ASK AUTOMOTIVE LIMITED
(Formerly known as ASK Automotive Private Limited)

August 04, 2026

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001
Scrip Code: 544022
ISIN No.: INE491J01022
Re.: ASK Automotive Limited

National Stock Exchange of India Limited Exchange Plaza,
C-1, Block - G, Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: ASKAUTOLTD
ISIN No.: INE491J01022
Re.: ASK Automotive Limited

Sub: Presentation to be made to the Analysts and /or Investors

Dear Sir/Madam,

Pursuant to the requirement of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the presentation to be made to the Analysts and/or Investors on the Unaudited Financial Results of the Company for the quarter ended on June 30, 2026.

The same shall be available on our website i.e. www.askbrake.com.

This is for your information.

Thanking you,

For **ASK Automotive Limited**

Rajani Sharma
Digitally signed by Rajani Sharma
Date: 2026.08.04 18:29:08 +05'30'

Rajani Sharma
Company Secretary & Compliance Officer
Membership No.: ACS 14391

Encl: As above

ASK AUTOMOTIVE LIMITED

Quarterly Earnings Call || Q1 FY27

Advanced Braking Systems

Aluminum Lightweighting Precision Solutions

Safety Control Cables

Content

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ASK Group Overview - ASK is a leading Brand in 2W Braking Segment in India

DRIVING SAFETY THROUGH INNOVATION

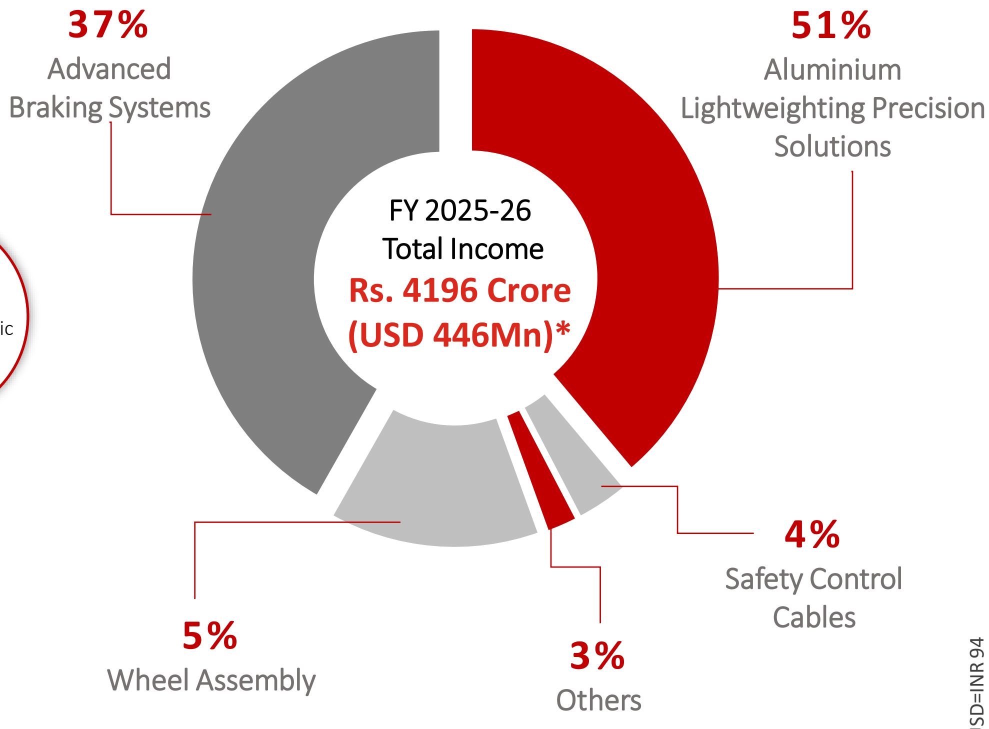
ASK Automotive Limited
Leading Safety Systems Manufacturer

ASK Automotive Limited is a Public Listed Indian auto ancillary major, having diversified operations and offers powertrain-agnostic products under Advanced Braking Systems, Aluminium Lightweighting precision solutions, and Safety Control Cables business segments.

LISTED ON NSE-15 NOV 2023

- **35+ Years** Experience in safety products and solutions
- **~50%** Market Share in 2W's AB systems in India
- **EV & Non-EV** Powertrain agnostic products
- **5 Technical Collaborations & 3 Joint Ventures** With World class global players
- **18** State of the art Manufacturing Facilities
- **Strong In-house R&D, Engineering and Design** Centre
- **Long standing relations** with all top 2W ICE and EV customers
- **14** Exporting countries

Product Segments



*Assumed 1USD=INR 94

Financial Highlights

Last 4 years CAGR

20.0%	31.9%	38.4%
Revenue	EBITDA	EPS

Key Ratios FY 2026

0.50	0.95	26.9%
Debt-Equity	Avg. Debt-EBITDA	RoACE

Key Business Performance Highlights - Q1 FY27 (Consolidated)

DRIVING SAFETY THROUGH INNOVATION

- **Robust growth in both top line and bottom line**
- **Highest ever Quarterly Revenue, EBITDA & PAT**
- **Revenue growth outperformed Industry growth**
- **Consolidated Revenue Growth up + 52.1% YOY**
  Passthrough impact of Significant increase in Alloy Prices on revenue + 33.4%
  Wheel Assembly strategic reduction impact (-) 6.6%

