

October 29, 2026

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA
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Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the appeal filed by the Company against the Income Tax order for A.Y. 2023-24, passed by NFAC, Delhi u/s. 143(3) r.w.s.144B of the Income tax Act, 1961 has been partly allowed.

The Company has sufficient documentation in support of remaining disallowance and will take the necessary action before the Adjudicating Authority within the prescribed timelines.

The Company remains committed to maintain the highest standards of corporate governance and regulatory compliance and shall make such further disclosures or updates, as may be required, in accordance with the applicable provisions of the SEBI Listing Regulations.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure A**.

Kindly take the above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Mehul
Harshad
Somaiya

Digitally signed
by Mehul Harshad
Somaiya
Date: 2026.10.29
22:33:12 +05'30'

Mehul Somaiya
Company Secretary and Compliance Officer
ACS – 43026

Email: csteam@5paisa.com
Place: Thane

5paisa Capital Limited

Annexure A

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars	Company's Response
1.	Brief details of litigation viz. name(s) of the opposing party, court/ tribunal/ agency where litigation is filed, brief details of dispute/litigation.	The Appeal filed by the Company before CIT(A)-54, Mumbai against assessment order for AY 2023-24 passed by NFAC. The assessment order had made additions/disallowances aggregating to ₹42.90 crore. The CIT(A), vide order dated October 28, 2026, has granted relief in respect of ₹40.03 crore.
2.	Expected financial implications, if any, due to compensation, penalty etc.;	The order is substantially favourable to the Company, granting relief of ₹40.03 crore. No compensation or penalty has been imposed.
3.	Quantum of claims, if any.	Total disputed additions/disallowances: ₹42.90 crore. Relief granted: ₹40.03 crore. Disallowance sustained: ₹2.87 crore. The Company has sufficient documentation in support of remaining disallowance and will take the necessary action before the Adjudicating Authority within the prescribed timelines.

5paisa Capital Limited