



21 April 2026

BSE Limited
PJ Towers, 25th Floor,
Dalal Street,
Mumbai 400001.
Scrip Code: 543933

National Stock Exchange of India Ltd
Exchange Plaza,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
Scrip Code: CYIENTDLM

Sub: Outcome of Board meeting

Ref: Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated 07 April 2026, regarding the board of directors meeting pursuant to regulation 29(1) of SEBI (LODR) regulations, the Board at their meeting held on Tuesday 21 April 2026 has *inter-alia*, transacted the following items of business:

1. Approved the audited financial results (Consolidated and Standalone) for the quarter and year ended 31 March, 2026 – **Annexure -A**
2. The Board, based on the recommendation of the Audit Committee, has approved the appointment of M/s. G A and Associates, Cost Accountants, Mysore (firm registration No.000409), as the Cost Auditors of the Company to audit the cost records of the Company for FY 2026-27. Additional information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations is enclosed as **Annexure -B**
3. Re-appointment of Mr. B.V.R Mohan Reddy (DIN:00058215), as the Non-Executive, Non-Independent director of the company post attaining the age of 75 years, subject to approval of shareholders.

We request you to kindly take the above on record as per the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Meeting of Board of Directors of the Company commenced at 03:30 P.M IST and concluded at 04:40 P.M IST

The above announcement will be made available on the Company's website www.cyientdlm.com.

For **Cyient DLM Limited**

S. Krithika
Company Secretary & Compliance Officer

Cyient DLM Limited

Mysore Office
Plot no.347, D1 &2, KIADB
Electronics City, Hebbal Industrial
Area, Mysore 570 016,
Karnataka, India

Registered Office
Plot No.5G, Survey No.99/1
Mamidipalli Village,
GMR Aerospace & Industrial Park,
Rajiv Gandhi International Airport
Shamshabad, Hyderabad – 500 108

www.cyientdlm.com
Company.Secretary@cyientdlm.com
T: +91 8214282222/4004500
F: +91 8214000369
CIN: L31909TG1993PLC141346



Annexure-B

Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: -

Sl .No	Particulars	Details
1	Reason for Change viz. appointment	Appointment M/s. GA and Associates, as Cost Auditors of the Company
2	Date of appointment and term of appointment	21 April 2026. For a period of one Year
3	Brief Profile (in case of appointment)	M/s. GA AND Associates, is a professional service firm, offering a range of Costing Assignment, such as Cost audit, Certifications, Setting up costing systems, Cost consultancy etc.
4	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

For **Cyient DLM Limited**

S. Krithika
Company Secretary & Compliance Officer

Cyient DLM Limited

Mysore Office
Plot no.347, D1 &2, KIADB
Electronics City, Hebbal Industrial
Area, Mysore 570 016,
Karnataka, India

Registered Office
Plot No.5G, Survey No.99/1
Mamidipalli Village,
GMR Aerospace & Industrial Park,
Rajiv Gandhi International Airport
Shamshabad, Hyderabad – 500 108

www.cyientdlm.com
Company.Secretary@cyientdlm.com
T: +91 8214282222/4004500
F: +91 8214000369
CIN: L31909TG1993PLC141346

Annexure-A

CYIENT DLM LIMITED
(CIN No.: L31909TG1993PLC141346)

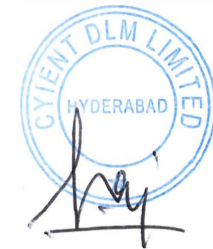
Regd office: Plot No.5G, Survey No.99/1, Mamidipalli Village, GMR Aerospace & Industrial Park, GMR Hyderabad Aviation SEZ Limited, Rajiv Gandhi International Airport,
Shamshabad, Hyderabad-500108.

