



DRUGS & PHARMACEUTICALS LTD.

**MANUFACTURER OF
BULK DRUGS &
IMPORTERS OF
SOLVENTS & CHEMICALS**

H.O: 203/4 SAHAKAR BHAVAN, 340/48 N.N STREET, MUMBAI-400009 ☎ : (022) 23455543 Email: corporate@aareydrugs.com
REGD OFF. & FACTORY: E-34 MIDC, TARAPUR, BOISAR, DIST.-THANE ☎ (02525) 271049 Email: info@aareydrugs.com
CIN: L99999MH1990PLC056538

Date:- 27th December, 2024

To,

BSE Limited The Manager, Corporate Service Department P.J. Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 524412	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: AAREYDRUGS
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Subject: Corrigendum for notice of 05th EOGM

Dear Sir/Madam,

We have issued a Corrigendum to Notice of the EOGM of the Company to be held on Thursday, 02nd January , 2025 at 11:00 a.m.

Under explanatory statement:

- In allottee details table Correct PAN of Mihir Rajesh Ghatalia (HUF) is AAOHM2105A
- In 1: Objects of the Preferential Issue: Company proposes to use the funds in the expansion and growth of the factory unit of Company.
- In 5: All of the Promoters/Promoter Group/namely: Bina Ghatalia, Mihir Ghatalia, Nimit Ghatalia, Mira Ghatalia, Ekta Ghatalia, Mihir Ghatalia (HUF), Rajesh Ghatalia, Enam Organics India Limited, Nimit Impex Private Limited, Suraj Tradelinks Private Limited, Worth Investment & Trading Co Limited however none of Directors (except Promoters) or Key Managerial Personnel (except Promoters) or Senior Management of the Company intends to subscribe to the offer.
- In 6: shareholding pattern of the Company before and after the preferential issue below table will be added

Srno	Category	Pre Issue (as on 29.11.2024)		Issue of Equity shares	Post Issue Shareholding after allotment of equity shares	
		No of Shares	% of shareholding		No of Shares	% of shareholding
A	Promoter/Promoter Group holding:	12702443	44.80	3900000	16602443	49.78
B	Public Holding:	15651860	55.20	1100000	16751860	50.22
	Total shareholding	28354303	100	5000000	33354303	100



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- e. Point no 7th and 8th are mentioned twice, so numbers in explanatory statement are to be read in proper sequence
- f. In 7 : no warrants issued during the year should be replaced with 2569619 Equity shares were allotted to 26 allottees & 600000 warrants were allotted to 2 Allottees at Rs 37.80/- as on 27.03.2024 and 400000 warrants converted to equity were allotted to 1 allottee on 01.10.2024 at Rs 37.80/-
- g. In 9: Valuation Report is taken, consideration is made in cash only, should be replaced with “NA”
- h. In 12: certificate is available on the website of the Company at www.aareydrugs.com is added
- i. In 13: to the Company ‘s Knowledge words should be omitted , it will be read as It is hereby confirmed that neither the Company nor its Directors and any of its Promoters is a wilful defaulter.
- j. In 14: Revised Valuation report is available url is <http://aareydrugs.com/investors.html>

For Aarey Drugs & Pharmaceuticals Limited

Nimit Ghatalia
Director
DIN: 07069841