

BY E-FILINGREF. No. : - **A2ZINFRA/SE/2025-26/048**

February 24, 2026

To,
BSE Limited
PhirozeJeejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai-400 001

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, BandraKurla Complex,
Bandra (E), Mumbai-400051

Fax-022-22722039

Fax- 022-26598237/38

BSE Code- 533292

NSE Code- A2ZINFRA

Subject: One Time Settlement (OTS) with Indian Bank

Dear Sir/Ma'am,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We, **A2Z Infra Engineering Ltd.** (hereinafter referred as "Company") wish to inform you that:

1. **Signing of Full Cash One Time Settlement (OTS) with Indian Bank towards the debt settlement of INR 142.05 Cr. for a total settlement consideration of INR 50.0 Cr.**

i. Facts

The Company and its associate Companies had availed financial assistances from Indian Bank (hereinafter referred to as "Lender") and as per Indian Bank, the total fund base (except Contingent Bank Guarantee Liability of INR 14.40 Cr.) outstanding of Indian Bank as on June 30, 2025 was aggregating to INR 142.05 Cr (Indian Rupees One Hundred Forty Two Crores and Five Lakhs only). The company and its associate Companies were finding it difficult to make the payment and the account were NPA with the bank.



The Company being the Corporate Guarantor was liable to repay the outstanding exposure of Associate Companies and Company was in regular discussion with the Indian Bank for consolidated One Time Settlement (OTS) hence submitted its final combined proposal to Indian Bank for settling the Loan of Company as well as associate Companies, which they have accepted and issued the **sanction/approval letter having Ref No. SAMLB/ND/A2Z/394 dated February 24, 2026.**

ii. Debt Reduction Plan and Reasons for OTS

Over the last few years, the company has been working assiduously to turn the company around by addressing and reducing the debt burden of the company. In this reference company had earlier announced settlement of debts with various lenders under bilateral arrangement and with this approach Company has now settled with Indian Bank.

iii. Summary Details of the Indian Bank OTS

The Company has received the acceptance letter - **Ref No. SAMLB/ND/A2Z/394 dated February 24, 2026** from Indian Bank, to settle its all fund base outstanding liabilities (except Contingent Bank Guarantee Liability of INR 14.40 Cr.) aggregating to INR 142.05 Cr (Indian Rupees One Hundred Forty Two Crores and Five Lakhs only) through full cash One Time Settlement (OTS). The members of the Board of Directors of Company has approved the same through resolution passed by circulation on February 24, 2026 for a deferred OTS Consideration of INR 50.0 Cr. (Indian Rupees Fifty Crores Only) as full and final one time settlement.

The payment of INR 50.0 Cr. (Indian Rupees Fifty Crores Only) shall be made as follows:-

Sr. No.	Timeline	Amount Payable (INR in Crores)
(i)	Upfront amount deposited in Non Lien account	4.0
(ii)	Within 15 days from the date of acceptance of OTS Sanction	9.0
(iii)	Within 45 days from the date of acceptance of OTS Sanction	9.0
(iv)	Within 90 days from the date of acceptance of OTS Sanction	28.0
	Total	50.0



A2Z INFRA ENGINEERING LIMITED

CIN No.: L74999HR2002PLC034805



*Further, in case of non-deposit of entire OTS amount within 90 days, additional cure period of 90 days shall be allowed along with interest at 12.25% p.a. for the delayed period from the respective due dates.

This is for your information & records purpose.

Thanking you,
Yours truly,

For A2Z Infra Engineering Ltd.



Atul Kumar Agarwal

Company Secretary

FCS 6453

**Add: Ground Floor, Plot No. 58,
Sector-44, Gurugram-122003, Haryana**