Statement of Audited Consolidated and Standalone Financial Results for the Quarter and Year Ended March 31, 2026

(₹ in Millions)

Sl. No	Particulars	Consolidated results					Standalone results				
		Quarter Ended			Year Ended		Quarter Ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	Audited (Note-8)	Unaudited	Audited (Note-8)	Audited	Audited	Audited (Note-8)	Unaudited	Audited (Note-8)	Audited	Audited	
1	Income										
	(a) Revenue from operations	3,690.77	3,033.47	4,280.55	12,614.85	15,196.26	2,833.80	2,172.98	3,403.22	9,426.52	13,449.60
	(b) Other income (Refer Note-5)	51.34	42.92	33.17	362.63	261.57	54.37	40.45	34.72	168.03	278.69
	Total income	3,742.11	3,076.39	4,313.72	12,977.48	15,457.83	2,888.17	2,213.43	3,437.94	9,594.55	13,728.29
2	Expenses										
	(a) Cost of materials consumed	2,442.10	1,827.69	2,583.08	7,847.90	10,869.40	1,953.84	1,397.12	2,170.87	6,044.95	9,965.56
	(b) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(194.95)	(43.53)	222.96	(325.79)	212.54	(174.34)	(84.60)	112.14	(299.92)	122.45
	(c) Employee benefits expense	576.04	584.50	610.83	2,267.78	1,862.18	244.11	283.69	321.09	1,051.60	1,294.20
	(d) Finance costs	56.37	61.05	85.90	271.69	375.45	39.35	41.83	71.08	200.23	360.05
	(e) Depreciation and amortization expense	108.96	107.73	104.77	427.52	340.62	73.95	73.75	71.88	291.22	277.47
	(f) Other expenses	436.83	389.88	289.53	1,556.77	880.40	434.80	394.91	223.50	1,548.18	678.38
	Total expenses	3,425.35	2,927.32	3,897.07	12,045.87	14,540.59	2,571.71	2,106.70	2,970.56	8,836.26	12,698.11
3	Profit before tax (1-2)	316.76	149.07	416.65	931.61	917.24	316.46	106.73	467.38	758.29	1,030.18
4	Tax expense										
	(a) Current tax	77.64	34.71	147.15	192.85	309.13	89.81	25.82	124.78	196.13	285.78
	(b) Deferred tax	14.71	2.03	(40.85)	5.94	(72.65)	(9.65)	2.04	(6.38)	(1.08)	(22.58)
	Total tax expense	92.35	36.74	106.30	198.79	236.48	80.16	27.86	118.40	195.05	263.20
5	Net Profit for the period/year (3-4)	224.41	112.33	310.35	732.82	680.76	236.30	78.87	348.98	563.24	766.98
6	Other comprehensive income										
	(a) Other comprehensive income not to be reclassified to profit or loss in subsequent periods:										
	(i) Remeasurements of net defined benefit liability	7.29	(0.86)	(1.16)	10.56	(4.60)	7.29	(0.86)	(1.16)	10.56	(4.60)
	(ii) Income tax effect on above	(1.84)	0.22	0.29	(2.66)	1.16	(1.84)	0.22	0.29	(2.66)	1.16
	(iii) Fair valuation changes on financial instruments (Refer Note-6)	(168.75)	-	(352.62)	(207.16)	(352.62)	(168.75)	-	(352.62)	(207.16)	(352.62)
	(b) Other comprehensive income to be reclassified to profit or loss in subsequent periods:										
	(i) Exchange differences in translating the financial statements of foreign operations	61.01	16.87	(0.36)	124.31	24.08	-	-	-	-	-
	(ii) Effective portion of gain/(loss) on designated portion of hedging instruments in a cash flow hedge	-	-	-	0.12	-	-	-	-	0.12	-
	Total other comprehensive income/(loss)	(102.29)	16.23	(353.85)	(74.83)	(331.98)	(163.30)	(0.64)	(353.49)	(199.14)	(356.06)
7	Total comprehensive income/(loss) (5+6)	122.12	128.56	(43.50)	657.99	348.78	73.00	78.23	(4.51)	364.10	410.92
8	Paid up equity share capital [Face Value of ₹ 10 per share]				793.64	793.06				793.64	793.06
9	Other equity				9,327.44	8,701.29				9,095.69	8,763.43
10	Earnings Per Share [Face Value of ₹ 10 per share]*										
	(a) Basic (in ₹)	2.83	1.42	3.91	9.23	8.58	2.98	0.99	4.40	7.10	9.67
	(b) Diluted (in ₹)	2.83	1.41	3.90	9.23	8.56	2.98	0.99	4.39	7.09	9.64

