8th August, 2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Plot No. – C – 1, G Block,
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400051
NSE Code – JGCHEM

To,
The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Code – 544138

Dear Sir/Madam,

Sub: Earnings Presentation for the Quarter ended 30th June, 2026

We write to inform you that, the Unaudited Financial Results of the Company for the quarter ended 30th June, 2026 has been approved by the Board of Directors in their meeting held on 8th August, 2026. Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Earnings presentation for the quarter ended 30th June, 2026. Further, a copy of the said presentation is also being uploaded on the Company's website at www.jgchem.com .

Kindly take the same on record.

Thanking You,

Yours faithfully,

For J.G.Chemicals Limited

SWATI PODDAR
Digitally signed by SWATI PODDAR
Date: 2026.08.08 14:56:41 +05'30'

Swati Poddar
Company Secretary & Compliance Officer

Encl.: a/a

J. G. Chemicals Limited
(An ISO 9001, 14001, 45001 CERTIFIED COMPANY)
Adventz Infinity@5, Unit No. 1511, Street No. 18, BN Block, Sector – V, Salt Lake City, Kolkata – 700 091, India,
Phone: +91 33 4415 0100
Email: cs@jgchem.com | Web: www.jgchem.com
Mfg. of: "LUXMI" (UR) BRAND ZINC OXIDE
CIN: L24100WB2001PLC093380

JG CHEMICALS

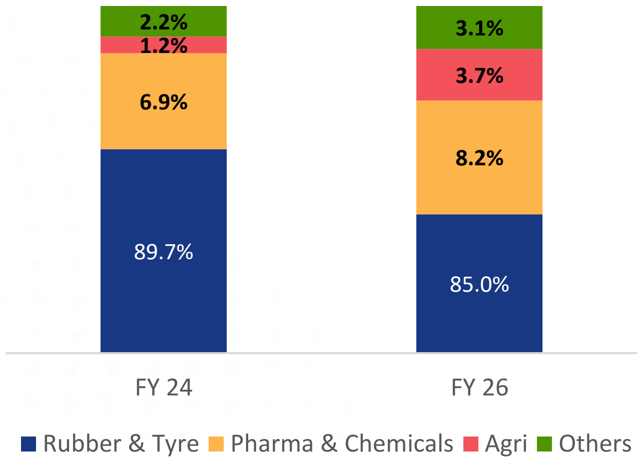
Earnings Presentation

Q1 – FY27

India’s Largest Zinc Recycling Company

- JG Chemicals Limited (JGCL), incorporated in 1975, is the largest manufacturer of Zinc Oxide in India.
- The company started off with a small plant in Kolkata in 1975 with a capacity of about 600 MTPA, and has today scaled up to become amongst the top 5 manufacturers globally and the largest in Asia*, with a capacity of 70,000 MTPA of Zinc chemicals.
- From an initial customer base of about 10, today JGCL serves the requirements of over 200 domestic customers and over 50 global customers in more than 10 countries.
- JGC is the largest zinc recycling company and has strong R&D and in-house developed re-cycling technology for various forms of zinc waste / scrap.
- Catering to a wide spectrum of industrial applications with a high degree of customization, including Rubber and Tyre, Ceramics, Paints & Coatings, Pharmaceuticals & Cosmetics, Electronics & Batteries, Agrochemicals & Fertilizers, Specialty chemicals, Lubricants, Oil & Gas and also Animal feeds.
- It is one of the largest suppliers to the top tyre companies and other blue-chip companies in various industries.
- JGCL’s subsidiary, BDJ Oxides’ Naidupeta plant is the only IATF approved ZnO facility globally and also has WHO GMP certification (amongst the very few plants globally to have this); further it has also the licenses to manufacture ZnO in with IP/BP/USP/ Ph.Eu Standards.

