

Date: May 28, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051
Email: cmlist@nse.co.in
NSE Symbol: **AARTECH**

To,
BSE Limited
The Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: **542580**

Sub: Submission of Investor Presentation for the Quarter and Year ended March 31, 2026

Dear Sir/Ma'am

Pursuant to Regulation 46(2) read with other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, please find enclosed herewith the Investor Presentation of the Company for the quarter and year ended March 31, 2026.

Further, the aforesaid Investor Presentation is also being uploaded on the website of the Company and can be accessed at www.aartechsolonics.com.

This is for your information and record.

Thanking you,

Yours faithfully,

For Aartech Solonics Limited



K R Tanuj Reddy
Company Secretary & Compliance Officer



Encl: A/a

Address :

Registered Office : 'Ashirwad', E-2/57, Arera Colony,
Bhopal, Madhya Pradesh, India - 462016

Unit # 1 : 35A/36, Sector-B, Industrial Area, Mandideep,
District Raisen, Madhya Pradesh, India - 462046

Unit # 2 : Near Him Cold Storage, Sector-1A, Parwanoo,
District Solan, Himachal Pradesh, India - 173220

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+91-73899 24734

Fixed Line :

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Website:

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Email :

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compliance@artechsolonics.com

CIN :

L31200MP1982PLC002030

AARTECH

SOLOMONICS

Living Passion Through Engineering

Investor Presentation

INDIA • USA • UK

DISCLAIMER



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Who We are

An Application Engineering Specialist, delivering comprehensive system solutions for the energy sector since 1982.

We are a seasoned SME with over 40 years of industry experience, proudly stands as a public company listed on both BSE & NSE.

Upholding a commitment to quality, the company holds the prestigious ISO 9001:2015 certification, ensuring adherence to stringent international standards.



Our Vision

To become a globally recognized Indian multi-national multi-domain multi-technology oriented enterprise delighting every associated stakeholder.

Our Mission

To solve real world problems primarily in the field of engineering applications by providing specialized products, services and solutions to the end user by taking entrepreneurial risk in new technologies.



