



Date: October 28, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.

Scrip Code: **541167**

Symbol: **YASHO**

Dear Sir/ Ma'am,

Subject: Outcome of the Board meeting held today on Wednesday, October 28, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we hereby inform you that the Board of Directors of Yasho Industries Limited (the "**Company**"), at its meeting held today, i.e. **Wednesday, October 28, 2026**, *inter-alia*, considered and approved the following:

1. Un-audited standalone and consolidated financial results for the quarter and half year ended September 30, 2026.
2. Limited Review Reports issued by M/s. Gokhale & Sathe, Chartered Accountants, Statutory Auditors of the Company, on the standalone and consolidated financial results for the quarter and half year ended September 30, 2026.

Pursuant to Regulations 30 and 33 of the Listing Regulations, please find enclosed the Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026, together with the Limited Review Reports thereon.

The meeting of the Board commenced at 11.30 am. and concluded at 12.30 p.m.

Request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For Yasho Industries Limited

Rupali
Sugriv
Verma
Digitally signed
by Rupali Sugriv
Verma
Date: 2026.10.28
12:53:19 +05'30'

Rupali Verma
(Company Secretary and Compliance Officer)
Mem No. A42923

Encl: As above

YASHO INDUSTRIES LIMITED

REGISTERED OFFICE: Office No. 101/102, Peninsula Heights, C.D Barfiwala Marg, Juhu lane, Andheri (West), Mumbai - 400058,
India TEL: +91 22 62510100; FAX: +91 22 62510199; E-Mail: info@yashoindustries.com; CIN No: L74110MH1985PLC037900

Independent Auditor's Review Report on Standalone unaudited financial results of Yasho Industries Limited for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Yasho Industries Limited

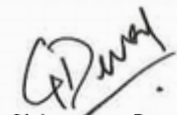
1. We have reviewed the accompanying Statement of standalone unaudited financial results of Yasho Industries Limited (hereinafter referred to as 'the Company') for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026 (the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations').
2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Gokhale & Sathe LLP

(formerly known as Gokhale & Sathe)

Chartered Accountants

ICAI Firm Registration No.103264W/W101312



Chinmaya Deval

Membership No.: 148652

UDIN: 26148652KZFQTW9292



Place: Mumbai

Date: October 28, 2026

Yasho Industries Limited

Registered Office : Office No. 101/102, Peninsula Heights, C D Barfiwala Marg, Juhu Lane, Andheri West, Mumbai - 400058.
Telephone No: +91 -22-42467000, Fax: +91-22-42467099 Email Id: info@yashoindustries.com Website: www.yashoindustries.com
CIN : L74110MH1985PLC037900

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(Amount ₹ in Lakhs, except Earnings Per Share)

