November 07, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

NSE SYMBOL: STRIDERS

Sub.: Outcome of Board Meeting dated November 07, 2026

This is in continuation to our intimation letter dated November 04, 2026 and pursuant to Regulation 30, 33 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

We wish to state that the Board of Directors of Striders Impex Limited ("the Company") in its Meeting, held today, has, inter-alia considered, approved and taken on record the Unaudited Standalone and Consolidated Financial Results alongwith the Limited Review Reports thereon for the Half Year ended September 30, 2026. A copy of the said Results, notes thereto and Auditors' Limited Review Reports thereon is enclosed for your records.

The Meeting of the Board of Directors of the Company commenced at 11:55 a.m. and concluded at 12:15 p.m.

Please take the above information on record.

For Striders Impex Limited
Shweta Mahadeo Dagade
Digitally signed by Shweta Mahadeo Dagade
Date: 2026.11.07 13:19:10 +05'30'
Shweta Mahadeo Dagade
Company Secretary & Compliance Officer
Membership Number: A76850

Standalone Limited Review Report

Limited Review Report on the Unaudited Standalone Financial Results of Striders Impex Limited for the half year ended 30th September 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors

Striders Impex Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Striders Impex Limited (hereinafter referred to as 'the Company') for the half year ended 30th September 2026 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 *"Interim Financial Reporting"* ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid AS 25 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For V R S K D & Co
Chartered Accountants
Firm's Registration No.: 162923W



CA Vikram Ravindra Sabnis
Partner
Membership No.: 135589
Date: 07/11/2026
UDIN: 26135589VYIJUQ8114
Place: Mumbai

Striders Impex Limited

(Formerly known as Striders Impex Private Limited)

CIN: L36999MH2021PLC359605

Office: 14th Floor, Office No. 1406 & 1407, Ajmera Sikova, Sikova Industrial Marg, LBS Marg, Opp. Damodar Park, Nr Ashok Mill, Ghatkopar (W), Mumbai, 400086

Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Statement of Unaudited Standalone Financial Results for the Half Year ended September 30, 2026

(Amounts in ₹ Lakhs, unless otherwise specified)

Particulars	Half Year Ended			Year Ended
	30-Sep-26	31-Mar-26	30-Sep-25	31-Mar-26
	Unaudited	Audited	Unaudited	Audited
I. Revenue From Operations	2,812.68	4,005.77	2,067.60	6,073.36
II. Other Income	13.82	2.14	3.38	5.52
III. Total Revenue (I + II)	**2,826.50**	**4,007.91**	**2,070.98**	**6,078.89**
IV. Expenses				
Cost of materials consumed	2,078.27	2,759.71	1,419.54	4,175.53
Employee benefits expense	214.09	217.78	140.73	362.23
Finance Cost	53.92	96.66	61.39	158.05
Depreciation and amortization expense	30.38	24.31	16.24	40.55
Other expenses	413.94	366.08	324.85	690.93
V. Total Expenses	**2,790.60**	**3,464.54**	**1,962.75**	**5,427.29**
VI. Profit Before Exceptional & Extraordinary Items & Tax (III − V)	35.91	543.37	108.23	651.60
VII. Exceptional Items and Extraordinary Items	-	-	-	-
VIII. Profit Before Tax (VI − VII)	**35.91**	**543.37**	**108.23**	**651.60**
IX. Tax Expense				
a. Current Tax	10.85	152.49	31.48	183.97
b. Deferred Tax	(2.63)	(0.04)	(2.16)	(2.20)
X. Profit for the Year After Tax	**27.69**	**390.92**	**78.91**	**469.83**
XI. Earnings Per Share				
a. Basic	0.15	2.58	0.62	3.32
b. Diluted	0.15	2.58	0.62	3.32

Notes:

1.Striders Impex Limited is a Mumbai based diversified consumer products group specializing in the licensing, distribution, and marketing of toys and kids merchandise across India and the UAE, partnering with global brands like Disney, Barbie, Hot Wheels, Marvel and more. The Company is operating in a single segment hence the reporting responsibility under segment reporting is not applicable to us.

2. The audited financial results were approved and taken on record by the Board of Directors & Audit Committee at their meeting held on 7th November, 2026. The above results have been prepared in accordance with the recognition and measurement principles laid down under Section 133 of the Companies Act, 2013, read with the relevant rules framed thereunder, and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015, along with the applicable circulars issued by SEBI from time to time.

3. Previous period's figures have been re-grouped / reclassified wherever necessary.

4. There is no deviation or variation in the utilisation of proceeds from IPO as per the objects stated in the Prospectus, duly reviewed by the Audit Committee of the Company and taken on record by the Board of Directors at their respective meetings held on 7th November, 2026.