**2 Manufacturing Units
(+1 upcoming)**



10+ Product Lines



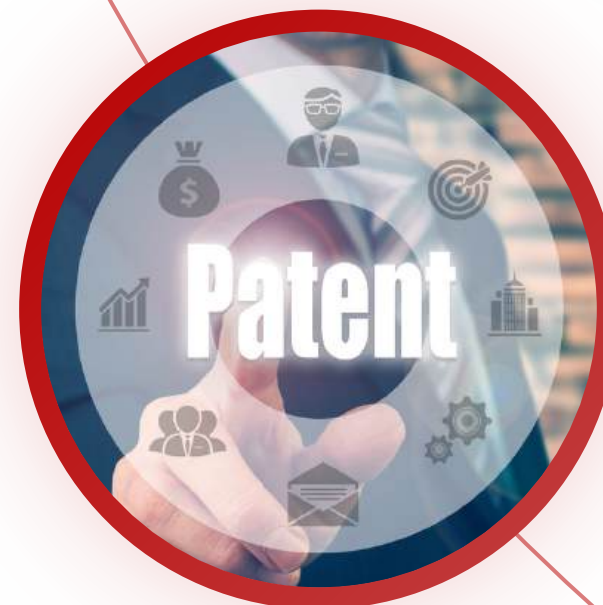
150 + Employees



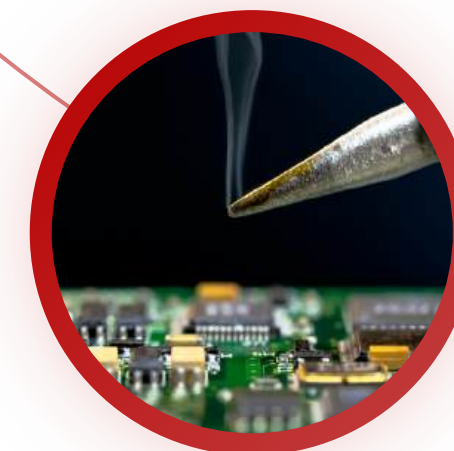
**2 Onshore
Locations**



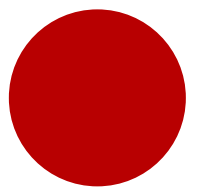
**15+
Countries**



2 Patents



**in-House R&D
Centre**



Our Core Belief

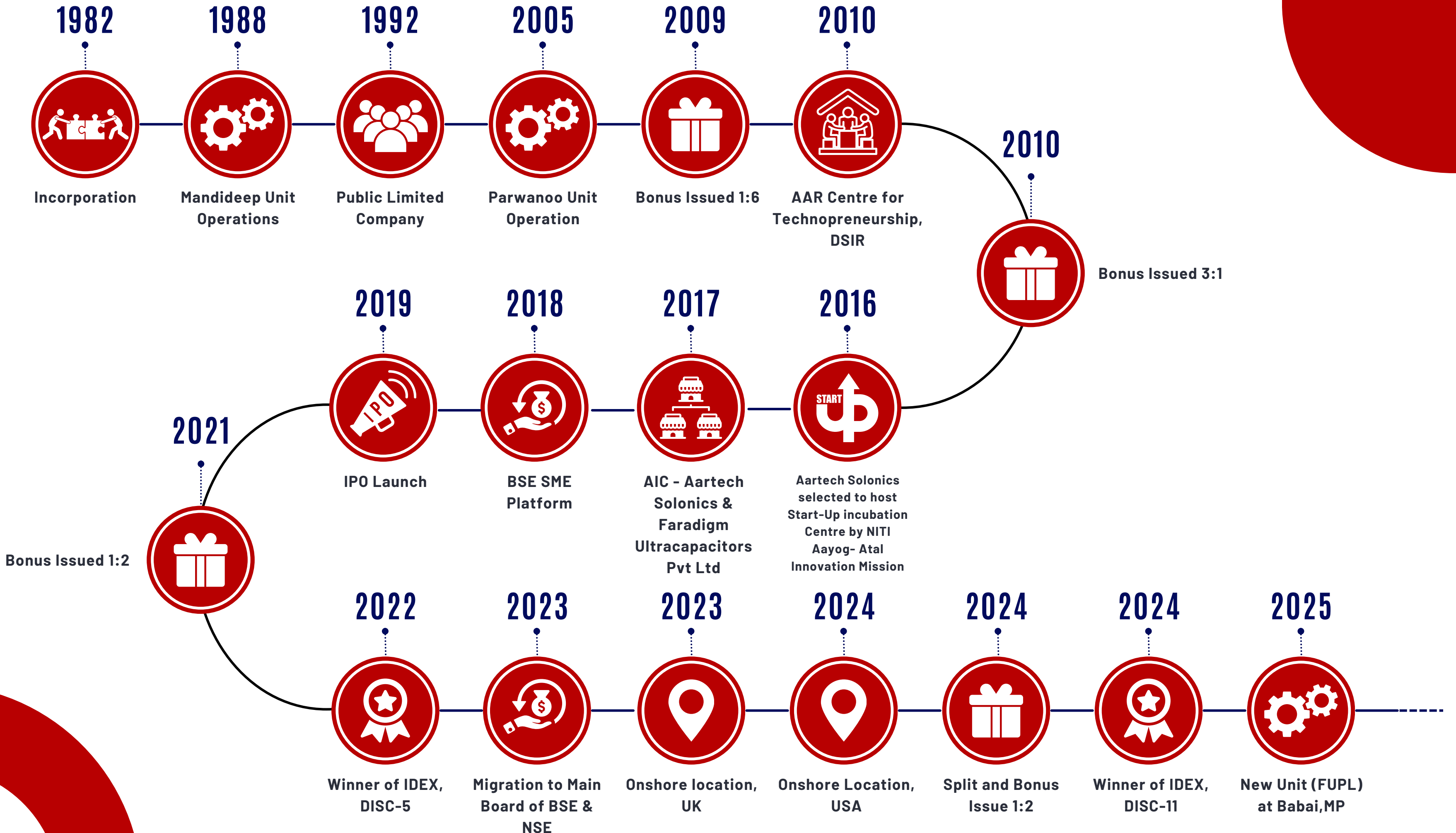
ALWAYS APPLY RIGHT TECHNOLOGY



DARE TO GO SOLO
APPLY ALL AVAILABLE TEKNICS

to solve the problem at hand.

