

**30th October 2026**

To The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 544253	To The General Manager Department of Corporate Services National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: KROSS
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Sub: Outcome of Board Meeting under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their Meeting held today i.e. **Friday, October 30, 2026** which was commenced at 04:00 PM and concluded at 05:15 PM has considered and approved the following:

1. Allotment of 15,00,000 (Fifteen lakh) equity shares of the Company of face value of Rs.5/- each fully paid at a issue price of Rs. 212/- (Rupees Two Hundred and Twelve only) including premium of Rs. 207/- (Rupees Two Hundred Seven only) per equity share, aggregating to Rs. 31,80,00,000/- (Rupees Thirty-One Crore Eighty Lakh only) for cash, to persons belonging to Non-Promoters, on Preferential Basis;

The Details as required for Allotment of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are given in the enclosed **Annexure-I**.

Consequent to the aforesaid allotment, the paid-up equity capital of the Company has increased from Rs. 32,25,47,110/- consisting of 6,45,09,422 Equity Shares of Rs. 5/- each to Rs. 33,00,47,110/- consisting of 6,60,09,422 Equity Shares of Rs. 5/- each.

2. Allotment of 15,00,000 (Fifteen lakh) fully Convertible equity warrants (“Warrants”) with each warrant convertible into or exchangeable for One (1) fully paid-up equity share of the Company of face value of Rs.5/- each (“the Equity Shares”) at an Issue price of Rs. 212/- (Rupees Two Hundred and Twelve only) including premium of Rs. 207/- (Rupees Two Hundred Seven only)

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per warrant, aggregating to Rs. 31,80,00,000/- (Rupees Thirty-One Crore Eighty Lakh only) upon receipt of an amount aggregating to Rs.7,95,00,000/- (Rupees Seven Crore Ninety-Five Lakh Only) being 25% as upfront payment by the promoters of the Company on Preferential Basis;

Consequent to the aforesaid allotment of Convertible Warrants, there is no change in the paid-up equity share capital, shareholding pattern or control of the Company. Each Warrant holder shall be entitled to exercise the Warrants, in one or more tranches, upon payment of the balance 75% of the Issue Price within a period of 18 (Eighteen) months from the date of allotment, in accordance with the terms of the issue and the applicable provisions of the SEBI ICDR Regulations.

The Details as required for Allotment of fully Convertible equity warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI circular No. SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are given in the enclosed **Annexure-II**.

3. The constitution of a dedicated "Capital Management Committee". This committee is authorized to handle all matters related to the allotment of Equity Shares arising out of the conversion of outstanding warrants at a later date, in accordance with applicable laws and regulatory guidelines.

The details of disclosure required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are given in the enclosed Annexure-III.

Kindly take the same on record.

Yours faithfully,

For Kross Limited

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Date: 2026.10.30
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Debolina Karmakar
Company Secretary and Compliance Officer
Membership No.: ACS 62738

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Annexure-I

The Details as required for Allotment of Equity Shares under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are:

Sr. No.	Particulars	Disclosures																						
1.	Type of securities proposed to be issued	Equity shares																						
2.	Type of issuance	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.																						
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 15,00,000 (Fifteen Lakh) equity shares of the Company of face value of Rs.5/- each fully paid at a price of Rs.212/- (Rupees Two Hundred and Twelve only), aggregating to Rs.31,80,00,000/- (Rupees Thirty-One Crore Eighty Lakh only).																						
4.	Additional Details furnished in case of preferential issue:																							
A.	Issue Price	The issue price is Rs.212/- per equity share including premium of Rs. 207/- per equity share.																						
B.	Names of investors and Post allotment of securities outcome of the subscription	<table><tr><th rowspan="2">Name of the allottees*</th><th rowspan="2">No. of Equity shares Allotted</th><th colspan="2">Post Issue holding</th><th rowspan="2">Category</th></tr><tr><th>No. of Share</th><th>% of holding</th></tr><tr><td>Rathore Gauravraj Singh Vijaysingh</td><td>5,00,000</td><td>5,00,000</td><td>0.74</td><td>Non-Promoter</td></tr><tr><td>Dhruv Agarwal</td><td>5,00,000</td><td>5,00,000</td><td>0.74</td><td>Non-Promoter</td></tr><tr><td>Saroj V Rathore</td><td>3,00,000</td><td>3,00,000</td><td>0.44</td><td>Non-Promoter</td></tr></table>	Name of the allottees*	No. of Equity shares Allotted	Post Issue holding		Category	No. of Share	% of holding	Rathore Gauravraj Singh Vijaysingh	5,00,000	5,00,000	0.74	Non-Promoter	Dhruv Agarwal	5,00,000	5,00,000	0.74	Non-Promoter	Saroj V Rathore	3,00,000	3,00,000	0.44	Non-Promoter
Name of the allottees*		No. of Equity shares Allotted			Post Issue holding			Category																
			No. of Share	% of holding																				
Rathore Gauravraj Singh Vijaysingh		5,00,000	5,00,000	0.74	Non-Promoter																			
Dhruv Agarwal		5,00,000	5,00,000	0.74	Non-Promoter																			
Saroj V Rathore	3,00,000	3,00,000	0.44	Non-Promoter																				

