

December 19, 2016

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Filing of Post Buyback Public Announcement for Buyback of Equity Shares of Aarti Industries Limited (“Company”) pursuant to the provisions of Regulation 19(7) of SEBI (Buy Back of Securities) Regulations, 1998, as amended (“Buyback Regulations”)

We are pleased to inform you that the Company has, on December 16, 2016, completed Buyback of 12,00,000 (Twelve Lac) Equity Shares (representing up to about 1.44% of the total number of Equity Shares of the Company) at a price of ₹ 800/- (Rupees Eight Hundred only) (including premium of Rs. 795/- per Equity Share) per Equity Share (“Buyback Price”), payable in cash for an aggregate amount of up to ₹ 96,00,00,000/- (Rupees Ninety Six Crore Only) (“Buyback Size”) excluding costs such as brokerage, securities transaction tax, service tax, stamp duty, etc., which represents 9.62% of the fully paid-up equity share capital and free reserves (including securities premium account) as per latest audited balance sheet of the Company for the financial year ended March 31, 2016 on standalone basis, on a proportionate basis through the tender offer (“Tender Offer”) as prescribed under the Buyback Regulations from all the equity shareholders/beneficial owners of the Company who hold Equity Shares as on the record date i.e. November 2, 2016 (“Record Date”) (“Buyback or Buyback Offer”).

This has reference to the captioned Buyback Offer and our letters dated October 19, 2016 for submission of Public Announcement, October 26, 2016 for submission of Draft Letter of Offer and November 17, 2016 for submission of Letter of offer.

With reference to the captioned Buyback Offer, the Post Buyback Public Announcement has been published in pursuance of the provisions of Regulation 19(7) of the Buyback Regulations. The said Post Buyback Public Announcement is published in following newspaper on December 18, 2016:

- Financial Express (English Edition)
- Jansatta (Hindi Edition)

Please find enclosed herewith newspaper clipping and soft copy in pdf format of Post Buyback Public Announcement published in Financial Express on December 18, 2016.

Kindly receive the same in order and take the same on records.

Thanking you,

Yours faithfully,

For Inga Capital Private Limited

K. R. Shah



Name: Kavita Shah

Designation: Director

Email: ail.buyback@ingacapital.com

Contact No.: +91 4031 3489

Encl: As above.