Company Milestones





Aartech Solonics' Locations



Aartech Solonics' upcoming Locations

DELAWARE, USA

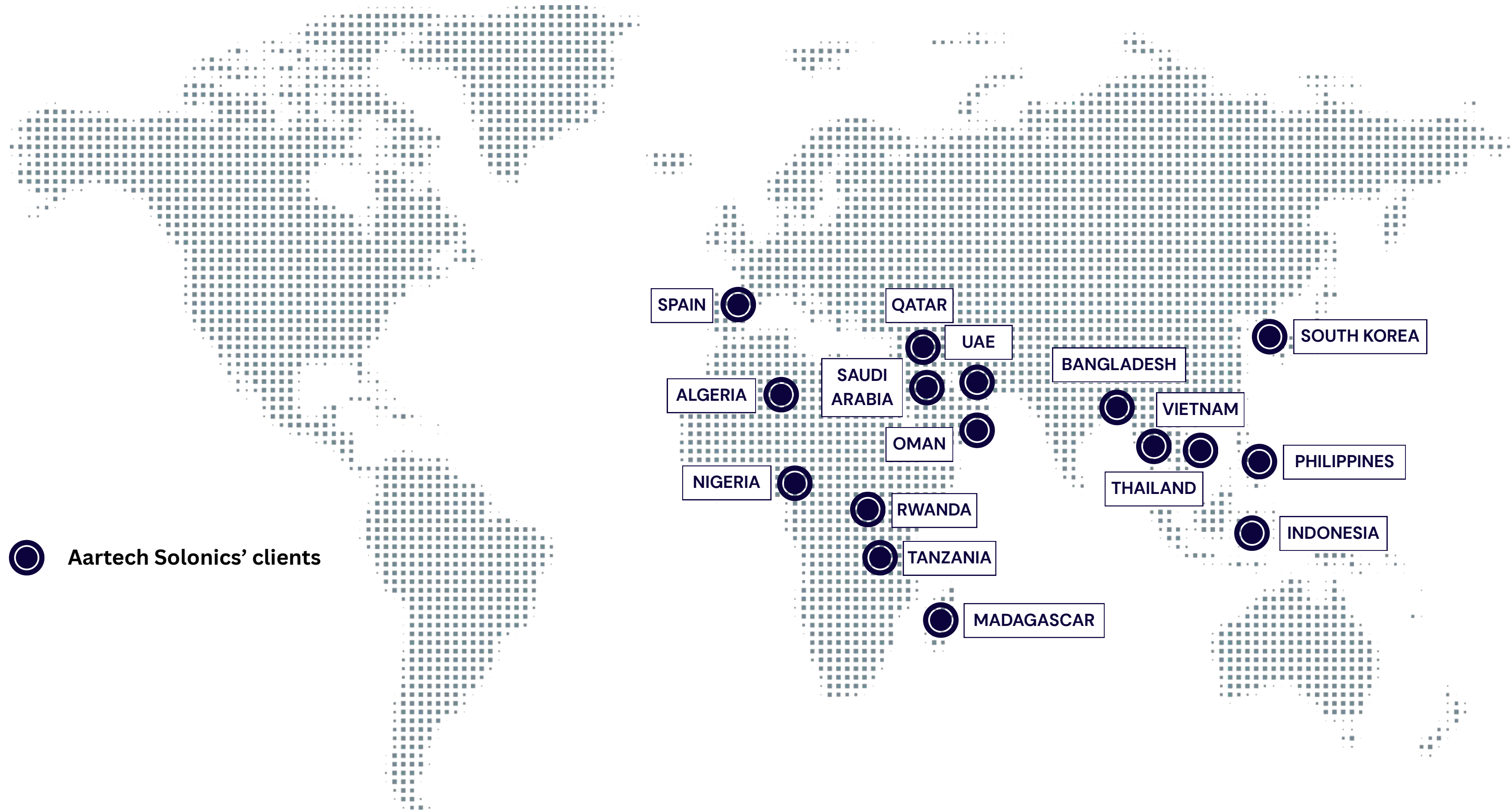
LONDON, UK

PARWANOO, IN

MOHASA
BABAI, IN

BHOPAL,
IN

 Aartech Solonics' clients



INDUSTRIES WE SERVE




Defense & Exploration



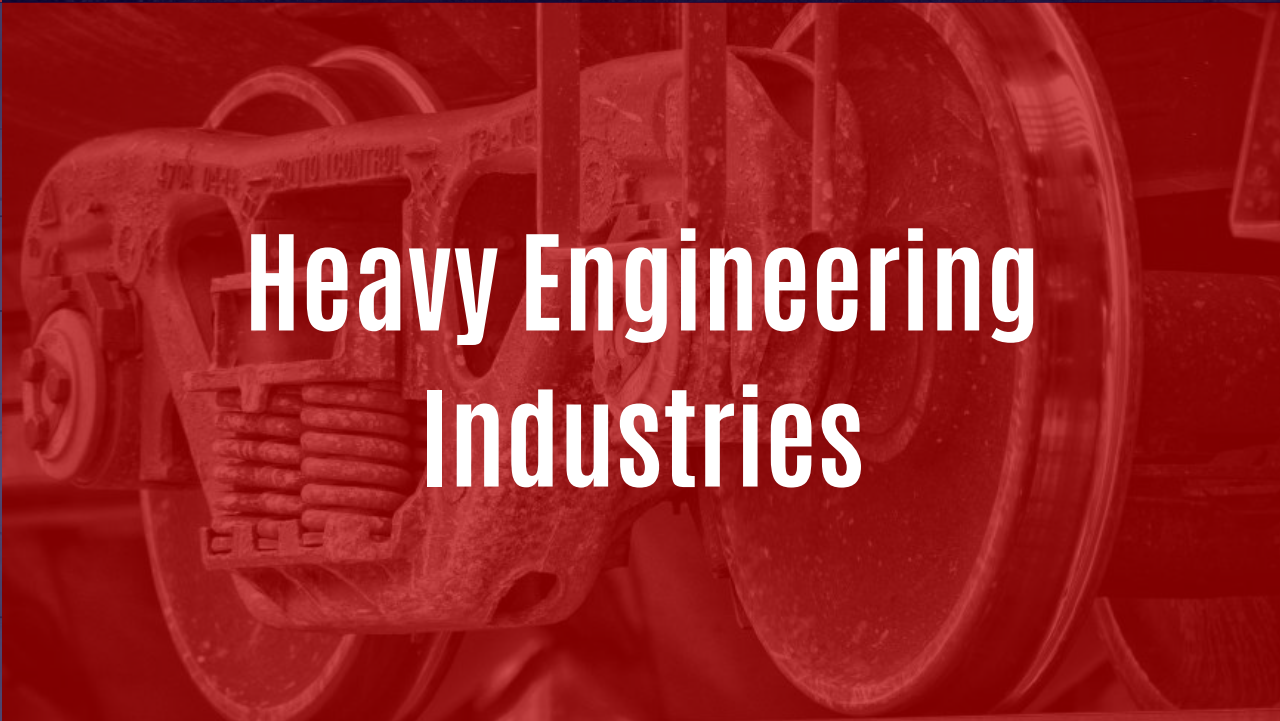
Renewable Energy



**Oil & Gas, Steel,
Petrochemical**



**Power Generation,
Transmission & Distribution**



**Heavy Engineering
Industries**



IT & Telecom



Healthcare



Waste Management



Transportation

Our Products

At Aartech Solonics, we specialize in a range of innovative products designed to optimize energy management. Our portfolio includes **Control & Relay Panels, BTS 2000, Fault current limiter, AAPM (Alternate Adaptive Power Module), Kranking Ultracapacitors, Oxto Flywheel, BestCase.**