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		Richa Gauravraj Singh Rathore	2,00,000	2,00,000	0.30	Non- Promoter
C.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				

#Post issue percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis considering the allotment of 15,00,000 equity shares and assuming conversion of 15,00,000 convertible warrants, i.e. ₹ 33,75,47,110 (Rupees Thirty-Three Crore Seventy-Five Lakh Forty-Seven Thousand One Hundred and Ten Only) divided into 6,75,09,422 (Six Crore Seventy-Five Lakh Nine Thousand Four Hundred and Twenty-Two Only.) Equity Shares of face value of ₹ 5.00/ each (Rupees Five Only)

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**Annexure-II**

The Details as required for Allotment of fully Convertible equity warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 are:

Sr. No	Particulars	Disclosures				
1.	Type of securities proposed to be issued	Convertible Warrants issued on Preferential basis				
2.	Type of issuance	Preferential allotment in accordance with the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013 and other applicable laws.				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 15,00,000 (Fifteen Lakh) Convertible Warrants at issue price is Rs.212/- per equity share including premium of Rs. 207/- per Warrants on receipt of 25% of total consideration.				
4.	Additional Details furnished in case of preferential issue:					
A.	Issue Price	Rs. 212/- per equity share including premium of Rs. 207/- per Warrants				
B.	Names of investors and Post allotment of securities outcome of the subscription	Name of the allottees	No. of Convertible Warrants allotted	Post Issue holding (Assuming Full Conversion of warrant)		Category
				No. of Equity shares	% of holding	
		Sumeet Rai	7,50,000	45,50,000	6.74	Promoter
		Kunal Rai	7,50,000	42,42,000	6.28	Promoter
1.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the	The warrants shall be convertible at any time, at the discretion of warrant holder, prior to the expiry of eighteen (18) months from the date of its allotment. Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent				

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instrument	<p>number of fully paid-up equity share of face value of ₹ 05/- each of the Company.</p> <p>An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application for the allotment of the warrants and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.</p> <p>The Warrants shall be convertible before expiry of eighteen (18) months from the date of allotment of convertible warrants. The exchange will be intimated on conversion of convertible warrants.</p> <p>In the event the warrant holder fails to exercise the conversion within 18 months from the date of allotment, then entitlement of conversion will be lapsed, and the upfront consideration paid by the warrant holder shall be forfeited.</p>
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#Post issue percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis considering the allotment of 15,00,000 equity shares and assuming conversion of 15,00,000 convertible warrants, i.e. ₹ 33,75,47,110 (Rupees Thirty-Three Crore Seventy-Five Lakh Forty-Seven Thousand One Hundred and Ten Only) divided into 6,75,09,422 (Six Crore Seventy-Five Lakh Nine Thousand Four Hundred and Twenty-Two Only.) Equity Shares of face value of ₹ 5.00/ each (Rupees Five Only)

For Kross Limited

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Debolina Karmakar

Company Secretary and Compliance Officer

Membership No.: ACS 62738

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**Annexure-III**

The details as required for Reconstitution of Capital Management Committee/ Allotment Committee of the Board of Directors under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Name of Committee	Composition	Designation	Category
1	Capital Management Committee	Deepa Verma	Chairperson	Non-Executive, Independent Director
		Sudhir Rai	Member	Chairman and Managing Director
		Kunal Rai	Member	Whole-Time Director (Finance) and CFO

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