Sr.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	30.06.2026 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
	Income						
I	Revenue from operations	33,637.26	17,617.64	31,409.40	65,046.66	37,405.51	81,728.61
II	Other Income	24.61	30.25	130.73	155.34	68.16	128.57
III	Total Income (I + II)	33,661.87	17,647.89	31,540.13	65,202.00	37,473.67	81,857.18
	Expenses						
	Cost of materials consumed	23,641.85	10,548.77	20,862.03	44,503.88	23,311.81	49,192.40
	Purchases of stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,601.85)	(181.71)	(2,280.00)	(5,881.85)	(1,085.84)	668.32
	Employee benefits expense	2,023.37	1,735.64	1,999.47	4,022.84	3,455.28	7,294.05
	Finance Costs	1,298.64	1,407.64	1,122.47	2,421.11	2,783.26	5,555.70
	Depreciation and amortisation expense	1,457.78	1,330.53	1,415.56	2,873.34	2,648.58	5,476.96
	Other expenses	4,739.05	2,402.68	3,530.22	8,269.27	5,203.72	10,771.23
IV	Total expenses	29,558.84	17,243.55	26,649.75	56,208.59	36,316.81	78,958.66
V	Profit / (Loss) before exceptional items and tax (III - IV)	4,103.03	404.34	4,890.38	8,993.41	1,156.86	2,898.52
VI	Exceptional items [net]	-	-	-	-	-	-
VII	Profit / (Loss) before tax (V + VI)	4,103.03	404.34	4,890.38	8,993.41	1,156.86	2,898.52
VIII	Tax Expense:						
	(a) Current tax	920.05	-	735.72	1,655.77	-	-
	(b) Deferred tax	117.84	117.42	510.34	628.18	306.97	750.62
		1,037.89	117.42	1,246.06	2,283.95	306.97	750.62
IX	Profit / (loss) for the period / year (VII - VIII)	3,065.15	286.92	3,644.32	6,709.47	849.89	2,147.90
X	Other Comprehensive Income:						
A.	Items that will not be reclassified to profit or loss in subsequent period / year						
	Re-measurement of the net defined benefit plan	(11.44)	(42.87)	(38.32)	(49.76)	(85.73)	(21.78)
	Less: Income tax relating to the above	(2.88)	(10.79)	(9.64)	(12.52)	(21.58)	(5.48)
X	Other Comprehensive Income / (loss) for the period / year, net of tax	(8.56)	(32.08)	(28.68)	(37.24)	(64.15)	(16.30)
XI	Total Comprehensive Income / (loss) for the period / year (IX + X) (Total of profit / (loss) and other comprehensive income / (loss) for the period / year)	3,056.59	254.84	3,615.64	6,672.23	785.74	2,131.60
	Paid-up Equity Share Capital (Face Value INR 10/- per share)	1,205.71	1,205.71	1,205.71	1,205.71	1,205.71	1,205.71
	Other Equity	-	-	-	-	-	42,925.75
	Earnings per Share (of INR 10/- per share) (not annualised for Quarter)						
	(a) Basic earnings per share	25.42	2.38	30.23	55.65	7.05	17.81
	(b) Diluted earnings per share	25.42	2.38	30.23	55.65	7.05	17.81



Yasho Industries Limited
Standalone Balance Sheet as at 30th September 2026

Particulars		As at Sept 30, 2026 (Unaudited)	As at 31 March 2026 (Audited)
I	ASSETS		
	NON-CURRENT ASSETS		
	(a) Property, Plant and Equipment	59,537.66	60,511.63
	(b) Capital Work in Progress	13,105.24	1,004.12
	(c) Right-of-use Assets	919.87	1,533.58
	(d) Other Intangible Assets	1,820.26	1,372.34
	(e) Financial Assets		
	(i) Investments in subsidiaries	587.25	587.25
	(ii) Other Investments	50.28	0.28
	(iii) Loans and Advances	23.68	22.53
	(f) Other non current assets	2,781.53	1,205.30
	Total non-current Assets	78,825.77	66,237.03
	CURRENT ASSETS		
	(a) Inventories	33,467.33	23,505.18
	(b) Financial Assets		
	(i) Investments		
	(ii) Trade Receivables	28,703.54	20,192.75
	(iii) Cash & Cash Equivalents	63.93	196.40
	(iv) Bank balances other than (iii) above	1,663.76	1,500.26
	(v) Loans and Advances	42.62	42.61
	(vi) Other Financial Assets		-
	(c) Current Tax Assets (Net)	-	425.29
	(d) Other Current Assets	9,931.81	3,912.81
	Total current Assets	73,872.99	49,775.30
	Total ASSETS	1,52,698.76	1,16,012.33
	Particulars	As at Sept 30, 2026 (Unaudited)	As at 31 March 2026 (Audited)
II	EQUITY AND LIABILITIES		
	EQUITY		
	(a) Equity Share capital	1,205.71	1,205.71
	(b) Other Equity	49,537.68	42,925.75
	Total EQUITY	50,743.39	44,131.46
	LIABILITIES		
	NON-CURRENT LIABILITIES		
	(a) Financial Liabilities		
	(i) Borrowings	28,633.72	28,913.37
	(ii) Lease Liabilities	523.73	673.69
	(iii) Trade Payable	-	-
	(b) Provisions	758.16	618.34
	(c) Deferred Tax Liabilities (Net)	2,382.91	1,767.26
	(d) Other non-current liabilities	12,306.39	2,744.97
	Total non-current liabilities	44,604.91	34,717.63
	CURRENT LIABILITIES		
	(a) Financial Liabilities		
	(i) Borrowings	32,915.98	25,180.70
	(ii) Lease Liabilities	523.06	1,025.48
	(iii) Trade payables		
	(iii a) Trade Payables-Micro and Small Enterprises	1,569.24	1,188.77
	(iii b) Trade Payables- Others	20,205.49	8,532.17
	(iv) Other financial liabilities	0.39	37.91
	(b) Other Current Liabilities	835.30	361.16
	(c) Provisions	857.99	837.06
	(d) Current Tax Liabilities (Net)	443.01	-
	Total current liabilities	57,350.46	37,163.24
	Total EQUITY AND LIABILITIES	1,52,698.76	1,16,012.33