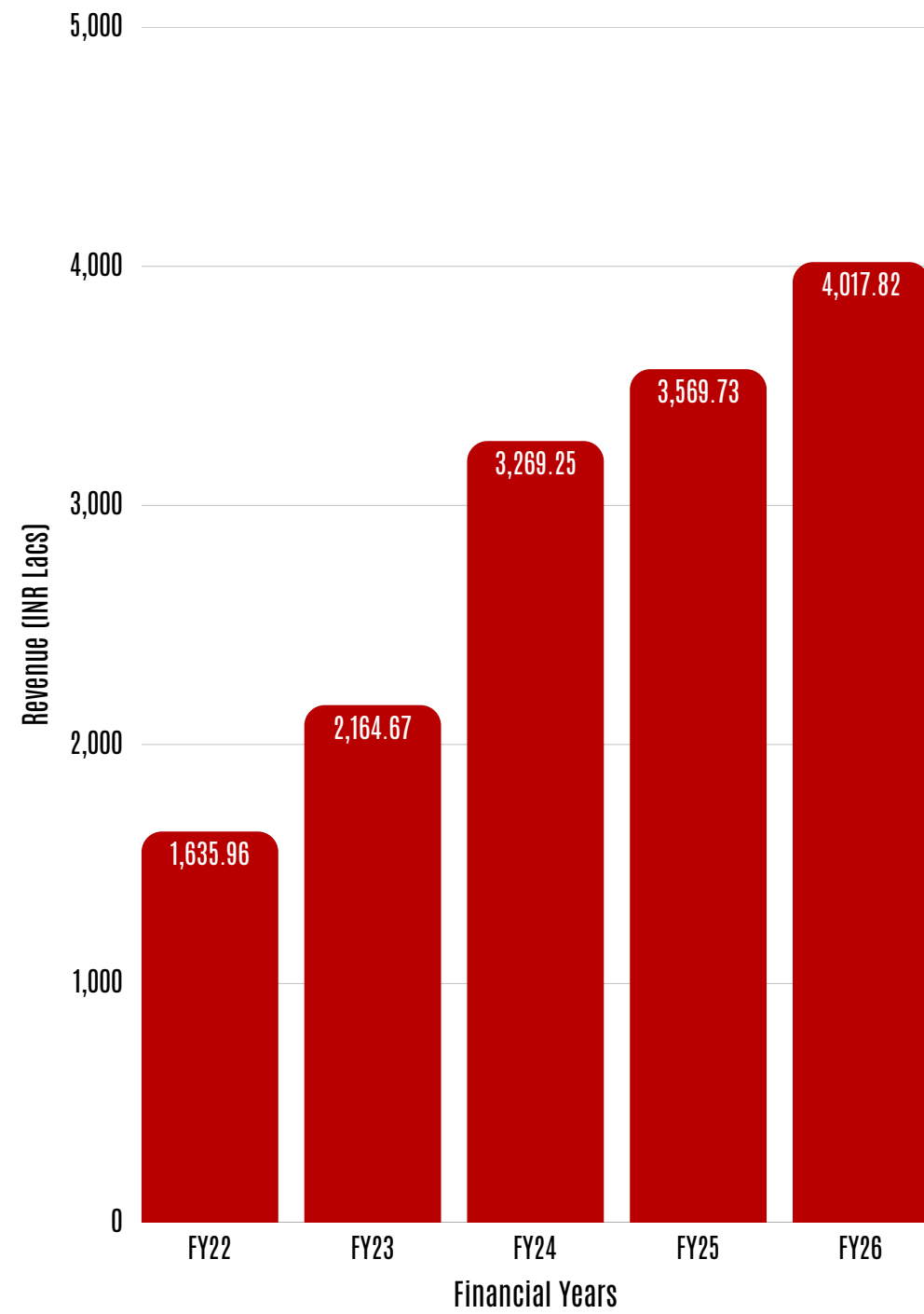


These offerings are meticulously crafted to enhance power quality, reduce energy wastage, and promote sustainable practices across various industries, empowering our clients to achieve higher efficiency and reliability in their operations.

