AMBA AUTO SALES AND SERVICES LIMITED
(Formerly known as Amba Auto Sales and Services Private Limited)
Registered Address : Sy. No. 442/2A, 443/2B, 7, Hongasandra,
Bangalore, Karnataka, India, 560068
CIN: U05010KA2005PLC035690
Email: cs@ambabajaj.com **Tel.:** +91-9900367421 **Website** : www.ambaauto.com
(Authorised Dealer of Bajaj Auto Limited)

November 02, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
SYMBOL: AMBAAUTO

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.

Ref: Raising of funds through Preferential Issue of Convertible Warrants.

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. Monday, November 02, 2026 have inter alia considered and approved the following proposals, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. Increase in Authorised Share Capital of the Company from the existing Authorised Share Capital of Rs. 20,00,00,000/- (Rupees Twenty Crore) consisting of 2,00,00,000 (Two Crore) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 35,00,00,000/- (Rupees Thirty-Five Crore) divided into 3,50,00,000 (Three Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each and consequential alteration in the Capital Clause of Memorandum of Association, subject to the approval of shareholders.

2. To create, issue, offer and allot from time to time, in one or more tranches, up to 1,60,00,000 equity warrants i.e. Fully Convertible Warrants ("Warrants"), each convertible within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- (Rupee Ten) each at a price of Rs. 101/- (One Hundred One Only), aggregating up to Rs. 1,61,60,00,000 (Rupees One Hundred Sixty-One Crore Sixty Lakh Only) for cash consideration to certain identified promoters (including members of promoter group) and non-promoter persons/entities (as mentioned in **Annexure-A** of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board

of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable **("Preferential Issue of Warrants")**. Upon issue of Warrants in accordance herewith, an amount equivalent to 25% of the issue price, i.e. Rs. 25.25 per Warrant aggregating to Rs. 40,40,00,000 shall be payable upfront at the time of subscription and allotment of the Warrants.

The information as required under Regulation 30 of the SEBI Listing Regulations read with Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I.**

3. Convening an Extraordinary General Meeting ("EGM") (Serial No. EGM/01/2026-27) of the members of the Company on Thursday, December 03, 2026 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek necessary approval of the shareholders, for all the above proposals.

   The Company has fixed Thursday, November 26, 2026 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on Thursday, November 26, 2026 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

   The Board meeting commenced at 06:30 p.m. and concluded at 07:30 p.m.

   Kindly take the same on your records.

   Thanking you,

   Yours faithfully,

For Amba Auto Sales and Services Limited

RAKESH KUMAR LOHIA
Digitally signed by RAKESH KUMAR LOHIA
Date: 2026.11.02 20:47:59 +05'30'

Rakesh Kumar Lohia
Managing Director
DIN: 01884538

Annexure - I

Disclosure pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>Sr No</th><th>Particulars</th><th>Information</th></tr>
<tr><td>1.</td><td>Type of Security</td><td>Equity warrants i.e. fully convertible warrants carrying a right to subscribe 1 (One) equity share per Warrant.</td></tr>
<tr><td>2.</td><td>Type of Issuance</td><td>Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Upto. 1,60,00,000 equity warrants i.e. Fully Convertible Warrants (“Warrants”), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs. 10/- each at a price of Rs 101/-per Warrant, aggregating up to Rs. 1,61,60,00,000/-.</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details</td></tr>
<tr><td>i.</td><td>Name of the Investors</td><td>Refer Annexure A</td></tr>
<tr><td>ii.</td><td>post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>Outcome of Subscription
<table>
<tr><th rowspan="2">Category</th><th colspan="2">Pre-Preferential Issue</th><th colspan="2">Post Preferential Issue*</th></tr>
<tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr>
<tr><td>Promoters and Promoter Group (A)</td><td>1,30,50,000</td><td>71.22</td><td>2,50,50,000</td><td>72.98</td></tr>
<tr><td>Public (B)</td><td>52,74,000</td><td>28.78</td><td>92,74,000</td><td>27.02</td></tr>
<tr><td>Total (A)+ (B)</td><td>1,83,24,000</td><td>100.00</td><td>3,43,24,000</td><td>100.00</td></tr>
</table>
(*the post-preferential shareholding is on a fully diluted basis assuming full conversion of proposed warrants)