Yasho Industries Limited
Standalone Statement of Cash Flows for the period ended 30th September 2026

(Amount ₹ in Lakhs)

Particulars	Period ended September 30, 2026	Period ended September 30, 2025
	(Unaudited)	(Unaudited)
Cash Flow from Operating Activities		
Profit before tax	8,993.41	1,156.86
Adjustments for :		
Remeasurement of defined benefit plans	(49.76)	(85.73)
Depreciation and Amortisation Expenses	2,873.34	2,648.58
Interest Income	(47.15)	(66.40)
Provision For Bad Debts	0.06	-
Finance Cost	2,421.11	2,783.26
Net Gain/Loss on disposal of Property, Plant & Equipment	14.30	(4.92)
Dividend Income	(0.00)	(0.04)
Operating Profit before working capital changes:	14,205.31	6,431.61
Working capital adjustments:		
Decrease/(Increase) In Inventory	(9,962.16)	(3,258.55)
Decrease/(Increase) In Trade Receivables	(8,510.85)	1,688.70
Decrease/(Increase) In Other Current Assets	(6,019.00)	(1,441.44)
Decrease/(Increase) In Bank Balance other than cash and cash equivalent	(163.49)	849.04
Decrease/(Increase) In Other Non Current Assets	(1,576.23)	(183.25)
(Decrease)/Increase In Trade Payables	12,053.81	2,029.51
(Decrease)/Increase In Provision	160.76	-
(Decrease)/Increase In Other Non Current Liabilities	9,561.42	-
(Decrease)/Increase In Other Financial and Other Current Liabilities	436.61	247.74
Cash Generated from Operations	10,186.18	6,363.36
Less: Income taxes paid	(787.47)	(39.93)
Net cashflows generated from Operating Activities (A)	9,398.71	6,323.43
Cash flow from Investing Activities		
Acquisition of property, plant and equipment (including capital work-in-progress)	(13,129.00)	(4,192.08)
Proceeds from sale of property, plant and equipment	8.51	7.90
Acquisition of intangible assets (including intangible under development)	(728.51)	(346.45)
Investment in Equity of Yasho INC (w.o.s)	-	(42.83)
Investment in Other	(50.00)	-
(Decrease)/Increase In Loans and Advance	(1.15)	-
Dividend Income	0.00	0.04
Interest Income	47.15	66.40
Net cashflows used in Investing Activities (B)	(13,853.00)	(4,507.02)
Cash flow from Financing Activities		
Addition of Term loan	5,979.24	-
Repayment of Term loan	(4,134.66)	(563.65)
Addition of ICD and Director Loan	-	1,707.37
Repayment of ICD and Director Loan	(830.47)	(2,530.44)
(Decrease)/Increase In Short Term Borrowing	6,440.46	2,755.45
Repayment of principal portion of lease liabilities	(652.39)	(566.26)
Decrease/(Increase) In Current Loan and advances	(0.01)	(34.05)
Dividend Paid	(60.29)	(60.29)
Finance Cost	(2,420.06)	(2,783.26)
Net cashflows used in Financing Activities (C)	4,321.82	(2,075.13)
Net Increase/ Decrease in Cash and Cash Equivalents (A + B + C)	(132.47)	(258.72)
Cash and cash equivalent as at the commencement of the period	196.40	495.55
Cash and cash equivalent as at the end of the period	63.93	236.83
Net Increase/ Decrease in Cash and Cash Equivalents	(132.47)	(258.72)