5. Utilisation of proceeds raised by way of Initial Public Offer (IPO)

Objective of the Issue	Amount Alloted for the Object	Amount Utilised till 30th September2026	Amount Unutilised till 30th September2026	Deviation (if any)
1. Funding of Working Capital Requirements in India	1,000.00	1,000.00	-	NA
2. Investment in Striders FZ LLC, wholly owned subsidiary, to fund its working capital requirements	450.00	420.00	30.00	NA
fund & its working capital requirements	650.00	605.08	44.92	NA
4. Repayment of Loans	298.00	298.00	-	NA
5. General corporate purposes	394.59	368.46	26.13	NA
Total	**2,792.59**	**2,691.54**	**101.05**	

Note: Out of the total proceeds of ₹3628.80 lakhs, an amount of ₹ 366.34 lakhs represents Offer for Sale proceeds payable to the selling shareholders and ₹469.87 towards share issue/IPO related expenses. The same have not been included in the above utilisation schedule

6. During the year ended 31st March 2026, the Company completed an Initial Public Offering (IPO) of equity shares with a face value of Rs 10 each, at an issue price of Rs 72 (including a share premium of Rs 62) per share. The Company's shares were listed on the SME Platform of NSE Limited ("NSE SME") on 6th Mar, 2026.

7. As our Company is listed on SME platform of NSE, it has been exempted from compulsory adoption of IND AS as per proviso to Rule 4 of Companies (Indian Accounting Standard) Rules, 2015.

For V R S K D & CO
Chartered Accountants
Firm Reg No.: 162923W

V.R. SABNIS AND ASSOCIATES Membership No. 135589 Mumbai Chartered Accountants

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
UDIN: 26135589VYIJUQ8114
Date: November 07, 2026
Place: Mumbai

For Striders Impex Limited
(Formerly known as Striders Impex Private Limited)

Kumarshri Rajkumar Bahety
Managing Director
DIN: 08459040
Date: November 07, 2026
Place: Mumbai

Mustafa Esmail Kapasi
Managing Director
DIN: 02150262
Date: November 07, 2026
Place: Mumbai

STRIDERS IMPEX LIMITED MUMBAI

Striders Impex Limited

(Formerly known as Striders Impex Private Limited)

CIN: L36999MH2021PLC359605

Office: 14th Floor, Office No. 1406 & 1407, Ajmera Sikova, Sikova Industrial Marg, LBS Marg, Opp. Damodar Park, Nr Ashok Mill, Ghatkopar (W), Mumbai, 400086

Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Standalone Statement of Assets and Liabilities for the Half Year ended September 30, 2026

(Amounts in ₹ Lakhs, unless otherwise specified)

Particulars	September 30, 2026	March 31, 2026
I. EQUITY AND LIABILITIES		
I. Shareholders' Funds		
a) Share Capital	1,861.69	1,861.69
b) Reserves and Surplus	3,362.86	3,335.18
Total Equity	**5,224.55**	**5,196.86**
II. Non-current Liabilities		
a) Long-term Borrowings	17.48	56.00
b) Long-term Provisions	13.00	10.71
Total Non-current Liabilities	**30.48**	**66.71**
III. Current Liabilities		
a) Short-term Borrowings	1,320.78	2,022.96
b) Trade Payables		
(i) Total outstanding dues of Micro and Small Enterprises	29.47	58.51
(ii) Total outstanding dues of Creditors other than Micro and Small Enterprises	243.29	1,055.18
c) Other Current Liabilities	98.56	143.67
d) Short-term Provisions	211.31	235.17
Total Current Liabilities	**1,903.41**	**3,515.48**
TOTAL LIABILITIES	**1,933.89**	**3,582.19**
TOTAL EQUITY AND LIABILITIES	**7,158.43**	**8,779.05**
II. ASSETS		
I. Non-current Assets		
a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	228.94	147.67
(ii) Intangible Assets	1.24	1.49
(iii) Intangible Assets under development	8.44	2.44
b) Non-current Investments	1,886.18	831.10
c) Deferred Tax Assets (net)	12.61	9.98
d) Long-term Loans and Advances	215.58	215.58
e) Other Non-current Assets	30.86	21.30
Total Non-current Assets	**2,383.85**	**1,229.56**
II. Current Assets		
a) Inventories	1,462.45	1,666.59
b) Trade Receivables	1,913.24	2,658.82
c) Cash and Cash Equivalents	89.60	1,792.74
d) Short-term Loans and Advances	122.96	95.10
e) Other Current Assets	1,186.33	1,336.25
Total Current Assets	**4,774.58**	**7,549.50**
TOTAL ASSETS	**7,158.43**	**8,779.05**

Summary of Material Accounting Policies

The accompanying notes form an integral part of the Standalone Financial Statements.

