

**AARTI INDUSTRIES LIMITED**

71, Udyog Kshetra, 2nd Floor, Mulund - Goregaon Link Road, Mulund (West), Mumbai-400 080, INDIA
☎: 00-91-6797 6666, 2591 8195 • Fax: 00-91-22-2590 4806 / 2565 3185 / 3234
Regd. Office: Plot No. 801 / 23, G.I.D.C. Estate, Phase III, Vapi - 396 195, Dist Valsad, Gujarat, INDIA
E-mail: info@aartigroup.com • Website: www.aartigroup.com

**Ref. No: AIL/B-25/2012/574****Date: 9th August, 2012.**

TO
THE DEPARTMENT OF CORPORATE
SERVICES
BOMBAY STOCK EXCHANGE LTD.
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI - 400 001.

TO
THE SECRETARY
THE NATIONAL STOCK EXCHANGE
OF INDIA LTD.,
EXCHANGE PLAZA, 5TH FLOOR,
PLOT NO.C/1, G BLOCK,
BANDRA-KURLA COMPLEX,
BANDRA (E),
MUMBAI - 400 051.

BSE CODE -524208**NSE CODE:AARTIIND**

Dear Sir/Madam,

Ref : Compliance of Clause 41 of the Listing Agreement.**Sub: Audited Financial Results for the quarter ended 30th June, 2012.**

In terms of Clause 41 of the Listing Agreement, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Quarterly Financial Results of the Company alongwith Segmentwise Revenue Results for the quarter ended 30th June, 2012 in the prescribed form which have been taken on record by the Board of Directors of the Company at its meeting held on Thursday, 9th August, 2012 at Mumbai.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the Listing Agreement.

Please take note of the same on your record.

Thanking you,

Yours faithfully,
For **AARTI INDUSTRIES LIMITED**


MONA PATEL
COMPANY SECRETARY
Encl: as above.



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PART I AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2012.

(₹ in Lakhs)

Sr. No.	Particulars	3 Months Ended		12 Months Ended	
		30th June 2012 (Audited)	31st March 2012 (Audited)	30th June 2011 (Audited)	31st March 2012 (Audited)
1	Income from Operations				
	a) Net Sales/Income from operation (Net of excise duty/VAT)	43,773	45,623	38,033	163,226
	b) Other Operating Income	1,116	1,054	923	4,105
	Total Income from Operations (Net)	44,889	46,677	38,956	167,331
2	Expenses				
	a) Cost of Material Consumed	24,756	25,961	19,778	97,876
	b) Purchases of Stock-in-trade	5,828	3,812	3,692	14,049
	c) Changes in inventories of Finished Goods, Work-in-progress and Stock-in-trade	(604)	434	(178)	(2,354)
	d) Employee Benefits Expenses	1,122	1,225	944	4,552
	e) Depreciation and Amortisation Expense	1,478	1,416	1,289	5,397
	f) Other Expenses	6,976	8,098	9,325	28,744
	Total Expenses	39,556	40,946	34,850	148,264
3	Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	5,333	5,731	4,107	19,067
4	Other Income	171	42	156	284
5	Profit/(Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3+4)	5,504	5,773	4,263	19,351
6	Finance Costs	2,060	1,847	1,746	7,151
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	3,444	3,926	2,517	12,200
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	3,444	3,926	2,517	12,200
10	Tax Expenses				
	a) Provision for Taxation-Current	825	980	600	3,230
	b) Provision for Deferred Tax	115	122	110	251
	Total Tax Expenses	940	1,102	710	3,481
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	2,504	2,824	1,807	8,719
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	2,504	2,824	1,807	8,719
14	Share of Profit/(Loss) of Associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net Profit/(Loss) after Taxes, Minority Interest and Share of Profit/(Loss) of Associates (13+14+15)	2,504	2,824	1,807	8,719
17	Paid-up Equity Share Capital (Face Value of ₹ 5/- each)	3,956	3,956	3,836	3,956
18	Reserve excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year	-	-	-	47,309
19.i	Earnings Per Share (before Extraordinary Items) (of ₹ 5/- each) (not annualised)				
	a) Basic	3.16	3.68	2.36	11.36
	b) Diluted	3.16	3.68	2.36	11.36
19.ii	Earnings Per Share (after Extraordinary Items) (of ₹ 5/- each) (not annualised)				
	a) Basic	3.16	3.68	2.36	11.36
	b) Diluted	3.16	3.68	2.36	11.36

PART II SELECT INFORMATION FOR QUARTER ENDED 30TH JUNE 2012.

