



Aarti Drugs Limited

Manufacturers of : Bulk Drugs & Chemicals

012
Corporate Office : Mahendra Industrial Estate,
Ground Floor, Plot No. 109-D, Road No. 29,
Sion (East), Mumbai - 400 022. (India)
Tel.: 022-2407 2249 / 2401 9025 (30 Lines)
Fax : 022-2407 3462 / 2407 0144
Email : admin@aartidrugs.com
Website : www.aartidrugs.com

Ref. No: ADL/SE/2H/2011/82

Date : 29th July, 2011.

TO,
THE DEPARTMENT OF CORPORATE
SERVICES
BOMBAY STOCK EXCHANGE LTD.
PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI – 400 001.

TO,
THE SECRETARY
THE NATIONAL STOCK EXCHANGE
OF INDIA LTD.,
EXCHANGE PLAZA, 5TH FLOOR,
PLOT NO.C/1, G BLOCK,
BANDRA-KURLA COMPLEX,
BANDRA (E), MUMBAI – 400 051.

BSE CODE – 524348

NSE CODE: AARTIDRUGS

Dear Sirs,

Ref.: Compliance of Clause 41 of the Listing Agreement.
Sub: Audited Financial Results for the quarter ended 30th June, 2011.

In terms of Clause 41 of the Listing Agreement, we are forwarding herewith the Audited Financial Results along with Auditor's Report on Financial Results of the Company for the quarter ended 30th June, 2011 in the prescribed form which have been taken on record by the Board of Directors of the Company at its meeting held on Friday, 29th July, 2011 at Mumbai.

Further, please note that the Company has already made necessary arrangement to publish the same in the newspapers as required under the Listing Agreement.

Please take note of the same on your record.

Thanking you,

Yours faithfully,
For AARTI DRUGS LIMITED

SUNNY PAGARE
COMPANY SECRETARY
Encl: as above.

Regd. Office : Plot No. N-198, MIDC, Tarapur, Tal-Palghar, Dist. Thane - 401 506. (MH)

Ref. No: ~~ADL/SE/2H/2011~~



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AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2011

(₹ In Lacs except for share data)

PARTICULARS	For the Quarter Ended 30th June 2011	For the Quarter Ended 30th June 2010	For the Year ended 31st Mar 2011
(Gross) Sales / Income from operations	15,689	12,528	52,301
Less : Excise Duty & Sales Tax	881	710	2,659
1. (a) (Net) Sales / Income from operations	14,808	11,818	49,642
(b) Other Operating Income	-	-	-
2. Expenditure			
(a). (Increase) / Decrease in stock in trade	(812)	(426)	(1,618)
(b). Consumption of raw materials.	9,354	6,280	27,300
(c). Purchase of Traded Goods	1,780	2,230	8,421
(d). Employees cost	505	403	1,646
(e). Depreciation	435	361	1,548
(f). Other expenditure	2,487	1,809	7,858
(g). Total Expenditure	13,749	10,657	45,155
3. Profit from Operations before Other Income interest and exceptional items	1,059	1,162	4,487
4. Other Income	4	1	8
5. Profit before Interest & Exceptional Items	1,063	1,162	4,495
6. Interest	400	274	1,348
7. Profit after Interest but before Exceptional Items	663	889	3,147
8. Exceptional Items	-	-	-
9. Profit from Ordinary Activities before Tax	663	889	3,147
10. Tax Expenses (Includes)	201	291	900
Provision for Taxation	163	223	650
Provision for Deferred Taxation	38	68	250
11. Net profit from ordinary Activities after Tax	462	598	2,247
12. Extraordinary Item (net of tax expenses)	-	-	-
13. Net Profit for the period	462	598	2,247
14. Paid-up Equity Share Capital of Rs.10/- each.	1,211	1,211	1,211
15. Reserves & Surplus (excluding revaluation reserves)	-	-	14,441
16. Basic E P S (in Rs.)	3.81	4.94	18.56
17. Public Shareholding			
Number of Shares	5513823	5833575	5569613
Percentage of Total Shareholding	45.54	48.18	46.00
18. Promoters & Promoter Group Shareholding			
a) Pledged/Encumbered			
- Number of Shares	NIL	NIL	NIL
- Percentage of shares(as a percentage of the total shareholding of promoter and promoter group)	NIL	NIL	NIL
- Percentage of shares(as a percentage of total share capital of the Company)	NIL	NIL	NIL
b) Non-encumbered			
- Number of Shares	6594727	6274975	6538937
- Percentage of shares(as a percentage of total shareholding of promoter and promoter group)	100	100	100
- Percentage of shares(as a percentage of total sharecapital of the Company)	54.46	51.82	54.00

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Notes :

1. The above results, reviewed by the Audit Committee, have been taken on record by the Board of Directors at their meeting held on 29th July, 2011.
2. Company is operating as a Single Segment Company, engaged in pharmaceuticals business hence, the disclosure requirement As per AS-17 'Segment Reporting' is not attracted.
3. The figures of the previous periods have been regrouped and rearranged wherever necessary.
4. Number of Investors complaints (i) pending at the beginning of quarter : NIL (ii) received during the quarter : 5 (iii) redressed : 5 (iv) pending at the end of the quarter : NIL.

**For and on behalf of the Board
FOR AARTI DRUGS LIMITED**

**Harshit M. Savia
(Jt. Managing Director)**

**Place : Mumbai
Date : 29th July, 2011**

PARIKH JOSHI & KOTHARE (Regd.)

CHARTERED ACCOUNTANTS

49/2341, M. H. B. Colony,
Gandhi Nagar, Bandra (East),
Mumbai 400 051.

Tele: 2645 1439/2651 5396
Fax : 91-22-2645 5867
Email: pjk@mtnl.net.in

Auditor's Report On Quarterly Financial Results and Year to Date Results of Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of AARTI DRUGS LTD

We have audited the quarterly financial results of AARTI DRUGS LTD for the quarter ended 30th June 2011 and the year to date results for the period 1st April 2011 to 30th June 2011, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India.

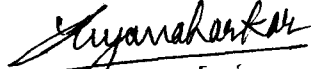
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 30th June 2011 as well as the year to date results for the period from 1st April 2011 to 30th June 2011.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Parikh Joshi & Kothare
Chartered Accountants


(CA Yatin R. Vyavaharkar)
Partner

M.No. 33915

Firm Registration No. 107547W

Mumbai, Dated: July 29, 2011