  Overall Net Revenue Growth up + 25.3% YOY

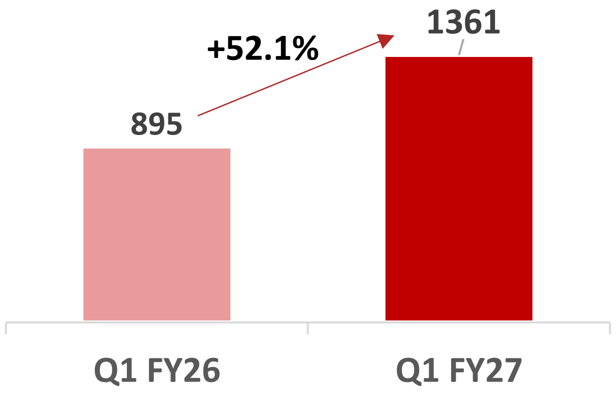
- **EBITDA up +32.7%, PAT up +28.8% YOY**
- **EBITDA Margins at 12.0%**
- **Absolute EBITDA remained strong at Rs. 164 Cr. against Rs.123 Cr. in Q1 FY26 .** However, EBITDA percentage was impacted due to abrupt and phenomenal pass-through Alloy prices.
- **EPS at Rs 4.32, up+28.8% YOY,**
- **Absolute EBITDA improvement resulting from:-**
  - Higher Volume driven economies of scale
  - Benefit from increasing capacity utilisation at Karoli and new Bangalore facility
  - Strategic Closure of low value-added Wheel Assembly business

Financial Performance of Q1 FY 27 (in Crores) - Consolidated

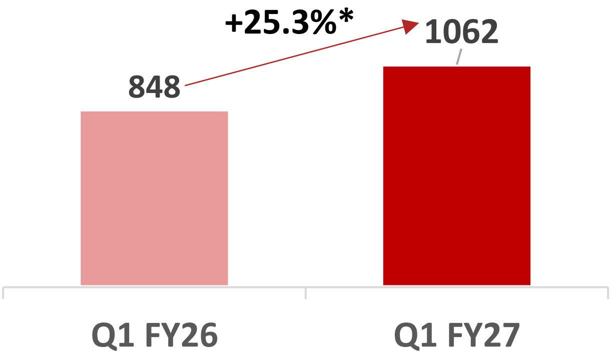
DRIVING SAFETY THROUGH INNOVATION

TOTAL INCOME

Consolidated

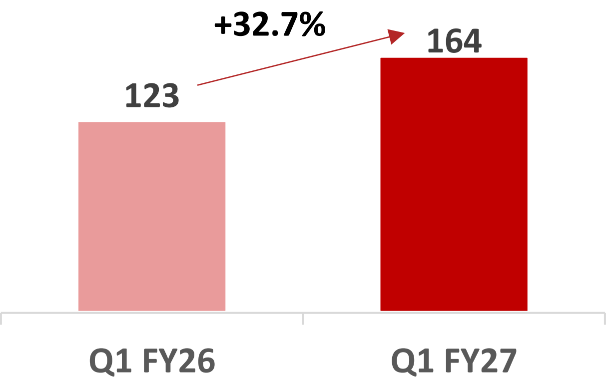


Net Revenue*

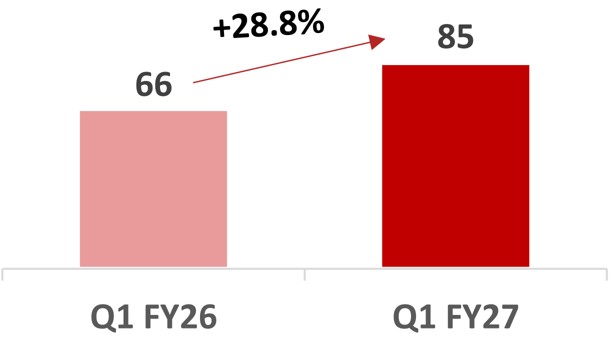


*Excluding Passthrough Alloy Prices impact + 33.4% and Wheel Assembly impact (-) 6.6%

