



AARTI INDUSTRIES LIMITED

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080.INDIA
☎: 00-91-6797 6666, 2591 8195 • Fax : 00-91-22-2590 4806 / 2565 3185 / 3234
Regd. Office : Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist. Valsad, Gujrat.INDIA
E-mail : info@aartigroup.com • Website : www.aartigroup.com • CIN : L24110GJ1984PLC007301



Ref. No: AIL/B-32/2016/552

Date : 10th August, 2016.

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
“Exchange Plaza”, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE CODE -524208

NSE CODE:AARTIIND

Dear Sir/Madam,

Ref.: Compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sub : Audited Financial Results for the quarter ended 30th June, 2016.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Quarterly Financial Results of the Company along with Segment wise Revenue Results for the quarter ended 30th June, 2016 in the prescribed form which have been taken on record by the Board of Directors of the Company at its meeting held on **Wednesday, 10th August, 2016** at Mumbai.

The Meeting of the Board of Directors commenced at 12.00 noon and concluded at 2:20 p.m.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take note of the same on your record.

Thanking you,

Yours faithfully,

For **AARTI INDUSTRIES LIMITED**


MONA PATEL

COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above.



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AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2016.

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2016 (Audited)	31st Mar 2016 (Audited)	30th Jun 2015 (Audited)	31st Mar 2016 (Audited)
1	Income from Operations				
	a) Net Sales/Income from operation (Net of excise duty/VAT)	67,324	68,143	65,891	264,828
	b) Other Operating Income	963	1,244	1,712	4,983
	Total Income from Operations (Net)	68,287	69,387	67,603	269,811
2	Expenses				
	a) Cost of Material Consumed	31,326	31,666	35,627	135,119
	b) Purchases of Stock-in-trade	3,180	2,612	3,840	11,432
	c) Changes in inventories of Finished Goods, Work-in-progress and Stock-in-trade	1,716	3,637	196	5,428
	d) Employee Benefits Expenses	3,259	3,082	2,454	11,039
	e) Depreciation and Amortisation Expense	2,680	2,543	2,174	9,269
	f) Other Expenses	13,342	14,709	12,314	53,773
	Total Expenses	55,503	58,249	56,605	226,060
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	12,784	11,138	10,998	43,751
4	Other Income	36	811	19	964
5	Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	12,820	11,949	11,017	44,715
6	Finance Costs	2,698	2,834	3,029	11,590
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	10,122	9,115	7,988	33,125
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	10,122	9,115	7,988	33,125
10	Tax Expenses				
	a) Provision for Taxation-Current Year	1,975	1,700	1,450	6,250
	b) Provision for Taxation-Earlier Year	21	1,005	323	1,907
	c) MAT Credit Entitlement	(375)	(950)	(275)	(1,975)
	d) Provision for Deferred Tax	250	400	400	1,700
	Total Tax Expenses	1,871	2,155	1,898	7,882
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	8,251	6,960	6,090	25,243
12	Extraordinary Items (Net of Tax Expense ₹)	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	8,251	6,960	6,090	25,243
14	Share of Profit/(Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	8,251	6,960	6,090	25,243
17	Other Comprehensive Income/(Expenditure)	89	(735)	(90)	(1,008)
18	Net Profit/(Loss) after Total Comprehensive Income (after Tax) (16+17)	8,340	6,225	6,000	24,235
19	Paid-up Equity Share Capital (Face Value of ₹ 5/-each)	4,166	4,166	4,430	4,166
20	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	105,203
21.i	Earnings Per Share (before Extraordinary Items) (of ₹ 5/- each) (not annualised)				
	a) Basic	9.90	8.35	6.87	30.30
	b) Diluted	9.90	8.35	6.87	30.30
21.ii	Earnings Per Share (after Extraordinary Items) (of ₹ 5/- each) (not annualised)				
	a) Basic	9.90	8.35	6.87	30.30
	b) Diluted	9.90	8.35	6.87	30.30

Notes:-

- Results for the quarter ended 30th June 2016 are in compliance with the Indian Accounting Standards (Ind-AS) notified by the Ministry of Corporate Affairs. Consequently result for quarter ended 30th June 2015, 31st March 2016 and previous year ended 31st March 2016 have been restated to comply with Ind-AS to make them comparable.
- The above results for the quarter ended 30th June, 2016 have been reviewed by the Audit Committee in their meeting held on 10th August, 2016 and approved by the Board of Directors in their meeting held on 10th August, 2016.
- The Listed Non-Convertible Debenture of the Company aggregating to ₹ 20,000 Lakhs as on 30th June, 2016 are secured by way of first pari passu charge on the Movable Fixed Assets of the Company at its premises located at Vapi, Jhagadia, Silvassa, Tarapur and Pithampur and the assets cover thereof exceeds 100% of the principal amount of the said debentures.
- Figures for the previous period have been regrouped or rearranged wherever necessary.
- The aforesaid Audited Financial Results will be uploaded on the Company's website www.aartigroup.com and will also be available on the website of BSE Limited www.bseindia.com and the National Stock Exchange of India Limited www.nseindia.com for the benefit of the shareholders and investors.