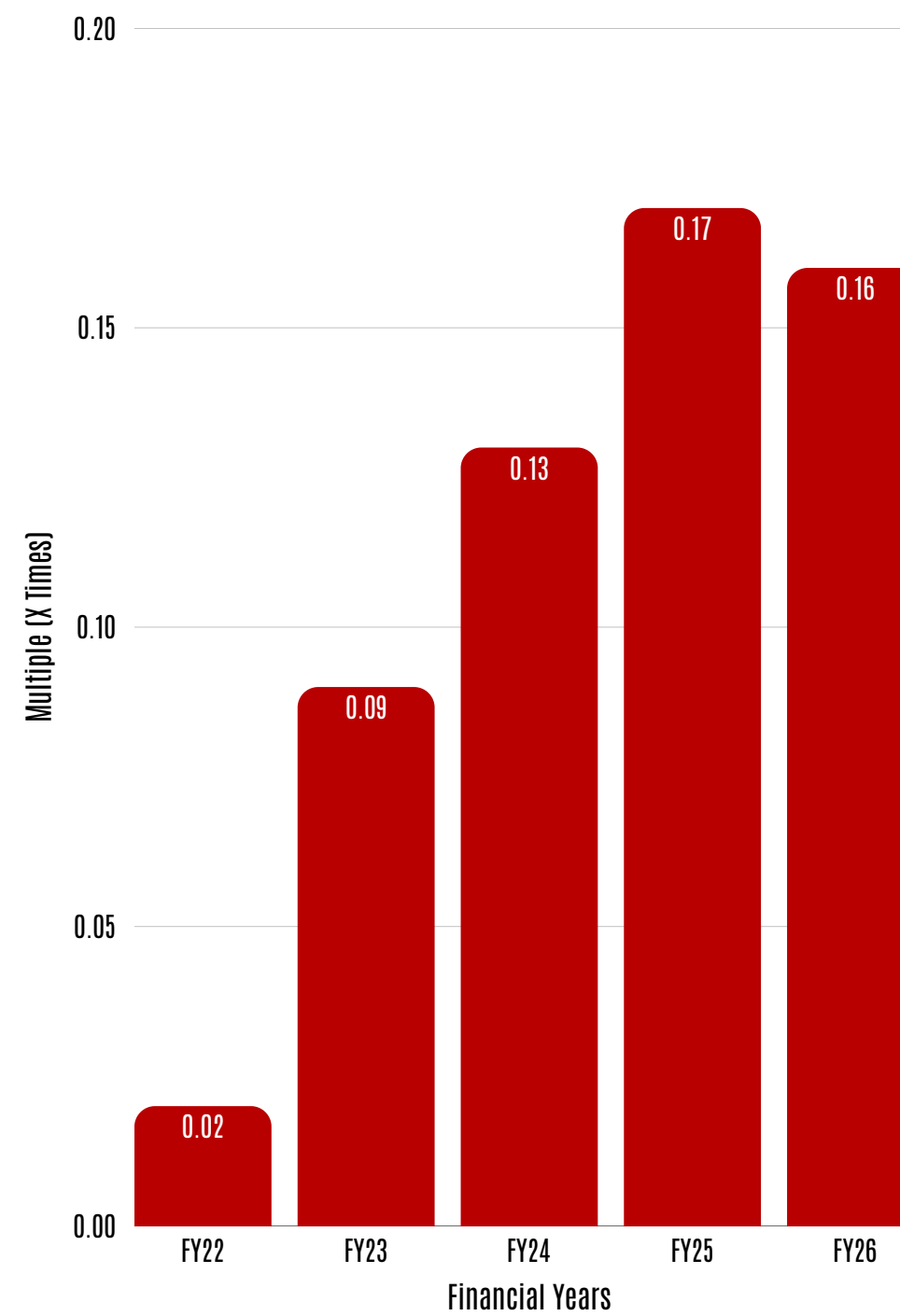
FINANCIAL PERFORMANCE

5 Year performance at a glance

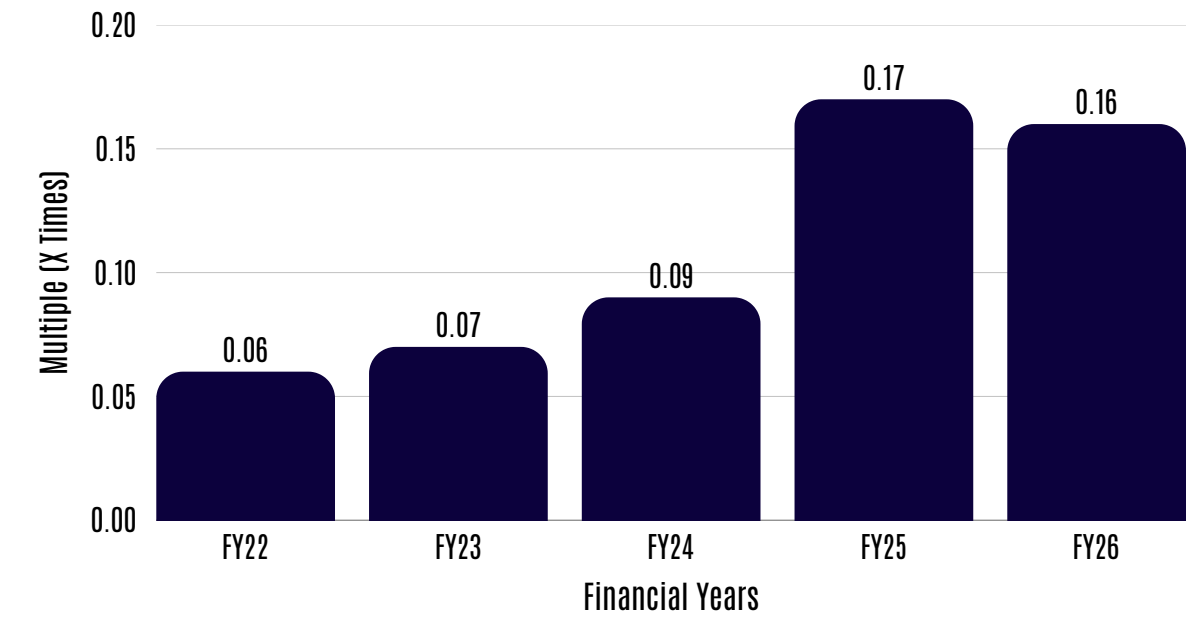