Revenue Segmentation



*Others includes ceramics, paints & coatings, electronics & batteries, lubricants, oil & gas and animal feed end-user industries

Largest
Zinc Oxide (ZnO) Manufacturer in India

~31%
Market share
(as on March 30, 2025)

Top 5
Global manufacturer of Zinc Oxide

9/10
Global tyre manufacturers served

Top 15
Indian tyre manufacturers served

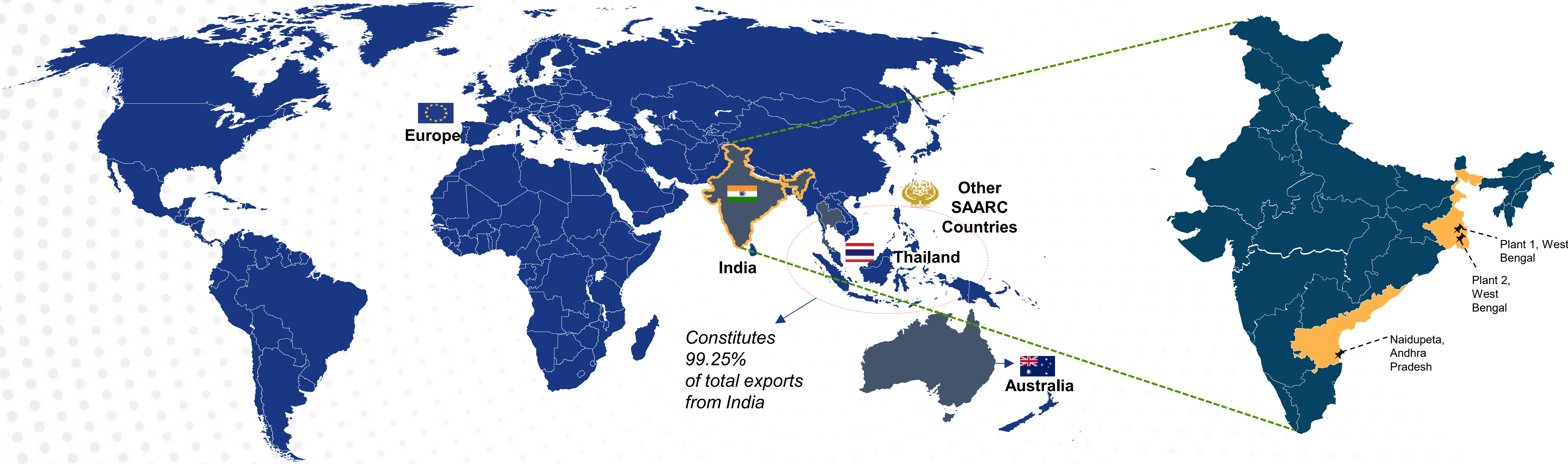
200+
Domestic Customers

50+
Global Customers

~90%+
Repeat Customers

* Excluding China

Geographical Presence



200+	Domestic customers
90%+	Repeat customers
50+	Global customers from more than 10 countries

- **Direct customer relations** – Over 95% of sales are directly to end customers, helps build strong relations.
- **Long term associations** – Strong and built over several decades.
- **Leading Market position -** Fueled by consistent product delivery, established infrastructure and strategic location of manufacturing facility.
- **Competitive Advantage** - Product pricing, economies of scale, ability to process scrap material and preferred buyer status.
- **Preferred Supplier** – Due to focus on building long term relationships.

Marquee Clients

Manufacturing plants

West Bengal

Plant 1: Jangalpur

Capacity:

14,400 MTPA for Zinc Oxide

5,040 MTPA for Recycled Zinc Ingots

Plant 2: Belur

Capacity:

1,800 MTPA for Zinc Oxide

Naidupeta, Andhra Pradesh

The only IATF approved ZnO facility globally and also has WHO GMP certification (amongst the very few plants globally to have this).

Capacity:

43,704 MTPA for Zinc Oxide

2,016 MTPA for Recycled Zinc Ingots

10,080 MTPA for Zinc Sulphate and other allied chemicals

Dahej Project: Update

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11.43 Acres
Land Acquired May 2025

40,000+ MTPA
Capacity

Rs. 100 Cr
Investment

Rs. 900 Cr
Revenue Potential

Q3FY27
Commissioning Timeline

A Strategic Growth Platform

01 Strengthen presence in Western India to cater to high-growth end-user industries such as ceramics, specialty chemicals, pharmaceuticals, and agriculture, while increasing the contribution of non-rubber revenues from the current 15% to 30% over the next few years.