Issue Price: Rs. 101 per Warrant, determined in accordance with Chapter V of the SEBI ICDR Regulations.</td></tr>
</table>

		An amount equivalent to 25% of the Issue Price i.e. Rs. 25.25/- ("Warrant Subscription Price") shall be payable at the time of subscription and allotment of each warrant and the balance 75% of the Issue Price i.e. Rs. 75.75/- ("Warrant Exercise Price") shall be payable by the Warrant holder(s) on the exercise of the Warrant(s). **Consideration:** Cash. **Number of Investors:** 105 proposed allottees. **Change in control:** The proposed preferential issue will not result in any change in the control or management of the Company. **Lock-in:** The Warrants and equity shares arising upon conversion thereof shall be subject to lock-in in accordance with the applicable provisions of the SEBI ICDR Regulations.
5.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted or lapsed.

Annexure A
Name of Proposed Allottee(s)

Sr No	Name of Proposed Allottee(s)	Category	No. of Warrants to be Allotted
1.	Pradeep Kumar Lohia	Promoter	2500000
2.	Rakesh Kumar Lohia	Promoter	2300000
3.	Rachna Lohia	Promoter	2300000
4.	Vikash Kumar Lohia	Promoter	2300000
5.	Shilpy Lohia	Promoter Group	2300000
6.	Sakshi Lohia	Promoter Group	100000
7.	Harsh Kumar Lohia	Promoter Group	100000
8.	Vivaan Kumar Lohia	Promoter Group	100000
9.	Rohit Lohia	Non-Promoter	750000
10.	Krisha V Talreja	Non-Promoter	267500
11.	Sanjay Harshadrai Mehta	Non-Promoter	267500
12.	Kamlesh Sureshlal Bhojwani	Non-Promoter	200000
13.	Manjari Prashant Gupta	Non-Promoter	115000
14.	Anshita Prashant Gupta	Non-Promoter	110000
15.	Prakash Kumar Lohia	Non-Promoter	100000
16.	Kirandevi Prakashkumar Lohia	Non-Promoter	100000
17.	Prakashkumar Shivkumar Lohia HUF	Non-Promoter	100000
18.	Godavari Valdiya	Non-Promoter	100000
19.	Bhavika Dhirajlal Chavda	Non-Promoter	100000
20.	Chaarudutt Kishor Motta	Non-Promoter	100000
21.	Prashant Ramgopal Gupta	Non-Promoter	75000
22.	Poonam Dhanuka	Non-Promoter	60000
23.	Kashvi Hiteshkumar Shah	Non-Promoter	50000
24.	Nimish Rasiklal Parekh	Non-Promoter	50000
25.	Jasmin Raskilal Parekh	Non-Promoter	50000
26.	Paresh Navnitlal Bhagat	Non-Promoter	50000
27.	Cyzen Advisors Private Limited	Non-Promoter	50000
28.	Ajay Dhanuka HUF	Non-Promoter	50000
29.	Vinit Laxmikant Mehta Huf	Non-Promoter	45000
30.	Neha Chetan Agrawal	Non-Promoter	40000