Revenue Trajectory (Year on Year basis)



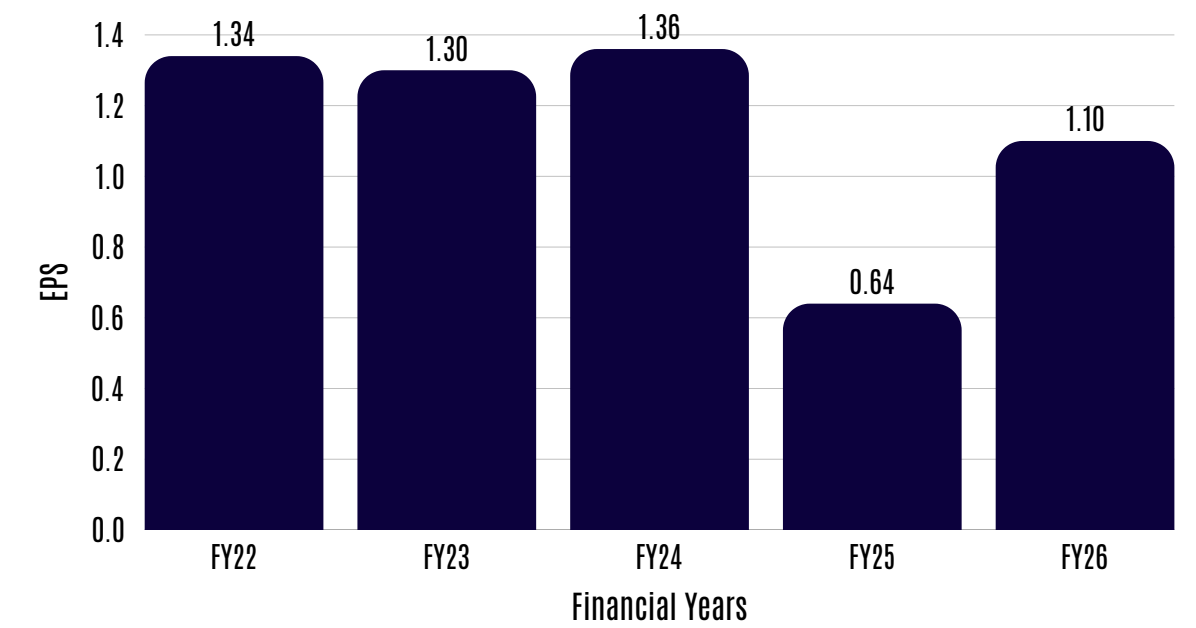
Debt to Equity Ratio



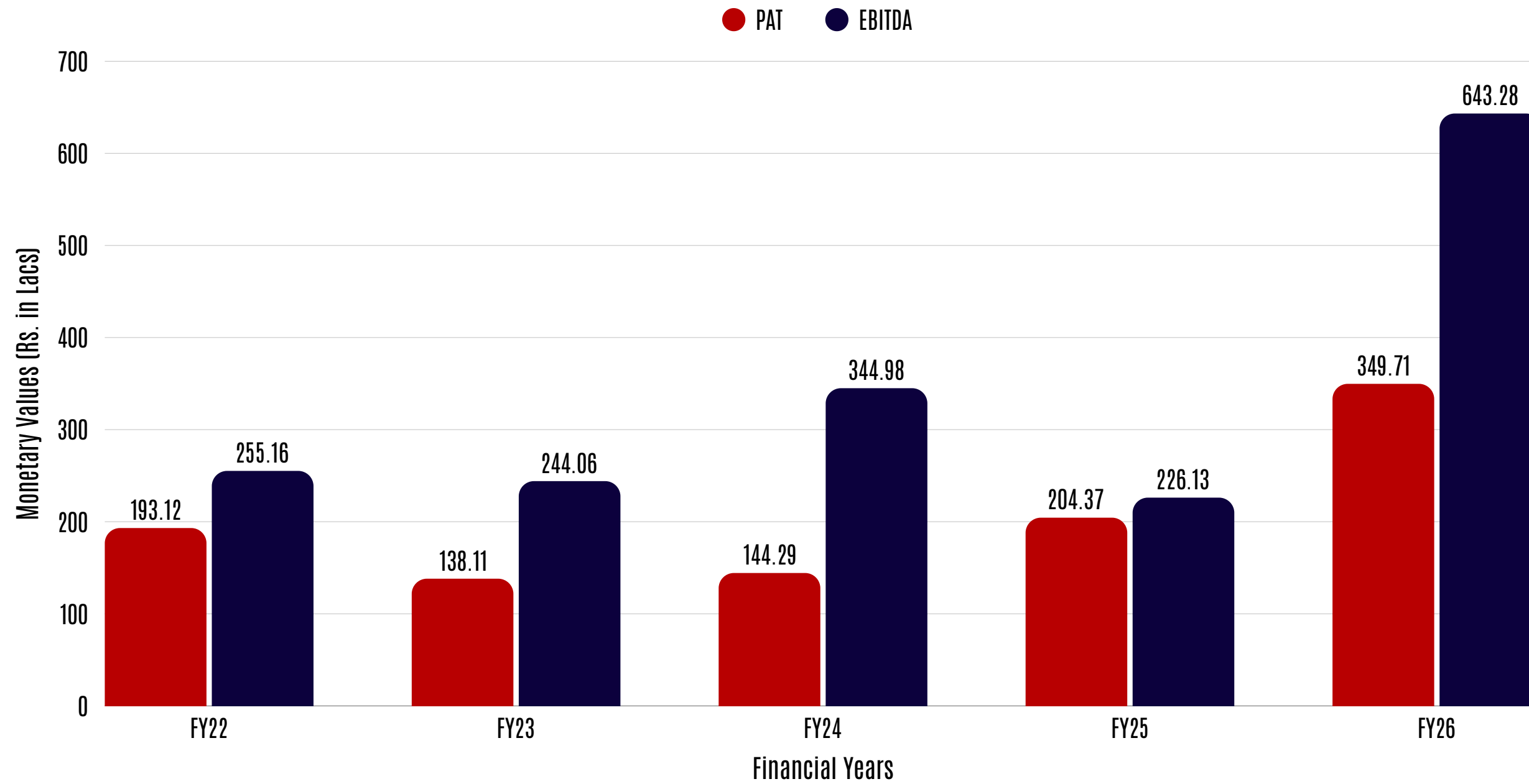
Return on Equity (5 years)



