Date: November 2, 2026

To,

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

NSE Scrip Symbol: PRASOLCHEM

BSE Scrip Code: 544912

Subject: Outcome of Board Meeting held on Monday, November 2, 2026 and Submission of Standalone Unaudited Financial Results for the quarter and half year ended September 30, 2026 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 read with Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), if any, we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. Monday, November 2, 2026 at 5:15 PM, has inter-alia, considered and approved the Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.

In terms of the provisions of Regulation 33 of Listing Regulations, we are enclosing herewith copy of the following:

A. Standalone Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026.
B. Statement of Assets and Liabilities for the half year ended September 30, 2026;
C. Cash Flow Statement for the half year ended September 30, 2026; and
D. Limited Review Report on the said Standalone Unaudited Financial Results received from the Statutory Auditors of the Company.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

These results are also being uploaded on the Company's website on www.prasolchem.com

The meeting of the Board of Directors concluded at 7:00 P.M.

Kindly take on record the above disclosures for your further necessary action and acknowledge the receipt.

Thanking you,
Yours faithfully,

FOR PRASOL CHEMICALS LIMITED

KIRAN RAJENDRA AGRAWAL
Digitally signed by KIRAN RAJENDRA AGRAWAL
Date: 2026.11.02 20:00:57 +05'30'

KIRAN RAJENDRA AGRAWAL
Company Secretary & Compliance Officer
Membership No. : A13188

PRASOL CHEMICALS LIMITED

CIN NO. L99999MH1992PLC065026

PRASOL®

Statement of Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2026

(₹ in Millions)

Sr No	Particulars	For the Quarter ended			For the Half Year ended		Year ended
		Sep 30, 2026	Jun 30, 2026	Sep 30, 2025	Sep 30, 2026	Sep 30, 2025	Mar 31, 2026
		Unaudited	Unaudited	Unaudited (Refer Note No 5)	Unaudited	Unaudited (Refer Note No 5)	Audited
	Income						
1	Sales	**4,111.75**	4,320.90	2,965.41	**8,432.65**	6,153.51	12,287.94
2	Other operating income	**13.91**	15.56	11.09	**29.47**	18.59	37.99
3	Revenue from operations (1+2)	**4,125.66**	4,336.46	2,976.50	**8,462.12**	6,172.10	12,325.93
4	Other income	**8.42**	17.11	5.17	**25.53**	13.93	52.52
5	**Total income (3+4)**	**4,134.08**	4,353.57	2,981.67	**8,487.65**	6,186.03	12,378.45
	Expenses						
(a)	Costs of materials consumed	**2,572.03**	2,205.41	1,758.71	**4,777.44**	3,464.00	6,884.67
(b)	Purchases of stock-in-trade	**434.68**	877.63	544.75	**1,312.31**	1,012.96	1,750.88
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	**(123.97)**	(391.99)	(156.76)	**(515.96)**	(93.08)	(96.47)
(d)	Employee benefits expense	**144.53**	132.92	107.15	**277.45**	213.41	503.66
(e)	Finance costs	**17.13**	18.21	21.44	**35.34**	48.19	79.77
(f)	Depreciation and amortisation expense	**69.74**	66.11	61.85	**135.85**	122.03	246.96
(g)	Other expenses	**520.74**	609.70	412.13	**1,130.44**	858.28	1,889.99
6	**Total expenses**	**3,634.88**	3,517.99	2,749.27	**7,152.87**	5,625.79	11,259.46
7	**Profit before tax (5-6)**	**499.20**	835.58	232.40	**1,334.78**	560.24	1,118.99
8	**Tax expenses**						
(a)	Current tax	**118.49**	221.59	58.78	**340.08**	135.35	276.89
(b)	Deferred tax	**0.96**	3.76	2.02	**4.72**	9.91	6.70
(c)	Current tax in respect of earlier years	**-**	-	0.48	**-**	0.48	4.16
	Total Tax Expenses	**119.45**	225.35	61.28	**344.80**	145.74	287.75
9	**Profit after tax (7-8)**	**379.75**	610.23	171.12	**989.98**	414.50	831.24
	Other comprehensive income (OCI)						
(A)	**Items that will not be reclassified to profit or loss**						
(i)	Items that will not be reclassified to profit or loss. - Remeasurement (gain)/losses on defined benefit plans	**4.90**	(2.00)	1.50	**2.90**	2.81	4.66
(ii)	Income tax relating to items that will not be reclassified to profit or loss	**(1.23)**	0.50	(0.37)	**(0.73)**	(0.70)	(1.17)
(B)	**Items that will be reclassified to profit or loss**						
(i)	Items that will be reclassified to profit or loss- Deferred (gains)/losses on cash flow hedge reserves	**-**	-	-	**-**	-	-
(ii)	Income tax relating to items that will be reclassified to profit or loss	**-**	-	-	**-**	-	-
10	**Other comprehensive incomes (OCI)**	**3.67**	(1.50)	1.13	**2.17**	2.11	3.49
11	**Total comprehensive income for the period/year (9-10)**	**376.08**	611.73	169.99	**987.81**	412.39	827.75
12	Paid up share Capital (Face value of ₹ 2 each)	**118.37**	116.00	116.00	**118.37**	116.00	116.00
13	Reserves excluding revaluation reserve	**-**	-	-	**-**	-	4,369.05
14	**Earnings per share (EPS) (₹) (Not annualised)**						
	Basic and Diluted	**6.52**	10.52	2.95	**17.03**	7.15	14.33