As per our report on even date attached.

For V R S K D & CO
Chartered Accountants
Firm Reg No.: 162923W

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
UDIN: 26135589VYIJUQ8114
Date: November 07, 2026
Place: Mumbai

For Striders Impex Limited
(Formerly known as Striders Impex Private Limited)

Kumarshri Rajkumar Bahety
Managing Director
DIN: 08459040

Mustafa Esmail Kapasi
Managing Director
DIN: 02150262

Striders Impex Limited

(Formerly known as Striders Impex Private Limited)

CIN: L36999MH2021PLC359605

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Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Standalone Cash Flow Statement for the Half year ended September 30, 2026

(Amounts in ₹ Lakhs, unless otherwise specified)

Particulars	September 30, 2026	September 30, 2025
A. Cash flows from operating activities:		
Profit before tax	35.91	108.23
Adjustments:		
Depreciation and amortization expense	30.38	16.24
Interest Expense	53.92	61.39
Interest Income	(13.82)	(3.38)
Provision for Gratuity	2.29	0.77
Operating Cash Flow Before Working Capital Changes	**108.68**	**183.25**
(Decrease) in Other Current Liabilities	(45.10)	(567.43)
(Decrease) in Trade Payables	(840.93)	(363.77)
(Decrease) in Short Term Provision	(23.86)	(92.42)
Decrease in Trade Receivables	745.58	971.79
(Increase) in Non Current Assets	(9.56)	(15.21)
(Decrease) in Short Term Loans & Advances	(27.86)	13.80
Increase in Long Term Loans & Advances	-	(60.30)
(Increase) in Other Current Assets	(145.53)	(905.57)
Decrease in Inventories	204.14	171.84
Cash Generated (Used In) Operations	**(143.14)**	**(847.27)**
Income taxes Refund/(Paid)	(10.85)	(31.48)
Net Cash Flow Generated From Operating Activities (A)	**(45.30)**	**(695.50)**
B. Cash Flow From Investing Activities		
Investment in Subsidiaries	(1,055.08)	-
Interest income on fixed deposits with bank	13.82	3.38
Fixed deposits placed with bank	295.45	84.73
Purchase of Property, Plant and Equipment including Intangible Assets	(118.03)	(33.17)
Sale of Property, Plant and Equipment	0.62	-
Net Cash Flow Generated (Used In) Investing Activities (B)	**(863.21)**	**54.94**
C. Cash Flow From Financing Activities		
Interest on Loan Borrowed from Bank/NBFC	(53.92)	(61.39)
Loan repaid from Bank/NBFC	(740.70)	200.32
Proceeds from Issue of Share Capital	-	500.00
Net Cash Flow Generated From Financing Activities (C)	**(794.62)**	**638.93**
Net (Decrease) In Cash & Cash Equivalents (A+B+C)	**(1,703.13)**	**(1.63)**
Cash & Cash Equivalents At The Beginning Of The Year	1,792.74	15.74
Cash & Cash Equivalents At The End Of The Year	**89.60**	**14.11**

Note: The Cash Flow Statement has been prepared under the Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under section 133 of the Companies Act, 2013.

Summary of Material Accounting Policies

The accompanying notes form an integral part of the Standalone Financial Statements.

As per our report on even date attached.

For V R S K D & CO
Chartered Accountants
Firm Reg No.: 162923W

V.R. SABNIS AND ASSOCIATES Membership No. 135589 Mumbai Chartered Accountants

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
UDIN: 26135589VYIJUQ8114
Date: November 07, 2026
Place: Mumbai

For Striders Impex Limited
(Formerly known as Striders Impex Private Limited)

STRIDERS IMPEX LIMITED MUMBAI

Kumarshri Rajkumar Bahety
Managing Director
DIN: 08459040

Mustafa Esmail Kapasi
Managing Director
DIN: 02150262

Consolidated Limited Review Report

Limited Review Report on the Unaudited Consolidated Financial Results of Striders Impex Limited for the half year ended 30th September, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors

Striders Impex Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Striders Impex Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associate(s), for the half year ended 30th September, 2026 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 *"Interim Financial Reporting"* ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship with the Holding Company
1	Striders Distribution and Services Private Limited	Wholly owned Subsidiary
2	Striders FZ LLC	Wholly owned Subsidiary
3	Striders Hub General trading LLC	Wholly owned Subsidiary

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid AS 25 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement includes the interim financial information of 3 subsidiaries which have not been reviewed, whose interim financial information before consolidation adjustments reflects total assets of **Rs. 2451.53** lakhs as at 30th September 2026, total revenue of **Rs. 1112.83** lakhs and total net profit/(loss) after tax of **Rs. 49.54** lakhs for the 30th September 2026, as considered in the Statement. This unaudited interim financial information has been approved and furnished to us by the Management, and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiaries, is based solely on such unaudited interim financial information.
   Our conclusion on the Statement is not modified in respect of the above matter.

