Camlin

KOKUYO CAMLIN LIMITED
Regd. Office : 48/2, Hilton House, Central Road
MIDC, Andheri (East), Mumbai - 400 093. INDIA
Tel.: 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com
CIN : L24223MH1946PLC005434

1st October, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai 400 001
Fax no.: 022 2272 2061/ 2272 3577
Email: corp.relations@bseindia.com

National Stock Exchange of India
Bandra Kurla Complex
Bandra (East)Mumbai 400 051
Fax no.: 022 26598237 /26598238/
66418124/25/26
Email: cmlist@nse.co.in

Dear Sirs,

This is to inform you that our Promoter company, namely, M/s. Kokuyo S&T Co., Ltd., Japan ("**Kokuyo S&T**") has informed us that it has filed an application with the concerned regulatory authorities in Japan for the merger of its company with its 100% holding company, namely, M/s. Kokuyo Co., Ltd. Japan ("**Kokuyo Japan**"). We are given to understand that the merger between Kokuyo S&T and Kokuyo Japan is subject to the approval of regulatory authorities in Japan, and pursuant to the said merger Kokuyo S&T shall be merged into Kokuyo Japan, and Kokuyo Japan shall be the surviving company. Subject to the approval of regulatory authorities in Japan, the proposed merger shall be effective from 1st October 2015.

Pursuant to the aforesaid merger, Kokuyo Japan which is a 100% holding company of Kokuyo S & T and also a Person Acting in Concert of Kokuyo S&T, will be our Promoter Company, and shall hold 7,36,25,750 Equity shares of Re.1/- each constituting 73.40% of our total paid up equity share capital held till date by Kokuyo S&T.

Kokuyo Japan and the Company shall make necessary filings with the stock exchanges in relation to the proposed merger, in the prescribed formats, as and when required, in accordance with applicable law.

This is for your information.

Thank you.

For **KOKUYO CAMLIN LIMITED**

RAVINDRA V. DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY

01-OCT-2015 12:01 DIRECTOR OFFICE 91 22 28379293 P.01