



Kross Limited

Q2 FY27 Earnings Press Release

Strong growth in Revenue / EBITDA / PAT by 79.6%, 107.4%, 143.5% YoY respectively

17th October 2026

Kross Limited (Bloomberg Code: KROSS IN | NSE Code: KROSS | BSE Code: 544253) has announced its financial results for Q2 & H1 FY27

Financial Highlights (Standalone):

₹ In Million	Q2FY27	Q2FY26	YoY%	H1FY27	H1FY26	YoY%
Revenue from Operations	2,350.9	1,309.2	79.6	4,194.3	2,702.8	55.2
Total Expenditure	2,044.9	1,161.7	76.0	3,661.1	2,393.5	53.0
EBITDA	306.0	147.5	107.4	533.2	309.2	72.4
EBITDA Margin (%)	13.0	11.3	175 bps	12.7	11.4	127 bps
Profit After Tax	196.9	80.8	143.5	331.6	187.8	76.5
PAT Margin (%)	8.4	6.2	220 bps	7.9	6.9	96 bps
EPS (Rs.)	3.08	1.25	146.4	5.14	2.91	76.5

Q2FY27 Performance Summary:

- **Revenue from Operations increased 79.6% YoY** to INR 2,350.9 million in Q2FY27 from INR 1,309.2 million in Q2FY26.
- **EBITDA grew 107.4% YoY** to INR 306.0 million from INR 147.5 million.
- **Profit After Tax (PAT) increased 143.5% YoY** to INR 196.9 million from INR 80.8 million.
- **EBITDA Margin expanded by 175 bps** to 13.0% from 11.3%.
- **PAT Margin improved by 220 bps** to 8.4% from 6.2%.
- Broad-based segmental growth was supported by strong demand in the M&HCV and trailer segments, a continued recovery in the tractor and agricultural segments, and capacity expansion initiatives.
- Operational efficiency and backward integration helped support performance amid input cost pressures.

Strategic Developments:

- **Precision hydraulic Tipping Jacks:** Supplies progressing in line with plan; further volume scale-up expected in H2 FY27.
- **Axle beam extrusion plant:** Commercial production has commenced; current utilisation approximately 60-65%.
- **Seamless tube facility:** Mills installed, production trials targeted for February-March 2027.
- **Forging capacity Expansion initiatives** on track to support higher volumes and improved cost competitiveness.
- **High-pressure moulding line (Foundry)** Progressing as planned to double existing casting capacity.
- **Axle Shaft production by Robotic Forging facility:** Strategic increase in shaft manufacturing capacity & enhanced investment in Robotic Automation for forging operations and specialized machining facilities

- **Cold Drawn Tubes:** Forward Integration into manufacturing of Cold Drawn Tubes

These investments underscore Kross Limited's commitment to adopting innovative technologies and achieving greater self-reliance in critical component manufacturing.

Commenting on the performance, Mr. Sudhir Rai – Chairman & Managing Director said

“Kross Limited has continued its strong momentum in Q2 FY27, with year-on-year Revenue, EBITDA & PAT growth of 79.6%, 107.4% & 143.5% respectively. Capacity expansion investments are beginning to support growth, with utilisation expected to improve in the coming quarters. Supported by healthy order books, sustained demand in the trailer and tractor segments, and multiple capacity expansion initiatives nearing completion, Kross is well positioned to deliver healthy growth in FY27. Our focus remains on profitable growth, operational efficiency, customer relationships, and disciplined execution. Through continued emphasis on innovation, operational excellence, and strategic capacity investments, we are capitalising on the recovery in key segments while strengthening our competitive position. We remain confident that these initiatives, combined with strong execution visibility and contributions from new products, will drive sustainable revenue growth, improved profitability, and long-term value creation for our shareholders.”

About the company

Kross Limited is an integrated automotive component manufacturer with over 3 decades of operating history, it specialises in trailer axles, suspension assemblies, and safety-critical forged, cast and machined components for M&HCVs, tractors, and off-highway vehicles. The company is backward integrated across design, forging, casting, heat treatment, machining, and surface coating, and is among the prominent trailer axle & suspension manufacturers in India. Company is a key supplier to various OEMs, including leading players in the commercial vehicle and tractor segments.

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