

A. 18/17
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225

MEETING

A) of the Members of MPS Limited (the "Company") at The Raintree Hotels, 636 Anna Salai, Chennai. The Notice of the AGM setting out the agenda, the Standard and Consolidated Financial Statements of the Company and Auditors' Report thereon, made available by the depositories or are made available at their registered postal address on June 24, 2017.

The aforesaid documents are available on the website of the Company. The documents are also available for inspection at the registered office of the Company on weekdays, during business hours (10.00 A.M. to 5.00 P.M.).

The Companies Act, 2013 read with Rules made thereunder and the Listing Regulations, 2015 ("Listing Regulations") of the Company shall remain closed from the date of the AGM till the date of the AGM for the purpose of 47th AGM of the Company.

20 of the Companies (Management and Administration) Rules, 2014, with the facility to cast their votes, or all the documents from a place other than the venue of the AGM (India) Limited (CDSL) and the business hours of the AGM shall also be available.

9.00 a.m.) (IST) and ends on Tuesday, June 27, 2017. The members may cast their vote electronically. The remote voting through electronic means shall be available from 9.00 a.m. to 5.00 p.m. on Tuesday, June 27, 2017.

The AGM and the Members attending the AGM may also attend the AGM, but shall not be entitled to cast their vote at the AGM through ballot.

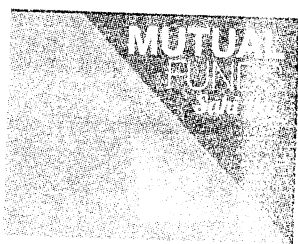
Shares held by them in the paid up Equity of the Company (as on the cut-off date). Any person, whose name is entered in the register of members maintained by the depositories as on the cut-off date in the Notice of AGM either through the depositories or otherwise.

For the purpose of the Notice of AGM and holding shares, the members are requested to send a request at helpdesk.evoting@cdsl.co.in.

provided in the Notice of AGM, which is registered with CDSL for e-voting. The members may also use the e-voting facility in case of any queries or issues. For the purpose of the Notice of AGM, the members are requested to send their queries (FAQs) and e-voting instructions to helpdesk.evoting@cdsl.co.in. The members may also contact the helpdesk through electronic means, please contact helpdesk.evoting@cdsl.co.in. The members may also contact the helpdesk through electronic means, please contact helpdesk.evoting@cdsl.co.in.

By proxy/through authorized representative, the members are requested to send the prescribed form duly signed by the authorized representative of the Company, not later than 48 hours before the date of the AGM.

By order of the Board of Directors
For MPS Limited
Sd/-
Hitesh Kumar Jain
GM - Legal and Company Secretary



NT LIMITED

No. +91 022 3303 1000



ADDENDUM CUM CORRIGENDUM TO THE LETTER OF OFFER FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF GOKALDAS EXPORTS LIMITED

GOKALDAS EXPORTS LIMITED

Registered Office: No. 16/2, Residency Road, Bengaluru - 560 025; Tel. No.: +91-80-4127 2200/01/02
Fax No.: +91-80-3347 7491; CIN: L18101KA2004PLC033475

This addendum cum corrigendum to the Letter of Offer dated June 9, 2017 ("Advertisement") is being issued by Inga Capital Private Limited ("Manager to the Offer"), on behalf of Clear Wealth Consultancy Services LLP ("Acquirer") together with Mathew Cyriac ("PAC I"), Gazania Advisory LLP ("PAC II"), Westex Infotech Private Limited ("PAC III") and Gautham Madhavan ("PAC IV") in terms of SEBI (SAST) Regulations, 2011 in respect of the Open Offer to acquire upto 91,79,993 fully paid-up equity shares of face value of ₹ 5/- each ("Equity Share(s)") representing 26% of the Expanded Voting Share Capital of Gokaldas Exports Limited ("Target Company").

The Advertisement is to be read together with: (a) the Public Announcement dated March 31, 2017 ("PA"); (b) the Detailed Public Statement published on April 10, 2017 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Hosa Digantha (Kannada daily) Bengaluru edition (c) the draft letter of offer dated April 17, 2017 ("DLOF") (d) the Letter of Offer dated June 9, 2017 ("LOF") and (e) the offer opening public announcement and corrigendum to detailed public statement published on June 15, 2017 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Navshakti (Marathi daily) Mumbai edition and Hosa Digantha (Kannada daily) Bengaluru edition ("Offer Opening PA cum Corrigendum").

1. The Acquirer and the Promoter Seller have entered into an amendment agreement dated June 23, 2017 to the share purchase agreement dated March 31, 2017.

2. All references to the SPA in the LOF shall mean the SPA as amended by the amendment to share purchase agreement dated June 23, 2017.

3. Under point 1 - "Definitions" on page 8 of the LOF, the following definition has been incorporated:

"Completion of Offer" - Expiry of the period beginning from the date of execution of the SPA till the date of payment of consideration to the Public Shareholders who have accepted the Offer.

4. Under Point 3.1.3 - "The salient features of the SPA are laid down as under" on page 10 of the LOF, sub-points (b) and (c) to be read as follows:

Point (b) - The Acquirer shall, deposit the Maximum Consideration (defined hereinafter) into escrow account before July 14, 2017 in the event Completion of Offer is not achieved on or prior to July 13, 2017 in terms of the SEBI (SAST) Regulations, 2011.

Point (c) - The total consideration of ₹ 58,61,41,164/- (Rupees Fifty Eight Crore Sixty One Lakhs Forty One Thousand One Hundred Sixty Four Only) is payable by the Acquirer to the Promoter Seller on the Closing Date (Closing Date under the SPA and shall be the earlier of the 2nd (second) business day following Completion of Offer; or July 15, 2017, or such other date as may be mutually decided by the parties to the SPA), subject to the provisions of the SPA and Maximum Consideration being deposited in an escrow account in the event Completion of Offer has not been achieved on or prior to July 13, 2017, in accordance with applicable provisions of SEBI (SAST) Regulations, 2011.

5. Under point 9.1 - "Documents for Inspection" on page 32 of the LOF, to be read as under:

Share purchase agreement dated March 31, 2017 and amendment to the share purchase agreement dated June 23, 2017.

Capitalized terms used but not defined in this Advertisement shall have the same meanings assigned to such terms in the PA, DPS, LOF and Offer Opening PA cum Corrigendum.

The Acquirer, PACs and their respective designated partners or directors severally and jointly accept full responsibility for the information contained in the Advertisement and also for the obligations of the Acquirer and PACs as laid down in the SEBI (SAST) Regulations, 2011 and subsequent amendments made thereto. The Acquirer and PACs would be severally and jointly responsible for ensuring compliance with the concerned SEBI (SAST) Regulations, 2011.

This Advertisement will also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER AND PACS:



INGA

INGA CAPITAL PRIVATE LIMITED

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Senapati Bapat Marg, Elphinstone (West), Mumbai - 400 013.

Tel. No.: +91-22-4031 3489; Fax No.: +91-22-4031 3379;

Email: gel.openoffer@ingacapital.com;

Contact Person: Ashwani Tandon;

SEBI Registration Number: INM000010924

Place: Mumbai

Date: June 24, 2017