* EPS for the quarterly periods are not annualized.



NOTES :

- The above statement of audited consolidated and standalone financial results of Cyient DLM Limited (the "Holding Company" or the "Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") which have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI") were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on April 21, 2026. The Statutory Auditors have expressed an unmodified opinion on the consolidated and standalone financial results.
- The audited consolidated and standalone balance sheet and statement of cash flows are attached in Annexure - 1 and 2 respectively.
- During the year ended March 31, 2024, the Company had completed an Initial Public Offer ("IPO") by way of fresh issue of 22,364,653 equity shares of face value of ₹ 10 each of the Company at an issue price of ₹ 265 per equity share aggregating to ₹ 5,920 million. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on July 10, 2023. On June 6, 2023, the Company had also undertaken a pre-IPO placement by way of private placement of 4,075,471 equity shares aggregating to ₹ 1,080 million at an issue price of ₹ 265 per equity share.

The Utilisation of the net IPO proceeds (net of share issue expenses) is summarised below:

Particulars	Objects of the issue as per prospectus	Utilisation upto March 31, 2026	Unutilised amount as at March 31, 2026
			(₹ in Millions)
Funding incremental working capital requirements of the Company*	3,279.37	3,279.37	-
Funding capital expenditure of the Company*	67.25	67.25	-
Repayment/prepayment, in part or full, of certain borrowings of the Company	1,609.11	1,609.11	-
Achieving inorganic growth through acquisitions	700.00	700.00	-
General corporate purposes#	975.81	975.81	-
Total	6,631.54	6,631.54	-

Revision on account of reduction in actual expenditure compared to estimated IPO related expenses by ₹ 41.91 Million

*Reallocation of the IPO proceeds from funding capital expenditure to funding incremental working capital requirements by ₹ 368.47 Million. This has been approved via special resolution dated March 08, 2026

- The Company is engaged in the business of manufacturing and providing "Electronic Manufacturing Services" which it has determined to be the only reportable segment in terms of Ind AS 108 "Operating Segments".
- Other income includes:

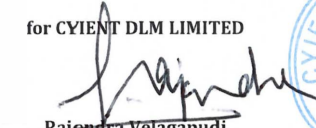
i. Net foreign exchange gain/(loss)

Particulars	Quarter Ended			Year Ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
	Standalone results	13.37	(4.89)	(9.68)	(32.55)
Consolidated results	13.65	(4.79)	(9.68)	(32.17)	(26.01)

ii. Gain on fair valuation of earnout liability of ₹ 195.75 million for the year ended March 31, 2026

- Fair valuation changes of financial instruments in OCI represents a reduction in the fair value of an investment in an IP based communications Company, primarily due to long lead time in the development and execution of orders. Management expects the value of the investment to improve in future as the products are launched over the next few years.
- On November 21, 2025, the Government of India notified four labour codes - effective immediately, replacing 29 existing labour laws. The implementation of the Labour Codes has resulted in an increase of ₹ 16 in the provision for defined benefit obligation, which has been recognised as an employee benefit expense in the current reporting period. The Company continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the Labour Codes, and will incorporate appropriate accounting treatment based on these developments as required.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and March 31, 2025, and the published unaudited year-to-date figures up to the third quarter ended December 31, 2025 and December 31, 2024 respectively, which were subjected to limited review.

