Date: November 2, 2026

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Scrip Symbol: PRASOLCHEM

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
BSE Scrip Code: 544912

Dear Sir/Madam,

Sub: Submission of Presentation of Quarterly Earnings Conference Call pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations, please find enclosed herewith the Q2 FY27 Results Presentation of the Company for your records.

Further, this information is also uploaded on the Company's website at https://prasolchem.com/investor-relations/

Note: No Unpublished Price Sensitive Information will be shared during the call and Date and participants of the aforesaid meet is subject to change due to exigencies on the part of Organisers/ Investors/ Analysts/ Company/ Participants.

We request you to please take the same on record.

Thanking you,
Yours Sincerely,

FOR PRASOL CHEMICALS LIMITED

KIRAN RAJENDRA AGRAWAL
Digitally signed by KIRAN RAJENDRA AGRAWAL
Date: 2026.11.02 21:19:06 +05'30'

KIRAN RAJENDRA AGRAWAL
Company Secretary & Compliance Officer
Membership No. : A13188



Prasol Chemicals Limited

Investor Presentation | Q2 FY27 | November 2026

Safe Harbour

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Q2 & H1 FY27
Performance Highlights

Chairman's Message



Mr. Nishith Shah,

Chairman & Whole Time Director

"We delivered a strong performance for the second consecutive quarter, clocking our highest ever Q2 revenue of Rs. 413 crores, taking our H1 FY27 revenue to Rs. 846 crores. This represents a YoY growth of 39% for the quarter and 37% for the first half. The growth was led by better realisations and an improving product mix. Raw material prices continued to rise in Q2 and in response, we have been progressively increasing product prices and engaging with customers on a regular basis.

Demand across our Acetone-based and Phosphorus-based products remained healthy despite external challenges. Higher freight costs and limited vessel availability amid the Middle East crisis led to delays in some export shipments. We saw healthy contributions from a wide range of products, reflecting the strength of the diversified business we have built over the decades. During the quarter, we also further diversified our raw material sourcing base to strengthen supply chain resilience.

Our business is built on deep chemistry, supported by extensive forward and backward integration and a diversified presence across multiple applications. Innovation and strong R&D capabilities remain at the core of our business. Our capex programme is progressing as planned, and our new product pipeline remains robust. We remain on track to deliver our FY27 guidance of revenue of Rs.1,550–1,650 crores and EBITDA of Rs. 240–250 crores, excluding the impact of price fluctuations arising from geopolitical-led supply chain disruptions and foreign exchange gains or losses, if any."

Highest Ever Q2 & Half-Yearly Performance

Financial performance

- Total revenue for H1FY27 was Rs 846.2 crores, a growth of 37.1% YoY basis.
- EBITDA was Rs 148.0 crore, up 106.6% YoY, with a margin of 17.5%.
- The margins were positively impacted due to average selling price increase on account of geopolitical-led supply chain issues to the tune of Rs 25 crores and Rs. 0.92 crores on account of foreign currency fluctuations during Q1FY27.
- Profit after tax was Rs 99.0 crores for H1FY27, a growth of 138.9% on YoY basis.

Business performance

- Continued sales growth YoY despite geopolitical related headwinds
- Highest Q2 Sales
- Diversified Raw Material supplier base
- Increased customer footprint in various geographies

Operations and Expansion

- Continue to focus on efficiency, cost reduction and better yields for selected products.
- Capacity expansion at both locations is on schedule.

Q2 & H1 FY27 Performance Highlights

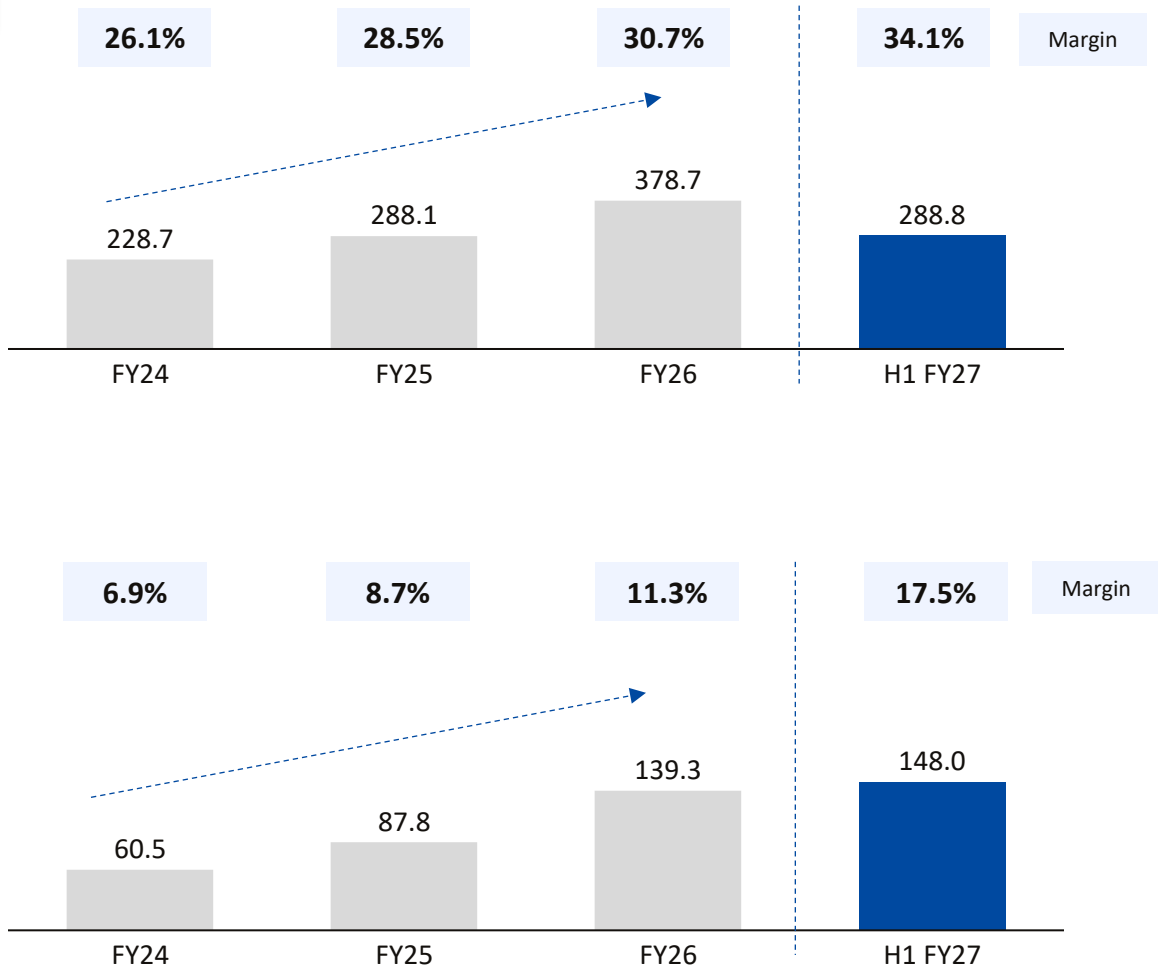
	Total Revenue	EBITDA	EBITDA Margin	Profit After Tax
Q2FY27	Rs. 412.6 crores (+38.6% YoY)	Rs. 57.7 crores (+86.1% YoY)	14.0% (+460 bps YoY)	Rs. 37.9 crores (+122.2% YoY)
H1FY27	Rs. 846.2 crores (+37.1% YoY)	Rs. 148.0 crores (+106.6% YoY)	17.5% (+590 bps YoY)	Rs. 99.0 crores (+138.9% YoY)