02 Cater to large tyre customers located in very close proximity with whom there is an existing long-standing relationship

03 Drive margin expansion through a higher share of value-added non-rubber applications and an improved product mix.

Project Status

- Civil works at advanced stages
- Equipment installation has commenced
- Project progressing as planned

State-of-the-art Greenfield Facility at Dahej, Gujarat


- Advanced in-house recycling technologies
- Environmentally responsible & sustainable
- Designed for operational excellence


~9x Revenue Potential vs. Investment (₹900 Cr / ₹100 Cr)

100% Funded through internal accruals

Margin accretive product mix

High use of recycled / secondary zinc feedstock

Dahej to drive the next leg of growth through capacity expansion, product diversification and increasing contribution from higher-margin non-rubber applications.

Stronger Diversification | Higher Growth | Enhanced Value Creation

Key Strengths

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Strong Recycling Technology and R&D

In-house processing of various types of Zinc Scrap

Supplier To Top Tyre Manufacturers

9 out of Top 10 global and Top 11 domestic Tyre manufacturers are our customers

Manufacturing Excellence

With more than 50 years of manufacturing experience, JGCL has continuously upgraded its facilities with manufacturing best practices as required by customers

Technical Expertise

Sell over 90 grades of ZnO as per customer requirement

No China Threat

No threat of China as prices of Zinc Oxide are determined by Zinc prices on the LME, hence it has no competitive edge by exporting to India.

Certifications

Only IATF certified facility (Naidupeta) in India & obtained licenses to mfg. ZnO in with IPBP/USP/ Ph.Eu Standards.
WHO GMP approved

Catering to Diverse User Industries

End user industries are very diverse for various applications

Brand Recall

JGCL has a very strong brand recall, image and goodwill amongst the customers which it has built over several decades

Leading Market Position With Diversified Customer Base

ZnO is a highly versatile chemical, it is used is for various industries with 90+ grades sold for a wide spectrum of industrial applications requiring high customization to manufacture from zinc scrap making it a complex manufacturing process having high entry barriers

Used to produce vulcanized rubber, for manufacturing of **tyres**, which improves elasticity, resilience and weather resistance;

Used in **ointments** and wound healing products as it has antiseptic and skin protecting properties.

Enables alkaline **batteries** to have a higher energy density, meaning they can store more energy in a given volume. resulting in longer-lasting batteries.

Used to produce zinc bromide used in **oil** well drilling fluids

Used as an additive in **lubricants**

Used in **Ceramics** to reduce the melting temperature, while improving the intensity and elasticity of color glazes.

Used in plant protection products, **fertilizers** without any toxicity risk, boosting yield and growth of food crops

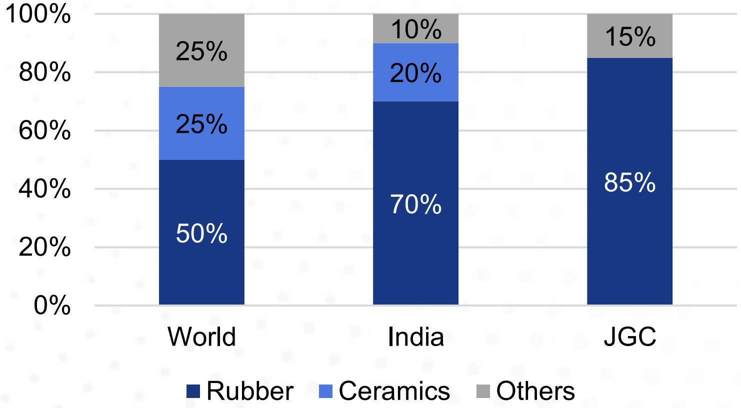
Used as a **pigment**, helps in UV & stain blocking & corrosion inhibition

Used as a trace element in **livestock**

- Zinc Oxide is an inorganic compound having use in various end-use industries.
- Zinc Oxide is not a plain vanilla product where one size fits all.
- Within each user segment, each customer has different specifications and hence a customized product.

Strong focus on the rubber industry for JGCL has enabled it to gather scale and large institutional customers which offer very strong visibility in volumes and earnings; focus on increasing non rubber customers going ahead.

Revenue Segmentation of Zinc Oxide Industry



JGCL has a lot of scope to gain market share in non-rubber applications by substituting imports for pharmaceutical industry and also catering to the premiumization of the Indian market with newer applications across several end user industries.

