

*Adit Gupta*

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Dated : 01.07.2016

To,  
National Stock Exchange of India Limited  
"Exchange Plaza", Plot No. C-1-G Block  
Bandra - kurla complex  
Bandra (East), Mumbai -400051

To,  
Bombay Stock Exchange Limited  
Phiroje Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001  
Tel. no.:022-2272 1233/34 Extn.: 8465

To,  
AMD Industries Limited  
18, Pusa Road, 1<sup>st</sup> Floor  
Karol Bagh, New Delhi-05

Reference: Symbol: AMDIND and series : EQ      Reference: Code: 532828 and series: EQ

**Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011.**

Dear Sir,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, Please find attached herewith the required disclosures.

This is for your information & record.

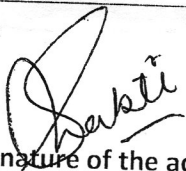
Thanking you,

  
for Adit Gupta (Kardha Gang).  
Duly authorised

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                |                                                         |                                                         |                                                        |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                | AMD Industries Ltd.                                     |                                                         |                                                        |
| Name(s) of the acquirer and persons acting in concert(PAC)with the acquirer                                                                                                                    | Adit Gupta                                              |                                                         |                                                        |
| Whether the acquirer belong to the promoter group                                                                                                                                              | Yes                                                     |                                                         |                                                        |
| Name(s) of the stock exchange(s) where the shares of TC are listed                                                                                                                             | i) National Stock Exchange<br>ii) Bombay Stock Exchange |                                                         |                                                        |
| Details of the acquisition / disposal as follows                                                                                                                                               | Number                                                  | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/ voting capital of the TC |
| <b>Before acquisition under consideration , holding of:</b>                                                                                                                                    |                                                         |                                                         |                                                        |
| a) Shares carrying voting rights                                                                                                                                                               | 4142637                                                 | 21.6137%                                                | N.A                                                    |
| b) Shares in the nature of encumbrances(Pledge /lien/non disposal undertaking/others)                                                                                                          | -                                                       | -                                                       |                                                        |
| c) Voting rights otherwise than by shares                                                                                                                                                      | -                                                       | -                                                       |                                                        |
| d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                    | -                                                       | -                                                       |                                                        |
| e) Total (a+b+c+d)                                                                                                                                                                             | 4142637                                                 | 21.6137%                                                | N.A                                                    |
| <b>Details of acquisition /sale</b>                                                                                                                                                            |                                                         |                                                         |                                                        |
| a) Shares carrying voting rights acquired / sold                                                                                                                                               | 2605604                                                 | 13.5944%                                                | N.A                                                    |
| b) VRs acquired/ sold otherwise than by shares                                                                                                                                                 | -                                                       | -                                                       |                                                        |
| c) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category acquired sold       | -                                                       | -                                                       |                                                        |
| d) Shares encumbered/invoked/ released by the acquirer                                                                                                                                         | -                                                       | -                                                       |                                                        |
| e) Total (a+b+c+d)                                                                                                                                                                             | 2605604                                                 | 13.5944%                                                | N.A                                                    |
| <b>After the acquisition /sale, holding of:</b>                                                                                                                                                |                                                         |                                                         |                                                        |
| a) Shares carrying voting rights                                                                                                                                                               | 6748241                                                 | 35.2081%                                                | N.A                                                    |
| b) Shares encumbered with the acquirer                                                                                                                                                         | -                                                       |                                                         |                                                        |
| c) VRs otherwise than by shares                                                                                                                                                                | -                                                       |                                                         |                                                        |
| d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | -                                                       |                                                         |                                                        |
| e) Total (a+b+c+d)                                                                                                                                                                             | 6748241                                                 | 35.2081%                                                | N.A                                                    |
| Mode acquisition / sale (e.g. open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se                                                                             | Inter-se transfer                                       |                                                         |                                                        |

|                                                                                                                             |              |
|-----------------------------------------------------------------------------------------------------------------------------|--------------|
| transfer etc).                                                                                                              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable | 24/06/2016   |
| Equity share capital/ Total voting capital of the TC before the said acquisition / sale                                     | 19,16,67,490 |
| Equity share capital/ Total voting capital of the TC after the said acquisition / sale                                      | 19,16,67,490 |
| Total diluted share/ voting capital of the TC after the said acquisition                                                    | N.A          |

  
Signature of the acquirer/ seller/ Authorised Signatory:

Place: New Delhi

Date: 01/07/2016