Place : Hyderabad
Date : April 21, 2026

for CYIENT DLM LIMITED

Rajendra Velagapudi
Chief Executive Officer and Managing Director



CYIENT DLM LIMITED

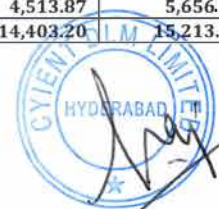
(CIN No.: L31909TG1993PLC141346)

Regd office: Plot No.5G, Survey No.99/1, Mamidipalli Village, GMR Aerospace & Industrial Park, GMR Hyderabad Aviation SEZ Limited, Rajiv Gandhi International Airport, Shamshabad, Hyderabad-500108.

Audited Consolidated and Standalone Balance Sheet as at March 31, 2026

(₹ in Millions)

Particulars	Consolidated		Standalone	
	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)
ASSETS				
Non-current assets				
Property, plant and equipment	1,763.89	1,795.55	1,518.89	1,560.39
Capital work-in-progress	21.16	55.60	21.16	55.60
Goodwill	748.77	680.64	30.30	30.30
Other intangible assets	510.29	534.38	22.17	10.98
Right of use assets	525.17	448.78	365.59	429.84
Financial assets				
(a) Investments	102.33	309.49	1,356.48	1,563.64
(b) Other financial assets	68.56	68.43	67.14	67.14
Deferred tax assets (net)	129.85	132.13	80.82	82.39
Other non-current assets	328.83	97.46	328.83	97.46
Total non-current assets	4,198.85	4,122.46	3,791.38	3,897.74
Current assets				
Inventories	6,473.32	5,712.73	5,414.79	4,844.79
Contract assets	438.31	-	438.31	-
Financial assets				
(a) Investments	200.00	-	200.00	-
(b) Trade receivables	3,073.12	3,473.97	2,593.79	2,991.81
(b) Cash and cash equivalents	800.33	471.17	750.15	317.65
(c) Other bank balances	457.67	2,406.65	457.67	2,406.65
(d) Loans	-	-	-	19.33
(e) Other financial assets	2.77	114.10	2.77	114.08
Other current assets	777.49	638.05	754.34	620.98
Total current assets	12,223.01	12,816.67	10,611.82	11,315.29
Total assets	16,421.86	16,939.13	14,403.20	15,213.03
EQUITY AND LIABILITIES				
EQUITY				
Equity share capital	793.64	793.06	793.64	793.06
Other equity	9,327.44	8,701.29	9,095.69	8,763.43
Total equity	10,121.08	9,494.35	9,889.33	9,556.49
LIABILITIES				
Non-current liabilities				
Financial liabilities				
(a) Borrowings	778.25	1,480.06	-	497.81
(b) Lease liabilities	550.06	465.62	419.42	465.62
(c) Other financial liabilities	-	94.63	-	-
Provisions	56.74	66.92	56.74	67.45
Total non-current liabilities	1,385.05	2,107.23	476.16	1,030.88
Current liabilities				
Financial liabilities				
(a) Borrowings	283.00	957.50	-	913.78
(b) Lease liabilities	111.43	109.25	82.06	81.86
(c) Trade payables				
(i) total outstanding dues of micro enterprises and small enterprises	22.39	41.63	22.39	41.63
(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	2,710.75	2,457.20	2,564.56	2,221.01
(d) Other financial liabilities	647.94	410.80	424.82	198.16
Other current liabilities	994.27	1,160.80	864.96	1,054.97
Provisions	90.75	115.06	27.94	48.42
Income tax liabilities (net)	55.20	85.31	50.98	65.83
Total current liabilities	4,915.73	5,337.55	4,037.71	4,625.66
Total liabilities	6,300.78	7,444.78	4,513.87	5,656.54
Total equity and liabilities	16,421.86	16,939.13	14,403.20	15,213.03



CYIENT DLM LIMITED

(CIN No.: L31909TG1993PLC141346)

Regd office: Plot No.5G, Survey No.99/1, Mamidipalli Village, GMR Aerospace & Industrial Park, GMR Hyderabad Aviation SEZ Limited, Rajiv Gandhi International Airport, Shamshabad, Hyderabad-500108.