For V R S K D & Co
Chartered Accountants
Firm's Registration No.: 162923W



CA Vikram Ravindra Sabnis
Partner
Membership No.: 135589
Date: 07/11/2026
UDIN: 26135589IXFIFQ9787
Place: Mumbai

Striders Impex Limited

(Formerly known as Striders Impex Private Limited)

CIN: L36999MH2021PLC359605

Office: 14th Floor, Office No. 1406 & 1407, Ajmera Sikova, Sikova Industrial Marg, LBS Marg, Opp. Damodar Park, Nr Ashok Mill, Ghatkopar (W), Mumbai, 400086

Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Statement of Unaudited Consolidated Financial Results for the Half Year ended September 30, 2026

(Amounts in ₹ Lakhs, unless otherwise specified)

Particulars	Half Year Ended			Year Ended
	30-Sep-26	31-Mar-26	30-Sep-25	31-Mar-26
	Unaudited	Audited	Unaudited	Audited
I. Revenue From Operations	3,917.03	4,916.42	2,603.26	7,519.69
II. Other Income	13.91	2.38	3.49	5.86
III. Total Revenue (I + II)	**3,930.94**	**4,918.80**	**2,606.75**	**7,525.55**
IV. Expenses				
Cost of materials consumed	2,815.78	3,362.44	1,814.71	5,177.15
Employee benefits expense	367.80	276.01	152.24	428.25
Finance Cost	59.46	96.77	61.52	158.28
Depreciation and amortization expense	30.92	24.83	16.73	41.56
Other expenses	571.34	582.11	383.36	965.47
V. Total Expenses	**3,845.29**	**4,342.16**	**2,428.55**	**6,770.71**
VI. Profit Before Exceptional & Extraordinary Items & Tax (III − V)	85.65	576.64	178.20	754.85
VII. Exceptional Items and Extraordinary Items	-	-	-	-
VIII. Profit Before Tax (VI − VII)	**85.65**	**576.64**	**178.20**	**754.85**
IX. Tax Expense				
a. Current Tax	11.05	167.52	37.22	204.74
b. Deferred Tax	(2.63)	(6.84)	(4.00)	(10.84)
X. Profit for the Year After Tax	**77.23**	**415.97**	**144.98**	**560.95**
XI. Earnings Per Share				
a. Basic	0.41	2.83	1.06	3.96
b. Diluted	0.41	2.83	1.06	3.96

Notes:

1.Striders Impex Limited is a Mumbai based diversified consumer products group specializing in the licensing, distribution, and marketing of toys and kids merchandise across India and the UAE, partnering with global brands like Disney, Barbie, Hot Wheels, Marvel and more. The company is operating in a single segment hence the reporting responsibility under segment reporting is not applicable to us.

2. The audited financial results were approved and taken on record by the Board of Directors & Audit Committee at their meeting held on 7th November, 2026. The above results have been prepared in accordance with the recognition and measurement principles laid down under Section 133 of the Companies Act, 2013, read with the relevant rules framed thereunder, and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015, along with the applicable circulars issued by SEBI from time to time.

3. Previous period's figures have been re-grouped / reclassified wherever necessary.

4. There is no deviation or variation in the utilisation of proceeds from IPO as per the objects stated in the Prospectus, duly reviewed by the Audit Committee of the Company and taken on record by the Board of Directors at their respective meetings held on 7th November, 2026.