5 year Earnings per share



5 year EBITDA & PAT (₹ Lacs)



Q4 & FY26 Standalone Income Statement



Particulars	Q4FY26 (₹ Lakhs)	Q4FY25 (₹ Lakhs)	FY26 (₹ Lakhs)	FY25 (₹ Lakhs)
REVENUE FROM OPERATION	1746.10	1012.96	4017.82	3569.73
EBITDA	182.91	-226.45	643.28	226.13
EBITDA MARGIN (%)	10.79%	-23.66%	15.37%	5.79%
FINANCE COST	19.54	14.00	72.57	54.17
DEPRECIATION AND AMORTISATION	9.53	9.52	39.97	38.95
OTHER INCOME	-50.72	-55.80	167.58	333.59
PROFIT BEFORE TAX	157.98	-337.57	554.78	144.98
TOTAL TAX	85.01	-87.6	205.07	-59.39
PROFIT AFTER TAX	72.97	-249.97	349.71	204.37
PAT MRGIN (%)	4.30%	-26.11%	8.35%	5.23%
BASIC & DILUTED EPS	0.23	-0.79	1.10	0.64

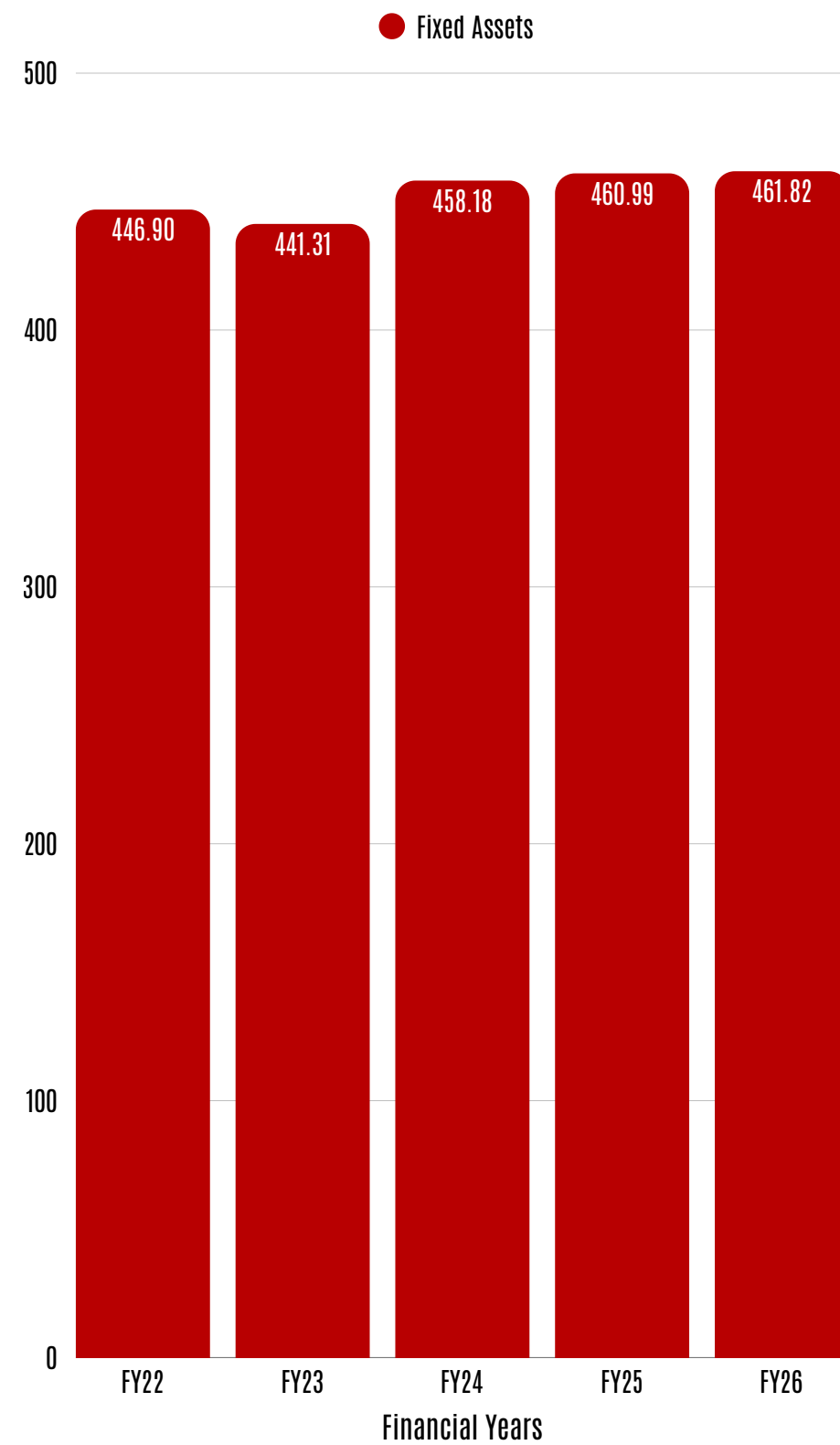
Q4 & FY26 Consolidated Income Statement



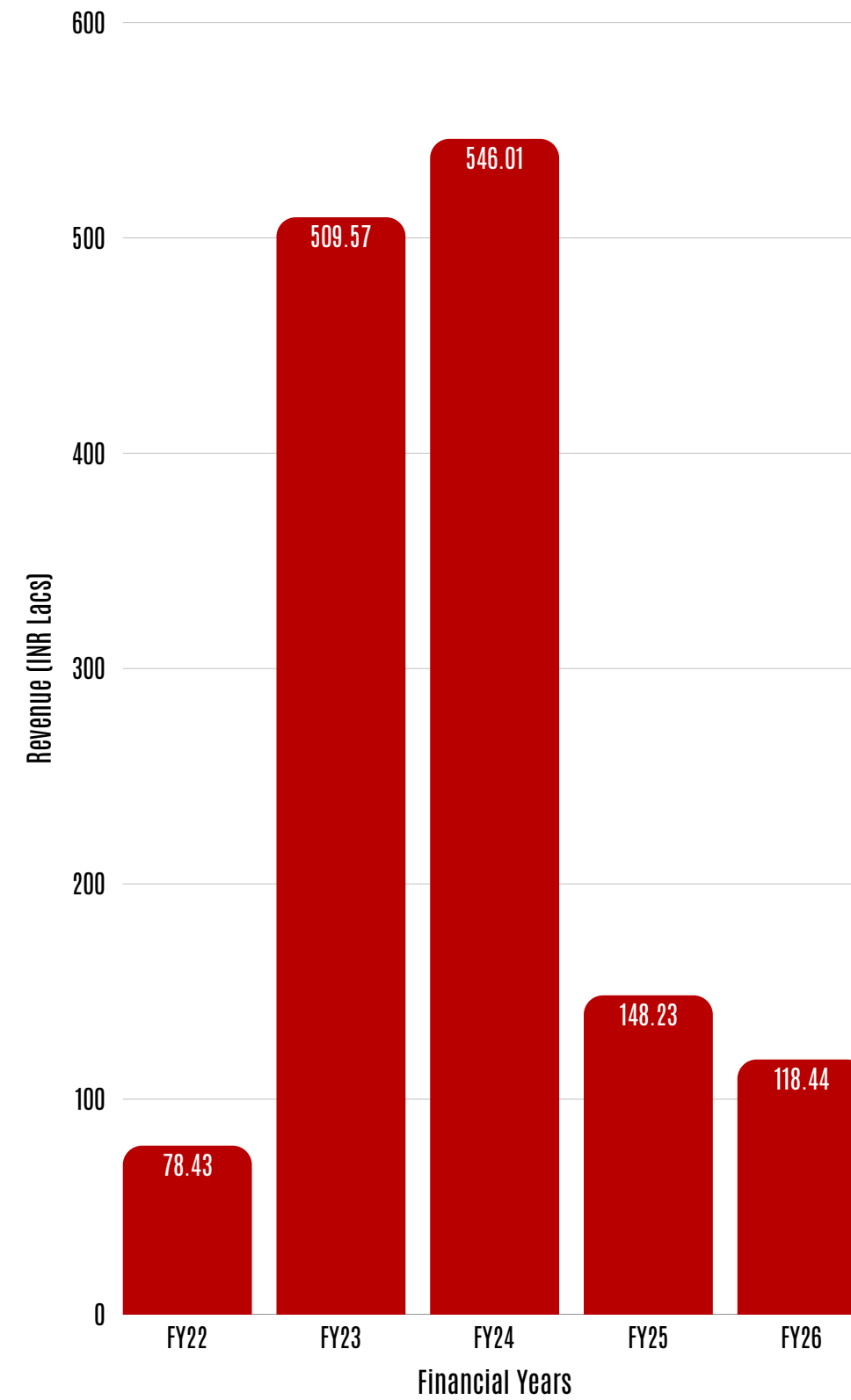
Particulars	Q4FY26 (₹ Lakhs)	Q4FY25 (₹ Lakhs)	FY26 (₹ Lakhs)	FY25 (₹ Lakhs)
REVENUE FROM OPERATION	1746.45	1055.37	4088.42	3635.22
EBITDA	190.79	-267.81	718.44	266.01
EBITDA MARGIN (%)	11.38%	-27.21%	17.03%	6.76%
FINANCE COST	21.51	10.51	74.90	54.77
DEPRECIATION AND AMORTISATION	12.79	11.28	51.98	50.33
OTHER INCOME	-69.44	-71.30	130.91	297.95
PROFIT BEFORE TAX	162.56	-289.60	617.92	173.49
TOTAL TAX	101.63	127.04	220.87	-102.93
PROFIT AFTER TAX	60.93	-162.56	397.05	276.42
PAT MARGIN (%)	3.63%	-16.52%	9.41%	7.03%
BASIC & DILUTED EPS	0.19	-0.51	1.25	0.87