Components of cash and cash equivalents:

Cash on Hand	5.05	5.20
Balances With Scheduled Banks		
-In current accounts	58.88	231.63
Total cash and cash equivalents	63.93	236.83



Yasho Industries Limited

Registered Office : Office No. 101/102, Peninsula Heights, C D Barfiwala Marg, Juhu Lane, Andheri West, Mumbai - 400058.
Telephone No: +91 -22-42467000, Fax: +91-22-42467099 Email Id: info@yashoindustries.com Website: www.yashoindustries.com
CIN : L74110MH1985PLC037900

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Notes:

- The results were reviewed by the audit committee and taken on record by the Board of Directors at its meeting held on October 28, 2026. The Statutory auditors have expressed an unmodified review conclusion on the standalone financial results for the quarter and half year ended September 30, 2026. The review report has been filed with stock exchange and is available on the Company's website.
- The above unaudited standalone financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India ('SEBI'), and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013.
- Previous periods / year figures are regrouped and rearranged wherever necessary including on account of amendment in Division II to Schedule III of Companies Act 2013 to conform current period presentation.
- GEOGRAPHIC SEGMENT-WISE REVENUE**
- The Company's only identifiable reportable segment is Chemicals and hence disclosure of Segment wise information is not applicable under Indian Accounting Standard – 108 "Operating Segments" (Ind-AS 108). Details of geographical segments are disclosed below:

PARTICULARS	QE 30.09.2026	QE 30.09.2025	QE 30.06.2026
	Amount (₹ In Lakh)	Amount (₹ In Lakh)	Amount (₹ In Lakh)
(i) Sales within India	9,681.84	6,502.59	9,290.84
(ii) Sales Outside India	23,955.42	11,115.05	22,118.56
Total	33,637.26	17,617.64	31,409.40

- The results for the quarter and half year ended September 30, 2026 are available on the BSE Limited website (URL: www.bseindia.com), NSE limited website (URL: www.nseindia.com) and on the Company's website (URL: www.yashoindustries.com).

Place: Mumbai
Date : October 28, 2026



For & On behalf of the Board of Directors
of Yasho Industries Limited

Parag Jhaveri
Parag Jhaveri
Managing Director
DIN: 01257685



Independent Auditor's Review Report on Consolidated unaudited financial results of Yasho Industries Limited for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors Yasho Industries Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Yasho Industries Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and the year to date results for the period from April 01, 2026 to September 30, 2026 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.
4. This Statement includes the results of the Holding Company and following entities:
 - i) Yasho Industries Europe B.V.
 - ii) Yasho Inc.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the work certified by the Management referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial information of two subsidiaries included in the Statement, whose interim financial information reflects total assets of Rs. 6,336 lakhs (before consolidation adjustments) as at September 30, 2026 and total revenues of Rs. 2,875 lakhs (before consolidation adjustments) and Rs. 5,221 lakhs (before consolidation adjustments), total net profit after tax of Rs. 525 lakhs (before



consolidation adjustments) and Rs. 846 lakhs (before consolidation adjustments) and total comprehensive income of Rs. 473 lakhs (before consolidation adjustments) and Rs. 751 lakhs (before consolidation adjustments), for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and cash inflows (net) of Rs. 188 lakhs for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial information have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report furnished to us by the management and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the work certified by the Management.

For Gokhale & Sathe LLP

(formerly known as Gokhale & Sathe)

Chartered Accountants

CAI Firm Registration No. 103264W/W101312



Chinmaya Deval

Membership No.: 148652

UDIN: 26148652YARNXQ5402

Mumbai

Date: October 28, 2026



Yasho Industries Limited

Registered Office : Office No. 101/102, Peninsula Heights, C D Barfiwala Marg, Juhu Lane, Andheri West, Mumbai - 400058.
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CIN : L74110MH1985PLC037900

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

(Amount ₹ in Lakhs, except Earnings Per Share)

