Kross Limited

Q1 FY27 Press Release

Revenue / EBITDA / PAT grow 32%, 39%, 24% YoY

24th July 2026

Kross Limited (Bloomberg Code: KROSS IN | NSE Code: KROSS | BSE Code: 544253) has announced its financial results for Q1 FY27 today i.e. 24th July 2026.

Financial Highlights (Standalone):

₹ In Million	**Q1FY27**	**Q1FY26**	**YoY%**
Revenue from Operations	1843.4	1393.6	32.3
Total Expenditure	1617.9	1231.9	31.3
EBITDA	225.5	161.7	39.5
EBITDA Margin (%)	12.2	11.6	63 bps
Profit After Tax	133.1	107.0	24.4
PAT Margin (%)	7.2	7.7	-46 bps

Q1FY27 Performance Summary:

- **Revenue from Operations increased to ₹1,843.4 million in Q1FY27** from ₹1,393.6 million in Q1FY26, reflecting a year-on-year growth of 32.3%.
- **EBITDA increased significantly to ₹225.5 million in Q1FY27** from ₹161.7 million in Q1FY26, reflecting a robust growth of 39.5%.
- **Profit After Tax (PAT) rose to ₹133.1 million in Q1FY27** from ₹107.0 million in Q1FY26, representing a growth of 24.4%. Profit growth was moderate vs EBITDA growth, primarily due to higher depreciation from strategic capital investments.
- Strong growth across key segments driven by robust demand in M&HCV and Trailer segments, continued recovery in Tractor & Agri, and benefits from capacity expansions.
- Operational excellence and backward integration supported resilient performance amid input cost pressures.

Strategic Developments:

- Precision hydraulic tipping jacks for dumpers & tip trailers successfully launched with encouraging initial feedback. **220 kits produced in Q1 FY27**, with further scaling planned in subsequent quarters.
- Axle Beam Extrusion Plant commissioned on February 27, 2026, Commercial production commenced in July 2026, **Axle volumes increased 34% YoY**.
- Progress on seamless tube facility and forging capabilities. **Piercing mill received; sizing and straightening mills are on high seas and progressing as per schedule**
- High-Pressure moulding line for foundry expected by September 2026 which will double the existing capacity in castings.
- Axle Shafts production facility using advanced robotic forging technology (including material gathering and press forging processes adopted by leading global manufacturers) is on track for commissioning by September 2026.

These investments underscore Kross Limited's commitment to adopting innovative technologies and achieving greater self-reliance in critical component manufacturing.

Commenting on the performance, Mr. Sudhir Rai – Chairman & Managing Director said

"We are pleased with the strong start to FY27, delivering robust revenue growth of 32.3% and healthy margin expansion leading to 39.5% EBITDA growth. Our sustained focus on innovation, operational efficiency, and strategic capacity investments has enabled us to effectively capitalise on the recovering demand across key segments while enhancing our competitive positioning. We remain confident that these initiatives, combined with a healthy execution visibility and new product contributions, will drive sustainable revenue growth, improved profitability, and long-term value creation for our shareholders"

About the company

Kross Limited is an integrated automotive component manufacturer with over 3 decades of operating history, it specialises in trailer axles, suspension assemblies, and safety-critical forged, cast and machined components for M&HCVs, tractors, and off-highway vehicles. The company is backward integrated across design, forging, casting, heat treatment, machining, and surface coating, and is among the prominent trailer axle & suspension manufacturers in India. Company is a key supplier to various OEMs, including leading players in the commercial vehicle and tractor segments.

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