

June 27, 2017

BSE Limited Corporate Relations P. J. Towers, Dalal Street, Mumbai- 400 001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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Dear Sir/Madam,

Sub.: Open offer by Clear Wealth Consultancy Services LLP (“Acquirer”) along with Mathew Cyriac (“PAC I”), Gazania Advisory LLP (“PAC II”), Westex Infotech Private Limited (“PAC III”) and Gautham Madhavan (“PAC IV”) (PAC I, PAC II, PAC III and PAC IV are collectively referred to as “PACs”), to the public shareholders of Gokaldas Exports Limited (“Target Company”) for acquisition of 91,79,993 equity shares of face value of Rs. 5/- each at a price of Rs. 63.25/- per fully paid up equity share pursuant to Regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“Takeover Regulations”) (“Open Offer”).

This has reference to the captioned Open Offer and our letters dated March 31, 2017 for submission of Public Announcement, April 10, 2017 for submission of Detailed Public Statement, April 17, 2017 for submission of Draft Letter of Offer, June 9, 2017 for submission of Letter of Offer and June 15, 2017 for submission of Offer opening public announcement and corrigendum to DPS.

Clear Wealth Consultancy Services LLP (“Acquirer”) and Blackstone FP Capital Partners (Mauritius) V-B Subsidiary Ltd. (“Promoter Seller”) have on June 23, 2017 entered into an agreement amending certain terms of Share Purchase Agreement dated March 31, 2017, pursuant to which an addendum cum corrigendum to the letter of offer has been published in the following publications on June 25, 2017:

Newspapers	Language	Edition
Financial Express	English	All Edition
Jansatta	Hindi	All Edition
Navshakti	Marathi	Mumbai Edition
Hosa Digantha	Kannad	Bengaluru Edition

As the equity shares of the Target Company are listed on your stock exchange, we enclose herewith the following for your information and record:

- Published copy of Addendum cum Corrigendum to LoF appeared in the Financial Express.
- Compact disc containing soft copy of Addendum cum Corrigendum to LoF in pdf format.

Thanking you,

For Inga Capital Private Limited

K. R. Shah

Kavita Shah
Director

Encl.: As Above

27/6/2017
[Signature]
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