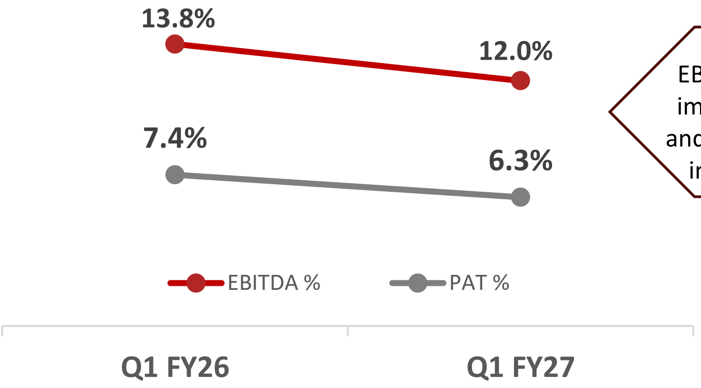
EBITDA



PAT



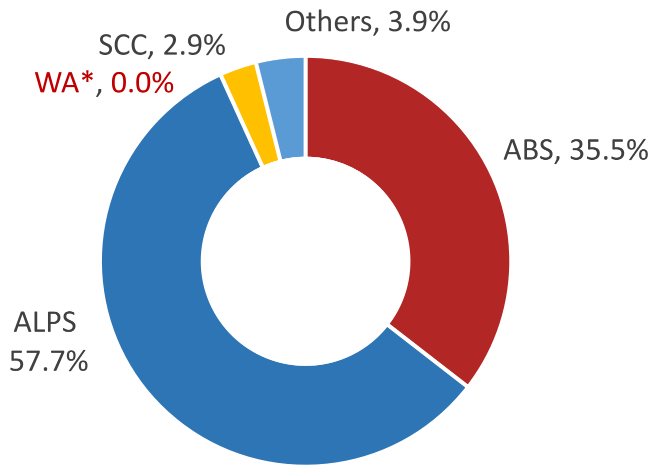
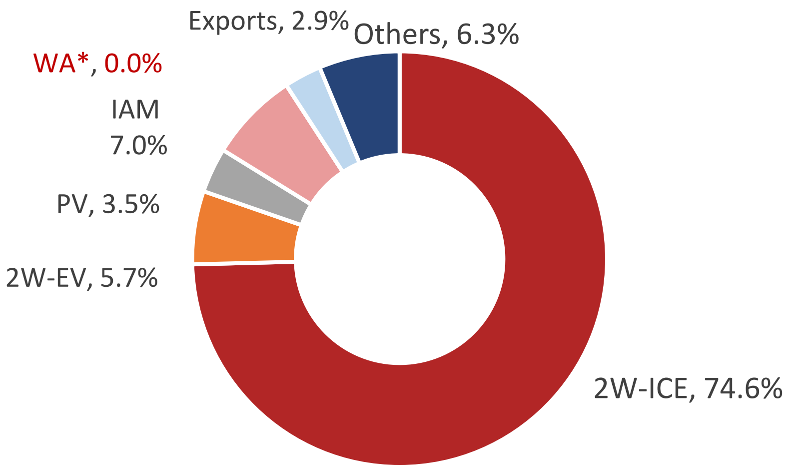
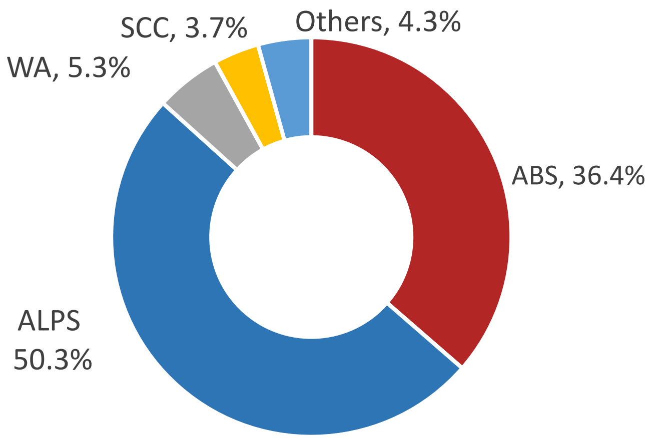
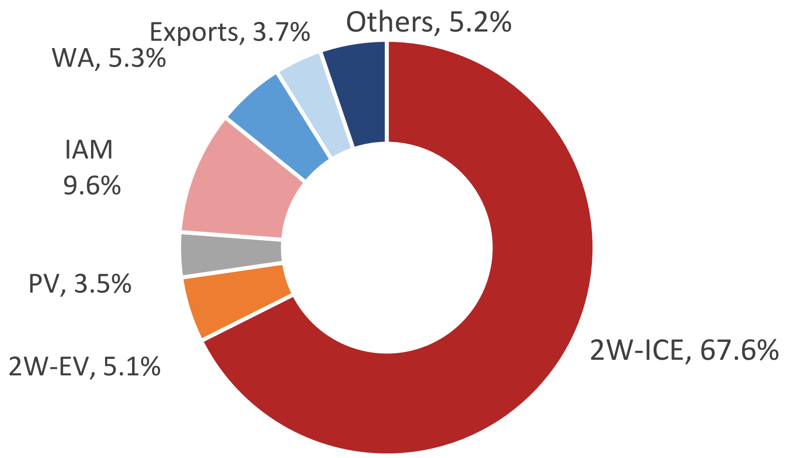
EBITDA and PAT Margins%



EBITDA percentage was impacted due to abrupt and phenomenal increase in Aluminium prices..

