

Amit Mittal

TG-2B/4, Garden Estate, M. G. Road, Gurgaon-122002, Haryana

December 15, 2014

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Rotunda Building, Dalal Street,
Mumbai-400 001
Fax-022-22722039

To,
✓ National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai-400051
Fax- 022-26598237/38

Scrip Code: 533292

Scrip Code: A2ZMES

Subject- Disclosure by the Promoter(s) to the stock exchanges, in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

I, Amit Mittal, the Promoter & Managing Director of A2Z INFRA ENGINEERING LTD. (formerly known as A2Z Maintenance & Engineering Services Limited), enclose herewith Disclosure pursuant to 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & records please.

Thanking you,

Yours Truly



Amit Mittal

CC: Company Secretary & Compliance Officer
A2Z INFRAENGINEERING LTD.
(Formerly known as A2Z Maintenance & Engineering Services Limited)
O-116, First Floor, DLF Shopping Mall,
Arjun Marg, DLF Phase-I,
Gurgaon-122002, Haryana

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

(Reporting for acquisition by way of allotment of Equity Shares on Preferential Basis pursuant to approved CDR Package)

1.	Name of the Target Company (TC)	A2Z INFRA ENGINEERING LTD. (Formerly Known as A2Z Maintenance & Engineering Services Ltd.)		
2.	Name(s) of the acquirer	Amit Mittal		
	Persons Acting in Concert (PAC) with the acquirer	As per Annexure 1 given below		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes, Acquirer belongs to the Promoter Group of TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
		2. National Stock Exchanges of India Limited (NSE)		
5.	Details of the acquisition / disposal as follows	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
	Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights held by			
	(i) Acquirer- Mr. Amit Mittal	2,67,17,301	36.02%	36.02%
	(ii) PACs as per Annexure 1	62,57,339	8.43%	8.43%
	Total shares held by Acquirer along with PACs in TC before acquisition / sale	3,29,74,640	44.45%	44.45%
b)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)	Total (a + b + c + d)	3,29,74,640	44.45%	44.45%

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	Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold			
	(i) Acquirer- Mr. Amit Mittal	1,23,40,000	14.26%	14.26%
	(ii) PACs as per Annexure 1	-	-	-
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a + b + c + d)	1,23,40,000	14.26%	14.26%
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights acquired/sold			
	(i) Acquirer- Mr. Amit Mittal	3,90,57,301	45.15%	45.15%
	(ii) PACs as per Annexure 1	6,257,339	7.23%	7.23%
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs acquired /sold otherwise than by shares	-	-	-
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e)	Total (a + b + c + d)	4,53,14,640	52.38%	52.38%
6.	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of 1,23,40,000(One Crore Twenty Three lac Forty Thousand) Equity shares of Rs. 10/- each under Chapter VII of SEBI (ICDR) Regulations, 2009 pursuant to the approved CDR Package of the TC)		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12 th December, 2014		
8.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 741,776,940/- (Rupees Seventy Four Crore Seventeen Lacs Seventy Six Thousand Nine Hundred Forty only) divided into 7,41,77,694 Equity shares of Rs. 10 each		

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9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 865,176,940/- (Rupees Eighty Six Crore Fifty One Lacs Seventy Six Thousand Nine Hundred Forty only) divided into 8,65,17,694 Equity shares of Rs. 10/- each
10.	Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 865,176,940/- (8,65,17,694 Equity Shares of Rs. 10/- each)

(*) Total Share capital/ Voting Capital to be taken as per the latest shareholding pattern filled by the company Pursuant to Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /~~seller~~/Authorised Signatory

Amit Mittal

Place: Gurgaon

Date: 15.12.2014

Annexure 1

List of Promoter Group of A2Z INFRA ENGINEERING LTD. (formerly Known as A2Z Maintenance & Engineering Services Ltd.)

S. No.	Name Promoter Group	Category
1.	Ms. Babita Shivswaroop Gupta	Promoter Group
2.	Ms. Dipali Mittal	Promoter Group
3.	Ms. Priya Goel	Promoter Group
4.	Shivswaroop Gupta (HUF)	Promoter Group
5.	Devdhar Trading and Consultants Private Limited	Promoter Group

