

Dated: 22-MAR-2018

BSE LIMITED	Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400001
NATIONAL STOCK EXCHANGE OF INDIA LIMITED	Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
A2Z INFRA ENGINEERING LIMITED	0-116, First Floor, Shopping Mall, DLF City, Phase - 1, Arjun Marg, Gurugram, Haryana - 122002

Dear Sir,

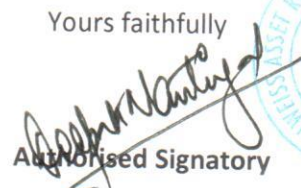
Sub : Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to shares of **A2Z INFRA ENGINEERING LIMITED**

Notification under SAST Regulation 2011

We, Edelweiss Asset Reconstruction Company Ltd. as trustee of EARC Trust forward herewith the necessary information under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully


Authorized Signatory



Edelweiss Asset Reconstruction Company Ltd

(As Trustee on behalf of EARC Trust SC 299)

Encl.: As above



Edelweiss Asset Reconstruction Company Limited

Corporate Identity Number : U67100MH2007PLC174759

Registered Office : Edelweiss House, Off CST Road, Kalina, Mumbai 400098 ☎+91 22 4088 6090 / 6620 3149

New Delhi Office : 603-606, 6th Floor, Mercantile House, 15, Kasturba Gandhi Marg, New Delhi 110001 www.edelweissarc.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A – Details of the Acquisition

Name of the Target Company (TC)	A2Z INFRA ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Edelweiss Asset Reconstruction Company Ltd as trustee of EARC Trust SC 299		
Whether the Acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1,14,32,161	6.99%	6.99%
e) Total (a+b+c+/-d)	1,14,32,161	6.99%	6.99%



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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer.	1,14,32,161	6.99%	6.99%
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,14,32,161	6.99%	6.99%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer /encumbrance, etc.)	By way of Encumbrances against loans/dues		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Transaction – 20 th Mar, 2018		
Equity share capital / total voting capital of the TC before the said acquisition	16,35,57,043		
Equity share capital/ total voting capital of the TC after the said acquisition	16,35,57,043		
Total diluted share/voting capital of the TC after the said acquisition	16,35,57,043		

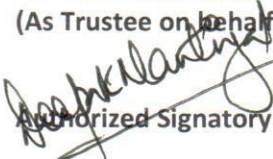

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**For Edelweiss Asset Reconstruction Company Ltd.
(As Trustee on behalf of EARC Trust SC 299)**


Authorized Signatory

Place: Mumbai

Date: March 22, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


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