

Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company ("TC")	Aadhar Housing Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert ("PACs") with the acquirer	Acquirer: BCP Topco VII Pte. Ltd. PAC 1: BCP Asia (SG) Holdings Co. Pte Ltd. PAC 2: Singapore VII Holding Co. Pte. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited. National Stock Exchange of India Limited.		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	32,61,91,357	75.19%	73.29%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	11,27,87,041	26%	25.34%
c) Voting rights ("VR") otherwise than by shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
e) Total (a+b+c+d)	32,61,91,357 ^{\$\$}	75.19% ^{\$\$}	73.29% ^{\$\$}
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	32,61,91,357	75.19%	73.29%
b) VRs acquired /sold otherwise than by shares	0	0%	0%
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0%	0%
d) Shares encumbered / invoked / released by the acquirer	0	0%	0%
e) Total (a+b+c+d)	32,61,91,357	75.19%	73.29%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares encumbered with the acquirer	0	0%	0%
c) VRs otherwise than by shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0%	0%
e) Total (a+b+c+d)	0	0%	0%
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.)	Disposal by way of an “off-market” sale.		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 February 2026 and 26 February 2026		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	43,37,96,312 equity shares of the (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the TC).		
Equity share capital/total voting capital of the TC after the said acquisition/sale	43,37,96,312 equity shares of the (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the TC).		
Total diluted share/voting capital of the TC after the said acquisition/sale	44,50,84,486 equity shares of the (as per the shareholding pattern for the quarter ended on 31 December 2025 as publicly disclosed by the TC).		

(^{ss}) The total number of equity shares referenced herein includes those equity shares subject to a non-disposal undertaking entered into in connection with certain refinancing facilities obtained by the Target Company from the National Housing Bank. A no objection certificate was duly obtained from the National Housing Bank authorizing the transfer of the equity shares subject to the non-disposal undertaking.

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement (i.e., presently the filing done under Regulation 31 of the SEBI (LODR) Regulations).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC (as per the latest shareholding pattern publicly disclosed by the TC i.e., shareholding pattern for the quarter ended 31 December 2025).

For and on behalf of BCP Topco VII Pte. Ltd.

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Authorised Signatory

Name: Yiming Sun

Designation: Director

Date: 26 February 2026

Place: Singapore

For and on behalf of **Singapore VII Holding
Co. Pte. Ltd.**

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Authorized Signatory
Name: Yiming Sun
Designation: Director
Date: 26 February 2026
Place: Singapore

For and on behalf of **BCP Asia (SG) Holdings**
Co. Pte Ltd.

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Authorized Signatory
Name: Yiming Sun
Designation: Director
Date: 26 February 2026
Place: Singapore