Sr.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	30.06.2026 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I	Income						
II	Revenue from operations	34,767.97	18,329.78	30,774.35	65,542.32	38,193.43	83,002.83
	Other income	24.29	30.25	131.23	155.52	68.16	128.57
III	Total Income (I + II)	34,792.26	18,360.03	30,905.58	65,697.84	38,261.59	83,131.40
	Expenses						
	Cost of materials consumed	23,873.97	10,567.32	21,430.92	45,304.89	23,330.36	49,693.45
	Purchases of stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,275.51)	79.63	(3,624.39)	(6,899.90)	(865.33)	460.13
	Employee benefits expense	2,042.13	1,779.14	2,020.75	4,062.88	3,512.19	7,352.85
	Finance Costs	1,307.22	1,410.96	1,128.47	2,435.69	2,787.79	5,572.45
	Depreciation and amortisation expense	1,457.78	1,330.53	1,415.56	2,873.34	2,648.58	5,476.96
	Other expenses	4,860.08	2,591.93	3,636.78	8,496.86	5,672.56	11,179.04
IV	Total expenses	30,265.67	17,759.51	26,008.09	56,273.76	37,086.15	79,734.88
V	Profit / (Loss) before exceptional items and tax (III - IV)	4,526.60	600.52	4,897.48	9,424.08	1,175.44	3,396.52
VI	Exceptional items [net]	-	-	-	-	-	-
VII	Profit / (Loss) before tax (V + VI)	4,526.60	600.52	4,897.48	9,424.08	1,175.44	3,396.52
VIII	Tax Expense:						
	(a) Current tax	1,040.71	6.98	781.90	1,822.61	18.27	60.93
	(b) Deferred tax	117.84	107.80	510.34	628.18	306.97	809.80
		1,158.54	114.78	1,292.25	2,450.79	325.24	870.73
IX	Profit / (loss) for the period / year (VII - VIII)	3,368.05	485.74	3,605.24	6,973.29	850.20	2,525.79
X	Other Comprehensive Income:						
A.	Items to be reclassified to profit or loss in subsequent periods						
	Exchange Difference on translation of foreign operations	(51.42)	(47.13)	(43.29)	(94.71)	58.25	(26.17)
	Less: Income tax relating to the above	-	-	-	-	-	-
B.	Items that will not be reclassified to profit or loss in subsequent period / year						
	Re-measurement of the net defined benefit plan	(11.44)	(42.87)	(38.32)	(49.76)	(85.73)	(21.78)
	Less: Income tax relating to the above	(2.88)	(10.79)	(9.64)	(12.52)	(21.58)	(5.48)
X	Other Comprehensive Income / (loss) for the period / year, net of tax	(59.97)	(79.21)	(71.96)	(131.95)	(5.90)	(42.47)
XI	Total Comprehensive Income / (loss) for the period / year (IX + X)	3,308.08	406.53	3,533.26	6,841.34	844.30	2,483.32
	(Total of profit / (loss) and other comprehensive income / (loss) for the period / year)						
	Paid-up Equity Share Capital (Face Value INR 10/- per share)	1,205.71	1,205.71	1,205.71	1,205.71	1,205.71	1,205.71
	Other Equity	-	-	-	-	-	43,186.08
	Earnings per Share (of INR 10/- per share) (not annualised for Quarter)						
	(a) Basic earnings per share	27.93	4.03	29.90	57.84	7.05	20.95
	(b) Diluted earnings per share	27.93	4.03	29.90	57.84	7.05	20.95



Yasho Industries Limited
Consolidated Balance Sheet as at 30th September 2026

(Amount ₹ in lakhs)

