

February 24, 2026

<b>To, The Manager, Listing Department, BSE Limited, 1<sup>st</sup> Floor, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776</b>	<b>To, The Manager, Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: 5PAISA</b>
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Dear Sir / Madam,

**Sub: Intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

This is further to the outcome of the meeting of the Board of Directors dated February 24, 2026, wherein the Board had approved the raising of funds through the issuance of fully paid-up equity shares of face value ₹10 each by way of a rights issue (the “Issue”) to the eligible shareholders of the Company as on the record date (to be determined and notified subsequently), for an amount not exceeding ₹4,750.00 million (Rupees Four Thousand Seven Hundred and Fifty Million only), in accordance with the provisions of the Companies Act, 2013, as amended, the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

Further to the above and in compliance with Regulation 29 of the SEBI Listing Regulations, we hereby inform you that a meeting of the Board of Directors is scheduled to be held on Saturday, February 28, 2026, *inter-alia*, to consider, discuss and decide various matters in connection with the Issue, including but not limited to, the specific terms of the Issue, such as the determination of the Issue price, rights entitlement ratio, the record date, timing of the Issue and other matters incidental thereto.

This intimation is also being uploaded on the Company’s website at [www.5paisa.com](http://www.5paisa.com).

We kindly request you to take the above on record.

Thanking you,  
Yours faithfully,

**For 5paisa Capital Limited**

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**Charvi Panchmatia**  
**Company Secretary & Compliance Officer**  
ICSI Membership No.: A49189  
Email ID: [csteam@5paisa.com](mailto:csteam@5paisa.com)

**5paisa Capital Limited**