**Due to geopolitical-led supply chain issues, there was a sharp increase in Average Selling Price to the tune of Rs. 25 crores in Gross Profit and a Rs. 0.92 crore positive impact due to Foreign Currency fluctuations during Q1FY27 and have normalized in Q2FY27*

Structured Uptick in Margins Over the Years

(INR in crores)

	FY11 - FY15	FY16 - FY19	FY20 - FY26
Gross Margins	Avg Gross Margin 23%	Avg Gross Margin 26%	Avg Gross Margin 30%
EBITDA	Increased capacity under Secondary & Tertiary Derivatives; Added new Products like ZDDP, IPH, PPS	COGEN Added in 2019	



Key Challenges

- Covid 19
- Russia – Ukraine War
- Global Inventory Destocking
- Mahad Shutdown in FY24
- Tariff War
- Global Slowdown
- West Asia Conflict
- Supply Chain Challenges

Profit & Loss Statement

Profit and Loss (INR in crores)	Q2FY27	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue from Operations	**412.6**	**297.6**	**38.6%**	**846.2**	**617.2**	**37.1%**
Cost of Goods Sold	288.3	214.7		557.4	438.4	
Gross Margins	**124.3**	**82.9**	**49.8%**	**288.8**	**178.8**	**61.5%**
Gross Margin %	**30.1%**	**27.9%**		**34.1%**	**29.0%**	
Employee Benefit Expenses	14.5	10.7		27.7	21.3	
Other Expenses	52.1	41.2		113.0	85.8	
EBITDA	**57.7**	**31.0**	**86.1%**	**148.0**	**71.6**	**106.6%**
EBITDA Margin %	**14.0%**	**10.4%**		**17.5%**	**11.6%**	
Other Income	0.8	0.5		2.6	1.4	
Depreciation	7.0	6.2		13.6	12.2	
EBIT	**51.6**	**25.4**		**137.0**	**60.8**	
Finance Cost	1.7	2.1		3.5	4.8	
Exceptional Item (Gain)/ Loss	0.0	0.0		0.0	0.0	
Profit before Tax	**49.9**	**23.2**		**133.5**	**56.0**	
Tax	11.9	6.1		34.5	14.6	
Profit After Tax	**37.9**	**17.1**	**122.2%**	**99.0**	**41.4**	**138.9%**
Profit After Tax Margin %	**9.2%**	**5.7%**		**11.7%**	**6.7%**	
EPS (in INR)	6.53	2.95		17.04	7.15	

Balance Sheet

Assets (INR in crores)	Sep-26	Mar-26
Non - Current Assets	**391.8**	**365.1**
Property, plant and equipment	314.3	311.0
Capital work-in-progress	70.2	47.1
Other Intangible Assets	3.2	3.1
Financial Assets		
Investments	0.0	0.0
Other Financial Assets	2.7	2.5
Other non-current assets	1.3	1.4
Other Tax assets (Net)	0.0	0.0
Current Assets	**679.0**	**474.2**
Inventories	301.1	153.2
Financial Assets		
Trade receivables	352.0	278.7
Cash and cash equivalents	4.9	24.1
Bank balances other than cash	0.1	0.1
Other Financial Assets	3.1	0.7
Other Current Assets	17.8	17.4
Total Assets	**1,070.8**	**839.3**

Equity & Liabilities (INR in crores)	Sep-26	Mar-26
Total Equity	**617.4**	**448.5**
Equity share capital	11.8	11.6
Other equity	605.6	436.9
Non-Current Liabilities	**37.4**	**83.0**
Financial Liabilities		
Borrowings	0.0	47.0
Lease Liabilities	0.4	0.4
Deferred-tax liabilities (net)	26.4	26.0
Provisions	10.6	9.6
Current Liabilities	**415.9**	**307.7**
Financial Liabilities		
Borrowings	68.8	63.1
Lease Liabilities	0.0	0.0
Trade Payables	304.5	208.2
Other Financial Liabilities	6.7	3.6
Other Current Liabilities	19.5	30.6
Provisions	2.3	1.9
Current tax liabilities (net)	14.0	0.3
Total Equity & Liabilities	**1,070.8**	**839.3**

Cash Flow Statement

Particulars	Sep-26	Sep-25
Net Profit Before Tax	**133.5**	**56.0**
Adjustments for Non -Cash Items / Other Investment or Financial Items	16.4	17.6
Operating profit before working capital changes	**149.9**	**73.7**
Changes in working capital	-141.3	-54.0
Cash generated from operations	**8.6**	**19.6**
Direct taxes paid (net of refund)	-20.3	-12.4
Net cash from operating activities	**-11.7**	**7.2**
Net cash from investing activities	**-36.1**	**-16.1**
Net cash from financing activities	**28.6**	**6.8**
Net decrease in cash and cash equivalents	**-19.2**	**-2.1**
Add: Cash & Cash Equivalents at the beginning of the year	24.1	16.7
Add: Exchange rate difference	0.0	-
Cash & Cash Equivalents at the end of the period	**4.9**	**14.5**



Company Overview

Prominent Manufacturer of Acetone and Phosphorous Specialty Derivatives

150+	98,644 MTPA	65+	1,600+	2
Specialty Chemical Products	Installed Capacity (As at FY26)	Export Countries	Customers	Manufacturing Units (Khopoli & Mahad)

***Largest forward-integrated manufacturer** of acetone-based specialty chemicals in India*

- **30+ Years** of legacy and experience
- **Diversified** specialty chemical player
- **Long-term** relationships with customers



- **Global Certifications** Responsible Care, TFS, Ecovadis, REACH, & others
- **Complex chemistries** with forward integration
- Focus on **quality, innovation & reliability**

Financial Highlights (FY26)

Revenue	EBITDA & Margins		Profit after Tax	Adjusted ROCE (%)	Net Debt to Equity
1,232.6 crores	139.3 crores	11.3%	83.1 crores	22.4%	0.19x

30+ Years of Legacy

1992 – Incorporation of company

1996 – Diversified into phosphorous-based products for agro and performance chemicals

2003 – Foundation of Organic based technology platform & launched acetone derivatives

2007 – Entered pharmaceutical segment with phosphorous-based products

2010 – ₹100 crores – Entered into antioxidants and anti-wear industry for lubricants