5. Utilisation of proceeds raised by way of Initial Public Offer (IPO)

Objective of the Issue	Amount Alloted for the Object	Amount Utilised till 30th September2026	Amount Unutilised till 30th September2026	Deviation (if any)
1. Funding of Working Capital Requirements in India	1,000.00	1,000.00	-	NA
2. Investment in Striders FZ LLC, wholly owned subsidiary, to fund its working capital requirements	450.00	420.00	30.00	NA
3. Investment in a newly wholly owned subsidiary in mainland UAE to fund & its working capital requirements	650.00	605.08	44.92	NA
4. Repayment of Loans	298.00	298.00	-	NA
5. General corporate purposes	394.59	368.46	26.13	NA
Total	**2,792.59**	**2,691.54**	**101.05**	

Note: Out of the total proceeds of ₹3628.80 lakhs, an amount of ₹ 366.34 lakhs represents Offer for Sale proceeds payable to the selling shareholders and ₹469.87 towards share issue/IPO related expenses. The same have not been included in the above utilisation schedule

6. During the year ended 31st March 2026, the Company completed an Initial Public Offering (IPO) of equity shares with a face value of Rs 10 each, at an issue price of Rs 72 (including a share premium of Rs 62) per share. The Company's shares were listed on the SME Platform of NSE Limited ("NSE SME") on 6th Mar, 2026.

7. As our Company is listed on SME platform of NSE, it has been exempted from compulsory adoption of IND AS as per proviso to Rule 4 of Companies (Indian Accounting Standard) Rules, 2015.

For V R S K D & CO
Chartered Accountants
Firm Reg No.: 162923W

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
UDIN: 26135589IXFIFQ9787
Date: November 07, 2026
Place: Mumbai

For Striders Impex Limited
(Formerly known as Striders Impex Private Limited)

Kumarshri Rajkumar Bahety
Managing Director
DIN: 08459040
Date: November 07, 2026
Place: Mumbai

Mustafa Esmail Kapasi
Managing Director
DIN: 02150262
Date: November 07, 2026
Place: Mumbai

Striders Impex Limited

(Formerly known as Striders Impex Private Limited)

CIN: L36999MH2021PLC359605

Office: 14th Floor, Office No. 1406 & 1407, Ajmera Sikova, Sikova Industrial Marg, LBS Marg, Opp. Damodar Park, Nr Ashok Mill, Ghatkopar (W), Mumbai, 400086

Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Consolidated Statement of Assets and Liabilities for the Half Year ended September 30, 2026

(Amounts in ₹ Lakhs, unless otherwise specified)

Particulars	September 30, 2026	March 31, 2026
I. EQUITY AND LIABILITIES		
I. Shareholders' Funds		
a) Share Capital	1,861.69	1,861.69
b) Reserves and Surplus	3,592.62	3,513.10
Total Equity	**5,454.31**	**5,374.79**
II. Non-current Liabilities		
a) Long-term Borrowings	17.48	56.00
b) Long-term Provisions	13.00	10.71
Total Non-current Liabilities	**30.48**	**66.71**
III. Current Liabilities		
a) Short-term Borrowings	1,320.78	2,022.96
b) Trade Payables		
(i) Total outstanding dues of Micro and Small Enterprises	39.45	70.52
(ii) Total outstanding dues of Creditors other than Micro and Small Enterprises	899.52	1,268.09
c) Other Current Liabilities	73.15	123.44
d) Short-term Provisions	212.11	278.23
Total Current Liabilities	**2,545.01**	**3,763.24**
TOTAL LIABILITIES	**2,575.49**	**3,829.95**
TOTAL EQUITY AND LIABILITIES	**8,029.79**	**9,204.74**
II. ASSETS		
I. Non-current Assets		
a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	232.29	148.71
(ii) Goodwill	415.58	406.98
(iii) Other Intangible Assets	1.24	1.49
(iv) Intangible Assets under development	8.44	2.44
b) Non-current Investments	-	-
c) Deferred Tax Assets (net)	20.53	17.74
d) Long-term Loans and Advances	215.58	215.58
e) Other Non-current Assets	34.48	24.82
Total Non-current Assets	**928.15**	**817.75**
II. Current Assets		
a) Inventories	1,475.46	1,705.27
b) Trade Receivables	3,793.76	3,198.12
c) Cash and Cash Equivalents	359.60	1,891.88
d) Short-term Loans and Advances	182.31	150.39
e) Other Current Assets	1,290.51	1,441.32
Total Current Assets	**7,101.64**	**8,386.99**
TOTAL ASSETS	**8,029.79**	**9,204.74**

Summary of Material Accounting Policies

The accompanying notes form an integral part of the Consolidated Financial Statements.

As per our report on even date attached.