Audited Consolidated and Standalone Statement of Cash Flows for the year ended March 31, 2026

(₹ in Millions)

Particulars	Consolidated		Standalone	
	Year ended March 31, 2026 (Audited)	Year ended March 31, 2025 (Audited)	Year ended March 31, 2026 (Audited)	Year ended March 31, 2025 (Audited)
A. OPERATING ACTIVITIES				
Profit before tax	931.61	917.24	758.29	1,030.18
Adjustments to reconcile profit before tax to net cashflows:				
Depreciation and amortisation expense	427.52	340.62	291.22	277.47
Loss on disposal of Property, Plant and Equipment (net)	2.06	0.04	2.08	0.04
Net unrealised exchange loss/(gain)	(24.01)	42.71	(24.19)	42.71
Finance costs	271.69	375.45	200.23	360.05
Interest income	(168.98)	(247.72)	(169.34)	(267.03)
Gain on fair valuation of financial liability	(195.75)	-	-	-
Share based payment expenses	(31.78)	59.75	(31.78)	59.75
Provision for expected credit loss (net of write-off)	41.48	121.12	45.82	130.17
Operating profit before working capital changes	1,253.84	1,609.21	1,072.33	1,633.34
Working capital adjustments				
Adjustments for (increase) / decrease in operating assets:				
Trade receivables	527.13	(920.74)	471.99	(867.66)
Inventories	(664.49)	(111.75)	(570.00)	(202.60)
Contact assets	(438.31)	-	(438.31)	-
Other assets and other financial assets	(107.29)	108.62	(103.25)	107.34
Adjustments for increase / (decrease) in operating liabilities:				
Trade payables	122.39	(879.20)	240.77	(857.67)
Provisions and other liabilities	69.63	(172.66)	52.53	(179.55)
Cash generated from / (used in) operations	762.90	(366.52)	726.06	(366.80)
Income taxes paid	(223.88)	(257.42)	(210.99)	(253.54)
Net cash flows generated from / (used in) operating activities (A)	539.02	(623.94)	515.07	(620.34)
B. INVESTING ACTIVITIES				
Investment in subsidiary	-	-	-	(1,254.15)
Loan given to subsidiary	-	-	-	(1,004.58)
Loan repaid by subsidiary	-	-	19.33	985.25
Payment towards acquisition of business	83.78	(1,158.80)	-	-
Payment towards purchase of property, plant and equipment and intangible assets	(446.63)	(500.10)	(431.53)	(481.44)
Investment in mutual funds	(200.00)	-	(200.00)	-
Investment in deposits	(1,795.35)	(2,956.91)	(1,795.35)	(2,956.91)
Proceeds from maturity / withdrawal of deposits	3,754.51	5,499.25	3,754.51	5,499.25
Interest received	239.79	383.16	239.79	402.49
Net cash flow generated from investing activities (B)	1,636.10	1,266.60	1,586.75	1,189.91
C. FINANCING ACTIVITIES				
Proceeds from issue of equity shares	0.58	-	0.58	-
Transaction cost on issue of shares	-	(3.96)	-	(3.96)
Proceeds from current borrowings	823.58	10,080.78	823.58	10,080.78
Repayments of current borrowings	(1,522.32)	(9,758.27)	(1,522.32)	(9,758.27)
Proceeds from non current borrowings	-	1,028.26	-	-
Repayments of non current borrowings	(813.62)	(1,183.36)	(746.72)	(248.91)
Payment of principal portion of lease liabilities	(78.29)	(52.63)	(46.00)	(38.08)
Payment of Interest portion of lease liabilities	(50.64)	(54.26)	(49.11)	(53.20)
Interest paid	(234.96)	(643.84)	(151.54)	(642.99)
Net cash flows (used in) from financing activities (C)	(1,875.67)	(587.28)	(1,691.53)	(664.63)
Net Increase/(decrease) in cash and cash equivalents (A+B+C)	299.45	55.38	410.29	(95.06)
Cash and cash equivalents at the beginning of the year	471.17	416.89	317.65	416.89
Exchange differences on translation of foreign currency cash and cash equivalents	29.71	(1.10)	22.21	(4.18)
Cash and cash equivalents at the end of the year (refer note (i) below)	800.33	471.17	750.15	317.65
Notes:				
(i) Cash and cash equivalents comprises of:				
Balances with banks				
in current accounts	800.00	471.12	749.83	317.62
Cash on hand	0.33	0.05	0.32	0.03
	800.33	471.17	750.15	317.65
	800.33	471.17	750.15	317.65