2014 – ₹200 crores

2019 – Entered cogeneration power plant in Khopoli, Maharashtra

2020 – Commissioned new site at Mahad for agrochemicals intermediates

2021 – ₹600 crores

2022 – Launched Construction Chemicals portfolio

2024 – ₹877 crores

2025 – ₹1,013 crores – Launched Mining Portfolio

2026 – ₹1,233 crores

Initial Growth Phase (1992-2007)

International & New Product Expansion (2007-2020)

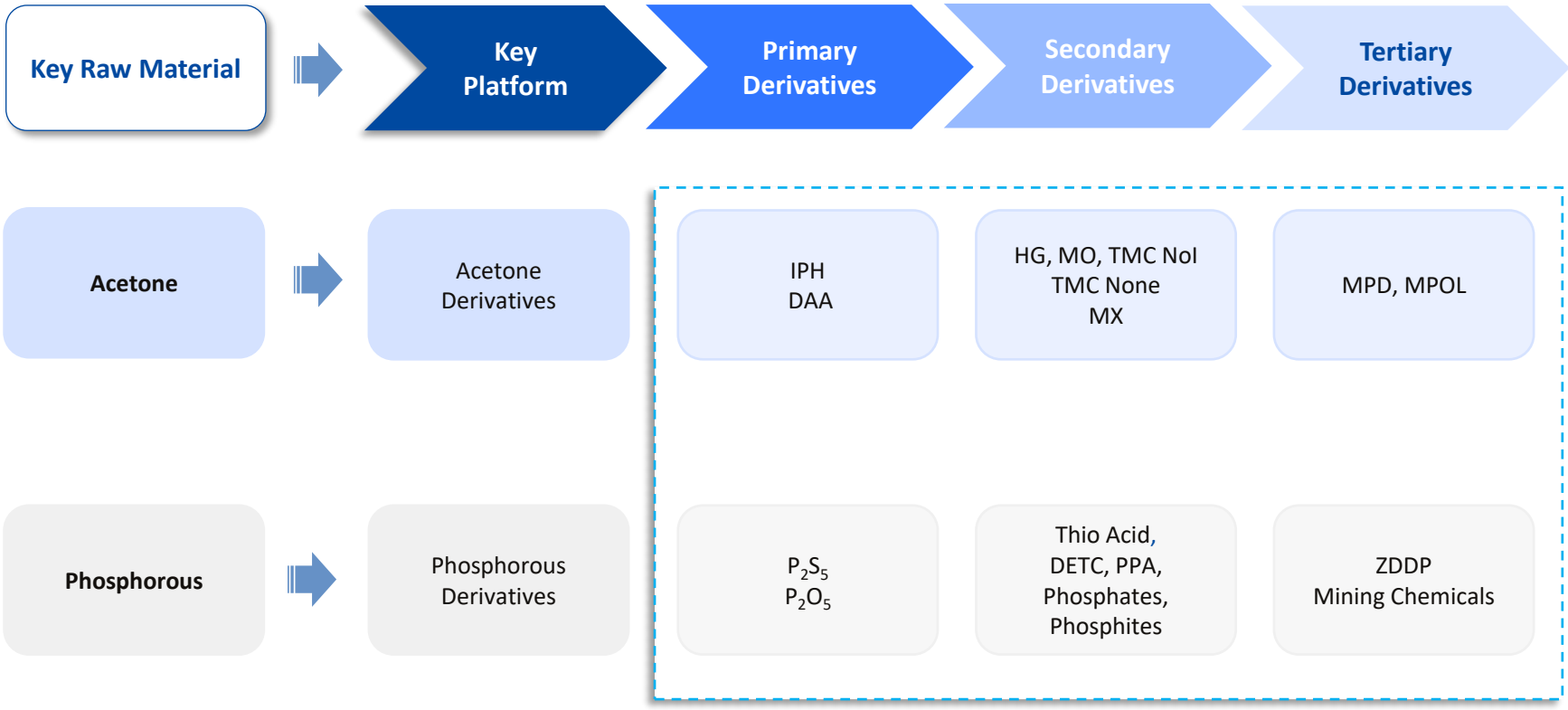
Focus on Mahad (2020-2025)

Next Phase of Growth (2026-2030)

- Focus on Expansion of existing products
- Venturing into New Chemistries
- Operational efficiencies

Niche Offerings Across Value Chain

Multi-chemistry portfolio with 150+ products

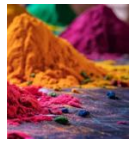


Serving 20+ End User Industries

- Pharmaceutical
- Agrochemicals
- Lubricant Additives
- Paint & Coating
- Inks
- Resins
- Pigments
- Home & Personal care
- Polymers
- Mining
- Bitumen Road construction
- Concrete admixture
- Metal Alloys
- Automotive
- Electroplating
- Surfactants
- Textile & Leather Auxiliaries
- Paper Auxiliaries
- Flame Retardants
- Defense
- Oilfield & Refinery
- Electronic
- Adhesive

Deeper Chemistry | Forward & Backward Integration | Stronger Moat | Diversified Applications

Diverse End-Use Applications

Chemistries	End Use Application Industries				Revenue Contribution* (As of FY26)
C_3H_6O Acetone Based Specialty Chemicals	Performance Chemicals	Lubricants 	Mining Chemicals 		20-25%
15 P Phosphorus 30.97 Phosphorus Based Specialty Chemicals	PICA	Coatings 	Construction 	Pigments 	20-25%
	Agrochemicals	Crop Protection 	Adjuvants 		15-20%
	Home & Personal Care	Disinfectant 	Fragrance 	Sun Screen 	Shampoo 	10-15%
Other Specialty Chemicals	Pharmaceuticals	Anti Depressants 	Acid Reflux 		20-25%

*Based on management estimates for top 200 customers

Global Presence diversified by Design across Geographies & End User Industries

Revenue Mix by Geography (FY26)

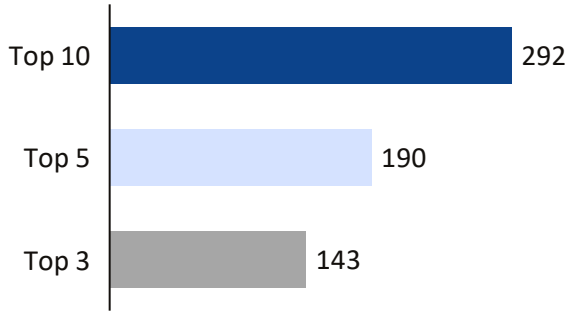


Exports — Region-wise

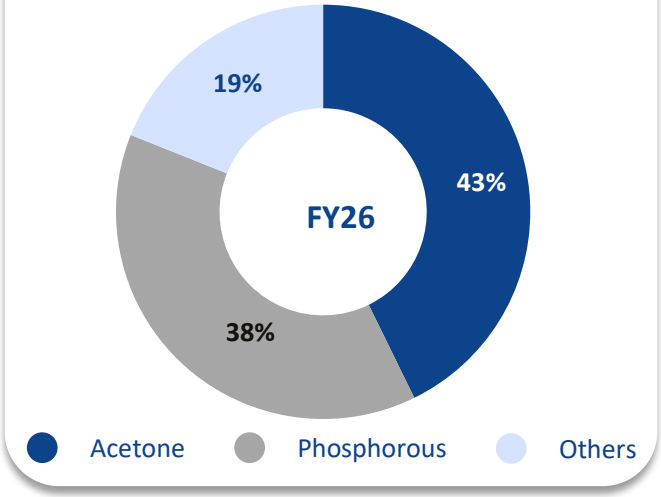


Diversified Customer Base → Diversified Product Portfolio → Strong Global Presence