For V R S K D & CO
Chartered Accountants
Firm Reg No.: 162923W

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
UDIN: 26135589IXFIFQ9787
Date: November 07, 2026
Place: Mumbai

For Striders Impex Limited
(Formerly known as Striders Impex Private Limited)

Kumarshri Rajkumar Bahety
Managing Director
DIN: 08459040

Mustafa Esmail Kapasi
Managing Director
DIN: 02150262

Striders Impex Limited

(Formerly known as Striders Impex Private Limited)

CIN: L36999MH2021PLC359605

Office: 14th Floor, Office No. 1406 & 1407, Ajmera Sikova, Sikova Industrial Marg, LBS Marg, Opp. Damodar Park, Nr Ashok Mill, Ghatkopar (W), Mumbai, 400086
Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Consolidated Cash Flow Statement for the hald year ended September 30, 2026

(Amounts in ₹ Lakhs, unless otherwise specified)

Particulars	September 30, 2026	September 30, 2025
A. Cash flows from operating activities:		
Profit before tax	85.65	178.20
Adjustments:		
Depreciation and amortization expense	30.92	16.73
Interest Expense	59.46	61.52
Interest Income	(13.91)	(3.49)
Provision for Gratuity	2.29	0.77
Impact of Foreign Currency translation of Foreign Subsidiary	(5.86)	31.36
Prior Period Expenses	-	(34.58)
Operating Cash Flow Before Working Capital Changes	**158.54**	**250.51**
Increase in Other Current Liabilities	(50.29)	(549.70)
(Decrease) in Trade Payables	(399.64)	(409.96)
(Decrease) in Short Term Provision	(66.12)	(88.97)
(Increase) in Trade Receivables	(595.64)	866.72
(Increase) in Non Current Assets	(9.66)	(15.21)
(Increase) in Short Term Loans & Advances	(31.92)	9.28
(Increase) in Long Term Loans & Advances	-	(60.30)
(Increase) in Other Current Assets	(144.64)	(838.58)
Decrease in Inventories	229.82	175.62
Cash Generated (Used In) Operations	**(1,068.10)**	**(911.10)**
Income taxes Paid	(11.05)	(37.32)
Net Cash Flow Generated From Operating Activities (A)	**(920.60)**	**(697.90)**
B. Cash Flow From Investing Activities		
Acquisition of Subsidiaries	-	-
Interest income on fixed deposits with bank	13.91	3.49
Fixed deposits placed with bank	295.45	84.73
Purchase of Property, Plant and Equipment including Intangible Assets	(120.87)	(47.77)
Net Cash Flow Generated (Used In) Investing Activities (B)	**188.49**	**40.45**
C. Cash Flow From Financing Activities		
Interest on Loan Borrowed from Bank/NBFC	(59.46)	(61.52)
Loan repaid from Bank/NBFC	(740.70)	200.32
Proceeds from Issue of Share Capital	-	500.00
Net Cash Flow Generated From Financing Activities (C)	**(800.16)**	**638.80**
Net (Decrease) In Cash & Cash Equivalents (A+B+C)	**(1,532.26)**	**(18.66)**
Cash & Cash Equivalents At The Beginning Of The Year	1,891.88	209.32
Cash & Cash Equivalents At The End Of The Year	**359.62**	**190.66**

Note: The Cash Flow Statement has been prepared under the Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under section 133 of the Companies Act, 2013.

Summary of Material Accounting Policies

The accompanying notes form an integral part of the Consolidated Financial Statements.

As per our report on even date attached.

For V R S K D & CO
Chartered Accountants
Firm Reg No.: 162923W

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
UDIN: 26135589IXFIFQ9787
Date: November 07, 2026
Place: Mumbai

For Striders Impex Limited
(Formerly known as Striders Impex Private Limited)

Kumarshri Rajkumar Bahety
Managing Director
DIN: 08459040

Mustafa Esmail Kapasi
Managing Director
DIN: 02150262

November 07, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400051

NSE SYMBOL: STRIDERS

Sub.: Disclosure of Utilization of Issue Proceeds under Regulation 262 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

With reference to Regulation 262(5) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), enclosed herewith as **Annexure I** is the certificate issued by the Statutory Auditors of Striders Impex Limited ("the Company") regarding the utilization of funds raised through the Public Issue (excluding offer for sale by selling shareholders), as required to be submitted alongwith the half-yearly financial results, till the issue proceeds are fully utilized.

Further, pursuant to Regulation 262(6) of the ICDR Regulations, since working capital was one of the objects of the Issue and the amount allocated towards such object exceeds Rs. 5 (Five) Crores, enclosed herewith as **Annexure II** is the certificate issued by the Statutory Auditors of the Company certifying the utilization of funds towards working capital.

Kindly take the above information on record.

For Striders Impex Limited

MUSTAFA ESMAIL KAPASI
Digitally signed by MUSTAFA ESMAIL KAPASI
Date: 2026.11.07 12:59:13 +05'30'

Mustafa Esmail Kapasi
DIN: 02150262
Joint Managing Director

VRSKD & CO.

