

ICFL/LS/0085/ 2018-19

7 June 2018

BSE Limited
Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #6 / 2018-19 dated 7 June 2018, approved allotment of 750 Series XXIX Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of face value of INR 10 Lakh each, for cash at par, on Private Placement basis, aggregating to INR 75 Crore under the Shelf Disclosure Document dated 26 April 2018.

We request you to note the details of the aforesaid allotment mentioned as under:

Type of Securities	Rated, Listed, Secured, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	750
Size of Issue	INR 75 Crore
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Tenor	1093 Days Date of allotment : 7 June 2018 Date of maturity: 4 June 2021
Coupon/Interest	Floating Coupon Benchmark Rate plus Spread of 1.10% (110 basis points), p.a. payable monthly. <ul style="list-style-type: none"> • Spread for the 1st year will be settled at 1.10% • Spread can never be negative; • Spread for subsequent years will be decided basis spread reset mechanism.



IndoStar Capital Finance Limited

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India
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CIN : U65100MH2009PLC268160

	Benchmark Rate: "1 year SBI MCLR" which is 1 YR MCLR rate of State Bank of India Bank.
Schedule of payment of Coupon/Interest and Principal	Coupon: Monthly i.e., 7 th day of every month Principal: At maturity i.e. 4 June 2021
Security	<ul style="list-style-type: none"> • First pari-passu charge on by way of hypothecation on the standard asset portfolio of receivables of the Company; and • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat • Security Cover: 1.0x
Special right/interest/privileges attached to the Non-Convertible Debentures	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures;	Redemption at par i.e., INR 10 Lakh per debenture on maturity i.e., 4 June 2021.

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,

For IndoStar Capital Finance Limited


Jitendra Bhati

JB **Sr. VP – Compliance & Secretarial**

Ch **(Membership No. F8937)**