Revenue Mix by Customer (FY26)



Revenue Mix by Product (FY26)



Strong Manufacturing Capabilities

Khopoli Plant

Debottleneck and expand production capacities



1995
Established

ISO CERTIFIED

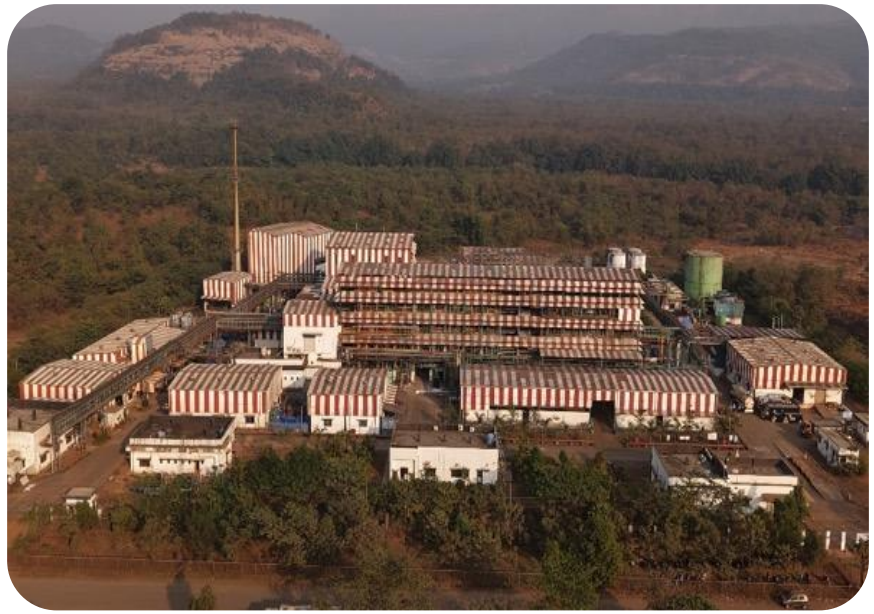
78,784 MTPA
Capacity

Existing Land
29.8 *acres*

Spare Land available for expansion
11.98 *acres*

Mahad Plant

Expand product portfolio and capacities



2020
Established

ISO CERTIFIED

19,860 MTPA
Capacity

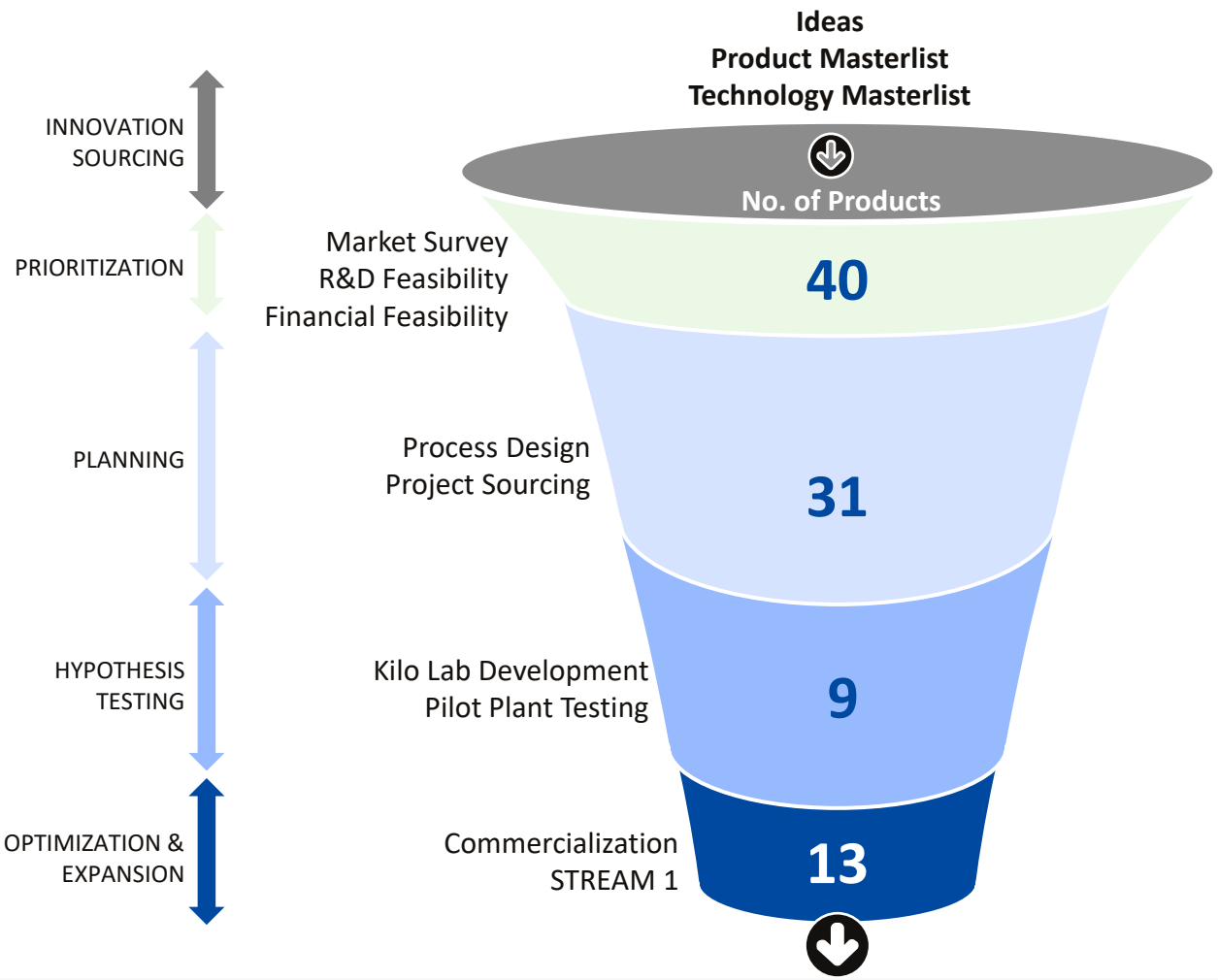
Existing Land
29.5 *acres*

Spare Land available for expansion
18.4 *acres*

Various chemical reactions/processes

- Aldol condensation
- Hydrogenation
- Thio Acid synthesis
- Chelation
- Chlorination
- Esterification
- Oxidation
- Vapour Phase alkyl rearrangements