Synopsis- Consolidated Balance Sheet

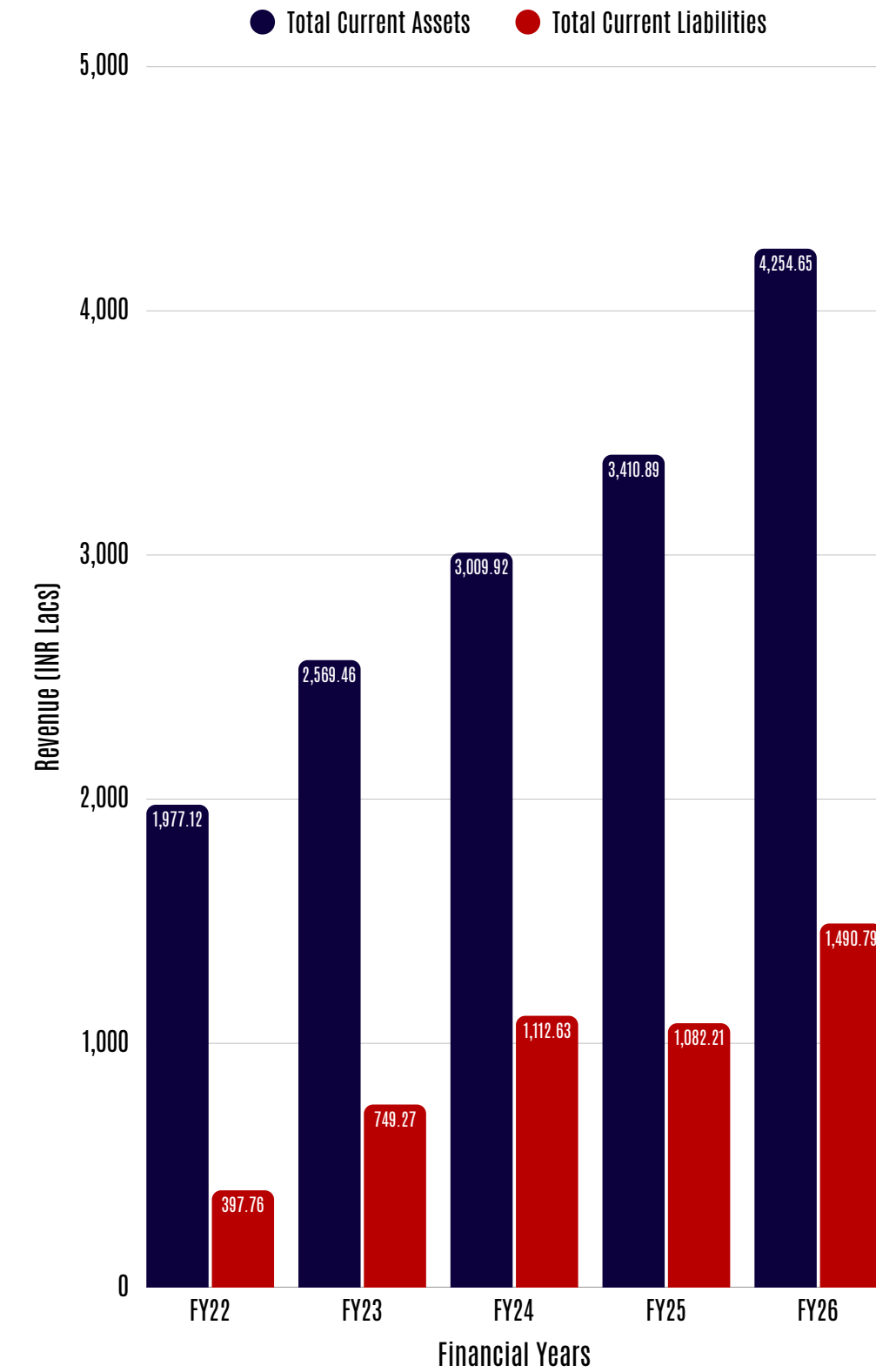
Fixed Assets (Property, Plant & Equipment)



Non-current Investments



Non-current Investments



Standalone Cash Flow Statement



Particulars	Mar' 26 (₹ Lakhs)	Mar' 25 (₹ Lakhs)
Cash Flow from Operating Activities		
Net Profit and Loss A/c	349.71	204.37
Adjustment for Non-Operating Items	257.91	-245.02
Operating Profit before Working Capital Changes	607.62	-40.65
Changes in Working Capital	-848.59	-132.00
Cash Generated from Operations	-240.97	-172.65
Income Tax Paid	-40.03	-20.97
Net Cash from Operating Activities	-281.01	-193.62
Cash Flow from Investing Activities	530.61	113.44
Cash Flow from Financing Activities	-89.96	22.76
Net increase/ (decrease) in Cash & Cash Equivalents	159.64	-57.42
Cash & Cash Equivalents at the beginning of the period	168.77	226.19
Cash & Cash equivalents at the end of the period	328.41	168.77

Major Breakthroughs & Strategic Order Wins (2025-26)



GLOBAL EXPANSION

- Successfully executed international Bus Transfer System project in Indonesia
- Secured strategic orders from Qatar & Oman utilities
- Achieved first-ever export of Control & Relay Panels to Africa
- Expanding presence across Middle East, Southeast Asia & Africa

ENERGY STORAGE & RENEWABLES

- Foundation stone laid for Faradigm[®] Energy Storage Manufacturing Facility
- Facility aligned with Make in India & Atmanirbhar Bharat initiatives
- Focused on next-generation Energy Storage Systems for Renewable Energy, Defence & Transportation
- *Commercial operations targeted by end of FY 2026-27*



Major Breakthroughs & Strategic Order Wins (2025-26)



MAJOR DOMESTIC ORDER WINS

- Secured key orders from IOCL, PSPCL, CSPTCL, HPSEBL & MPPTCL
- Entered advanced 132kV SAS & High Voltage Automation segment
- Strengthened leadership in Power Automation, Protection & SCADA Systems
- Expanded footprint across major Indian utilities & PSUs

DEFENCE & TECHNOLOGY INNOVATION

- Delivered rugged defence-grade solutions to Indian Air Force & Indian Navy
- Advancing Electro-Magnetic Launch System (EMLS) for next-generation defence applications
- Adaptive Alternate Power Module (AAPM) under successful validation trials
- Continued focus on innovation-led growth backed by strong in-house R&D





R&D LAB

A.A.R. Centre for Techno-Preneurship
Industrial Research, Design & Development [IRDD]

5 +

International
Publications

10 +

Academic Tie-
Ups

25 +

Internal
R&D Projects

2

DST Sponsored
R&D Projects

Recognized by DSIR (DST), Govt of India

UPLIFT

UCPPS

SAUR STAMBH

UCESS

DISC5 - KRANKING®

SBATR

GCRE UK

Domestic Clients



Overseas Clients



THE TEAM





Thank You!

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 **Website**
www.aartechsolonics.com

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Mob No. +91-9752531167

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Near Him Cold Storage, Sector-1A,
Parwanoo District Solan, Himachal
Pradesh (H.P.) 173220

Tel: +91-9418509967

Unit #3-Mohasa-Babai (Upcoming)

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461661

Tel: +91-7389905794

Registered Office

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Mob No:9993091167



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