High Entry Barriers in the Industry

Long drawn process for Customer Approvals

On an average it takes about 4 to 5 years minimum to get approval with large Tyre accounts primarily because they are looking for established vendors with large size, production facilities and consistent quality systems. They prefer sourcing from the same vendors rather than adding new vendors. Tire manufacturers are under OEM scrutiny and resist new suppliers to establish consistent quality. Hence, for a new entrant, it virtually becomes impossible to set up a large scale facility with systems and wait for five years approximately for approvals.

Strong Sourcing Network of Zinc Scrap

The procurement of zinc scrap, which is recycled by us, is particularly challenging due to the limited availability from major steel companies domestically. Material needs to be sourced from across the globe as no single supplier / country can meet the entire demand. To establish this network of suppliers throughout the globe which is a time taking process and involves decades of establishing business, confidence and personal relationships, which is a very difficult task for a new entrant.

Stringent Regulatory Approvals

Various licenses like IATF, WHO GMP and others like the US Pharma, British Pharma , European Pharma & Indian Pharmacopeia are very difficult to secure as they require stringent manufacturing systems and also capital expenditure to ensure the plant meets the necessary norms. Some of these are necessary to cater to various customers in the pharmaceutical, cosmetics, nutraceuticals and specialty chemical segments.

Zinc Scrap comes in different size, shapes and quality

Zinc Dross/Scrap is a highly complex metal to process and handle while ensuring highest efficiencies

Environmentally Friendly Manufacturing Process

Environmentally Friendly Manufacturing Process

Using recycled metal instead of finite virgin ores

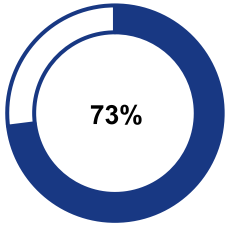
JGCL is the largest zinc recycling company in India. Our business exemplifies circular economy success by efficiently utilizing scrap materials through recycling. This reduces CO_2 emissions, air pollution (by 80%), water pollution (by 76%), and water use (by 40%) for every unit of ZnO produced, by opting for recycled metal over finite virgin ores.

Focus on 'Green Manufacturing'

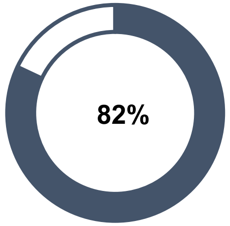
- Using the maximum amount of Zinc Scrap across all our manufacturing processes.
- ZnO produced from Zinc Dross, Ash & Scrap reduces the consumption of raw material inputs (Zinc metal) to manufacturing by returning recycled Zinc to the value chain.
- Zinc ash is converted into Zinc Sulphate using a ZLD technology; Zinc Sulphate is used in agriculture
- New EPR regulations bode well for JGCL since it is already using recycled RM; hence possibly no risk of reduction of zinc oxide in end user applications.

Certifications:
ISO 9001: 2015, ISO 14001: 2015, ISO 45001: 2018, IATF 16949: 2016, Ecovadis ESG assessment Silver Rating, World Health Organization GMP certification, IP / USP / BP / European Pharmacopoeia licenses, Sustainable ZED Silver Certification.

Use of recycled/ secondary zinc instead of primary Zinc

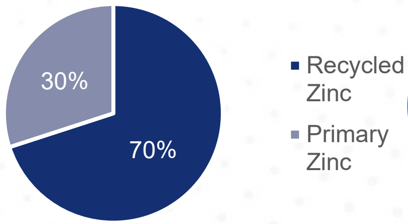


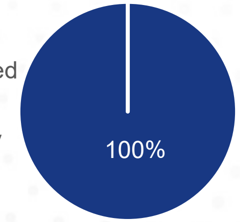
Reduction in **energy consumption**



Reduction in **carbon footprint**

Impact of 'Zinc mix' in manufacturing of ZnO:





4% **12%**

Reduction in energy consumption & CO_2 footprint

Diversification of Product Pool to Aid Margins

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As on FY26, Rubber industry contributes ~**85%** of JG's revenue

JG is gradually diversifying into higher-margin products and expanding into ceramics, pharmaceuticals, agriculture, and electronics.

