

November 10, 2025

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Maharashtra, India

BSE Limited

Listing Operation Department,
20th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Maharashtra, India

NSE Code: KALPATARU**BSE Code: 544423**

Dear Sir/Madam,

Subject: Update under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Withdrawal of Scheme of Arrangement of Demerger of demerged undertaking from Kalpataru Limited to its Wholly Owned Subsidiary, namely, Kalpataru Residency Private Limited

The Board of Directors the Company ("**the Board**") at its meeting held on June 27, 2024, had approved a Scheme of Arrangement of Demerger of demerged undertaking from Kalpataru Limited ("**the Company**" or "**the Demerged Company**") to its Wholly Owned Subsidiary, namely, Kalpataru Residency Private Limited ("**the Resulting Company**") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**the Act**"), for demerger of the Project Yoganand, situated at Borivali, Mumbai ("**the Project**" or "**the Demerged Undertaking**") from the Company, on going concern basis, into the Resulting Company as on the Appointed Date, that is, April 1, 2024, or any other date as may be approved by the National Company Law Tribunal, Mumbai ("**the Scheme**").

The Scheme was proposed, primarily to demerge the Project in to a Special Purpose Vehicle, that is, Resulting Company, to facilitate funding/ refinancing from prospective investors/lenders.

Post Initial Public Offer of equity shares of the Company, the Company has adequate cash flows and the lenders for the Project are no longer insisting for Demerger of Project in the Resulting Company. On the basis of the aforesaid rationale, the Board at its meeting held today, that is, November 10, 2025, taking into consideration the recommendation of the Audit Committee, has approved the proposal to withdraw the Scheme.

Withdrawal of the Scheme has no financial impact on the Company or Kalpataru Residency Private Limited.



The aforesaid information is disseminated on the Company's website at www.kalpataru.com.

We request you to kindly take the same on record.

Thanking you,
Yours faithfully

For Kalpataru Limited

Abhishek Thareja
Company Secretary and Compliance Officer

KALPATARU LIMITED

CIN No.: L45200MH1988PLC050144

91, Kalpataru Synergy, Opposite Grand Hyatt, Santacruz (E), Mumbai 400 055. India.
Tel +91 22 3064 5000 ■ Fax +91 22 3064 3131 ■ www.kalpataru.com ■ investor.cs@kalpataru.com