For AARTI INDUSTRIES LIMITED

RAJENDRA V. GOGRI
 CHAIRMAN AND MANAGING DIRECTOR

Place: Mumbai
 Date: 10 August, 2016



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A. Reconciliation of the net profits to those reported under previous Generally Accepted Accounting Principles (GAAP)
are summarised as follow:

(₹ in Lakhs)

Particulars	Note No.	3 Months Ended		12 Months Ended
		31st Mar 2016 (Audited)	30th Jun 2015 (Audited)	31st Mar 2016 (Audited)
Net Profit as per previous GAAP		6,090	6,960	25,243
Other Comprehensive Income (Net of Tax)	2	(90)	(735)	(1,008)
Total Comprehensive Income		6,000	6,225	24,235

B. Reconciliation of Equity as reported under previous Generally Accepted Accounting Principles (GAAP)
are summarised as follow:

(₹ in Lakhs)

Particulars	Note No.	Equity as last reported as at 31st Mar 2016
Equity reported as per previous GAAP		1,07,010
Impact of measuring Investments at Fair Value - through Other Comprehensive Income (Net of tax)	2	2,359
Equity reported as per IND AS		1,09,369

Notes:

- 1 These financial results, for the quarter ended 30th June, 2016, 30th June, 2015, 31st March, 2016 and previous year ended 31st March, 2016 are prepared in accordance with Ind AS.
- 2 Under previous GAAP, non current Investments were stated at cost. Where applicable, provision was made to recognise a decline, other than temporary, in valuation of such Investments. Under Ind AS, financial assets in equity instruments have been classified as Fair Value through Other Comprehensive Income (FVTOCI) through an irrevocable election at the date of transition.



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SEGMENTWISE REVENUE, RESULTS AND SEGMENT ASSETS & LIABILITIES ALONG WITH THE RESULT UNDER REGULATION 33 OF SEBI
 (LISTING OBLIGATION & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended			12 Months Ended
		30th Jun 2016 (Audited)	31st Mar 2016 (Audited)	30th Jun 2015 (Audited)	31st Mar 2016 (Audited)
1	Segment Revenue				
	a) Speciality Chemicals	55,094	53,755	55,095	218,347
	b) Pharmaceuticals	9,476	11,979	9,074	38,297
	c) Home & Personal Care Chemicals	3,717	3,653	3,434	13,167
	Total	68,287	69,387	67,603	269,811
2	Segment Results Profit / (Loss) (Before Tax and Interest from each Segment)				
	a) Speciality Chemicals	13,302	12,071	11,835	46,909
	b) Pharmaceuticals	1,175	1,401	559	3,880
	c) Home & Personal Care Chemicals	12	(43)	106	(24)
	Total	14,489	13,429	12,500	50,765
	Less: Interest	2,698	2,834	3,029	11,590
	Other Unallocable Expenditure (Net)	1,669	1,480	1,483	6,050
	Total Profit before Tax	10,122	9,115	7,988	33,125
3	Segment Assets				
	a) Speciality Chemicals	205,573	195,589	179,028	195,589
	b) Pharmaceuticals	55,888	58,077	54,191	58,077
	c) Home & Personal Care Chemicals	11,545	11,026	11,086	11,026
	d) Unallocated Capital	47,836	47,098	43,019	47,098
	Total	320,842	311,790	287,324	311,790
	Segment Liabilities				
	a) Speciality Chemicals	33,034	33,081	32,548	33,081
	b) Pharmaceuticals	5,096	5,286	4,392	5,286
	c) Home & Personal Care Chemicals	2,098	2,141	2,701	2,141
	d) Unallocated Capital	42,416	40,191	33,656	40,191
	Total	82,644	80,699	73,297	80,699

For AARTI INDUSTRIES LIMITED


 RAJENDRA V. GOGRI
 CHAIRMAN AND MANAGING DIRECTOR

Place : Mumbai
 Date: 10 August, 2016



**Auditor's Report on Quarterly Financial Results of AARTI INDUSTRIES LIMITED
Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure
Requirements) Regulations, 2015**

To

The Board of Directors of AARTI INDUSTRIES LIMITED

We have audited the quarterly standalone financial results of AARTI INDUSTRIES LIMITED ('the Company') for the quarter ended 30th June 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly standalone financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed, under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.





In our opinion and to the best of our information and according to the explanations given to us these quarterly standalone financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5th July 2016 in this regard.
- (ii) give a true and fair view of the net profit and total comprehensive income and other financial information for the quarter ended 30th June 2016.

For GOKHALE & SATHE
CHARTERED ACCOUNTANTS
Firm Registration No.: 103264W

CA TEJAS PARIKH
PARTNER
M. No. 123215
Mumbai
Dated: 10th August 2016.