Expansion plans across high-potential product segments

Zinc Sulphate

- Largest Zinc Sulphate plant in Southern India with 10,080 MTPA capacity at Nadupetta
- Market in India >200,000 MTPA; 30–35% demand from South India
- Crucial for agriculture & pharma; high zinc deficiency in South India soils
- Contributes <5% of revenue; cross-selling to drive growth from FY25 onwards

Pharmaceutical Grade Zinc Oxide

- License secured in 2020; subsidiary BDJ Oxides has all required approvals
- WHO GMP certified (2023); licensed for IPBP/USP/Ph.Eu standards
- Enables high-purity ZnO production to meet diverse pharma requirements and unlock new growth avenues

Specialized Zinc Derivatives

- To be manufactured at Gujarat plant
- Aims to meet rising demand for zinc derivatives in new age sectors

Zinc based agri-chemicals and nutrients

- Expanding into zinc-based chemicals & nutrients for agriculture, micronutrients, and zinc-based feeds & additives
- Existing Naidupeta facility can accommodate production
- Key raw materials (ZnO & Zinc Sulphate) either produced or will be produced in-house

Battery-grade Zinc Oxide

- Enhances battery performance; key for EVs etc.
- Supplying to select battery manufacturers; developing customized products
- Registered with International Battery Users Association; among top 2–3 suppliers eligible for battery market

Recycled Rubber

- Pilot trials have been successful
- Commercial project plan under development

Diversified product portfolio across high-growth sectors to enhance margins and drive sustainable long-term growth.

New Product Launches: The Journey Begins

Increased Focus on R&D and Growth of Product Portfolio

Patents & Innovations

Advanced stages of securing a patent for a rubber curing activator jointly developed with premier research institute. The innovative physical blend of metal oxide and organic acid offered improved processability, superior cure characteristics, and easy handling as a ready-to-use activator package.

LabPure

JGC has recently launched "LABPURE" Zinc oxide for analytical reagent grade applications. Very few companies' world over have the capability to manufacture such "high purity" and specialized grades. This product demonstrates our strong quality system and product capability. Going forward, the target is to be the benchmark zinc oxide used in labs and analytical grade applications and replace the European brands currently prevalent. The product is now also available on e-commerce platforms.

JG ZRA

In order to cater to specific non-tyre customer requirements, JGC has launched a new curing package "Zinc Oxide Rubber Activator" under the trade name "JG-ZRA". This product is a blend of zinc oxide and other metal complexes which improves the activation efficiency. This product has a strong demand in the non-tyre rubber sector and also has export potential.

R&D Centre:

The R&D center at the Naidupeta plant was inaugurated recently. This will further strengthen the Company's ability to innovate and expand its sustainable chemical portfolio, advance polymer testing and enhance product quality for applications across the rubber, cosmetics, agriculture, and other end-user industries. The company shall continue to strengthen the R&D initiatives.

Future Growth Strategies

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Expand Product Portfolio

Deeper Penetration in Domestic Markets

Ramp-up of Zinc Sulphate Business

Expansion to New Geographies

Diversify Customer Applications in End-user Industries

Q1-FY27 Financial Performance

Financial Highlights

Q1-FY27 FINANCIAL HIGHLIGHTS

Revenue From Operations	EBITDA	EBITDA Margin
INR 3,157 Mn	INR 363 Mn	11.50%
PAT	**PAT Margin**	**Basic/Diluted EPS**
INR 261 Mn	8.27%	INR 6.40/share

Q1-FY27 Operational Highlights

- **Best Q1 FY27 Performance:** JGC delivered its best-ever quarterly performance in Q1 FY27, extending the record trajectory established in FY26. Strong demand and volume growth was witnessed across all end user applications. Revenue, EBITDA, and PAT each achieved new all-time quarterly highs, underpinned by disciplined execution and favourable demand conditions entering the new fiscal year. The current quarter is also witnessing strong performance and we expect to continue the strong momentum going forward

- **Healthy Automotive Market Outlook:** As Per ATMA, Q1 FY27 saw volume growth across major vehicle categories — PV +26.6% YoY, 2W +16.58% YoY, CV +16.48% YoY, 3W +11.32% YoY. Strong demand from the OEM's coupled with strong replacement demand will aid future growth. We are also seeing a trend of many large OEM's expanding their production capacities in India to cater to both the domestic and export markets.

