



CFL/LS/269/2015-16

December 29, 2015

To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400 051.

Kind Attn: Mr. Hari K. / Ms. Pramila

Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's) and Intimation of proposed issue of Non-Convertible Debentures

Dear Sir/ Madam,

We wish to inform you that

- A. the Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. December 29, 2015, Inter alia approved the allotment of Listed, Rated, Redeemable, Transferable, Unsecured, Non-Convertible Subordinated Debentures (Tier II) ("NCDs").
1. The Company has raised Rs. 35,00,00,000/- (Rupees Thirty Five Crores) by issue of NCD's on private placement basis.
 2. The Debenture Committee vide Resolution passed by Circulation today i.e. December 29, 2015 has Inter – alia approved allotment of 350 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.
 3. The said NCDs shall be listed on National Stock Exchange of India Limited- Wholesale Debt Segment.
- B. the meeting of the Debenture Committee of the Board of Directors of the Company will be held on Monday, January 4, 2016 Inter – alia to consider and approve the Private Placement of Rated, Listed, Secured, Redeemable, Non-Convertible securities in the nature of Debentures to be listed on the Wholesale Debt Market segment of National Stock Exchange of India Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited

Satish Gaikwad

Head – Legal, Compliance & Company Secretary



Capital First Limited