

JHL/SJ/2025/75

November 12, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	BSE Limited, Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol: JUNIPER	Scrip Code: 544129

Sub.: Press Release – Juniper Hotels Limited announces Q2-FY26**Ref: Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/ Madam,

We would like to inform that Board of Directors in their meeting held on November 10, 2025, had approved the Un-audited standalone and consolidated financial results for the quarter and half year ended September 30, 2025.

In this regard, please find enclosed herewith a copy of the Press Release being issued by the Company.

This intimation is also being made available on the website of the Company at www.juniperhotels.com

This is for your information, record, and appropriate dissemination.

Thanking You,




For Juniper Hotels Limited**Sandeep L. Joshi**
Company Secretary and Compliance Officer**Encl: a**

Juniper Hotels Limited Delivers Consistent Growth in Q2 FY26

Highest Ever Q2 Total Income achieved; Accomplished development milestones for upcoming assets

Mumbai, 10th November 2025: Juniper Hotels Limited, a premier luxury focused hospitality company, announced its unaudited financial results for the quarter and half year ended September 30, 2025.

Q2 FY26 Financial Performance Snapshot (Y-o-Y)

Total Income INR 235.0 Crs  +5%	EBITDA (incl. other income) INR 87.3 Crs  +20%	Profit Before Tax (PBT) INR 23.7 Crs  +19%	Profit After Tax (PAT) INR 16.8 Crs <i>Not Measurable given loss in prior period</i>
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Key Financial Highlights

Particulars (INR Crs)	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Total Income	235.0	222.9	+5%	462.3	427.7	+8%
EBTIDA (incl. other income)	87.3	72.8	+20%	173.7	140.6	+24%
EBTIDA Margin (%)	37%	33%	+4pp	38%	33%	+5pp
Profit before exception item and tax	27.5	19.9	+38%	62.5	33.0	+89%
Profit before Tax	23.7	19.9	+19%	41.6	33.0	+26%
Profit after Tax	16.8	-27.8	N.M.	25.8	-16.2	N.M.

Note: Exceptional item during the quarter on INR 3.8 Crores pertaining to fees towards settlement of legal case.

Key Performance Indicators

Key Metrics	Q2 FY26	Q2 FY25	Y-o-Y	H1 FY26	H1 FY25	Y-o-Y
Consolidated ARR (INR)	10,599	9,879	7%	10,584	9,774	8%
Consolidated Occupancy (%)	72%	71%	1pp	71%	71%	1pp
Consolidated RevPAR (INR)	7,663	7,034	9%	7,562	6,933	9%

Note: Above KPIs exclude Bengaluru asset

Key Highlights of Q2 FY26:

- Total income reached ₹235.0 Cr, the highest ever, up 5% YoY and 3% QoQ, supported by overall ARR growth and stable occupancies.
- EBITDA (incl. other income) rose 20% YoY to ₹87.3 Cr with margins expanding to 37%, led by operational efficiency, HLP savings, and cost optimization
- Reported PAT of ₹16.8 Cr, compared to a loss of ₹27.8 Cr in Q2 FY25, reflecting a sharp turnaround in operating performance.
- Phase I Bengaluru (235 keys) on track for FY26-end launch; Kaziranga Resort (111 keys) broke ground in September 2025.
- Guwahati (340 keys) and Phase II Bengaluru (273 keys) in pre-development stages with expectation to commence sitework by Q1FY27
- Submitted bids for greenfield development projects in Andaman & Nicobar Islands and Dwarka (Delhi NCR).

Commenting on the Results Mr. Arun Kumar Saraf, Chairman and Managing Director said, -

“We are pleased to report another quarter of continued business growth. Our marquee assets in Mumbai, Delhi, and Ahmedabad delivered strong performances, outperforming their respective city comp-sets. The quarter saw meaningful progress on our ongoing projects, including steady execution of the Phase-1 development at Bengaluru which is expected to be operational by the year end and the ground-breaking of our luxury resort in Kaziranga.

We enter the second half of the year with confidence anchored by a surge in demand through the festive and wedding season, a busy corporate calendar, and a strengthening pipeline of inbound travel. Our disciplined approach towards capital deployment and commitment to creating high-quality, future-ready assets will drive sustainable value for our stakeholders.”

About Juniper Hotels Limited:

Juniper Hotels Limited (JHL) is a leading developer of big box luxury hotels and the largest owner of Hyatt affiliated hotels in India. Juniper Hotels stands at the forefront of the hospitality industry as a leading luxury hotel development and ownership company. The company is a strategic partnership between the Saraf group, a seasoned hotel developer with over four decades of expertise, and Hyatt, a premier international hospitality player. The company operates 2,130 keys (including 245 serviced apartments) across 8 hotels in key metro and emerging cities as well as tourist destinations.

The company has extensive experience in identifying opportunities in hospitality destinations, developing high-end luxury hotels in these locations and nurturing them through active asset management. It is the only hotel company in India having a joint venture with a world-renowned hospitality company as an equal promoter partner

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www.juniperhotels.com	Meeting Request Link – Click Here

Safe Harbor

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.