CHARTERED ACCOUNTANTS

Certificate on Utilization of Funds Raised through Initial Public Offer (IPO)

At the request of **Striders Impex Limited (Formerly known as Striders Impex Private Limited)**, We, **VRSKD & Co.**, Chartered Accountants, have examined the books of accounts and relevant records and documents of the company produced for our verification in relation to utilization of funds raised by way of Initial Public offer.

On the basis of the verification conducted by us, we hereby confirm and certify that the company has utilised such funds only towards purpose and the objects mentioned in detailed.

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (In Lakhs)	Actual Utilised Amount (In Lakhs)	Unutilised Amount (In Lakhs)
1.	Funding of Working Capital Requirements in India	1,000.00	1,000.00	0.00
2.	Investment in Striders FZ LLC, Wholly Owned Subsidiary, to fund its working capital requirements	450.00	420.00	30.00
3.	Investment in a newly Wholly Owned Subsidiary in mainland UAE to fund its working capital	650.00	605.08	44.92
4.	Repayment of Loans	298.00	298.00	0.00
5.	General corporate purposes	394.59	368.46	26.13
Total		**2,792.59**	**2,691.54**	**101.05**

This certificate has been issued solely at the request of the Company for the purpose of compliance with the requirements of the **National Stock Exchange of India Limited (NSE)** in relation to utilization of funds raised through the Initial Public Offer and should not be used, referred to, or relied upon by any person or for any other purpose without our prior written consent.

For and on behalf of V RS K D & Co
Chartered Accountants
(Firm Registration No.: 162923W)



Vikram Ravindra Sabnis
Partner
Membership No.: 135589
Date: 07/11/2026
Place: Mumbai
UDIN: 26135589QHGMDX5257

VRSKD & CO.

CHARTERED ACCOUNTANTS

Certificate on Utilization of Working Capital Funds Raised through Initial Public Offer (IPO)

We have examined the books of accounts, bank statements, supporting documents and other relevant records of **Striders Impex Limited** ("the Company") in connection with the utilization of proceeds raised through its Initial Public Offer (IPO) towards Working Capital Requirements in India, based on the financial statements of the Company for the period ended September 30, 2026.

Based on our examination and the information and explanations provided to us by the management, we hereby certify that the Company has utilised the IPO funds towards Working Capital Requirements as under:

Sr. No.	Particulars	For the period ended September 30, 2026 (Amount in Lakhs)
I	**Current Assets (Except Cash)**	
	Inventories	1,462.45
	Trade Receivables	1,913.24
	Short Term Loans & Advances	122.96
	Other Current Assets	1,186.33
	Total (A)	**4,684.98**
II	**Current Liabilities**	
	Trade Payables	272.76
	Other Current Liabilities	98.56
	Short Term Provisions	211.31
	Total (B)	**582.63**
III	**Net Working Capital Gap (Except Cash) (A-B)**	**4,102.35**
IV	**Funding Pattern**	
	Long Term Owned Funds	1,781.57
	Short Term Borrowing	1,320.78
	IPO Proceeds Utilised towards Working Capital — Cumulative	1,000.00

This certificate has been issued solely at the request of the Company for the purpose of compliance with the requirements of the **National Stock Exchange of India Limited (NSE)** in relation to utilization of funds raised through the Initial Public Offer and should not be used, referred to, or relied upon by any person or for any other purpose without our prior written consent.

For and on behalf of V RS K D & Co
Chartered Accountants
(Firm Registration No.: 162923W)



Vikram Ravindra Sabnis
Partner
Membership No.: 135589
Date: 07/11/2026
Place: Mumbai
UDIN: 26135589DTVINJ7200

November 07, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

NSE SYMBOL: STRIDERS

Sub.: Statement of Deviation(s) or Variation(s) for the Half year ended September 30, 2026 under Regulation 32 of SEBI (LODR) Regulations, 2015

Dear Sir/Ma'am,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular CIR/CFD/CMD1/162/2019 dated December 24, 2019 and SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 as amended from time to time, enclosed herewith is the Statement for the half year ended September 30, 2026, confirming that there is no Deviation / Variation in the utilization of proceeds raised through issuance of Equity Shares by way of Initial Public Offer ('IPO') by the Company.

Kindly take the same on your records.

