



Date: 04 February 2026

To,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: 544294

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: ROSSTECH

Subject: Press release

Dear Sir/Ma'am,

In pursuance to the provisions of Regulation 30 of SEBI (Listing obligation and disclosure requirements) Regulation, 2015, please find enclosed press release for your consideration.

Request you to kindly take the above information on records.

Thank you,

For Rossell Techsys Limited

Krishnappayya Desai
Company Secretary & Compliance officer



Rossell Techsys Records Highest Quarterly Revenue in Q3 2025-26

~Robust financial results and new order wins highlight the company's accelerating momentum

4th February, Bengaluru: Rossell Techsys (NSE/BSE: ROSSTECH), a leading provider of high-reliability engineering and manufacturing solutions for the aerospace and defense sector, announced its record-breaking revenue for the third quarter of FY2025-26. The company reported **₹130 crore in Q3, marking a 72% year-on-year increase** compared to the same period last year.

Key Financial Highlights – Q3 FY25–26

- Revenue from Operations stood at ~₹130 Crore
- Profit Before Tax (Net of tax) rose to ₹ 8.2 Crore
- EBITDA rose 13% QoQ to ₹17.1 crore in Q3 FY26

Continued Strong Performance

Rossell Techsys has sustained exceptional financial momentum over the last three quarters, with consolidated nine-month total income surging 98% year-on-year to ₹343 crore, up from ₹173 crore in the same period last year. This sharp increase in revenue resulted in strong operating leverage

- EBITDA increased 118% YoY to ₹44 crore, reflecting improved scale, operational efficiency, and program ramp-ups across businesses
- Profit Before Tax (PBT) surged to ₹19.0 crore, compared to ₹1.2 crore in FY2024–25

The company's revenue growth was driven by the strong performance of the aerospace vertical, while its diversification strategy gained further momentum. The semiconductor business generated over ₹10 crore in its first qualified quarter, while the space programs advanced to volume-ready status, with the first major production batch scheduled before year-end. During the quarter, the company submitted bids totaling approximately ₹700 crore across its aerospace, semiconductor, and space businesses. The company also secured firm orders exceeding ₹200 crore and expects outcomes on several pending bids in the coming quarters.

Commenting on Rossell Techsys' Q3 performance, Rishab Gupta, Managing Director, said, "This quarter marks another record-breaking achievement, reflecting strong growth across sectors and global customer programs. The performance underscores the resilience of our strategy and the rigor of our execution, with growth achieved entirely through operational excellence—without any external equity infusion—and supported by our banking partners, to whom we extend our sincere appreciation."



He further added, “As an independently listed company, we continue to build momentum quarter after quarter, driven by our talented workforce and enhanced capabilities as we create a scalable, future-ready organization poised for sustained growth. To put our journey in perspective, from inception until FY 2024–25—a period of nearly 14 years—we delivered cumulative revenues of over ₹1,300 crore. We are now on track to achieve the same scale within just two financial years—the current and the next—reflecting the strength of our execution and the depth of customer confidence in our capabilities. We believe Rossell Techsys is strongly positioned to elevate itself to the next level of scale, capability, and global competitiveness, as we continue shaping one of the most exciting growth stories in our sector.”

Strategic Initiatives and Expansion Plans

To support the next phase of growth, Rossell Techsys has launched a ₹300 crore Qualified Institutional Placement (QIP), marking its first-ever equity fundraise. The capital raise will strengthen financial resilience and enable the company to scale operations, enhance capabilities, and improve global competitiveness.

In addition, the company is evaluating an additional leased facility alongside previously announced capacity expansions. These initiatives are aimed at meeting the robust and sustained demand across semiconductor, space, and defense programs.

*“After a strong Q2 that demonstrated the resilience of our business model, Q3 further validated our ability to execute at scale,” said **Senthil B, Chief Executive Officer, Rossell Techsys**. “With new customer wins and a robust order book, we see tremendous potential for growth ahead.”*

Building on solid financial results, a healthy order pipeline, and ongoing strategic initiatives, Rossell Techsys is well-positioned to expand its market presence and drive innovation in the aerospace, defense, and high-tech engineering sectors.

About Rossell Techsys Limited

Rossell Techsys Limited (NSE: ROSSTECH), headquartered in Bengaluru, India, specialises in end-to-end design, custom engineering, manufacturing, and lifecycle support for the aerospace, defense and adjacent industries. The Company holds a broad spectrum of aerospace and defense certifications — including **AS9100, NADCAP, and ISO 27001** — placing it among a select group of Indian manufacturers operating at globally benchmarked standards of quality, cybersecurity, and environmental compliance.



ROSSELL TECHSYS LIMITED

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