Aarti Surfactants Limited

August 1, 2026

To,
Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 543210

To,
Listing / Compliance Department
National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai – 400 051

Symbol: AARTISURF

Dear Sir / Madam,

Sub: Outcome of the Board Meeting held on Saturday, August 1, 2026

Pursuant to Regulations 30, 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e. Saturday, August 1, 2026, *inter alia,* considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the Quarter ended June 30, 2026, together with the Limited Review Reports issued thereon by the Statutory Auditors. A copy of the same is attached.

Further, please note that the Company has already made necessary arrangements to publish the Financial Results in the newspapers as required under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Meeting of the Board of Directors commenced at 12:00 p.m. and concluded at 02:00 p.m.

The above information is also available on the website of the Company at www.aarti-surfactants.com.

Kindly take the above information on record.

Thanking you,
Yours faithfully,
For Aarti Surfactants Limited

PRIYANKA M CHAURASIA
Digitally signed by PRIYANKA M CHAURASIA
Date: 2026.08.01 15:58:19 +05'30'

Priyanka Chaurasia
Company Secretary
ICSI M. NO. A44258

www.aarti-surfactants.com I CIN : L24100MP2018PLC067037
Corporate Office : Unit 202, Udyog Kshetra, 2nd Floor, Mulund-Goregaon Link Road, Mulund (W), Mumbai - 400 080. T : 022-67976666. I E : info@aarti-surfactants.com
Regd. Office : Plot No. 57, 58, 60 to 64, 62A, S-3/1, Sector 3, Sagore Village, Pithampur Industrial Area, Dhar- 454775, Madhya Pradesh

gokhale & sathe
(regd.)
chartered accountants
304/308/309/311,
udyog mandir no.1,
7-c, bhagoji keer marg,
mahim, mumbai 400 016.

Independent Auditor's Limited Review Report on the quarterly unaudited standalone financial results of Aarti Surfactants Limited pursuant to Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report
To The Board of Directors
Aarti Surfactants Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ("the Statement") of Aarti Surfactants Limited ("the Company") for the quarter ended 30th June 2026 being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS- 34") prescribed under section 133 of the Companies Act 2013 read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

CONCLUSION

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

OTHER MATTERS

5. The Statement includes the figures for the quarter ended 31st March 2026, being the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and

GOKHALE & SATHE MUMBAI FIRM No. 103264W CHARTERED ACCOUNTANTS the published unaudited year-to-date figures up to the third quarter of that financial year, which were subjected to a limited review by us. Our conclusion on the Statement is not modified in respect of this matter.

For GOKHALE & SATHE
CHARTERED ACCOUNTANTS
Firm Registration No.: 103264W

GOKHALE & SATHE
MUMBAI
FIRM No. 103264W
CHARTERED ACCOUNTANTS

Uday Girjapure
Partner
Membership No. 161776
UDIN: 26161776UKXWGF8929

Date: 1st August 2026
Place: Mumbai

gokhale & sathe
(regd.)
chartered accountants
304/308/309/311,
udyog mandir no.1,
7-c, bhagoji keer marg,
mahim, mumbai 400 016.

Independent Auditor's Limited Review Report on the quarterly unaudited consolidated financial results of Aarti Surfactants Limited pursuant to Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report
To The Board of Directors
Aarti Surfactants Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Aarti Surfactants Limited ("the Holding Company") and its wholly owned subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter and period ended 30th June 2026 ("the Statement") being submitted by the Holding Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34") prescribed under section 133 of the Companies Act 2013 read with relevant rules thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

   The Statement includes the results of the following entities:

   (i) Aarti Surfactants Limited - Holding Company
   (ii) Aarti HPC Limited - Wholly owned subsidiary

CONCLUSION

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting

GOKHALE & SATHE ★ MUMBAI FIRM No. 103264W ★ CHARTERED ACCOUNTANTS

tel.: (22) 43 48 42 42 | office@gokhalesathe.in

practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

OTHER MATTER

6. The Statement includes the consolidated figures for the quarter ended 31st March 2026, being the balancing figures between the audited consolidated figures in respect of the full financial year ended 31st March 2026 and the published unaudited consolidated year-to-date figures up to the third quarter of that financial year, which were subjected to a limited review by us. Our conclusion on the Statement is not modified in respect of this matter.