Particulars	As at Sept 30, 2026 (Unaudited)	As at 31 March 2026 (Audited)
I ASSETS		
NON-CURRENT ASSETS		
(a) Property, Plant and Equipment	59,537.66	60,511.63
(b) Capital Work in Progress	13,105.24	1,004.12
(c) Right-of-use Assets	919.87	1,533.58
(d) Other Intangible Assets	1,820.26	1,372.34
(e) Financial Assets		
(i) Investments in subsidiaries		
(ii) Other Investments	50.28	0.28
(iii) Loans and Advances	23.68	22.53
(f) Other non current assets	2,781.53	1,205.30
Total non-current Assets	78,238.52	65,649.78
CURRENT ASSETS		
(a) Inventories	36,586.06	25,605.85
(b) Financial Assets		
(i) Investments		
(ii) Trade Receivables	24,897.14	18,116.50
(iii) Cash & Cash Equivalents	357.28	301.97
(iv) Bank balances other than (iii) above	1,663.76	1,500.26
(v) Loans and Advances	42.62	42.61
(vi) Other Financial Assets	-	-
(c) Current Tax Assets (Net)	-	361.71
(d) Other Current Assets	9,973.90	3,927.70
Total current Assets	73,520.76	49,856.59
Total ASSETS	1,51,759.29	1,15,506.37
Particulars	As at Sept 30, 2026 (Audited)	As at 31 March 2026 (Audited)
II EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share capital	1,205.71	1,205.71
(b) Other Equity	49,967.15	43,186.08
Total EQUITY	51,172.86	44,391.79
LIABILITIES		
NON-CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	28,633.72	28,913.37
(ii) Lease Liabilities	523.73	673.69
(iii) Trade Payable	-	-
(b) Provisions	758.16	618.34
(c) Deferred Tax Liabilities (Net)	2,382.91	1,767.26
(d) Other non-current liabilities	12,306.39	2,744.97
Total non-current liabilities	44,604.91	34,717.64
CURRENT LIABILITIES		
(a) Financial Liabilities		
(i) Borrowings	32,915.98	25,180.70
(ii) Lease Liabilities	523.06	1,025.48
(iii) Trade payables		
(iii a) Trade Payables-Micro and Small Enterprises	1,569.24	1,188.77
(iii b) Trade Payables- Others	18,654.67	7,757.43
(iv) Other financial liabilities	0.39	37.91
(b) Other Current Liabilities	835.30	361.16
(c) Provisions	857.99	845.50
(d) Current Tax Liabilities (Net)	624.89	-
Total current liabilities	55,981.52	36,396.95
Total EQUITY AND LIABILITIES	1,51,759.29	1,15,506.37



Yasho Industries Limited
Consolidated Statement of Cash Flows for the period ended 30th September 2026

(Amount ₹ in Lakhs)

Particulars	Period ended Sept 30, 2026	Period ended Sept 30, 2025
	(Unaudited)	(Unaudited)
Cash Flow from Operating Activities		
Profit before tax	9,424.08	1,175.44
Adjustments for :		
Remeasurement of defined benefit plans	(49.76)	(85.73)
Depreciation and Amortisation Expenses	2,873.34	2,648.58
Interest Income	(47.15)	(66.40)
Provision For Bad Debts	0.06	-
Finance Cost	2,435.69	2,787.79
Net Gain/Loss on disposal of Property, Plant & Equipment	14.30	(4.92)
Dividend Income	(0.00)	(0.04)
Operating Profit before working capital changes:	14,650.56	6,454.72
Working capital adjustments:		
Decrease/(Increase) In Inventory	(10,980.20)	(3,038.03)
Decrease/(Increase) In Trade Receivables	(6,780.69)	2,052.75
Decrease/(Increase) In Other Current Assets	(6,046.21)	(1,450.17)
Decrease/(Increase) In Bank Balance other than cash and cash equivalent	(163.49)	849.04
Decrease/(Increase) In Other Non Current Assets	(1,576.23)	(183.25)
(Decrease)/Increase In Trade Payables	11,277.71	1,307.96
(Decrease)/Increase In Provision	152.32	-
(Decrease)/Increase In Other Non Current Liabilities	9,561.42	-
(Decrease)/Increase In Other Financial and Other Current Liabilities	436.61	247.73
Cash Generated from Operations	10,531.80	6,240.75
Less: Income taxes paid	(836.01)	(62.10)
Net cashflows generated from Operating Activities (A)	9,695.79	6,178.64
Cash flow from Investing Activities		
Acquisition of property, plant and equipment (including capital work-in-progress)	(13,129.00)	(4,192.08)
Proceeds from sale of property, plant and equipment	8.51	7.90
Acquisition of intangible assets (including intangible under development)	(728.51)	(346.45)
Investment in Other	(50.00)	-
Dividend Income	0.00	0.04
Interest income	47.15	66.40
Net cashflows used in Investing Activities (B)	(13,851.85)	(4,464.19)
Cash flow from Financing Activities		
Addition of Term loan	5,979.24	-
Repayment of Term loan	(4,134.66)	(563.65)
Addition of ICD and Director Loan	-	1,707.37
Repayment of ICD and Director Loan	(830.47)	(2,530.44)
(Decrease)/Increase In Short Term Borrowing	6,440.46	2,755.45
Repayment of principal portion of lease liabilities	(652.39)	(566.26)
Decrease/(Increase) In Non-Current Loan and advances	(1.15)	-
(Decrease)/Increase In Loans and Advance	(0.01)	(34.05)
Dividend Paid	(60.29)	(60.29)
Finance Cost	(2,434.64)	(2,787.79)
Net cashflows used in Financing Activities (C)	4,306.09	(2,079.66)
Effects of currency translation on cash and cash equivalents (net) (D)	(94.71)	58.25
Net Increase/ Decrease in Cash and Cash Equivalents (A + B + C+D)	55.32	(306.96)
Cash and cash equivalent as at the commencement of the period	301.97	624.92
Cash and cash equivalent as at the end of the period	357.28	317.96
Net Increase/ Decrease in Cash and Cash Equivalents	55.32	(306.96)