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Registered Office : [illegible] 3, T.T.C. Indl. Area Khairne M.I.D.C., Navi Mumbai - 400 710. Maharashtra, India
Factory : Survey No. 08/3, [illegible] 25, 75, Takai Adoshi Road, Honad Village, Khopoli, Taluka Khalapur, Dist. Raigad - 410203, Maharashtra, India
Factory : Survey No. 151, 152, 154, Takai Adoshi Road, Dheku Village, Khopoli, Taluka Khalapur, Dist. Raigad - 410203, Maharashtra, India
Factory : Plot No. PS 30, Mahad Five Star M.I.D.C., Village Amshet, Taluka Mahad, Dist. Raigad - 402309. Maharashtra India

PRASOL CHEMICALS LIMITED NAVI MUMBAI KHAIRANE

C K S ASSOCIATES LLP MUMBAI Chartered Accountants

ISO 9001 ISO 14001 ISO 45001 BUREAU VERITAS Certification 1828

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Notes

1 The above unaudited standalone results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in its meeting held on November 02, 2026. The Limited Review, as required under Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been carried out by the Statutory Auditors for the quarter and half year ended September 30, 2026, and they have issued an unmodified limited review report on the same.

2 The aforesaid financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.

3 The Company has only one primary reportable segment, which is Specialty Chemicals. Accordingly, no separate disclosures of segment information have been made.

4 During the quarter ended September 30, 2026, the Company has completed its Initial Public Offer (IPO) of 7,396,437 equity shares of face value of ₹ 2 each at an issue price of ₹ 676 per share, aggregating to ₹ 5,000 Million. Pursuant to IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September, 16, 2026. The issue comprised of offer for sale of 62,13,006 Equity shares by selling shareholders aggregating to ₹ 4,200 Million and fresh issue of 1,183,431 equity shares aggregating to ₹ 800 Million. Accordingly, 1,183,431 equity shares were allotted on September 11, 2026 to shareholders.
Further, expenses relating the IPO (net of share of selling shareholders) of ₹ 29.27 Million have been adjusted against Securities Premium Account.

5 The financial results including cash flow statements for the quarter and half year ended September 30 , 2025 have been approved by the Board of Directors but have not been subject to limited review or audit. However, the management has exercised necessary diligence to ensure that the financial results for the said quarter provide a true and fair view of the Company's affairs.

For and on behalf of the Board of Directors

Place Navi Mumbai
Date November 02, 2026

Nishith R. Shah
Chairman and Whole time Director
DIN: 00381267

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PRASOL CHEMICALS LIMITED NAVI MUMBAI KHAIRANE

STATEMENT OF ASSETS AND LIABILITIES

(₹ in Millions)

Particulars	As at Sep 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
I. ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	3,143.35	3,110.09
(b) Capital Work-in-Progress	702.23	470.84
(c) Other Intangible Assets	31.63	31.01
(d) Financial Assets		
(i) Other Financial Assets	27.22	25.18
(e) Other Non-Current Assets	13.10	13.52
Total Non-Current Assets	**3,917.53**	**3,650.64**
Current Assets		
(a) Inventories	3,011.33	1,532.38
(b) Financial Assets		
(i) Trade Receivables	3,519.52	2,786.86
(ii) Cash and Cash Equivalents	48.59	240.70
(iii) Bank Balances other than (ii) above	1.37	1.30
(iv) Other Financial Assets	31.33	6.91
(c) Other Current Assets	177.88	173.96
Total Current Assets	**6,790.02**	**4,742.11**
TOTAL ASSETS	**10,707.55**	**8,392.75**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	118.37	116.00
(b) Other Equity	6,055.62	4,369.05
Total Equity	**6,173.99**	**4,485.05**
Liabilities		
Non Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	-	470.03
(ia) Lease Liabilities	4.08	4.32
(b) Deferred Tax Liabilities (net)	264.01	260.02
(c) Provisions	106.36	96.23
Total Non-Current Liabilities	**374.45**	**830.60**
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	687.87	630.61
(ia) Lease Liabilities	0.48	0.48
(ii) Trade Payables		
(A) Total outstanding dues of micro enterprises and small enterprises; and	20.15	35.02
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises.	3,025.22	2,047.33
(iii) Other Financial Liabilities	66.92	35.58
(b) Other Current Liabilities	195.42	305.82
(c) Provisions	23.15	19.24
(d) Current Tax Liabilities (Net)	139.90	3.02
Total Current Liabilities	**4,159.11**	**3,077.10**
Total Liabilities	**4,533.56**	**3,907.70**
TOTAL EQUITY AND LIABILITIES	**10,707.55**	**8,392.75**