Independent Auditor's Report on the Quarterly and Year to Date Consolidated Financial Results of Cyient DLM Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Cyient DLM Limited

Report on the audit of the Consolidated Financial Results**Opinion**

We have audited the consolidated financial results and information for the quarter and year ended March 31, 2026 included in the accompanying "Statement of Audited Consolidated and Standalone Financial Results for the quarter and year ended March 31, 2026" (the "Statement") of Cyient DLM Limited ("Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i. includes the results of the following entities ;

Holding Company:

Cyient DLM Limited

Subsidiaries:

Cyient DLM Inc., United States of America

Altek Electronics, Inc (formerly known as Altek Electronics LLC), United States of America

- ii. are presented in accordance with the requirements of the Listing Regulations in this regard; and
- iii. gives a true and fair view in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of the consolidated net profit and other comprehensive loss and other financial information of the Group for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs), as specified under Section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidated Financial Results" section of our report. We are independent of the Group, in accordance with the 'Code of Ethics' issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with the requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive loss and other financial information of the Group in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of their respective companies and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of their respective companies to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

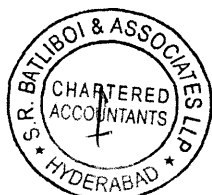
The respective Board of Directors of the companies included in the Group are also responsible for overseeing the financial reporting process of their respective companies.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group of which we are the independent auditors and whose financial information we have audited, to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the Statement of which we are the independent auditors. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Master Circular issued by the Securities Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

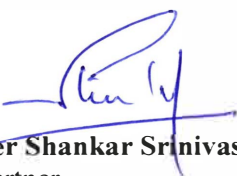
Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For S.R. Batliboi & Associates LLP

Chartered Accountants

ICAI Firm Registration Number: 101049W/E300004


per Shankar Srinivasan
Partner

Membership No.: 213271
UDIN: 26213271VUQIBR6228

Place : Hyderabad
Date : April 21, 2026



Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Cyient DLM Limited

Report on the audit of the Standalone Financial Results**Opinion**

We have audited the standalone financial results and information for the quarter and year ended March 31, 2026 included in the accompanying "Statement of Audited Consolidated and Standalone Financial Results for the quarter and year ended March 31, 2026" (the "Statement") of Cyient DLM Limited (the "Company"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

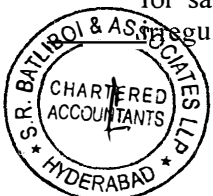
- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive loss and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive loss of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

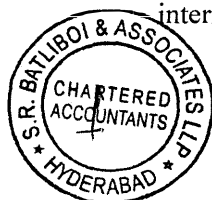
Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

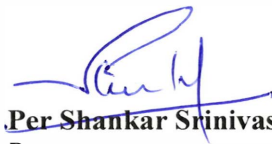
Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm Registration Number: 101049W/E300004



Per Shankar Srinivasan

Partner

Membership No.: 213271

UDIN: ~~26213271CNC~~SVAS549



Place : Hyderabad

Date : April 21, 2026