R&D Capabilities



Increased focus on R&D to support complex chemistries, product innovation, import substitution and forward and backward integration of existing products

R&D at a Glance*

40	Products in R&D Pipeline
13	New Products Commercialized in 3 Years
37	R&D Member Team (incl. 4 PhDs and 25 Chemists)

Our Laboratories

DSIR

- Product Development
- Process Development
- In the process of developing a separate application testing laboratory
- Collaboration with industry leading Academic Institutions

*As on FY26

Long standing relationships with a diversified customer base & strong global presence

65+
Export Countries

1,600+
Customers

<25%
Top 10 Customers Concentration

1-4 Years
Long Approval Cycle

Strategically
Located near JNPT

60-70%
Market Share in targeted Acetone Derivatives In India*

Deep Engagement resulting in improving wallet share

Duration of Relationship with Existing Customers	Industry	Customer	No. of Products Increased from 1 to:
15 Years	Performance Chemicals	Customer 1	4
10 Years	PICA	Customer 2	4
16 Years	Pharmaceuticals	Customer 3	4
10 Years	Pharmaceuticals	Customer 4	4
14 Years	Agrochemicals	Customer 5	4
11 Years	Agrochemicals	Customer 6	6
10 Years	Home & Personal Care	Customer 7	8
15 Years	Home & Personal Care	Customer 8	9

Long approval cycles (1-4 years) creating significant stickiness and creating barrier for new entrants

- Multi-year Quality Approval Cycle
- Co-create / Customer-suggested R&D
- Serving Global MNC giants
- Customized Solutions with High Purity

(As at FY26) *Management estimates

Recognised for Industry & Customer Excellence

Awards

Rasayan Udyog Chemicals
Hero Award for Industry Excellence



Mr. Nishith Shah
Honoured for Industry Excellence

Recognition
Prasol Chemicals' commitment to industry excellence and leadership in the chemical sector

Make in India Partnering Award
Samagam Awards



Received the award from
Rallis India Limited

Recognition
For developing an
“Agro-Intermediate” molecule

Responsible Care



Safe & Inclusive Workplace

Recognition
Promoting ethical practices, employee well-being, trust and accountability

Certification

ecovadis

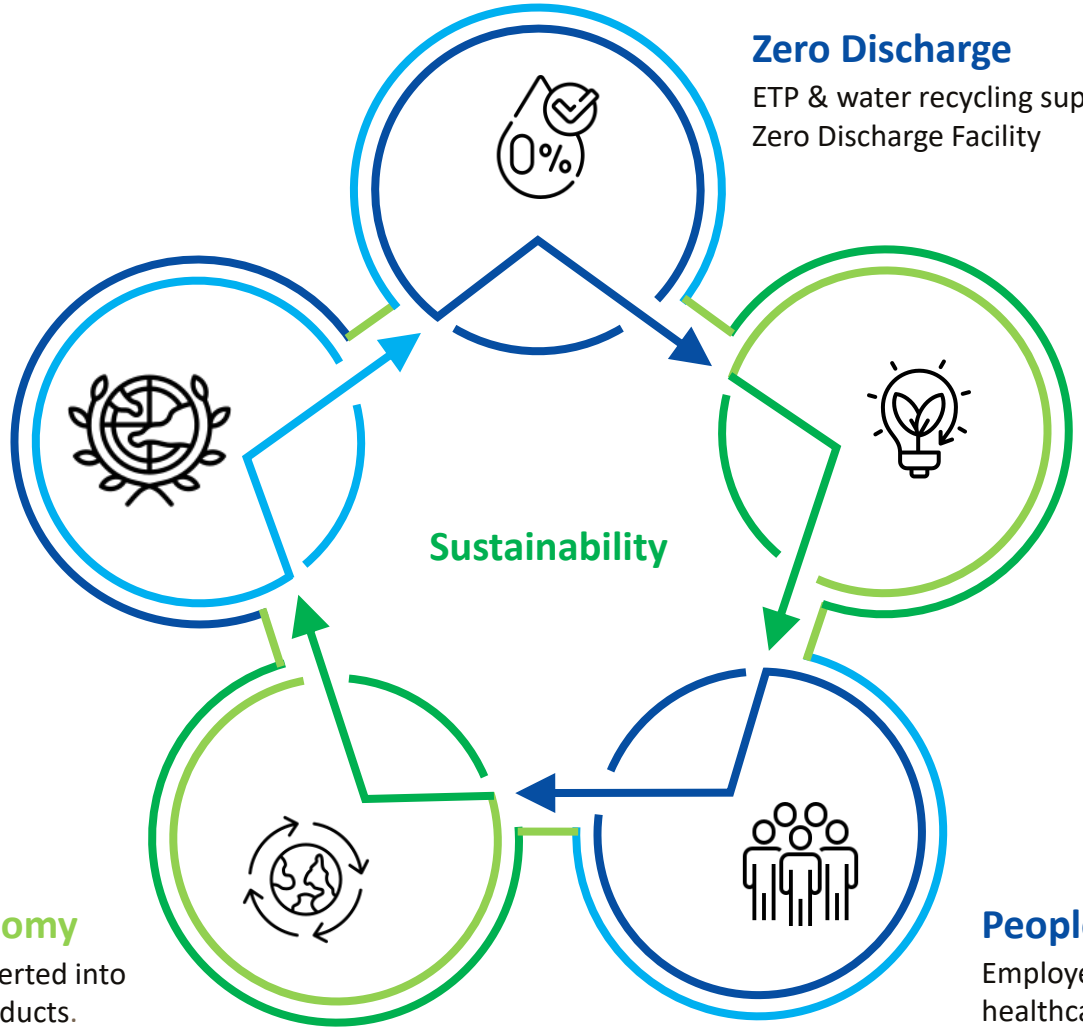
TOGETHER FOR SUSTAINABILITY

Responsible Care® OUR COMMITMENT TO SUSTAINABILITY

International Organization for Standardization ISO

REACH COMPLIANCE

Driving Sustainable & Responsible Growth



Zero Discharge

ETP & water recycling supporting Zero Discharge Facility

Resource Efficiency

Process optimisation, energy efficiency & co-generation. Plan to enter into a renewable power purchase agreement to reduce cost

People & Community

Employee well-being, education, healthcare & rural development

Circular Economy

Waste streams converted into value-added products.

Responsible Business

Aligns with UN Global Compact principles, TfS standards and ethical governance practices..

