



Date: October 28, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051.

Scrip Code: **541167**

Symbol: **YASHO**

Dear Sir/ Madam,

Sub: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Press Release

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the press release on Q2FY27 performance update.

The said press release will be simultaneously posted on the Company's website at www.yashoindustries.com

You are requested to take note of the same.

Thanking You,

For Yasho Industries Limited

Rupali Sugriv
Verma
Digitally signed by
Rupali Sugriv Verma
Date: 2026.10.28
17:32:32 +05'30'

Rupali Verma
(Company Secretary & Compliance Officer)
Membership No. A42923

Encl: As above

YASHO INDUSTRIES LIMITED

REGISTERED OFFICE: Office No. 101/102, Peninsula Heights, C.D Barfiwala Marg, Juhu lane, Andheri (West), Mumbai – 400058, India
TEL: +91 22 62510100; FAX: +91 22 62510199; E-Mail: info@yashoindustries.com; CIN No: L74110MH1985PLC037900



Investor Release

Yasho Industries Limited

Mumbai, 28th October 2026 : Yasho Industries Ltd (BSE: 541167 |NSE: YASHO | ISIN: INE616Z01012) a manufacturer and supplier of specialty chemicals, has announced its unaudited financial results for the quarter and half year ended on 30th Sept 2026.

Q2 & H1FY27 Consolidated Financial Performance

Amt In Crores INR

Particulars	Q2FY27	Q2FY26	Y-o-Y	Q1FY27	Q-o-Q	H1FY27	H1FY26	Y-o-Y
Total Revenue	347.92	183.60	89.5%	309.06	12.6%	656.98	382.62	71.7%
EBITDA	72.92	33.42	118.2%	74.42	-2.0%	147.33	66.12	122.8%
EBITDA Margin (%)	21.0%	18.2%		24.2%		22.4%	17.3%	
Profit After Tax	33.68	4.86	593.4%	36.05	-6.6%	69.73	8.50	720.2%
PAT Margin (%)	9.7%	2.7%		11.7%		10.6%	2.2%	

Business Highlights for Q2 & H1 FY27

- **Total Revenue:** INR 347.92 crore in Q2 FY27 and INR 656.98 crore in H1 FY27.
- **Volume Growth:** 62% YoY in this quarter, driven by higher offtake from existing customers and new customer additions.
- **Profitability:** Q2 EBITDA margin at 21% and PAT margin at 9.7%; H1 EBITDA margin at 22.4% and PAT margin at 10.6%, supported by product mix, cost discipline and operating efficiencies.
- **Industrial Business:** Contributed 89% of revenue in Q2 FY27 and 90% in H1 FY27.
- **Exports:** Export revenue grew 71% YoY in Q2 FY27 and 70% in H1 FY27.
- **Order Execution:** Deliveries under the long-term agreement are expected to be completed by Q3 FY27; advances of INR 120.03 crore received to date.
- **Leverage:** Net Debt-to-EBITDA stood at 2.09x as of September 2026.
- **Working Capital:** Net working capital cycle stood at 149 days as of H1 FY27.

Commenting on the Results, Mr. Parag Jhaveri, Managing Director & CEO said, "Q2 FY27 has been a good quarter for us, with a continued focus on growth in revenue, profitability and operational efficiency. Our performance during the first half reflects our efforts to strengthen the business through an improved product mix, cost discipline and better utilisation of resources. We remain focused on driving sustainable revenue growth while enhancing EBITDA margins through operating efficiencies and disciplined execution. As we progress through the second half of FY27, our priorities remain centred on improving profitability, strengthening working capital management and maintaining a strong financial foundation to support our growth objectives."

About Yasho Industries Ltd:

Yasho Industries Limited is a pioneer in the manufacture of fine and specialty chemicals, with a strong global presence. The company operates four well-equipped manufacturing units located in Vapi and Pakhajan, Gujarat, supported by a dedicated R&D Centre focused on product development, process improvement, and innovation. Led by a management team with over 40 years of industry experience, Yasho Industries manufactures a diverse portfolio of products catering to multiple industries. The company serves a broad and geographically diversified customer base, deriving most of its revenue from exports. It has developed strong, long-standing relationships with customers across more than 50 countries. Yasho Industries remains committed to quality, safety, and operational excellence as it continues to expand its global presence.

Contact Details

Yasho Industries Limited		Investor Relations: Orient Capital	
			
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Mr. Chirag Shah, CFO chirag@yashoindustries.com			

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.