Components of cash and cash equivalents:

Cash on Hand	5.05	5.20
Balances With Scheduled Banks		
-In current accounts	352.23	312.76
Total cash and cash equivalents	357.28	317.96



Yasho Industries Limited

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CIN : L74110MH1985PLC037900

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

Notes:

- 1 The results were reviewed by the audit committee and taken on record by the Board of Directors at its meeting held on October 28, 2026. The Statutory auditors have expressed an unmodified review conclusion on the consolidated financial results for the quarter and half year ended September 30, 2026. The review report has been filed with stock exchange and is available on the Company's website.
- 2 The above unaudited Consolidated financial results have been prepared in accordance with the guidelines issued by the Securities and Exchange Board of India ('SEBI'), and the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013.
- 3 Previous periods / year figures are regrouped and rearranged wherever necessary including on account of amendment in Division II to Schedule III of Companies Act 2013 to confirm current period presentation.
- 4 Key Number of Standalone financial result of the company for the quarter and half year ended September 30, 2026 are as under:

Particulars	Quarter ended			Half Year ended		Year ended
	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	30.06.2026 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
Revenue from operations	33,637.26	17,617.64	31,409.40	65,046.66	37,405.51	81,728.61
Profit for the period/year before tax	4,103.03	404.34	4,890.38	8,993.41	1,156.86	2,898.52
Net Profit for the period/year After tax	3,065.15	286.92	3,644.32	6,709.47	849.89	2,147.90

5 GEOGRAPHIC SEGMENT-WISE REVENUE

The Parent company's and its Subsidiaries only identifiable reportable segment is Chemicals and hence disclosure of Segment wise information is not applicable under Indian Accounting Standard – 108 "Operating Segments" (Ind-AS 108). Details of geographical segments are disclosed below:

PART		QE 30.06.2026	QE 30.09.2025	QE 30.06.2026
		Amount (₹ In Lakh)	Amount (₹ In Lakh)	Amount (₹ In Lakh)
(i)	Sales within India	9,681.84	6,502.59	9,290.84
(ii)	Sales Outside India	25,086.13	11,827.19	21,483.51
	Total	34,767.97	18,329.78	30,774.35

- 6 The results for the quarter and half year ended September 30, 2026 are available on the BSE Limited website (URL: www.bseindia.com), NSE limited website (URL: www.nseindia.com) and on the Company's website (URL: www.yashoindustries.com).

For & On behalf of the Board of Directors
of Yasho Industries Limited

Parag Jhaveri
Managing Director
DIN: 01257685

Place: Mumbai
Date : October 28, 2026

