has been locked-in for a period of six months from the date of trading approval in accordance with Regulation 167(2) of the SEBI (ICDR) Regulations and are not permitted to be tendered in the open offer in accordance with regulation 167(2) of SEBI ICDR Regulations and if tendered, shall not be accepted in the

This Post Offer Advertisement is being issued by Finshore Management Services Limited (hereinafter referred to as "Manager to the Offer"), on behalf of Narra Purna Babu (hereinafter referred to as "Acquirer"), ir connection with the offer made by the Acquirer, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended ("SEBI SAST Regulations"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was made on 7th April, 2025 in Financial Express, English Daily (all editions), Jansatta, Hindi Daily (all editions), Pratahkal, Marathi Daily (Mumbai edition), Prabhatha Velugu, Telugu Daily, (Hyderabad edition) newspapers.

HYPERSOFT TECHNOLOGIES LIMITED

Narra Purna Babu

3	Name of the Manager to the Offer	Finshore Management Serv	Finshore Management Services Limited				
4	Name of the Registrar to the Offer	CIL Securities Limited					
5	Offer Details:						
	a) Date of Opening of the Offer	Monday, 20th October, 2025					
	b) Date of Closure of the Offer	Tuesday, 04th November, 2	025				
6	Date of Payment of Consideration	Tuesday, 11th November, 2	025				
7	Details of Acquisition						
SI. No	Particulars Particulars	Proposed in the O (Letter of		Ac	tuals		
7.1	Offer Price	Rs. 11 Fully paid up e	•		11 per p equity share		
7.2	Aggregate number of shares tendered	42,25,4	42 [®]		45		
7.3	Aggregate number of shares accepted	42,25,4	42 [®]	45			
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 4,64,79	,862/-	Rs. 495/-			
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)		10,53,385 (24.78%)		10,53,385 (24.78%)		
7.6	Shares Acquired by way of Share Purchase Agreement (SPA) Number Mof Fully Diluted Equity Share Capital	NIL	NIL		NIL		
7.7	Shares Acquired by way of Preferential Allotment* Number Mof Fully Diluted Equity Share Capital	83,95, (51.66		83,95,000 (51.66 %)			
7.8	Shares Acquired by way of Open Offer Number Mof Fully Diluted Equity Share Capital	42,25, (26 %		45 (0.00 %)			
7.9	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired of the shares acquired	NIL	NIL		NIL		
7.10	Post offer shareholding of Acquirer Number Mof Fully Diluted Equity Share Capital		1,16,65,545" (71.78 %)		8,430 [#]		
7.11	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer		

Note 1: The Percentage of fully diluted Equity Share Capital has been calculated on the basis of Expanded share Capital/ Emerging fully diluted voting Equity share capital of the target company which constitutes existing Share capital of 42,51,700 equity shares and Preferential issue of 1,20,00,000 Equity shares accumulating to 1,62,51,700 shares.

22.17.160

(13.64 %)

36,05,000

22.17.160

58.22.115

Note 2: Target Company in its meeting dated August 13, 2025, made a preferential allotment of 1,20,00,000 (One Crore Twenty Lakhs) equity shares at a price of Rs.10/- per equity share, wherein Hypersoft purchased 4,80,00,000 shares of NX Global Pte. Ltd. in lieu of which issued as consideration 1,20,00,000 Equity Shares by way of share swap to Narra Purna Babu (Acquirer)(83,95,000 shares), Piyush Bhandar (2,500 shares), Valueforge Innovations Pte. Ltd. (24,00,000 shares), Vertexiq Pte. Ltd. (10,00,000 shares), Voyager Partners Global Management Advisors Pte. Ltd (2,00,000 shares), Nikesh Ballapu (2,500 shares). The referential issue made to Piyush Bhandari, Valueforge Innovations Pte. Ltd., Vertexiq Pte. Ltd., Voyager Partners Global Management Advisors Pte. Ltd and Nikesh Ballapu is in the capacity of public shareholders of Target Company.

Pote 3: 26% of Expanded Capital i.e., 1,62,51,700 shares is 42,25,442 shares which includes Public shareholders holding 22,17,160 shares as on the date of Public announcement and the balance pertains to shares allotted to public shareholders in the preferential issue which are locked-in for a period of six months from the date of trading approval in accordance with Regulation 167(2) of the SEBI (ICDR) Regulations and were not permitted to be tendered in the open offer in accordance with regulation 167(2) of SEBI ICDR Regulations and if tendered, were not to be accepted in the open offer.

Note 4: The "Proposed Post Offer Shareholding of the Acquirer" include 10,53,385 shares held by the Acquirer as on the date of Public Announcement, 22,17,160 shares held by the existing public shareholders of the Target Company as on the date of Public Announcement, 83,95,000 shares allotted to the Acquirer in the preferential issue.

The "Actual Post Offer Shareholding of the Acquirer" include 10,53,385 shares held by the Acquirer as on the date of Public Announcement, 45 shares tendered in the Open Offer, 83,95,000 shares allotted to the Acquirer in the preferential issue

- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI SAST Regulations A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company (Hypersoft Technologies Limited).
- 10. The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement and/or Letter of Offer.
- 11. This Post offer Advertisement is being issued in all the newspapers in which the DPS has appeared.

Issued by Manager to the Offer on behalf of the Acquirer

% of Fully Diluted Equity Share Capital



Finshore Management Services Limited,

Anandlok Block A, Room-207, 227, AJC Bose Road, Kolkata-700020

Website: www.finshoregroup.com Investor Grievance email id: investors@finshoregroup.com

Contact Person: Mr. S Ramakrishna Iyengar

SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377

Mr. Narra Purna Babu Acquirer

Place: Kolkata Date: 12th November, 2025