For Striders Impex Limited

Shweta Mahadeo Dagade
Digitally signed by Shweta Mahadeo Dagade
Date: 2026.11.07 13:19:44 +05'30'

Shweta Mahadeo Dagade
Company Secretary & Compliance Officer
Membership Number: A76850

Statement of Deviation or Variation for proceeds of Initial Public Issue:

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	Striders Impex Limited
Mode of Fund Raising	Initial Public Issue
Date of Raising Funds	Allotment Date: March 04, 2026 Listing Date: March 06, 2026
Amount Raised	Rs. 32,62,46,400/- (Thirty-Tw Crore Sixty-Two Thousand Forth-Six Thousand and Four Hundred only)
Report filed for Half Year ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Committee reviewed and approved the statement and noted that there is no deviation / variation in the objects for which funds were raised.
Comments of the auditors, if any	No Comments.

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation (in Lakhs)**	**Modified allocation, if any**	**Funds Utilised (in Lakhs)**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Funding of Working Capital Requirements in India	No Modification	1,000.00	0	1,000.00	0	-

STRIDERS IMPEX LIMITED
CIN: L36999MH2021PLC359605
Office: 14th Floor, Office No. 1406 & 1407, Ajmera Sikova, Sikova Industrial Marg, LBS Marg, Opp. Damodar Park, Nr Ashok Mill, Ghatkopar (W), Mumbai, 400086
Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Investment in Striders FZ LLC, wholly owned subsidiary, to fund its working capital requirements	No Modification	450.00	0	420.00	0	-
Investment in a new wholly owned subsidiary in mainland UAE to fund its working capital	No Modification	650.00	0	605.08	0	-
Repayment of Loans	No Modification	298.00	0	298.00	0	-
General corporate purposes	No Modification	394.59	0	368.46	0	-
Total		**2,792.59**	**0**	**2,691.54**	**0**	**-**

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For Striders Impex Limited

MUSTAFA ESMAIL KAPASI

Digitally signed by MUSTAFA ESMAIL KAPASI
DN: c=IN, o=Personal, title=2822, 2.5.4.20=8efa81959cd4bff67e3b102f3ce61aa3f3fbe9c91b47d34924ac9f40661da4d9c, postalCode=400076, st=Maharashtra, serialNumber=51861ae8896904 4613bd517b2eb18da2a8698fb307c2ad6bf5645d32811e5b2d, cn=MUSTAFA ESMAIL KAPASI
Date: 2026.11.07 13:17:38 +05'30'

Mustafa Esmail Kapasi
Jt. Managing Director
DIN: 02150262

STRIDERS IMPEX LIMITED
CIN: L36999MH2021PLC359605
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Contact: 8657820045 I Email: info@striders.biz I Website: //www.striders.biz/

Statement On Deviation/ Variation In Utilisation Of Funds Raised

At the request of **Striders Impex Limited (Formerly known as Striders Impex Private Limited)**, We, **VRSKD & Co**, Chartered Accountants, have examined the books of accounts and relevant records and documents of the company produced for our verification in relation to utilization of funds raised by way of Initial Public Offer.

On the basis of the verification conducted by us, we hereby confirm and certify that the Company has utilised such funds only towards the purposes and objects mentioned in detail. Further, any deviation, if observed, in the utilisation of such funds has been mentioned and detailed herein.

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	Striders Impex Limited
Mode of Fund Raising	Initial Public Issue
Date of Raising Funds	Listing Date: March 04, 2026 Allotment Date: March 06, 2026
Amount Raised	Rs. 32,62,46,400/-
Report filed for Half Year ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Committee reviewed, approved the statement and noted that there is no deviation / variation in the objects for which funds were raised.
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	**Modified Object, if any**	**Original Allocation (in Lakhs)**	**Modified allocation, if any**	**Funds Utilised (in Lakhs)**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Funding of Working Capital Requirements in India	No Modification	1,000.00	-	1,000.00	-	-

Investment in Striders FZ LLC, wholly owned subsidiary, to fund its working capital requirements	No Modification	450.00	-	420.00	-	-
Investment in a newly wholly owned subsidiary in mainland UAE to fund its working capital	No Modification	650.00	-	605.08	-	-
Repayment of Loans	No Modification	298.00	-	298	-	-
General corporate purposes	No Modification	394.59	-	368.46	-	-
Total		**2,792.59**	**-**	**2,691.54**	**-**	**-**

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For and on behalf of V RS K D & Co
Chartered Accountants
(Firm Registration No.: 162923W)

V.R. SABNIS AND ASSOCIATES Membership No. 135589 Mumbai Chartered Accountants

Vikram Ravindra Sabnis
Partner
Membership No.: 135589
Date: 07/11/2026
Place: Mumbai
UDIN: 26135589KYNCCS3263