Sr. No.	Particulars (Refer Notes Below)	3 Months Ended		12 Months Ended	
		30th June 2012 (Audited)	31st March 2012 (Audited)	30th June 2011 (Audited)	31st March 2012 (Audited)
A	Particulars of Share Holding				
1	Public Shareholding				
	- Number of Shares	35,539,868	38,418,347	38,417,010	36,418,347
	- Percentage of Shareholding	44.91	46.03	50.07	46.03
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of Shares	43,586,207	42,701,726	38,303,063	42,701,726
	- Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of total share capital of the Company)	55.09	53.97	49.93	53.97

Particulars		30th June 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	10
	Disposed of during the quarter	10
	Remaining unresolved at the end of the quarter	Nil

Notes:-

1. The above results for the quarter ended 30th June, 2012 have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 9th August, 2012.

2. Figures for the previous period have been regrouped or rearranged wherever necessary.

For AARTI INDUSTRIES LIMITED

MR. CHANDRAKANT V. COORI
CHAIRMAN

Place:- Mumbai
Date :- 09.08.2012



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AARTI INDUSTRIES LIMITED

SEGMENTWISE REVENUE AND RESULTS UNDER CLAUSE 41 OF LISTING AGREEMENT

(₹ in Lakhs)

SR.NO.	PARTICULARS	3 Months Ended			12 Months Ended
		30 th June 2012	31 st Mar 2012	30 th June 2011	31 st Mar 2012
		(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue				
	a) Performance Chemicals	25,409	23,779	26,113	96,798
	b) Agri-Intermediates & Fertiliser	10,466	13,670	6,047	38,230
	c) Pharmaceuticals	4,803	4,935	3,565	16,462
	d) Home & Personal Care Chemicals	4,211	4,293	3,231	15,841
	Total	44,889	46,677	38,956	167,331
2	Segment Results Profit / (Loss)				
	Before Tax and Interest from each Segment				
	a) Performance Chemicals	4,051	4,226	3,324	14,180
	b) Agri-Intermediates & Fertiliser	1,870	2,222	1,538	7,541
	c) Pharmaceuticals	211	76	84	419
	d) Home & Personal Care Chemicals	120	136	118	492
	Total	6,252	6,660	5,064	22,632
	Less: Interest	2,060	1,848	1,746	7,151
	Other Unallocable Expenditure (Net)	748	886	801	3,281
	TOTAL PROFIT BEFORE TAX	3,444	3,926	2,517	12,200

1 Segmental Capital Employed:

Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and services are used interchangeably between segments. The company believes that it is currently not practicable to provide segment disclosures relating to capital employed.

For AARTI INDUSTRIES LIMITED

MR. CHANDRAKANT V. GOGRI
CHAIRMAN

Place : Mumbai

Date : 9 th August, 2012

PARIKH JOSHI & KOTHARE (Regd.)

CHARTERED ACCOUNTANTS

49/2341, M. H. B. Colony,
Gandhi Nagar, Bandra (East),
Mumbai 400 051.

Tele: 2645 1439/2651 5396
Fax : 91-22-2645 5867
Email: pjkbandra@yahoo.co.in

Auditors' Report On Quarterly Financial Results and Year to Date Results of AARTI INDUSTRIES LTD Pursuant to the Clause 41 of the Listing Agreement

To
The Board of Directors of AARTI INDUSTRIES LTD

We have audited the quarterly financial results of AARTI INDUSTRIES LTD for the quarter ended 30th June 2012 and the year to date results for the period 1st April 2012 to 30th June 2012, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2012 as well as the year to date results for the period from 1st April 2012 to 30th June 2012.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Parikh Joshi & Kothare
Chartered Accountants
Firm Regn No. 107547W

Vyavaharkar
Partner
V. R. VYAVAHARKAR
M. No. 23915



Mumbai, Dated: August 9, 2012