Revenue by Product Segment and Channel Q1 FY27 – Consolidated

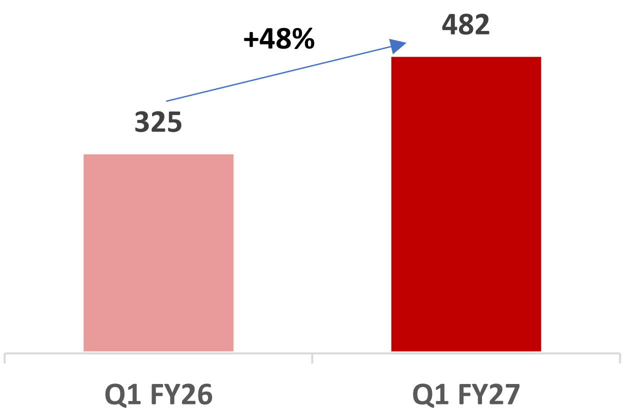
DRIVING SAFETY THROUGH INNOVATION

	Product Segment	Channel
Q1 FY27		
Q1 FY26		

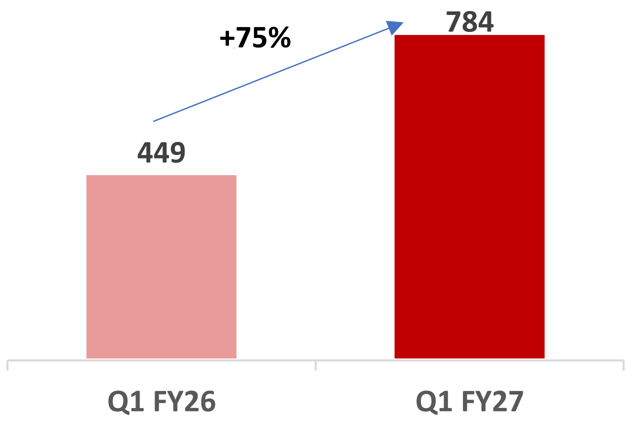
*With effect from 01.04.2026, WA Sales are Nil

Product Segment Revenue (Rs. Crores) Q1 FY27- Consolidated

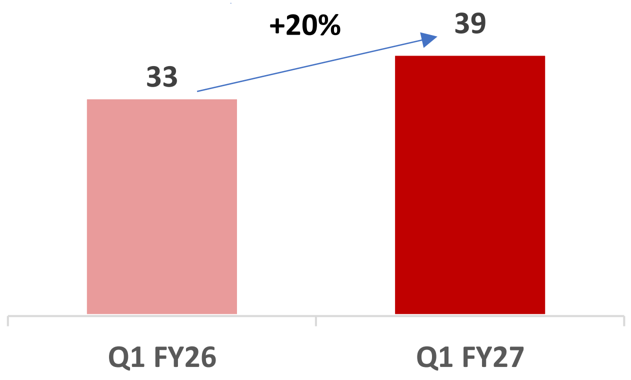
Advanced Braking Systems



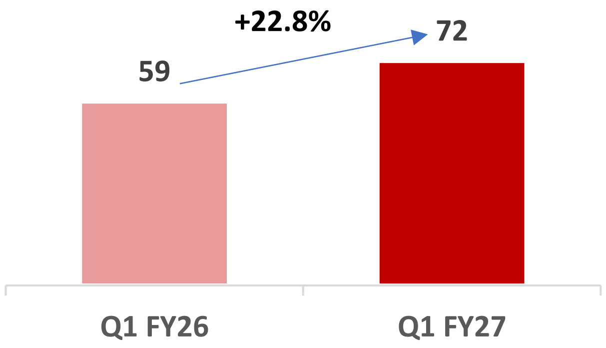
Aluminium LW Precision Solutions



Safety Control Cables

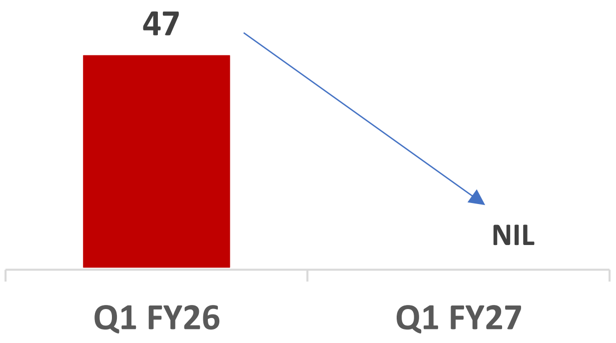


2W Industry# (Vehicle Production in Lakhs)



#SIAM

Wheel Assembly



*With effect from 01.04.2026, WA sales are Nil

Key Growth Strategies

Electrification - EV

Strengthen position in the growing EV sector in India

Focus on Export

Leverage export opportunities and enter new markets

Diversify Product Offerings

Diversify product offering in AB systems and ALP solutions and expand market in PV and CV segment

Independent After Market

Expand IAM channel network and increase focus on IAM sales and spares

Focus on design, R&D, Engg capabilities

Develop innovative systems and solutions and have strong pipeline of products

Recent Breakthrough

Happy to share that the technical collaboration with Kyushu Yanagawa Japan has been successfully implemented at our Karoli plant and 1st Supply of High Pressure Die Casted Alloy Wheel has started to our leading Japanese customer.

World Class Technical Collaborations and Global Partnerships…

DRIVING SAFETY THROUGH INNOVATION

Technical Collaborations

2001

2001 - Japanese Manufacturer

A prestigious manufacturer & supplier of Non-asbestos Brake Shoes to the world's leading 2W manufacturers

2016

2016 - HSH Safety Control Cable Ind. Co. Ltd.