Guided by a Board of Technocrats



Nishith Rajnikant Shah | Chairman and Whole-time Director

Overall strategy and vision

- 36 Years of Experience in the chemical industry
- BSc from California State University, Northridge and master's degree in engineering from the California Polytechnic State University, USA
- Ex. - Heatreaters and Engineers, Heat Fabs and Pratech Brands Private Limited



Gaurang Natwarlal Parikh | Managing Director

Business development and R&D

- 25 years of Experience in the chemical industry
- BE from University of Pune and MSc in chemical engineering from the University of Toledo, USA
- Ex. - Owens Brockway, Rostone Corp and The Budd Company, USA



Dhaval Nalin Parikh | Joint Managing Director

International sales and manufacturing operations

- 19 Years of Experience in the chemical industry
- BTech from University of Mumbai, India, and MSc in engineering from University of Massachusetts, Lowell, USA
- Ex. - GE Plastics, USA



Pankil Nishith Dharia | Whole-time Director - *Strategy and Business Development*

- 15 Years of Experience in the chemical industry
- Bachelor's degree in Electrical Engineering and BSc Liberal Arts and Sciences from University of Illinois at Urbana Champagne (UIUC)
- Ex. - Medtronic Inc, USA.



Rakesh Shivaji Jadhav | Whole-time Director

EHS, Governance & Business Process

- 23 Years of Experience in information and technology industry
- BCA from Madurai Kamraj University & Executive Certificate Programme in General Management from the IIM, Indore
- Ex. - Nitya Computers, LP Logiscience LLP and Elde Info Solutions Private Limited



G Ramakrishnan | Non-Executive Independent Director

Brings experience in building a large specialty chemical company

- M.com from University of Bombay and also a CA, CWA and CS
- Director with Galaxy Surfactants Limited since 2009 and with Galaxy Emulsifiers Private Limited since 1986



Lakshmi Kantam Mannepalli | Non-Executive Independent Director

Guidance in R&D

- Director with Godavari Biorefineries Ltd., Vinati Organics Ltd., NACL Industries Ltd.
- Dr. B.P. Godrej Distinguished Prof of Green Chemistry and Sustainability Engineering at Institute of Chemical Technology, Hon Professor at the University of Newcastle, Australia



Srinivasan Subramanian | Non-Executive Independent Director

Guidance in finance and banking

- BSc (Majors in Chemistry) from University of Madras, CA & CS
- Ex. - Indian Bank, Indian Bank Mutual Fund, Western Coalfields Limited, Indian Aluminium Company Limited, Indian Overseas Bank and Lloyd Finance.



Ajay Motilal Jain | Non-Executive Independent Director

Guidance in business operations

- Bachelor's degree in chemical engineering from IIT, Bombay
- Ex. - Goldratt Consulting India Private Limited, Fonds Nikkel International LLC, Shanvik Publications Private Limited, Waaree Instruments Limited, Hindustan Shipyard Limited, Diffusion Engineers Limited and Neuland Laboratories Limited



Narayanan Pulukhool Nair | Non-Executive Independent Director

Guidance in procurement and international sales

- Master's degree in commerce from Osmania University
- Ex. - ADAMA India Private Limited, Gharda Chemicals Limited, S. D. Fine Chem Private Limited and Ranbaxy Laboratories Limited

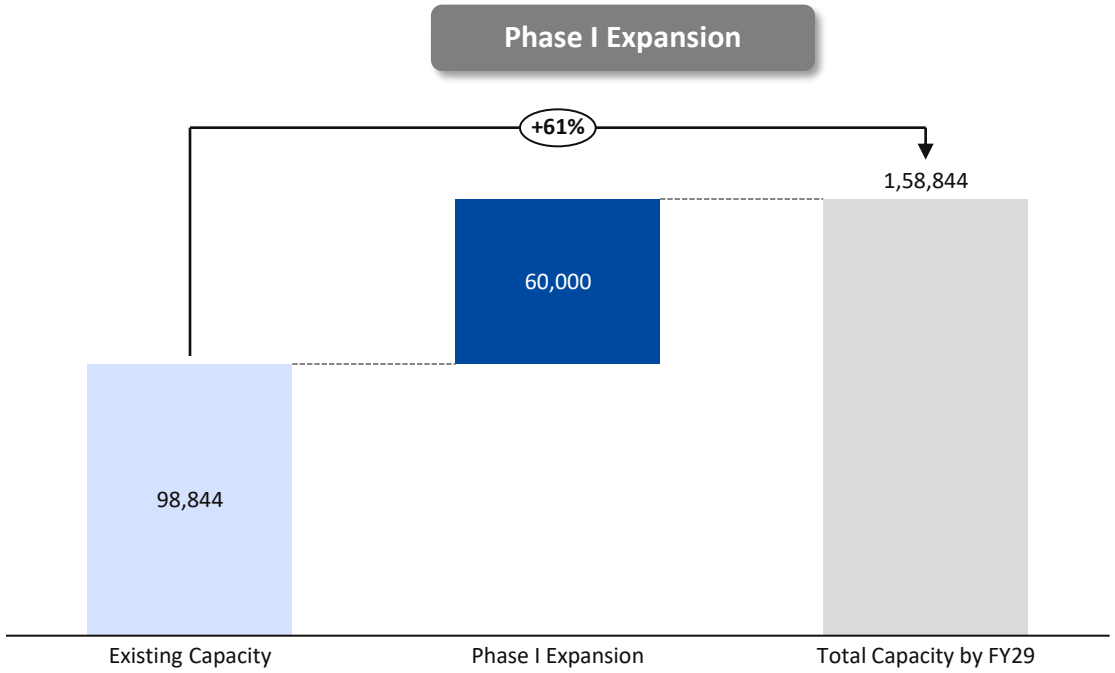
Next Lever of Growth – Embarking on New Phase of Growth*

Phase I Expansion in Existing Products ~Rs. 250-300 Crores

- Debottlenecking and Process Augmentation at existing Khopoli & Mahad Units along with Rs. 50-60 crores in land & infrastructure development
- Capex to be completed in multiple sub-phases over next 2 years
- Revenue at peak utilization is expected to be Rs. 500-550 crores

Phase II Expansion for New R&D Products ~ Rs. 250-300 Crores

- Targeting new product lines with higher margins
- Investment of Rs. 50-60 crores in infrastructure development
- Products identified, site preparation and regulatory approvals in progress
- Expect capex spending to begin in H2FY28



FY26 Utilisation: 70-72%

Capex to be funded through internal accruals and debt

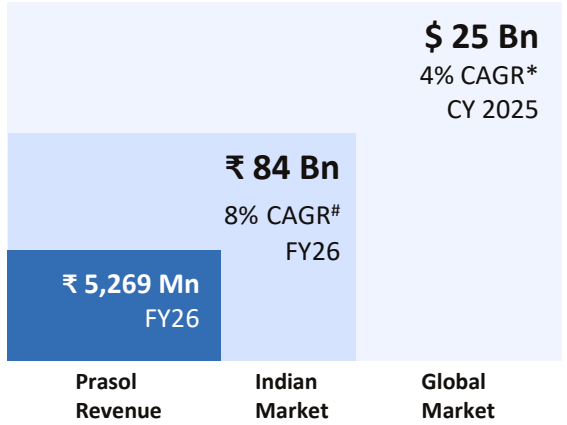
Aspire to achieve Rs. 2,800 - 3,000 crores revenue over next 5 years

