SREI

SIFL/SECT/MC/15-16/123
September 23, 2015

The Secretary **The Calcutta Stock Exchange Limited** 7 Lyons Range Kolkata - 700 001 Fax: 033-2210 4500/4491; 2230 3020 **CSE Scrip Code: 29051**	The Secretary **BSE Limited** PhirozeJeejeebhoy Towers Dalal Street, Mumbai - 400 001 Fax: 022-2272 2037/2039/2041/3121 **BSE Scrip Code: 523756**
The Secretary **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 Fax: 022-2659 8237/38; 2659 8347/48 **NSE Symbol: SREINFRA**	

Dear Sir(s),

Sub: Reaffirmation/Revision of Ratings by CARE

Pursuant to Clause 36 of the Listing Agreement with your Stock Exchanges, kindly note that Credit Analysis & Research Limited (CARE) has reaffirmed/revised the ratings assigned to various instruments of the Company as mentioned below:

Facilities	Rating	Remarks
STD programme (including Commercial Paper)	CARE A1+ (A One Plus)	Reaffirmed
Short Term Bank Facilities	CARE A1+ (A One Plus)	Reaffirmed
Long Term Bank Facilities	CARE A+ (Single A plus)	Revised from CARE AA- (Double A minus)
Long Term Infrastructure Bond	CARE A+ (Single A plus)	Revised from CARE AA- (Double A minus)
Secured Non-Convertible Debentures	CARE A+ (Single A plus)	Revised from CARE AA- (Double A minus)
Unsecured Subordinated Tier II NCDs	CARE A (Single A)	Revised from CARE AA- (Double A minus)

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This is for your information and record.

Thanking you.

Yours faithfully,
For **Srei Infrastructure Finance Limited**

Ritu

Sandeep Lakhotia
Company Secretary
FCS 7671

Srei Infrastructure Finance Limited
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