Leading manufacturer of high-quality control cables and with more than six decades of experience in global markets

2016

2016 - NUCAP, Canada

A Patented Retention Systems - Mechanical Bonding Disc Brake Pads for 2W, PV and CV

2024

2024 - LIOHO, TAIWAN

A Leading Player in manufacturer of automotive system components and metal parts including Alloy Wheel

2025

2025 - Kyushu Yanagawa Seiki, Co., Ltd., Japan

A leading Motorcycle wheel supplier with high pressure Aluminium die casting technology

Joint Ventures

2018

2018 - FRAS-LE, Brazil

A Randon group company, Fras-le is a global leader in brake linings and pads for commercial vehicles, supplying to global OEMs

2024

2024 - AISIN, Japan

AISIN Group Companies, a leading Japanese OE Auto Components supplier, is among the Top 10 global Tier One automotive suppliers of Passenger Car products

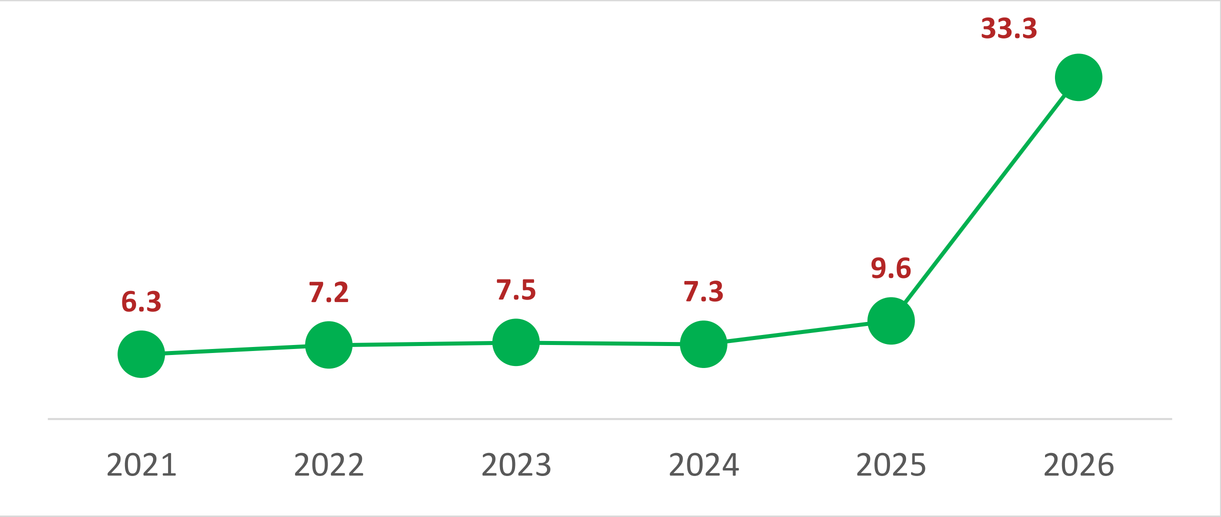
2025

2025 - T D Holding Gmbh **(Technical License holding Company of GEMO)**

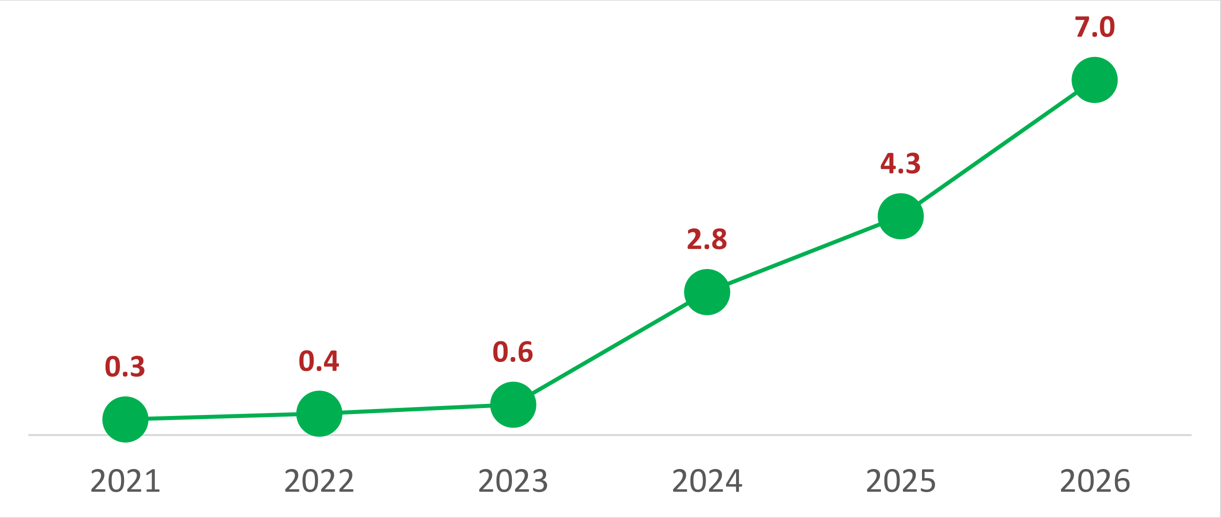
For Manufacturing of Sunroof Operating Cables for passenger Vehicles with proven licensed technical know how.