*Management estimates subject to necessary approvals

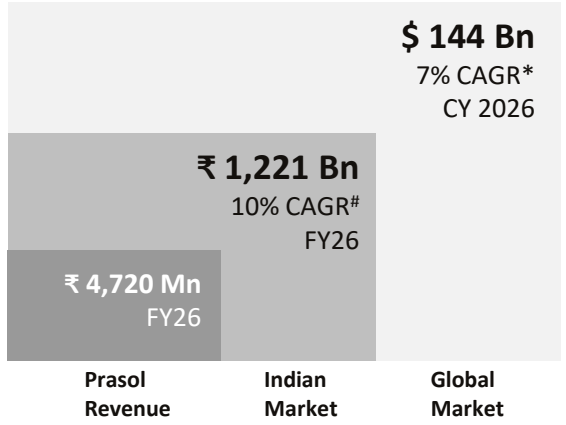
…backed by Industry Growth

Market Size

Acetone Derivative Market



Phosphorous Derivatives



Industry Growth & Tailwinds

Expected Market CAGR %

Indian Acetone Derivative Market	**8%** (FY26-29P)
Indian Phosphorous Derivative Market	**10%** (FY26-29P)

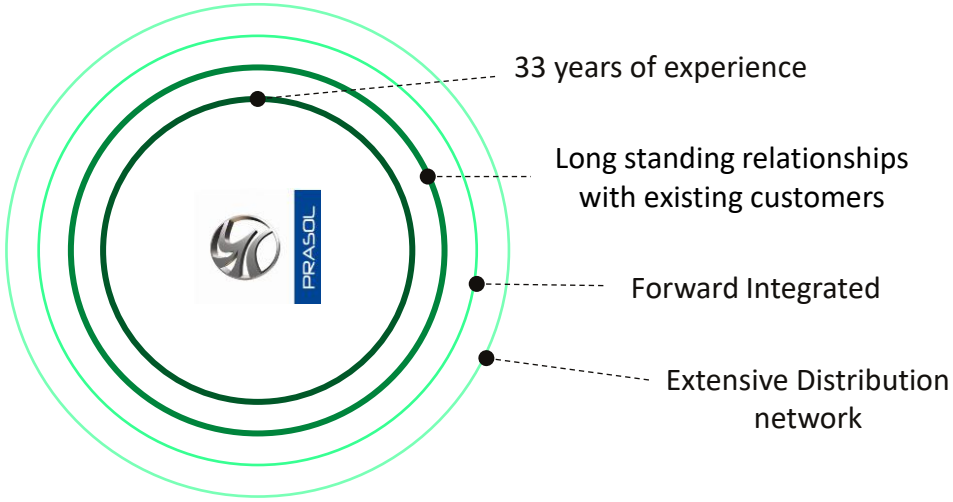
Industry Tailwinds

China + One
- Large Low-cost Talent pool of Engineers
- Reduction in export subsidies

European Structural Crisis
- EU Energy costs up 300%
- India Chemical Offshoring

Rising Domestic Consumption
- Increasing Disposable Income and Consumer Spending
- Rapid Urbanization and infrastructure development

PRASOL – Competitive Edge



Key Entry Barriers

- Long customer approval cycles
- Complex Chemistry with substantial investment in R&D
- Specialized equipment and technologies
- Stringent international and domestic regulations

Growth Drivers

- Growing Export Opportunities
- Capture a greater share of our existing customers
- Product Innovation and Import Substitution

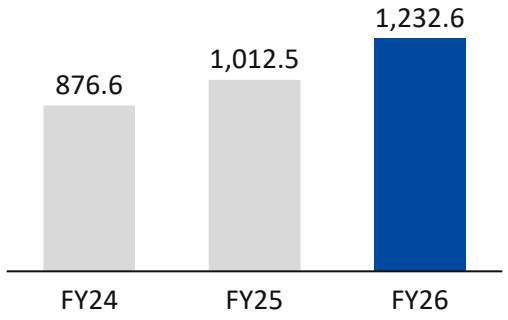
Note: All data is sourced from CARE Report | *CAGR (CY26-29P) | #CAGR (FY26-29P)



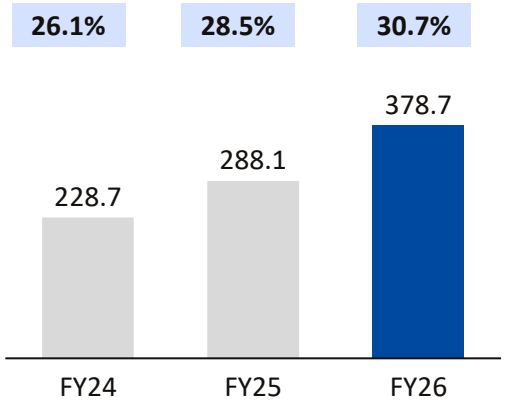
Historical Financial Highlights

Historical Financial Highlights

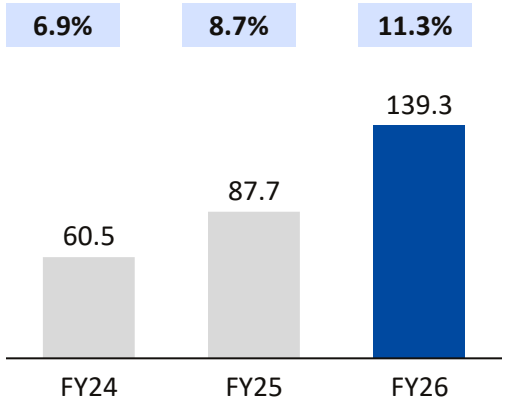
Revenue (INR in crores)



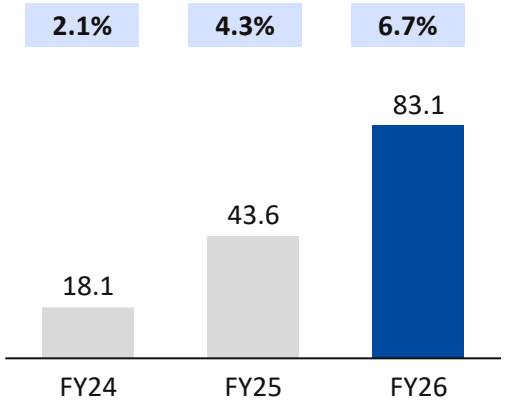
Gross Margin (INR Crores)