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PRASOL CHEMICALS LIMITED NAVI MUMBAI KHAIRANE

Statement of Cash Flows for the period ended September 30, 2026

(₹ in Millions)

Particulars	For the Period ended Sep 30, 2026 (Unaudited)	For the Period ended Sep 30, 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	**1,334.78**	560.24
Adjustments for :		
Depreciation/ Amortisation	**135.85**	122.04
Loss/(profit) on Sale of Fixed Assets	**1.33**	-
Interest income	**(1.58)**	(1.66)
Finance Cost	**31.89**	45.11
Remeasurement of net defined benefit plans	**-**	7.17
Net (gain) / loss on foreign exchange fluctuation	**(6.15)**	10.28
Expenses no longer payable written back	**1.02**	(0.78)
Provision for Doubtful Debts	**2.04**	(5.90)
Total Adjustments	**164.40**	176.26
Operating profit before working capital changes	**1,499.18**	736.50
Changes in working capital:		
(Increase)/ Decrease in trade receivables and Other receivables	**(734.69)**	(408.98)
(Increase)/ Decrease in inventories	**(1,478.95)**	(714.42)
(Increase)/ Decrease in other non current financial assets	**(61.09)**	(290.00)
Increase/ (Decrease) in trade payables	**969.17**	670.61
Increase/ (Decrease) in other Financial liabilities	**(7.67)**	(14.68)
Increase/ (Decrease) in other current liabilities	**(110.88)**	216.70
Increase/ (Decrease) in other provisions	**11.00**	0.77
Cash generated from operations	**86.07**	196.50
Income taxes refunded / (paid), net	**(203.21)**	(124.42)
Net cash generated from operating activities	**(117.14)**	72.08
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	**(363.22)**	(162.54)
Proceeds from sale of Property, Plant and Equipment	**0.78**	-
Interest received	**1.58**	1.66
Net cash (used in) / generated from investing activities	**(360.86)**	(160.88)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Receipt from Borrowing	**18,943.65**	8,323.36
Repayment of Borrowing	**(19,356.42)**	(8,193.25)
Issue of share capital	**2.37**	-
Share premium received	**797.63**	-
Finance costs paid	**(31.74)**	(45.11)
Final Dividend paid	**(69.60)**	(17.40)
Net cash used in financing activities	**285.89**	67.60
INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	**(192.11)**	(21.20)
Cash and cash equivalents at the beginning of the period	**240.70**	166.51
Cash and cash equivalents at the end of the Period*	**48.59**	145.31

*Includes a Loss of ₹ 0.21 Mln on the EEFC accounts as of September 30, 2026 and (Gain of ₹0.66 Mln as on September 30, 2025)

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PRASOL CHEMICALS LIMITED NAVI MUMBAI KHAIRANE

Independent Auditor's Report on Unaudited Financial Results of Prasol Chemicals Limited for the quarter and half year ended September 30, 2026, pursuant to Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To the Board of Directors of
Prasol Chemicals Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Prasol Chemicals Limited** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at their meeting held on November 02, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the accompanying Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance

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with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted, as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable Indian Accounting Standards, prescribed under Section 133 of the Companies Act, 2013 (as amended) read with relevant rules issued thereunder and other recognized accounting practices generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

5. Attention is drawn to the fact that the accompanying Statement includes the results for the quarter and half year ended September 30, 2025, which have been approved by the Board of Directors at their meeting held on February 2, 2026 and November 2, 2026, and have neither been audited nor been reviewed by us.

For **CNK & Associates LLP**
Chartered Accountants
Firm Registration No. 101961W/W100036

Diwakar Sapre
Partner
Membership No. 040740
UDIN: 26040740GXURQX9872

Place: Mumbai
Date: November 02, 2026