ESG - Transition towards Renewable Energy

Solar usage (units in kWh millions)



PNG usage (units in SCM millions)



- Clear focus towards Renewal Energy
- 100% conversion of Diesel to PNG in melting furnaces
- 9.9 MWp Solar Power Plant for captive consumption operationalized.
- Upcoming one more Captive Solar power plant of 11.55 MWp in Rajasthan and expected to be operational by Q2 FY27.
- Highly Rated by Customers on Sustainability: **Maruti – Excellent, TVS – Gold, Hero MotoCorp – 100% compliant, Yamaha – 100% compliant**

Long-standing Relationship with Indian and Global OEM players

DRIVING SAFETY THROUGH INNOVATION

2W Customers	Years of Relationship
Hero MotoCorp Limited	33
HONDA	25
BAJAJ	24
YAMAHA	24
TVS	23
SUZUKI	19

2 Wheelers-ICE

HONDA
Hero MotoCorp Limited
TVS
BAJAJ
SUZUKI
YAMAHA
ROYAL ENFIELD
brembo
DELLORTO

2 Wheelers-EV

TVS
BAJAJ
ATHER
HONDA
Hero
SUZUKI
OLA
AMPERE By GREAVES
REVOLT

4 Wheelers

MARUTI SUZUKI
DENSO
MAGNETI MARELLI
Mahindra
UFI FILTERS
ASTI

Commercial Vehicle

TATA
ASHOK LEYLAND
KNORR-BREMSE
VE COMMERCIAL VEHICLES
A VOLVO GROUP AND EICHER MOTORS JOINT VENTURE

Export Customers

StanleyBlack&Decker
Polaris Inc.
BRP
APTIV
Federal Mogul Italy
MTD

^ Supplied through JV

Awards and Recognitions

India's Best Managed Companies 2025
Award by Deloitte

8 Awards
for Excellence in Development

13 Awards
for Excellence in Quality

10 Awards
for Excellence in Performance

6 Awards
for Excellence in Cost Innovation

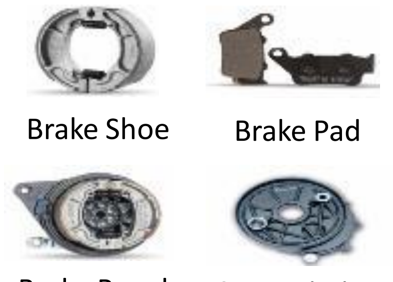
HONDA | Stanley Black & Decker | DENSO | BAJAJ | YAMAHA | SUZUKI

Diverse & Extensive Product Portfolio

DRIVING SAFETY THROUGH INNOVATION

Advanced Braking System

2W



Brake Shoe, Brake Pad, Brake Panel, Case Mission

3W

Brake Shoe

4W

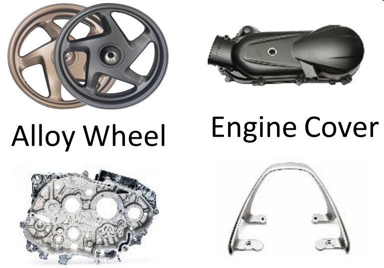
Brake Shoe, Brake Pad

CV (Joint Venture)

Brake Lining, Brake Pad

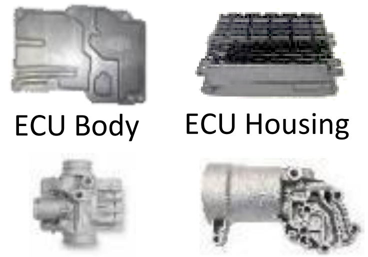
Aluminium LW Precision Solutions

2W



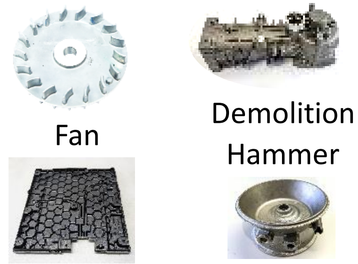
Alloy Wheel, Engine Cover, Crank Case, Pillion Grip

PV



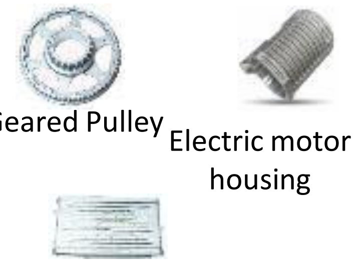
ECU Body, ECU Housing, Throttle Body, Filter Housing

Exports



Fan, Demolition Hammer, Cover Bottom, Base Adaptor

EV



Geared Pulley, Electric motor housing, Battery housing

Safety Control Cables

2W

Front Brake Cable Assembly

2W

Rear Brake Cable Assembly, Throttle Cables

2W

Speedometer Cable Assembly

3W

Gear Shift Cable

Board of Directors

DRIVING SAFETY THROUGH INNOVATION

Kuldip Singh Rathee - *Chairman & MD*

- Bachelor's degree in arts (Economics Honours) from Delhi University
- Served in the Central Reserve Police Force and was directly recruited for the post of deputy superintendent of police in 1974 and served till 1978
- Previously enlisted as a contractor in Class I (B&R) with the Directorate General of Works, Central Public Works Department, Government of India
- Experience in the real estate sector and in the manufacturing sector

Vijay Rathee Non-Executive Director

- Bachelor's degree in science and a master's degree in science (Zoology)
- Experience in the banking sector and the manufacturing sector and was previously associated as an officer with Punjab & Sind Bank

Prashant Rathee – *Joint Managing Director*

- Bachelor's degree in commerce from Delhi University
- Previously a director on the board of A.A. Autotech Private Limited from 2008 till it merged with ASK Automotive.
- Extensive experience in the manufacturing sector

Aman Rathee – *Joint Managing Director*

- Bachelor's degree in science (engineering) and a master's degree in business administration from Purdue University, Indiana (USA) and a certification in M&A from Harvard Business School, Massachuetts (USA)
- Previously a director on the board of A.A. Autotech Private Limited from 2012 till it merged with ASK Automotive
- Extensive experience in the manufacturing sector