- **Tyre industry capex trajectory in full swing:** Despite the recent West Asia crisis, the Indian tyre majors are expanding their capacities to cater to the OEM demand. As per recent ATMA reports, an estimated Capex of about INR 25,000 crore has been announced by tyre majors. Approx. 25% of the tyres produced in India are now exported so Indian tyre majors are increasing capacities on priority to cater to the strong domestic demand as well as capture new export markets.

- **Raw material security amid global disruption :** Despite global supply chain disruption, JGC's scale, financial strength and long term supplier relationships have ensured uninterrupted supply of raw material during the last few months. This is one of the most critical factors which has helped us ensure continuous supply of zinc oxide to our wide customer base.

- **Capacity expansion & Naidupeta progress:** Works at the Dahej greenfield facility are now in advanced stage of completion, with equipment installation actively underway. The project is expected to be commissioned in Q3 FY27.The Naidupeta brownfield is progressing in parallel and we expect to commission that also in Q3 FY27

Q1-FY27 Operational Highlights

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- **Pilot project validated. Commercial scale in motion :** Pilot trials of the “Devulc” rubber project has got good response from our key tyre customers. We are working along with them on further product development and optimization. In parallel, company is working on a detailed commercial plan for this project. Capital expenditure, capacity parameters, timelines, and revenue potential will be disclosed at the opportune time.

- **Customisation, R&D and Specialised Grades:** The R&D center at the Naidupeta plant was inaugurated recently. JGC has been continuously working on new product development and customization and today offers over 90 specialised grades of zinc oxide (up from 80+ at end of FY24). The R&D team developed new zinc oxide variants — with new chemistries — to deliver compounding and operational efficiencies for some customers, further deepening strategic tie-ups. Some of the examples being Zinc Oxide ZRA, LabPure Zinc Oxide etc. Going forward, in addition to the existing core products, we intend to focus on strong in-house R&D to develop new specialised products for our customers.

- **Sustainability, Circular Economy and ESG Initiatives:** JGC’s recycled-zinc-led model is structurally advantaged as the tyre sector sharpens its focus on “Green Chemicals”. Naidupeta solar Phase 1 is live with further ESG initiatives under evaluation.

Quarterly Financial Performance

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**3,157**	**2,180**	**44.8%**	**2,862**	**10.3%**
Other Income	27	34	(20.6%)	53	(49.1%)
Total Income	**3,184**	**2,214**	**43.8%**	**2,915**	**9.2%**
Total Expenses	2,821	1,982	42.3%	2,647	6.6%
EBITDA*	**363**	**232**	**56.5%**	**268**	**35.4%**
EBITDA Margins (%)	***11.50%***	***10.64%***	***86 Bps***	***9.36%***	***214 Bps***
Depreciation and Amortization expenses	12	13	(7.7%)	13	(7.7%)
Finance costs	1	1	-	1	0.0%
PBT	**350**	**218**	**60.6%**	**254**	**37.8%**
Tax	89	54	64.8%	65	36.9%
PAT	**261**	**164**	**59.1%**	**189**	**38.1%**
PAT Margins (%)	***8.27%***	***7.52%***	***75 Bps***	***6.60%***	***167 Bps***
Other Comprehensive Income	24	22	9.1%	(9)	NA
Total Comprehensive Income	**285**	**186**	**53.2%**	**180**	**58.3%**
Diluted EPS (INR)	6.40	4.03	58.8%	4.61	38.8%

* EBITDA includes Other Income

Historical Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1- FY27
Revenue from Operations	**6,677**	**8,479**	**9,729**	**3,157**
Other Income	77	100	158	27
Total Income	**6,754**	**8,579**	**9,887**	**3,184**
Total Expenses	6,224	7,618	8,909	2,821
EBITDA*	**530**	**961**	**978**	**363**
EBITDA Margins (%)	***7.94%***	***11.33%***	***10.05%***	***11.50%***
Depreciation and amortization expenses	45	54	52	12
Finance costs	36	8	5	1
Profit before Tax and Exceptional Item	**449**	**899**	**921**	**350**
Exceptional Item	18	-	-	-
PBT	**431**	**899**	**921**	**350**
Tax	110	231	235	89
PAT	**321**	**668**	**686**	**261**
PAT Margins (%)	***4.81%***	***7.87%***	***7.05%***	***8.27%***