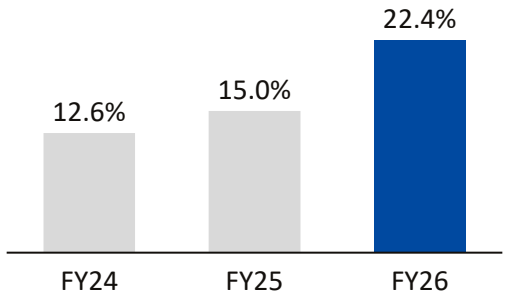
EBITDA (INR in crores)



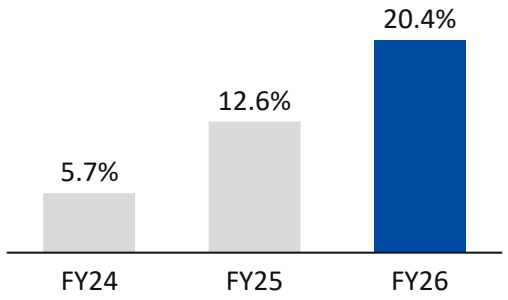
PAT (INR in crores)



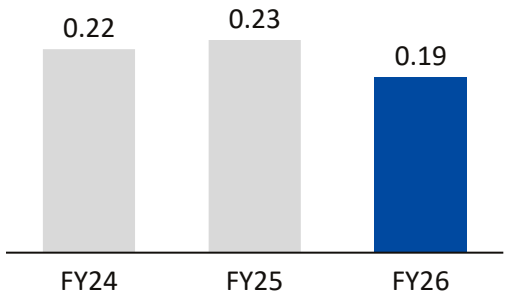
ROCE (%)



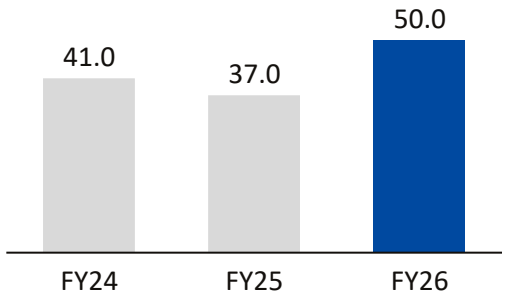
ROAE (%)



Net Debt to Equity



Net Working Capital Days



Historical Profit and Loss Statement

Particulars (INR in crores)	FY26	FY25	FY24
Revenue from Operations	**1,232.6**	**1,012.5**	**876.6**
Cost of Goods Sold	853.9	724.4	647.8
Gross Margins	**378.7**	**288.1**	**228.7**
Gross Margin %	**30.7%**	**28.5%**	**26.1%**
Employee Benefit Expenses	50.4	41.7	32.8
Other Expenses	189.0	158.7	135.4
EBITDA	**139.3**	**87.7**	**60.5**
EBITDA Margin %	**11.3%**	**8.7%**	**6.9%**
Other Income	5.3	3.1	11.0
Depreciation	24.7	23.3	21.4
EBIT	**119.9**	**67.5**	**50.2**
Finance Cost	8.0	8.2	10.9
Exceptional Item (Gain)/ Loss	0.0	0.0	5.8
Profit before Tax	**111.9**	**59.3**	**33.5**
Tax	28.8	15.7	15.4
Profit After Tax	**83.1**	**43.6**	**18.1**
Profit After Tax Margin %	**6.7%**	**4.3%**	**2.1%**
EPS	14.33	7.51	3.13

EBITDA (excluding Mahad losses)	143.3	94.9	75.5
EBITDA (excluding Mahad losses) %	11.6%	9.4%	8.6%

- Losses on account of Mahad has reduced from Rs. 14.9 crores in FY24 to Rs. 3.9 crores in FY26

Historical Balance Sheet

Assets (INR in crores)	Mar-26	Mar-25	Mar-24
Non - Current Assets	**365.1**	**350.1**	**350.8**
Property, plant and equipment	311.0	324.4	324.5
Capital work-in-progress	47.1	21.2	21.7
Other Intangible Assets	3.1	1.6	1.8
Financial Assets			
Investments	0.0	0.0	0.1
Other Financial Assets	2.5	2.4	1.6
Other non-current assets	1.4	0.2	1.0
Other Tax assets (Net)	0.0	0.1	0.2
Current Assets	**474.2**	**373.0**	**275.5**
Inventories	153.2	151.7	99.8
Financial Assets			
Trade receivables	278.7	197.3	160.3
Cash and cash equivalents	24.1	16.7	10.0
Bank balances other than cash	0.1	0.1	0.1
Other Financial Assets	0.7	1.1	1.0
Other Current Assets	17.4	6.2	4.3
Total Assets	**839.3**	**723.1**	**626.4**

Equity & Liabilities (INR in crores)	Mar-26	Mar-25	Mar-24
Total Equity	**448.5**	**367.5**	**325.8**
Equity share capital	11.6	11.6	11.6
Other equity	436.9	355.9	314.2
Non-Current Liabilities	**83.1**	**77.1**	**69.7**
Financial Liabilities			
Borrowings	47.0	43.6	42.8
Lease Liabilities	0.4	0.5	0.5
Deferred-tax liabilities (net)	26.0	25.4	25.8
Provisions	9.6	7.6	0.6
Current Liabilities	**307.7**	**278.6**	**230.8**
Financial Liabilities			
Borrowings	63.1	57.5	39.2
Lease Liabilities	0.0	0.0	0.0
Trade Payables	208.2	196.9	171.3
Other Financial Liabilities	3.6	3.3	3.4
Other Current Liabilities	30.6	17.2	14.4
Provisions	1.9	1.2	0.9
Current tax liabilities (net)	0.3	2.6	1.5
Total Equity & Liabilities	**839.3**	**723.1**	**626.4**

Historical Cash Flow Statement

Particulars	Mar-26	Mar-25	Mar-24
Net Profit Before Tax	**111.9**	**59.3**	**33.5**
Adjustments for Non -Cash Items / Other Investment or Financial Items	36.4	42.0	26.2
Operating profit before working capital changes	**148.3**	**101.3**	**59.7**
Changes in working capital	-68.8	-63.8	60.6
Cash generated from operations	**79.5**	**37.6**	**120.3**
Direct taxes paid (net of refund)	-30.1	-15.3	-4.7
Net cash from operating activities	**49.5**	**22.3**	**115.6**
Net cash from investing activities	**-38.4**	**-22.5**	**-17.9**
Net cash from financing activities	**0.1**	**10.2**	**-115.1**
Net decrease in cash and cash equivalents	**11.2**	**10.0**	**-17.4**
Add: Cash & Cash Equivalents at the beginning of the year	16.7	10.0	21.0
Add: Exchange rate difference	-3.8	-3.3	6.3
Cash & Cash Equivalents at the end of the period	24.1	16.7	10.0

Way Ahead



Way Forward

- Ramp up production at Mahad Unit
- Capacity Expansion in two Phases
- Debottlenecking existing capacities
- Improving Operational efficiencies
- To enhance presence in export market
- Continuous focus on R&D to develop new product lines

Prasol

Thank You

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