Rajesh Kataria - *Whole-Time Director*

- Bachelor's degree in business administration and a master's course in business administration (human resources)
- Currently responsible for Operational Management of the Company

Vinay Kumar Piparsania - *Independent Director*

- Bachelor's degree in technology (mechanical engineering) from Indian Institute of Technology, Delhi and a master's degree in business administration from Tulane University, New Orleans, Louisiana (USA)
- Experience in the automotive sector and was previously associated with Ford India, BMW Oman, Hero Corporate Service Limited, TVS Automobile Solutions and currently the principal at MillenStrat Advisory & Research

Deepti Sehgal - *Independent Director*

- Bachelor's degree in commerce from the University of Delhi, and a postgraduate diploma in business administration from Indian Institute of Management, Ahmedabad, Gujarat
- Experience in the consultancy sector and was previously associated with Infogain Corporation, Deloitte Touche Tohmatsu India, GE Capital International Services and IBM India

Kumaresh Chandra Misra - *Independent Director*

- Bachelor's degree in arts. a bachelor's degree in law, a postgraduate diploma in business administration from Indian Institute of Management, Ahmedabad, Gujarat and a master's degree in arts (political economy) from Boston University, Boston, Massachusetts (USA)
- A retired IAS officer and previously Joint Secretary with the Ministry of Chemicals and Fertilizers.

Yogesh Kapur - *Independent Director*

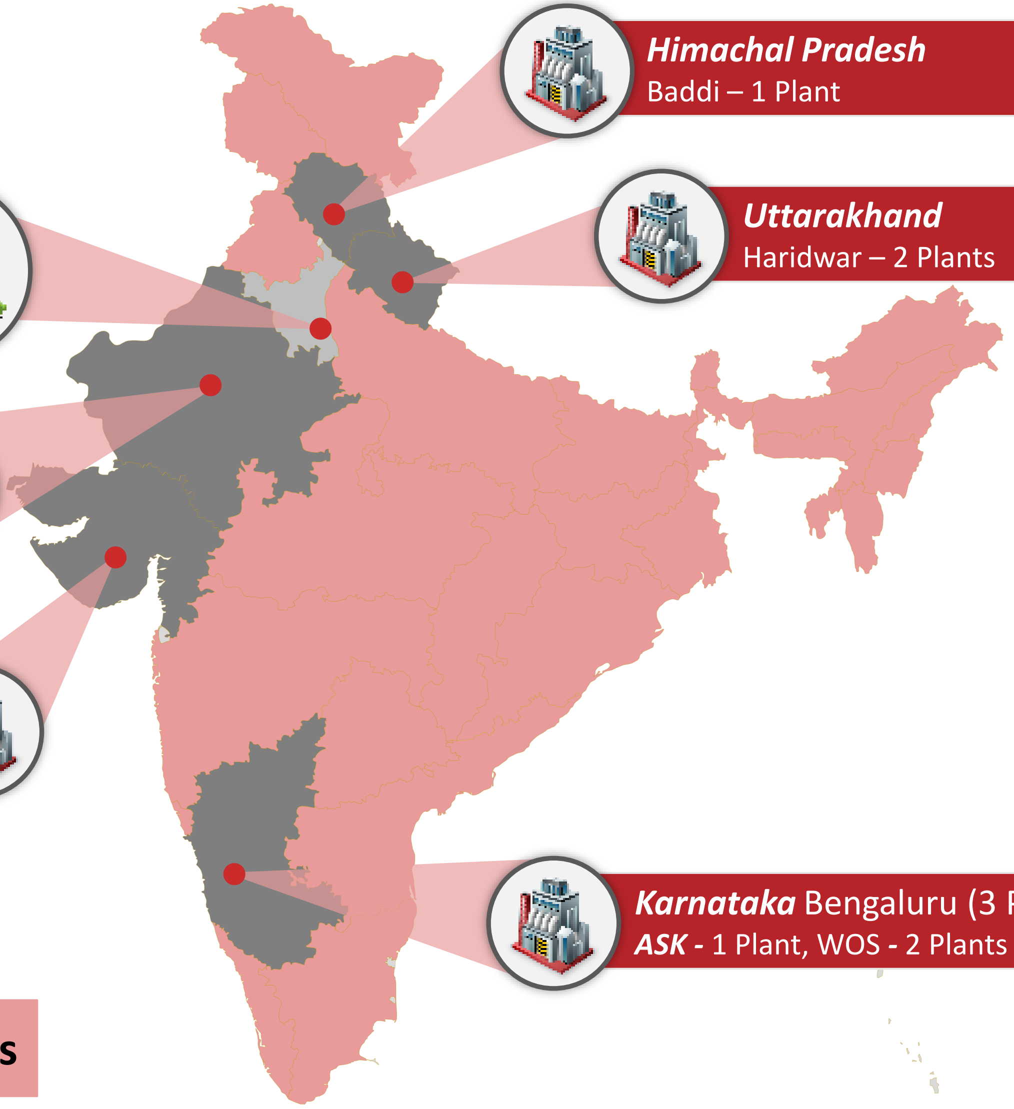
- Bachelor's degree in commerce (honours) from University of Delhi, Delhi and is a fellow of the Institute of Chartered Accountants of India
- Experience in investment banking and was previously associated with Axis Capital Limited and was also the managing director at Enam Securities Private Limited. He was also associated with HDFC for 8 years
- Currently on the board of director of Relaxo Footwear Ltd, Rico Auto Industries Ltd, Greenlam Ltd, Kirloskar Oil Engines Ltd and 4 other companies.