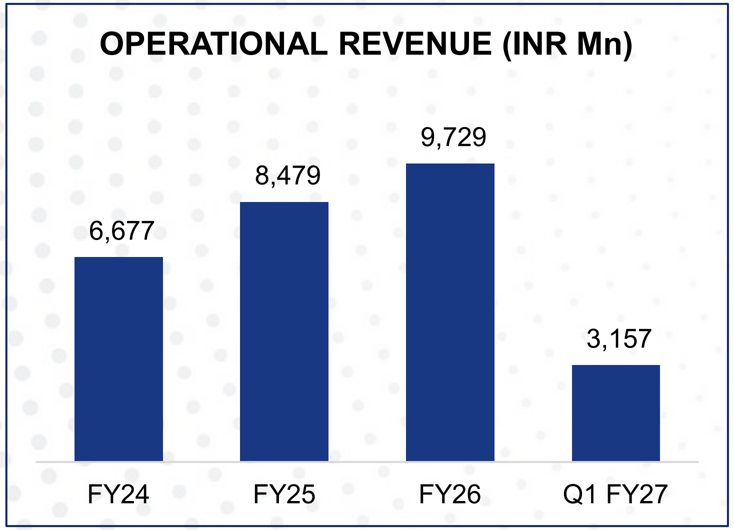
* EBITDA Margins are calculated on Revenue from Operations

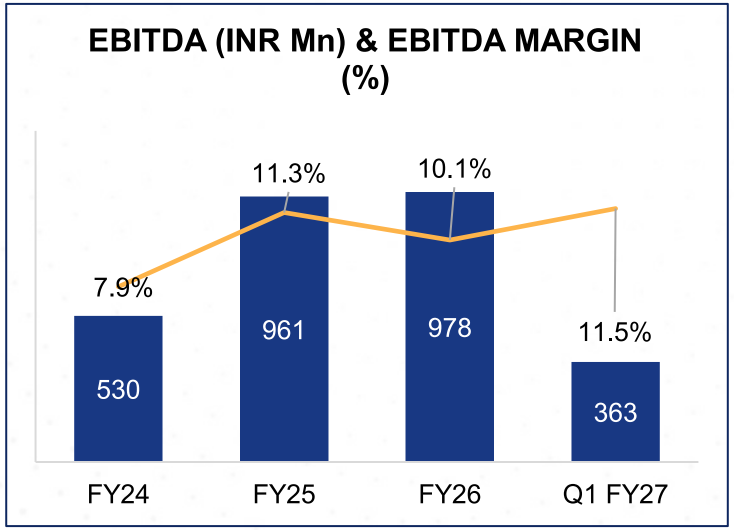
Historical Balance Sheet

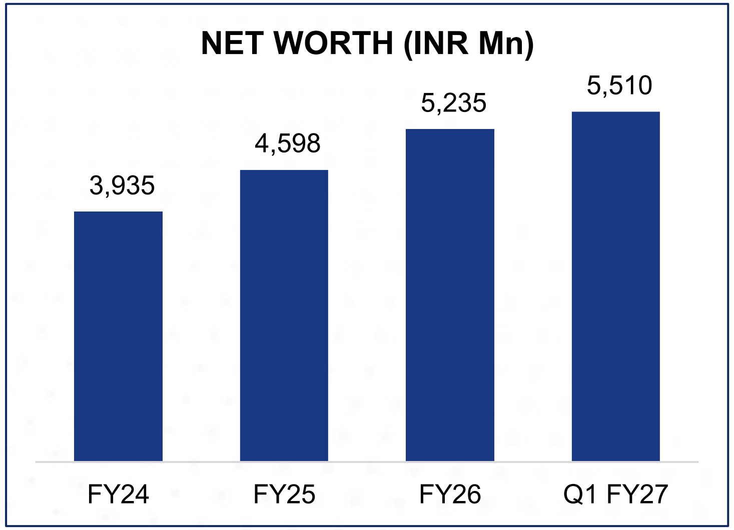
Particulars (INR Mn)	FY24	FY25	FY26
EQUITY	**4,055**	**4,746**	**5,411**
Share Capital	392	392	392
Other Equity	3,592	4,255	4,892
Non Controlling Interest	71	99	127
LIABILITIES			
NON-CURRENT LIABILITIES	**40**	**10**	**25**
(a) Financial Liabilities			
I) Borrowings	36	-	-
(b) Provisions	4	5	5
(c) Deferred Tax Liabilities (Net)	-	5	20
CURRENT LIABILITIES	**395**	**223**	**257**
(a) Financial Liabilities			
I) Borrowings	102	1	64
II) Trade Payables	82	166	109
III) Other Financial Liabilities	170	28	37
(b) Other Current Liabilities	20	7	27
(c) Provisions	15	19	20
(d) Current Tax Liabilities (net)	6	2	-
TOTAL LIABILITIES	**435**	**233**	**282**
GRAND TOTAL - EQUITY AND LIABILITIES	**4,490**	**4,979**	**5,693**