For GOKHALE & SATHE
CHARTERED ACCOUNTANTS
Firm Registration No.: 103264W

GOKHALE & SATHE MUMBAI FIRM No. 103264W CHARTERED ACCOUNTANTS

Uday Girjapure
Partner
Membership No. 161776
UDIN: 26161776MVLKED3693

Date: 1st August 2026
Place: Mumbai

Aarti Surfactants Limited

FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Standalone Result			
		3 Months Ended			Year Ended
		30th June 2026 (Unaudited)	31st Mar 2026 (Audited)	30th June 2025 (Unaudited)	31st Mar 2026 (Audited)
1	**INCOME**				
	a)Revenue from Operations (Net)	27,287.01	25,627.66	21,589.92	85,912.92
	b)Other Income	16.84	19.22	3.83	33.01
	Total Income	**27,303.85**	**25,646.88**	**21,593.75**	**85,945.93**
2	**EXPENSES**				
	a)Cost of Materials Consumed	22,919.52	18,639.70	18,775.75	72,093.50
	b)Purchases of Stock-in-Trade	-	-	-	-
	c)Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(509.77)	3,323.32	(665.43)	216.20
	d)Employee Benefits Expense	595.63	609.58	537.13	2,356.82
	e)Finance Costs	351.71	306.37	327.66	1,230.53
	f)Depreciation and Amortisation Expenses	468.98	440.44	428.82	1,745.69
	g)Other Expenses	2,251.08	1,731.83	1,774.03	6,547.61
	Total Expenses	**26,077.15**	**25,051.24**	**21,177.96**	**84,190.35**
3	**Profit/(Loss) before Exceptional Items and Tax (1-2)**	**1,226.70**	**595.64**	**415.79**	**1,755.58**
4	Exceptional Items (Refer note 3)	-	-	-	-
5	**Profit/(Loss) before Tax (3-4)**	**1,226.70**	**595.64**	**415.79**	**1,755.58**
6	**TAX EXPENSES**				
	a)Current Year Tax	312.00	151.20	110.00	482.62
	b)Deferred Tax	7.00	18.13	-	5.13
	Total Tax Expenses	**319.00**	**169.33**	**110.00**	**487.75**
7	**Net Profit/(Loss) from Ordinary Activities after Tax (5-6)**	**907.70**	**426.31**	**305.79**	**1,267.83**
8	**Net Profit/(loss) for the period (7-8)**	**907.70**	**426.31**	**305.79**	**1,267.83**
9	**Other Comprehensive Income**	-	11.45	-	5.18
10	**Total Comprehensive Income for the period (Comprising Profit/(Loss) and Other Comprehensive Income for the period) (9+10)**	**907.70**	**437.76**	**305.79**	**1,273.01**
11	**Earnings per Equity share:**				
	(1) Basic	10.72	5.04	3.62	14.99
	(2) Diluted	10.71	5.03	3.61	14.96
12	**Paid-up Equity Share Capital (Face Value of Rs. 10/-each)**	848.25	847.23	846.58	847.23
13	**Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year**				23,837.22
14	**Net Worth**				24,684.45

GOKHALE & SATHE MUMBAI CHARTERED ACCOUNTANTS FIRM No. 103264W

AARTI SURFACTANTS LIMITED

Aarti Surfactants Limited

FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2026

(Rs. in Lakhs)

