

October 19, 2016

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Filing of Public Announcement and Board Resolution for Buyback of Equity Shares of Aarti Industries Limited pursuant to the provisions of Regulation 8 (1) and 5A of SEBI (Buy Back of Securities) Regulations, 1998, as amended (“Buyback Regulations”)

With reference to the captioned matter, please find enclosed herewith the Certified True Copy of the Board Resolution passed by the Board of Directors of Aarti Industries Limited, at its meeting held on October 17, 2016 for the proposed Buyback not exceeding 12,00,000 (Twelve Lac) Equity Shares (representing up to about 1.44% of the total number of Equity Shares of the Company) at a price of ₹ 800/- (Rupees Eight Hundred only) (including premium of Rs. 795/- per Equity Share) per Equity Share (“**Buyback Price**”), payable in cash for an aggregate amount of up to ₹ 96,00,00,000/- (Rupees Ninety Six Crore Only) (“**Buyback Size**”) excluding costs such as brokerage, securities transaction tax, service tax, stamp duty, etc., which represents 9.62% of the fully paid-up equity share capital and free reserves (including securities premium account) as per latest audited balance sheet of the Company for the financial year ended March 31, 2016 on standalone basis, on a proportionate basis through the tender offer (“**Tender Offer**”) as prescribed under the Buyback Regulations from all the equity shareholders/beneficial owners of the Company who hold Equity Shares as on the record date i.e. November 2, 2016 (“**Record Date**”) (“**Buyback or Buyback Offer**”).

With reference to the captioned Buyback Offer, the Public Announcement has been published in pursuance of the provisions of Regulation 8(1) of the Buyback Regulations. The said Public Announcement is published in following newspaper on October 19, 2016:

- Financial Express (English Edition)
- Jansatta (Hindi Edition)
- Daman Ganga Times (Vapi Edition)

Please find enclosed herewith newspaper clipping of Public Announcement published in Financial Express on October 19, 2016.

Kindly receive the same in order and take the same on records.

Thanking you,

Yours faithfully,
For Inga Capital Private Limited

K. R. Shah

Name: Kavita Shah
Designation: Director
Email: ail.buyback@ingacapital.com
Contact No.: +91 9867501267
Encl: As above.

