

Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (“TC”)	Aadhar Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PACs) with the acquirer	Acquirer: BCP Asia II Holdco VII Pte. Ltd. PAC 1: Blackstone Capital Partners (CYM) IX AIV - F L.P. PAC 2: Blackstone Capital Partners Asia II L.P.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,36,706	0.17%	0.17%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
c) Voting rights (“VR”) otherwise than by equity shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
e) Total (a+b+c+d)	7,36,706	0.17%	0.17%
Details of acquisition			
a) Shares carrying voting rights acquired	28,20,52,121	65.02%	63.37%

b) VRs acquired otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	11,27,87,041	26%	25.34%
e) Total (a+b+c+/-d)	28,20,52,121 ^{\$\$}	65.02% ^{\$\$}	63.37% ^{\$\$}
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	28,27,88,827	65.19%	63.54%
b) VRs otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0%	0%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	11,27,87,041	26%	25.34%
e) Total (a+b+c+d)	28,27,88,827 ^{\$\$}	65.19% ^{\$\$}	63.54% ^{\$\$}
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition by way of an “off-market” purchase.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares carrying voting rights.		
Date of acquisition of /date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 February 2026		
Equity share capital / total voting capital of the TC before the said acquisition	43,37,96,312 equity shares of the TC (as per the shareholding pattern as on 31 December 2025 as publicly disclosed by the TC)		
Equity share capital/ total voting capital of the TC after the said acquisition	43,37,96,312 equity shares of the TC (as per the shareholding pattern as on 31 December 2025 as publicly disclosed by the TC)		
Total diluted share/voting capital of the TC after the said acquisition	44,50,84,486 equity shares of the TC (as per the shareholding pattern as on 31 December		

	2025 as publicly disclosed by the TC)
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Part-B***

Name of the Target Company: Aadhar Housing Finance Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Acquirer: BCP Asia II Holdco VII Pte. Ltd. PAC 1: Blackstone Capital Partners (CYM) IX AIV - F L.P. PAC 2: Blackstone Capital Partners Asia II L.P.	Yes	

Note:

(^{ss}) The total number of equity shares referenced herein includes those equity shares subject to a non-disposal undertaking entered into in connection with certain refinancing facilities obtained by the Target Company from the National Housing Bank. A no objection certificate was duly obtained from the National Housing Bank authorizing the transfer of the equity shares subject to the non-disposal undertaking.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e., presently the filing done under Regulation 31 of the SEBI (LODR) Regulations).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC (as per the latest shareholding pattern publicly disclosed by the TC i.e., shareholding pattern for the quarter ended 31 December 2025).

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For and on behalf of **BCP Asia II Holdco VII Pte. Ltd.**)

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Authorized Signatory
Name: Yiming Sun
Designation: Director
Date: 26 February 2026
Place: Singapore

For and on behalf of **Blackstone Capital
Partners (CYM) IX AIV - F L.P.**

By: Blackstone Management Associates (CYM) IX
L.P., its general partner

By: BCP IX GP L.L.C., its general partner

A handwritten signature in black ink, appearing to read 'R.B.', is positioned above a horizontal line.

Authorized Signatory

Name: Robert Brooks

Designation: Authorized Signatory

Date: 26 February 2026

Place: United States of America

For and on behalf of **Blackstone Capital Partners Asia II L.P.**

By: Blackstone Management Associates Asia II L.P., its general partner

By: BMA Asia II L.L.C., its managing general partner

A handwritten signature in black ink, appearing to read 'R.B.', is positioned above a horizontal line.

Authorized Signatory

Name: Robert Brooks

Designation: Authorized Signatory

Date: 26 February 2026

Place: United States of America