Sr. No.	Particulars	Consolidated Result			
		3 Months Ended			Year Ended
		30th June 2026 (Unaudited)	31st Mar 2026 (Audited)	30th June 2025 (Unaudited)	31st Mar 2026 (Audited)
1	**INCOME**				
	a)Revenue from Operations (Net)	27,287.01	25,627.66	21,589.92	85,912.92
	b)Other Income	16.84	19.22	3.83	33.01
	Total Income	**27,303.85**	**25,646.88**	**21,593.75**	**85,945.93**
2	**EXPENSES**				
	a)Cost of Materials Consumed	22,919.52	18,639.70	18,775.75	72,093.50
	b)Purchases of Stock-in-Trade	-	-	-	-
	c)Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(509.77)	3,323.32	(665.43)	216.20
	d)Employee Benefits Expense	595.63	609.58	537.13	2,356.82
	e)Finance Costs	351.71	306.37	327.66	1,230.53
	f)Depreciation and Amortisation Expenses	474.72	446.18	434.56	1,768.64
	g)Other Expenses	2,252.96	1,733.85	1,779.71	6,558.28
	Total Expenses	**26,084.77**	**25,059.00**	**21,189.38**	**84,223.97**
3	**Profit/(Loss) before Exceptional Items and Tax (1-2)**	**1,219.08**	**587.88**	**404.37**	**1,721.96**
4	Exceptional Items (Refer note 3)	-	-	-	-
5	**Profit/(Loss) before Tax (3-4)**	**1,219.08**	**587.88**	**404.37**	**1,721.96**
6	**TAX EXPENSES**				
	a)Current Year Tax	312.00	151.20	110.00	482.62
	b)Deferred Tax	7.00	18.13	-	5.13
	Total Tax Expenses	**319.00**	**169.33**	**110.00**	**487.75**
7	**Net Profit/(Loss) from Ordinary Activities after Tax (5-6)**	**900.08**	**418.55**	**294.37**	**1,234.21**
8	**Net Profit/(loss) for the period (7-8)**	**900.08**	**418.55**	**294.37**	**1,234.21**
9	**Profit/(loss) for the period attributable to**				
	a)Owners of the Company	900.08	418.55	294.37	1,234.21
	b)Non Controlling Interest	-	-	-	-
10	**Other Comprehensive Income**	-	11.45	-	5.18
11	**Total Comprehensive Income for the period (Comprising Profit/(Loss) and Other Comprehensive Income for the period) (10+11)**	**900.08**	**430.00**	**294.37**	**1,239.39**
12	**Earnings per Equity share:**				
	(1) Basic	10.63	4.95	3.48	14.59
	(2) Diluted	10.62	4.94	3.47	14.56
13	**Paid-up Equity Share Capital (Face Value of Rs. 10/-each)**	848.25	847.23	846.58	847.23
14	**Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year**				23,645.36
15	**Net Worth**				24,492.59

GOKHALE & SATHE MUMBAI CHARTERED ACCOUNTANTS FIRM No. 103264W

AARTI SURFACTANTS LIMITED

Aarti Surfactants Limited

Notes:-

1. The above results for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 1st August, 2026.
2. The aforesaid Financial Results will be uploaded on the Company's website www.aarti-surfactants.com and will also be available on the website of BSE Limited www.bseindia.com and the National Stock Exchange of India Limited www.nseindia.com for the benefit of the shareholders and investors.
3. The Company deals in only one operating segment which is based on the nature of the product and thus the reporting segment is only one segment i.e. Home and personal care ingredients.
4. Additional information being provided in accordancewith Regulation 52(4) & 52(6) of SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015:

Description	Standalone Result			
	3 Months Ended			Year Ended
	30th June 2026	31st Mar 2026	30th June 2025	31st Mar 2026
Debt Equity Ratio [Total Net Debt/Total Average Equity]	0.49	0.37	0.47	0.38
Debt Service Coverage Ratio [Net Profit before tax + Non-cash operating expenses (depreciation and amortisation) + Net finance cost [Net finance cost = Finance costs - Interest income]/ Finance Cost + Principal Repayments of long term borrowings (excluding prepayments)]	3.61	2.17	1.19	1.42
Interest Service Coverage Ratio [Net Profit before tax + Non-cash operating expenses (depreciation and amortisation) + Net finance cost (Net finance cost = Finance costs - Interest income)/ Finance Cost]	5.81	4.37	3.57	3.83
Outstanding Redeemable Preference Shares (Quantity)	10,82,387	10,82,387	10,82,387	10,82,387
Outstanding Redeemable Preference Shares (Rs in Lakhs)	2,323.41	2,305.11	2,250.80	2,305.11
Free reserve as on the end of half year	-	-	-	18,951.08
Securities premium account balance**	NA	NA	NA	NA
Track record of dividend payment on NCRPS (0%)	NA	NA	NA	NA
Breach of any covenants under the terms of the NCRPS	NA	NA	NA	NA
Current Ratio [Current Assets / Current Liabilities]	1.23	1.32	1.34	1.32
Long Term Debt to Working Capital [Long Term Debt (including current maturity of long term borrowing)/ Current Assets less Current Liabilities (excluding current maturity of long term borrowings)]	0.52	0.68	0.55	0.68
Current Liability Ratio [Current Liabilities/ Total Liabilities]	0.78	0.73	0.76	0.73
Total Debt to Total Assets [Total Debt/ Total Assets]	0.23	0.20	0.23	0.20
Trade Receivable Turnover Ratio* [Total Sale of Products/ Average Trade Receivables]	2.51	2.74	2.71	9.43
Inventory Turnover Ratio* [Cost of Goods Sold/ Average Inventories]	1.89	1.73	1.36	5.72
Net Profit After Tax (Rs in Lakhs)	907.70	426.31	305.79	1,267.83
Operating Margin (%) [(EBITDA - Other Income)/Revenue from Operations]	7.49%	5.22%	5.41%	5.49%
Net Profit Margin % [Net Profit after tax/ Revenue from operations]	3.33%	1.66%	1.42%	1.48%

