



Aarti Drugs Limited

Manufacturers of : Bulk Drugs & Chemicals

Corporate Office : Mahendra Industrial Estate,
Ground Floor, Plot No. 109-D, Road No. 29,
Sion (East), Mumbai - 400 022. (India)
Tel.: 022-2407 2249 / 2401 9025 (30 Lines)
Fax : 022-2407 3462 / 2407 0144
Email : admin@aartidrugs.com
Website : www.aartidrugs.com

Ref. No: ADL/2-K/2013

Date : 2nd August, 2013.

To, The Department of Corporate Services Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE Code: 524348	To, The Secretary The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Scrip: AARTIDRUGS
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Dear Sirs,

Ref.: Compliance of Clause 41 of the Listing Agreement.

Sub: Audited Financial Results for the quarter ended 30th June, 2013.

In terms of Clause 41 of the Listing Agreement, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Financial Results of the Company for the quarter ended 30th June, 2013 in the prescribed form which have been taken on record by the Board of Directors of the Company at its meeting held on Friday, 2nd August, 2013 at Tarapur.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the Listing Agreement.

Please take note of the same on your record.

Thanking you,

Yours faithfully,

For **AARTI DRUGS LIMITED**

SUNNY PAGARE
COMPANY SECRETARY

Encl: as above.



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STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2013

PART I		(Rs. In Lacs except for share data)			
Sr. No.	Particulars	Quarter Ended			Financial Year Ended
		30.06.2013	31.03.2013	30.06.2012	31.03.2013
		(Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations				
	(a) Gross Sales / Income from Operations	23,527	23,647	20,396	88,575
	Less : Excise Duty & Sales Tax	1,668	1,629	1,404	6,091
	(a) Net Sales / Income from Operations (Net Of Excise Duty & Sales Tax)	21,859	22,018	18,992	82,484
	(b) Other Operating Income	5	18	3	91
	Total income from operations (net)	21,865	22,035	18,995	82,575
2	Expenditure				
	(a) Cost of materials consumed	13,088	12,722	11,940	49,244
	(b) Purchase of stock-in-trade	2,483	2,057	2,031	8,543
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(570)	(188)	(1,012)	(2,259)
	(d) Employee benefits expense	740	762	649	2,853
	(e) Depreciation and Amortisation Expense	669	672	632	2,598
	(f) Other expenses	3,030	3,160	2,796	12,161
	Total expenses	19,440	19,185	17,037	73,140
3	Profit from Operations before Other Income, finance costs and exceptional items (1-2)	2,425	2,850	1,957	9,435
4	Other Income	-	-	-	-
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	2,425	2,850	1,957	9,435
6	Finance costs (interest)	721	756	651	2,804
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	1,704	2,095	1,307	6,631
8	Exceptional Items	-	44	-	44
9	Profit from Ordinary Activities before Tax (7-8)	1,704	2,051	1,307	6,588
10	Tax Expenses (Includes)	520	670	419	2,064
	Provision for Taxation	440	590	355	1,760
	Provision for Deferred Taxation	80	80	64	304
11	Net profit from ordinary Activities after Tax (9-10)	1,184	1,381	888	4,524
12	Paid-up Equity Share Capital of Rs.10/- each.	1,211	1,211	1,211	1,211
13	Reserves & Surplus (excluding revaluation reserves)	-	-	-	19,550
14	Earning per share (of Rs. 10/- each) (not annualised)				
	Basic & Diluted	9.78	11.40	7.33	37.36
PART II					
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	-Number of Shares	5,044,266	5,154,122	5,300,778	5,154,122
	-Percentage of Total Shareholding	41.66	42.57	43.78	42.57



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2 Promoters & Promoter Group shareholding				
a) Pledged/Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares(as a % of the total Share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of Shares	7,064,284	6,954,428	6,807,772	6,954,428
- Percentage of shares(as a % of the total Shareholding of promoter and promoter group)	100	100	100	100
- Percentage of shares(as a % of the total Share capital of the company)	58.34	57.43	56.22	57.43
B INVESTOR COMPLAINTS	Quarter Ended 30th June, 2013			
Pending at the beginning of the quarter	0			
Received during the quarter	3			
Disposed of during the quarter	3			
Remaining unresolved at the end of the quarter	0			

Notes :

- 1 The above results, reviewed by the Audit Committee, have been taken on record by the Board of Directors at their meeting held on 2nd August, 2013.
- 2 The Company is operating as a Single Segment Company, engaged in Pharmaceuticals Business.
- 3 Figures for the previous periods have been regrouped or rearranged wherever necessary

For and on behalf of the Board
For AARTI DRUGS LIMITED

HARSHIT M. SAVLA
(JT. MANAGING DIRECTOR)

Place : Tarapur
Date : 2nd August, 2013

PARIKH JOSHI & KOTHARE (Regd.)

CHARTERED ACCOUNTANTS

49/2341, M. H. B. Colony,
Gandhi Nagar, Bandra (East),
Mumbai 400 051.

Tele: 2645 1439/2651 5396
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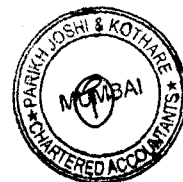
Auditor's Report On Quarterly Financial Results and Year to Date Results of AARTI DRUGS LTD Pursuant to the Clause 41 of the Listing Agreement

To

Board of Directors of AARTI DRUGS LTD

We have audited the quarterly financial results of AARTI DRUGS LTD for the quarter ended 30th June 2013 and the year to date results for the period 1st April 2013 to 30th June 2013, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.



PARIKH JOSHI & KOTHARE (Regd.)

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Email: pjkbandra@yahoo.co.in

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2013 and the year to date results for the period 1st April 2013 to 30th June 2013.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For PARIKH JOSHI & KOTHARE
CHARTERED ACCOUNTANTS
Firm Registration No: 107547W



CA TEJAS J. PARIKH
PARTNER
M.No. 123215
Mumbai
Date: August 2nd, 2013

