



**Aarey**

**DRUGS & PHARMACEUTICALS LTD.**

MANUFACTURERS OF BULK DRUGS &  
DEALERS OF CHEMICAL & SOLVENTS

GST NO. : 27AAACA5253A1Z9  
CIN NO. : L99999MH1990PLC056538

HEAD OFFICE : 1227, HUBTOWN SOLARIS, N.S. PHADKE MARG, OPP. TELLI GALLI, ANDHERI - (E), MUMBAI - 400 069 INDIA, TEL. : (022) 62872900/2999 E-mail : info@aareydrugs.com  
REGD. OFFICE & FACTORY : E-34, M.I.D.C., TARAPUR, BOISAR, DIST.: PALGHAR - 401 506 TEL.: (02525) 622165 E-mail : works@aareydrugs.com Web : www.aareydrugs.com

23-05-2025

<b>To, The Chief General Manager Listing Operation, BSE Limited 20th Floor, P.J.Towers, Dalal Street, Mumbai - 400 001.</b>	<b>To, National Stock Exchange of India Ltd 6th floor, Kohinoor City, Tower - 1, Commercial - II, Kirool Road, Off. L. B. S. Marg, Kurla (W), Mumbai - 400 070</b>
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Sub: **Outcome of resolution passed by the Board on 23-05-2025 at 1.00 PM and Concluded at 2.00 PM under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

With reference to the above mentioned subject, this is to inform you that Board of Directors of the Company have approved resolution pursuant to Section 42 and Section 62 of the Companies Act, 2013 i.e. on 23-05-2025 for:

**1. ALLOTMENT OF 50,00,000 CONVERTIBLE WARRANTS INTO EQUITY SHARES ON PREFERENTIAL ALLOTMENT AT A FACE VALUE OF RS. 10/- EACH.**

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, considered and approved, pursuant to the members' approval obtained in the Extra Ordinary General Meeting of the Company held on 02-01-2025 by means of passing a Special Resolution and 'In-Principal Approval' obtained from the Stock Exchange where securities of the Company is listed i.e. BSE Limited (BSE) dated 09-05-2025 and National Stock Exchange of India Limited (NSE) dated 09-05-2025, allotment of 50,00,000 (Fifty Lakhs) Convertible Warrants convertible into 50,00,000 (Fifty Lakhs) Equity Shares of the Company, having face value of Rs.10/- (Rupees Ten Only) each, on Preferential Basis ("**Preferential Issue**"), at an issue price of Rs. 63.80/- (Rupees Sixty Three and Eighty Paise only) per Convertible Warrant to allottees as mentioned in "**Annexure I**".

You are requested to take note of the above. Please acknowledge the receipt.

Thanking You

Yours faithfully,

**FOR AAREY DRUGS AND PHARMACEUTICALS LIMITED**

**NIMIT GHATALIA  
DIRECTOR  
DIN: 07069841**

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<b>Sr. No.</b>	<b>Name</b>	<b>Category</b>	<b>No. of warrants</b>
1	Bina Rajesh Ghatalia	Promoter	500000
2	Mihir Rajesh Ghatalia	Promoter	345000
3	Nimit Rajesh Ghatalia	Promoter	500000
4	Mira Mihir Ghatalia	Promoter	250000
5	Ekta Nimit Ghatalia	Promoter	500000
6	Mihir Rajesh Ghatalia (HUF)	Promoter	245000
7	Rajesh Pranlal Ghatalia	Promoter	180000
8	Enam Organics India Limited	Promoter	345000
9	Nimit Impex Private Limited	Promoter	345000
10	Suraj Tradelinks Private Limited	Promoter	345000
11	Worth Investment and Trading Company Limited	Promoter	345000
12	Archana Pramod Wani	Non-Promoter	200000
13	Priti Vijaykumar Shah	Non-Promoter	500000
14	Vaishali Aggarwal	Non-Promoter	250000
15	Mamta Girish Chheda	Non-Promoter	100000
16	Sujata Tushar Mehta	Non-Promoter	25000
17	Tushar Mehta Huf	Non-Promoter	25000
		<b>TOTAL</b>	<b>50,00,000</b>