*Not Annualised for Interim Periods

** Since the NCRPS are due for redumption during the Financial Year 2026-2027

GOKHALE & SATHE ★ CHARTERED ACCOUNTANTS ★ MUMBAI FIRM No. 103264W

AARTI SURFACTANTS LIMITED ★

Aarti Surfactants Limited

Description	Consolidation Result			
	3 Months Ended			Year Ended
	30th June 2026	31st Mar 2026	30th June 2025	31st Mar 2026
Debt Equity Ratio [Total Net Debt/Total Average Equity]	0.50	0.37	0.47	0.38
Debt Service Coverage Ratio [Net Profit before tax + Non-cash operating expenses (depreciation and amortisation) + Net finance cost [Net finance cost = Finance costs - Interest income]/ Finance Cost + Principal Repayments of long term borrowings (excluding prepayments)]	3.61	2.17	1.18	1.42
Interest Service Coverage Ratio [Net Profit before tax + Non-cash operating expenses (depreciation and amortisation) + Net finance cost (Net finance cost = Finance costs - Interest income)/ Finance Cost]	5.80	4.36	3.55	3.82
Outstanding Redeemable Preference Shares (Quantity)	10,82,387	10,82,387	10,82,387	10,82,387
Outstanding Redeemable Preference Shares (Rs in Lakhs)	2,323.41	2,305.11	2,250.80	2,305.11
Free reserve as on the end of half year	-	-	-	18,759.22
Securities premium account balance**	NA	NA	NA	NA
Track record of dividend payment on NCRPS (0%)	NA	NA	NA	NA
Breach of any covenants under the terms of the NCRPS	NA	NA	NA	NA
Current Ratio [Current Assets / Current Liabilities]	1.23	1.32	1.34	1.32
Long Term Debt to Working Capital [Long Term Debt (including current maturity of long term borrowing)/ Current Assets less Current Liabilities (excluding current maturity of long term borrowings)]	0.52	0.68	0.55	0.68
Current Liability Ratio [Current Liabilities/ Total Liabilities]	0.78	0.73	0.76	0.73
Total Debt to Total Assets [Total Debt/ Total Assets]	0.23	0.20	0.23	0.20
Trade Receivable Turnover Ratio* [Total Sale of Products/ Average Trade Receivables]	2.51	2.74	2.71	9.43
Inventory Turnover Ratio* [Cost of Goods Sold/ Average Inventories]	1.89	1.73	1.36	5.72
Net Profit After Tax (Rs in Lakhs)	900.08	418.55	294.37	1,234.21
Operating Margin (%) [(EBITDA - Other Income)/Revenue from Operations]	7.48%	5.21%	5.39%	5.48%
Net Profit Margin % [Net Profit after tax/ Revenue from operations]	3.30%	1.63%	1.36%	1.44%

*Not Annualised for Interim Periods

** Since the NCRPS are due for redumption during the Financial Year 2026-2027

5. Figures for the previous period have been regrouped or rearranged wherever necessary.

For AARTI SURFACTANTS LIMITED

AARTI SURFACTANTS LIMITED

Nikhil

NIKHIL DESAI
CEO & MANAGING DIRECTOR
DIN-01660649

Place: Mumbai
Date: 1st August, 2026

GOKHALE & SATHE
MUMBAI
FIRM No. 103264W
CHARTERED ACCOUNTANTS