Particulars (INR Mn)	FY24	FY25	FY26
NON-CURRENT ASSETS	**551**	**539**	**903**
(a) Property, plant & equipment	417	389	672
(b) Capital Work-in-progress	-	11	78
(c) Intangible Assets	-	-	1
(d) Financial assets			
I) Investments	112	122	138
II) Other financial assets	10	7	8
(e) Non-current tax assets	-	-	-
(f) Deferred tax assets (net)	7	-	-
(g) Other non-current assets	5	10	6
CURRENT ASSETS	**3,939**	**4,440**	**4,790**
(a) Inventories	557	1,114	918
(b) Financial assets			
I) Investments	321	390	1,219
II) Trade Receivable	1,167	1,419	1,710
III) Cash and cash equivalents	467	314	162
IV) Bank balances other than (iii) above	1,000	740	222
V) Loans	-	-	-
VI) Other financial assets	180	186	131
(c) Other current assets	247	277	428
GRAND TOTAL - ASSETS	**4,490**	**4,979**	**5,693**

Financial Highlights



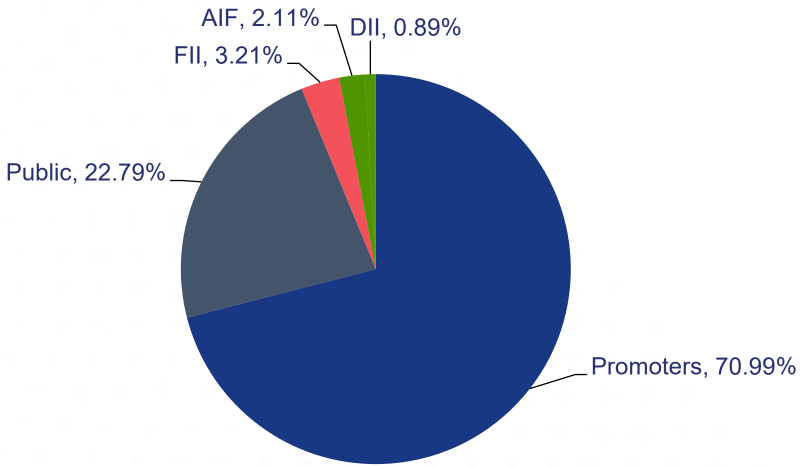




Capital Market Information

Market Data (INR) (As on 30th June, 2026)	
Face Value	10.00
CMP	424.65
52 Week H/L	558.4/300
Market Cap (INR Mn)	16,640.36
Shares O/S (Mn)	39.19

Shareholding Pattern (As On 30th June, 2026)



Marquee Shareholders

MASSACHUSETTS INSTITUTE OF TECHNOLOGY	2.62%
CARNELIAN STRUCTURAL SHIFT FUND	1.69%
SBI GENERAL INSURANCE COMPANY LIMITED	0.89%
CTL TRUSTEESHIP LIMITED	1.24%

Disclaimer

JG Chemicals Limited

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Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance or achievements of the Company or industry results to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements, including future changes or developments in the Company's business, its competitive environment and political, economic, legal and social conditions. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. The Company disclaims any obligation to update these forward-looking statements to reflect future events or developments.

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Thank You