31.	Parag Sunil Agrawal Huf	Non-Promoter	40000
32.	Manjudevi Sunil Agrawal	Non-Promoter	40000
33.	Rishit Atul Agrawal	Non-Promoter	40000
34.	Sandeep Kumar Lohia	Non-Promoter	35000
35.	Dipa Lohia	Non-Promoter	35000
36.	Mohit Lohia	Non-Promoter	35000
37.	Arjun Bijlani	Non-Promoter	30000
38.	Prashant Ramgopal Gupta HUF	Non-Promoter	25000
39.	Bindu Gupta	Non-Promoter	25000
40.	Om Prakash	Non-Promoter	25000
41.	Sheth Growth Llp	Non-Promoter	25000
42.	Ashadevi Rajesh Agrawal	Non-Promoter	25000
43.	Neesh Ketan Shah	Non-Promoter	22500
44.	Maitri Rajendra Lalan	Non-Promoter	22500
45.	Shamsher Singh Valdiya	Non-Promoter	20000
46.	Prerak Valdiya	Non-Promoter	20000
47.	Umeshkumar S Lohia	Non-Promoter	20000
48.	Kunal Umeshkumar Lohia	Non-Promoter	20000
49.	Maruti Multichem Private Limited	Non-Promoter	20000
50.	Ramgopal Ramsahay Gupta	Non-Promoter	20000
51.	Bhasha Ramgopal Gupta	Non-Promoter	20000
52.	Gaurav Enterprises LLP	Non-Promoter	20000
53.	Budhiman Enterprise Private Limited	Non-Promoter	20000
54.	Anil Ramnivas Gupta	Non-Promoter	20000
55.	Prakash Ramnivas Gupta	Non-Promoter	20000
56.	Matariya Gaurang R	Non-Promoter	20000
57.	Anuradha Rajesh Gupta	Non-Promoter	20000
58.	Shreya Bhushan Pardeshi	Non-Promoter	20000
59.	Sprika Fintech Private Limited	Non-Promoter	20000
60.	Anil Gokulchand Gupta	Non-Promoter	20000
61.	Unagar Bhautik G	Non-Promoter	15000
62.	Ankit Subhashchandra Agrawal	Non-Promoter	15000
63.	Nishant Kailash Dhanuka	Non-Promoter	15000
64.	Piyush Khandelwal	Non-Promoter	15000
65.	Hiya Umesh Haryani	Non-Promoter	15000
66.	Dineshbhai Narsinhbhai Prajapati	Non-Promoter	12000
67.	Arunaben Dineshbhai Prajapati	Non-Promoter	12000
68.	Prajapati Prakashbhai Narsinhbhai	Non-Promoter	12000
69.	Prajapati Varshaben Prakashbhai	Non-Promoter	12000
70.	Pradeep Bharatbhai Prajapati	Non-Promoter	12000
71.	Patel Shirishkumar N	Non-Promoter	10000
72.	Patel Shirishkumar Nathalal HUF	Non-Promoter	10000
73.	Nathabhai Kanjibhai Patel	Non-Promoter	10000
74.	Patel Divaliben Nathalal	Non-Promoter	10000
75.	Patel Rudra Shirishkumar	Non-Promoter	10000

76.	Patel Rasilaben Ambalal	Non-Promoter	10000
77.	Kamlesh Choudhary	Non-Promoter	10000
78.	Alok Ramshankar Chaudhary	Non-Promoter	10000
79.	Seema Alok Chaudhary	Non-Promoter	10000
80.	Mahi Chaudhary	Non-Promoter	10000
81.	Vinit Alok Chaudhary	Non-Promoter	10000
82.	Aryak Bhardwaj	Non-Promoter	10000
83.	Rakesh Kumar	Non-Promoter	10000
84.	Agarwal Ramsahay Mangilal HUF	Non-Promoter	10000
85.	Gupta Neha Viral	Non-Promoter	10000
86.	Gupta Ramgopal Ramsahay (Huf)	Non-Promoter	10000
87.	Viral Ramgopal Gupta	Non-Promoter	10000
88.	Viral Ramgopal Gupta (HUF)	Non-Promoter	10000
89.	Hardik Ghanshyam Naraniwal	Non-Promoter	10000
90.	Ghanshyam J. Naraniwal (HUF)	Non-Promoter	10000
91.	Swati Anupam Agrawal	Non-Promoter	10000
92.	Sanjay Ravindra Agrawal	Non-Promoter	10000
93.	Karishma Jay Dhruva	Non-Promoter	10000
94.	Deepak Menda	Non-Promoter	10000
95.	Vardayni Global Llp	Non-Promoter	6000
96.	Hasmukhbhai Parekh	Non-Promoter	5000
97.	Sudesh Sood	Non-Promoter	5000
98.	Rupa Kothari	Non-Promoter	5000
99.	Jigna Kothari	Non-Promoter	5000
100.	Tulsidas Ramlal Pahadia	Non-Promoter	4000
101.	Sita Tulsidas Pahadia	Non-Promoter	4000
102.	Kapil Tulsidas Pahadia	Non-Promoter	4000
103.	Minu Tulsidas Pahadia	Non-Promoter	4000
104.	Hitesh Tulsidas Pahadiya	Non-Promoter	4000
105.	Nikhil Rishi Kapil	Non-Promoter	4000