Rajan Wadhera- *Independent Director*

- Bachelor's degree of technology in aeronautical engineering from the Indian Institute of Technology, Bombay and a Master's degree in technology with specialization in Aircraft propulsion from the Indian Institute of Technology, Bombay.
- Previously associated with Mahindra and Mahindra Limited as President, Automotive and Farm equipment sectors and Eicher Motors Limited as Director – supply chain.
- Currently on the board of director of G N A Axles Ltd , AJAX Engineering Ltd, Metalman Auto Ltd.and Texspin Bearing Ltd.

Geographical Presence across India

DRIVING SAFETY THROUGH INNOVATION



Himachal Pradesh
Baddi – 1 Plant

Uttarakhand
Haridwar – 2 Plants

Corporate Office Haryana
Gurugram/Manesar - 9 Plants, JV - 1 Plant

Rajasthan
Karoli (WOS) – 1 Plant

Gujarat
Ahmedabad - 1 Plant

Karnataka Bengaluru (3 Plants)
ASK - 1 Plant, WOS **-** 2 Plants

9,000+

Workforce

18 State of the art Manufacturing Facilities

WOS - ASK Automobiles Private Limited, a wholly owned subsidiary of ASK Automotive
JV - ASK FRAS-LE Friction Private Limited

ASK Group's Strengths

DRIVING SAFETY THROUGH INNOVATION

Largest manufacturer of 2W Advanced Braking System in India with ~50% market share

Powertrain Agnostic product offerings in both EV and Non-EV

5 World Class Technical Collaborations and 3 World Class Joint Ventures

High entry barriers due to proprietary material formulations, in-house Engg, Designing & Tool room

Long standing relationship with customers & established Aftermarket focused on Quality, Cost & Delivery

Robust financial performance with 16.2% Revenue growth, 24.1% EBITDA growth, 20.1% PAT growth and RoACE of 26.9% in FY26. Credit Rating by Crisil : Long term AA, Short term A1+

AHSAAS Trust – A CSR Initiative

DRIVING SAFETY THROUGH INNOVATION

Focusing Our Efforts Today for a Better Tomorrow for Everyone.

AHSAAS, the philanthropic arm of ASK Automotive was born out of our chairman & Managing Director Mr. Kuldip Singh Rathee and his wife and Non- Executive Director Ms. Vijay Rathee with an aim and dedication to contributing toward socio-economic growth in the states of our operations.

EDUCATION

HEALTH CARE

WOMEN SAFETY

SPORTS TALENT NURTURING

CONSERVATION

SKILL DEVELOPMENT

Annexure

Profit and Loss Q1 FY27 - Consolidated (in Rs. Crore)

DRIVING SAFETY THROUGH INNOVATION

Particulars (Rs. Cr)	Q1 FY27	Q1 FY26	% Change (YoY)
Revenue	1358.1	891.3	
Other Income	3.0	3.7	
Total Income	**1361.1**	**895.0**	**52.1%**
Cost of Material Consumed	1026.3	621.3	
Change in inventories	-85.0	-50.4	
Employees Benefit Expenses	61.0	53.4	
Other Expenses	195.4	147.6	
Dies for own use	-0.2	-0.3	
EBITDA	**163.6**	**123.3**	**32.7%**
EBITDA margin (%)	**12.0%**	**13.8%**	**-176 bps**
Depreciation	33.1	26.5	
EBIT	130.4	96.8	
Finance Cost	15.9	10.2	
PBT before profit/(loss) of JV	114.6	86.6	
Share in Profit/Loss of JV	-2.3	0.6	
PBT	112.3	87.2	
Income Tax & Deffered Tax	27.1	21.1	
PAT	**85.1**	**66.1**	**28.8%**
PAT margin (%)	**6.3%**	**7.4%**	**-113 bps**

EBITDA percentage was impacted due to abrupt and phenomenal increase in Aluminium prices.

Glossary

Term	Description
AB	Advanced Braking
ALP	Aluminium Lightweighting Precision
SCC	Safety Control Cables
AM / IAM	Independent Aftermarket
OEM	Original Equipment Manufacturer
ATV	All-terrain vehicles
2W	Two-wheeler
EV	Electric Vehicle
3W	Three-wheeler
PV	Passenger Vehicles
CV	Commercial Vehicles
JV	Joint Venture

Term	Description
ECU	Electric Control Unit
MCU	Motor Control Unit
HMI	Human-machine interface
HEV	Hybrid Electric Vehicles
BEV	Battery Electric Vehicles
ICE	Internal Combustion Engine
EBITDA	Earnings Before Interest, Tax, Depreciation and Amortization
CAGR	Compounded Annual Growth Rate
PAT	Profit After Tax
RoACE	Return on Average Capital Employed
RoAE	Return on Average Equity

For further information Contact

ASK Automotive Ltd.	Adfactors PR
1. Mr. Naresh Kumar : Chief Financial Officer naresh@askbrake.com 2. Mr. Manoj Sharma: Chief General Manager-Investor Relations investor@askbrake.com	1. Mr. Rushabh Shah rushabh.shah@adfactorspr.com