



PNC Infratech Limited

An ISO : 9001-2008 Certified Company

Ref No.: PNC/SE/88/16-17

Date: 14.02.2017

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Sub: Disclosure on utilization of IPO Issue proceeds of the company for period ended on December 31, 2016

The details of utilization of IPO proceeds and amount remaining unutilized as at December 31, 2016 is as follows:

					Rs. in Lac
Sr.	Particulars	Objects of the Issue as per Prospectus	Revised Object of the Issue	Total utilization upto December 31, 2016	Amount pending utilization
1	Funding working capital requirement	15000	15000	15000	0
2	Investment in our subsidiary, PNC Raebareli Highways Private Limited for part-financing the Raebareli-Jaunpur Project	6500	6500	6500	0
3	Investment in capital equipment	8506	8170	8170	0
4	Repayment / prepayment of certain indebtedness	3514	3514	3514	0
5	General corporate purposes	8110	8535	8535	0
6	Issue related expenses (only those apportioned to our Company)	1840	1751	1751	0
	TOTAL	43470	43470	43470	0

There is no deviation in the use of proceeds from the objects stated in the offer document during the said Quarter ended December 31, 2016 and the issue proceeds so raised through Initial Public Offering have been fully utilized or the purpose for which these proceeds were raised has been achieved.

We request you to take the above information on record.

Thanking you,

For PNC Infratech Limited

Tapan

Tapan Jain
Company Secretary & Compliance Officer
ICSI M. No.: A22603



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