



Bharati Defence & Infrastructure Limited

(Formerly Bharati Shipyard Limited)

Regd. Office : 302, Wakefield House, Sprott Road, Ballard Estate, Mumbai - 400 001

Corporate Office :

OBEROI CHAMBERS II,
646, NEW LINK ROAD, ANDHERI (W),
MUMBAI - 400 053, INDIA.

Tel. : +91 - 22 - 4922 6800

Fax : +91 - 22 - 4922 6900

E-mail : info@bharatishipyard.com

Website: www.bharatishipyard.com

CIN : L61100MH1976PLC019092

13, June 2017

To,

National Stock Exchange of India
Exchange Plaza, Bandra Kurla Complex,
Bandra (East)
Mumbai 400 051

Dear Sir/Madam,

Sub: Intimation of initiation of Corporate Insolvency Resolution Process (CIRP) and appointment of Interim Resolution Professional (IRP)

I, Dhinal Shah (IP Registration No IBBI/PA-001/IP-P00073/2017-18/10190), have been appointed as the IRP with respect to Bharati Defence and Infrastructure Limited ("the Company"), by an order of National Company Law Tribunal (NCLT) with effect from 6 June 2017.

As per section 17 of the IBC, 2016, the powers of the Board of Directors stands suspended, and such powers shall be vested with me, Dhinal Shah, appointed as the IRP with respect to the Company.

It may further be noted that as per section 14 of IBC, 2016 the said NCLT order has declared a moratorium prohibiting all of the following, namely:-

- (a) *the institution of suits or continuation of pending suits or proceedings against the corporate debtor including execution of any judgment, decree or order in any court of law, tribunal, arbitration panel or other authority;*
- (b) *transferring, encumbering, alienating or disposing of by the corporate debtor any of its assets or any legal right or beneficial interest therein;*
- (c) *any action to foreclose, recover or enforce any security interest created by the corporate debtor in respect of its property including any action under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002;*
- (d) *the recovery of any property by an owner or lessor where such property is occupied by or in the possession of the corporate debtor.*

This is for your information and record. We will keep you posted on further developments in this regard.

Please acknowledge receipt of this document.

Thanking You,

Dhinal Shah
IP Registration No.
IBBI/PA-001/IP-P00073/2017-18/10190
Interim Resolution Professional
Bharati Defence and Infrastructure Ltd.

SHIPYARDS:	DABHOL	MANGALORE	RATNAGIRI	GOA	KOLKATA	CHENNAI
PHONE	+91-2358-248555	+91-824-2456326	+91-2352-232371	+91-832-2555090	+91-33-24551310	+91-22-28458933
FAX	+91-2358-248555	+91-824-2456385	+91-2352-232524	+91-832-2555091	+91-33-24549795	+91-22-28456040



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For Bharati Defence and Infrastructure Limited

Dhinal Shah

Interim Resolution Professional

IP Registration No IBBI/PA-001/IP-P00073/2017-18/10190

(a company under corporate insolvency resolution process by NCLT order dated 6 June 2017)

Enclosed:

1. A copy of NCLT order, dated 6 June 2017
2. A copy of Public announcement made under Regulation 6 of the Insolvency and Bankruptcy board of India (Insolvency Resolution process for corporate persons) regulations, 2016

SHIPYARDS:	DABHOL	MANGALORE	RATNAGIRI	GOA	KOLKATA	GHOD BUNDER
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FORM A
PUBLIC ANNOUNCEMENT

[Under Regulation 6 of the Insolvency and Bankruptcy Board of India
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

PUBLIC ANNOUNCEMENT

**FOR THE ATTENTION OF THE CREDITORS OF BHARATI DEFENCE &
INFRASTRUCTURE LIMITED**

	Relevant particulars	
1	Name Of Corporate Debtor	Bharati Defence and Infrastructure Limited
2	Date of incorporation of corporate debtor	22nd June 1976
3	Authority under which corporate debtor is incorporated / registered	Companies Act/ Registrar of Companies
4	Corporate identity number / limited liability identification number of corporate debtor	L61100MH1976PLC019092
5	Address of the registered office and principal office (if any) of corporate debtor	302 Wakefield House 3rd Floor Sprott Road, Ballard Estate, Mumbai 400001
6	Insolvency commencement date in respect of corporate debtor	June 6, 2017
7	Estimated date of closure of insolvency resolution Process	180 days from date of commencement of resolution process, which is December 3, 2017
8	a. Name, address, email address and the registration number of the interim resolution professional	Name: Dhinal Shah Address: Ernst & Young LLP 17th Floor, The Ruby Senapati Bapat Marg, Dadar (West) Mumbai 400028 Registration No. IBB/IPA-001/IP-P00073 / 2017-18/10190 Email id: ip.bdil@in.ey.com
9	Last date for submission of claims	June 20, 2017

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process against Bharati Defence and Infrastructure Limited on June 6, 2017

The creditors of Bharati Defence & Infrastructure Limited are hereby called upon to submit a proof of their claims on or before June 20, 2017 to the interim resolution professional at the address mentioned against item 8.

The financial creditors shall submit their proof of claims by electronic means only. The operational creditors, including workmen and employees, may submit the proof of claims by in person, by post or electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Name and Signature of Interim Resolution Professional:

Date : June 12, 2017

Sd/-

Place : Mumbai

Dhinal Shah