

August 26, 2026

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| To,<br>The Manager,<br>Listing Department,<br>BSE Limited,<br>Phiroze Jeejeebhoy Tower,<br>Dalal Street,<br>Mumbai 400 001.<br>BSE Scrip Code: 540776 | To,<br>The Manager,<br>Listing Department,<br>The National Stock Exchange of India Ltd.,<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot C/1, G Block,<br>Bandra - Kurla Complex, Bandra (E),<br>Mumbai 400 051.<br>NSE Symbol: 5PAISA |
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Dear Sir/Madam,

**Subject: Intimation regarding Assignment of New Credit Rating and Enhancement of Rated Amount.**

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulation**"), we wish to inform you that CRISIL Ratings Limited ("**CRISIL**"), the credit rating agency has, vide its letter dated August 25, 2026, reaffirmed the ratings of the existing credit facilities of the Company and assigned a rating to an additional Non-Convertible Debentures, as per the details given below:

| Sr. No. | Facility                      | Amount<br>(₹ in Crore)   | Credit Rating    | Rating Action |
|---------|-------------------------------|--------------------------|------------------|---------------|
| 1.      | Non-Convertible Debentures    | 50                       | Crisil A+/Stable | Reaffirmed    |
| 2.      | Long Term Bank Loan Facility  | 100                      | Crisil A+/Stable | Reaffirmed    |
| 3.      | Short Term Bank Loan Facility | 300                      | Crisil A1+       | Reaffirmed    |
| 4.      | Commercial Paper              | Enhanced from 200 to 400 | Crisil A1+       | Reaffirmed    |
| 5.      | Non-Convertible Debentures    | 50                       | Crisil A+/Stable | Assigned      |

The rating rationale is available on the website of CRISIL at: <https://www.crisilratings.com>.

Kindly take the above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

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**Mehul Somaiya**  
Company Secretary & Compliance Officer  
ACS - 43026  
Email Id: [csteam@5paisa.com](mailto:csteam@5paisa.com)  
Place: Thane

**5paisa Capital Limited**